

NOMURA

NOMURA FIXED INCOME SECURITIES PRIVATE LIMITED

Registered Office: Ceejay House, 11th Level, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400018
CIN: U65910MH2007PTC168237

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2017

(₹ in million)

BALANCE SHEET AS AT MARCH 31, 2017

SOURCES OF FUNDS		
1. Shareholder's Funds		
A) Share Capital		3,292.0
B) Reserves and Surplus		3,533.5
		6,825.5
2. Loan Funds		
A) Secured Loans		14,728.2
B) Unsecured Loans*		5,650.0
		20,378.2
		27,203.7
APPLICATION OF FUNDS		
1. Fixed Assets		13.3
2. Current Assets, Loans & Advances		
A) Current Assets		
I. Stock-in-Trade		
(i) Government Securities (inclusive of T-Bills & CMBs)		12,017.0
(ii) Commercial Paper & Certificate of Deposits		0.0
(iii) Corporate Bonds & Debentures		6,348.3
		18,365.3
II. Other Current Assets		
		11,391.1
B) Loans and Advances **		
		568.9
		30,325.3
Less: A) Current Liabilities		
		3,185.6
B) Provisions		
		48.0
Net Current Assets		
		27,091.7
3. Others (Deferred Tax Asset)		
		98.7
		27,203.7
		NIL
		NIL

* Of which call money borrowing's

** Of which call money lending's

STATEMENT OF PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED MARCH 31, 2017

1. Income		
A) Interest Income		3,020.1
B) Discount Income		58.2
C) Profits on Securities (net)		1,260.5
D) Other Income		11.9
		4,350.7
2. Expenses		
A) Interest Expense		2,254.4
B) Administrative and Other Expenses		477.2
		2,731.6
3. Profit before Tax		1,619.1
4. Profit after Tax		1,079.7
Regulatory Capital Required ****		1,927.8
Actual Capital		6,825.5
(Shareholders Funds less profit and loss account debit balance)		
Return on Net Worth		16.08%

Notes:

- The results have been approved at the Board meeting held on May 26, 2017
- The securities held as stock-in-trade are valued at cost or market value whichever is lower.
- Net borrowings in call : average ₹ 1,542.9 million; peak ₹ 11,750.0 million.
- Leverage Ratio*** : average 5.66 times; peak 8.18 times.
- *** As reported to RBI during the year.
- CRAR (Quarterly)****

June 30, 2016	Sept. 30, 2016	Dec. 31, 2016	March 31, 2017
41.47%	49.21%	41.87%	51.25%

**** Calculated as per RBI Master Direction – Standalone Primary Dealers (Reserve Bank) Directions, 2016 dated August 25, 2016. CRAR for June 30, 2016, September 30, 2016 and December 31, 2016 are as reported to RBI.

- Details of issuer composition of non-Government Securities as at March 31, 2017: (Ref.: RBI Circular No. IDMD.PDRS.No.03/03.64.00/2003-04 dated March 08, 2004)

(₹ in million)

No.	Issuer	Amount	Extent of Private Placement*****
1	PSU's	500.0	500.0
2	FI's	4,542.5	4,542.5
3	Banks	1,305.8	1,305.8
4	Private Corporates	0.0	0.0
	Total	6,348.3	6,348.3

***** All the investments in above non-Government Securities are rated, listed, above investment grade and are originally privately placed. Investments in unlisted securities of Certificate of deposits / Commercial papers are not considered above as the same are not covered by the above circular. There are no investments in non-Government Securities other than issuers as disclosed above.

- The above results are published pursuant to Reserve Bank of India's direction to Primary Dealers.

For and on behalf of the Board of
Nomura Fixed Income Securities Private Limited
sd/-

Date : June 02, 2017

Place : Mumbai

Director

DIN: 03532397