

# NOMURA

## NOMURA FIXED INCOME SECURITIES PRIVATE LIMITED

Registered Office: Ceejay House, 11<sup>th</sup> Level, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400018  
CIN: U65910MH2007PTC168237

### AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2018

(₹ in million)

#### BALANCE SHEET AS AT MARCH 31, 2018

##### SOURCES OF FUNDS

##### 1. Shareholder's Funds

A) Share Capital	3,292.0
B) Reserves and Surplus	3,777.6
	7,069.6

##### 2. Loan Funds

A) Secured Loans	19,887.0
B) Unsecured Loans*	7,976.5
	27,863.5
	34,933.1

##### APPLICATION OF FUNDS

##### 1. Fixed Assets

8.8

##### 2. Current Assets, Loans & Advances

A) Current Assets	
I. Stock-in-Trade	
(i) Government Securities (inclusive of T-Bills & CMBs)	22,553.1
(ii) Commercial Paper	0.0
(iii) Corporate Bonds & Debentures	9,060.4
	31,613.5
II. Other Current Assets	4,053.1
B) Loans and Advances **	3,867.7
	39,534.3
Less: A) Current Liabilities	4,640.5
B) Provisions	20.9
	34,872.9

##### Net Current Assets

##### 3. Others

A) Deferred Tax Asset	51.4
B) Profit and Loss Account (Debit Balance)	0.0
	34,933.1

\* Of which call money borrowing's

NIL

\*\* Of which call money lending's

NIL

#### STATEMENT OF PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED MARCH 31, 2018

##### 1. Income

A) Interest Income	3,277.8
B) Discount Income	41.6
C) Profits on Securities (net)	(186.6)
D) Other Income	10.7
	3,143.5

##### 2. Expenses

A) Interest Expense	2,382.5
B) Administrative and Other Expenses	383.4
	2,765.9

##### 3. Profit before Tax

377.6

##### 4. Net Profit

244.1

Regulatory Capital Required ****	1,759.6
Actual Capital	7,069.6
(Shareholders Funds less profit and loss account debit balance)	
Return on Net Worth	3.51%

##### Notes:

- The results have been approved at the Board meeting held on June 05<sup>th</sup>, 2018.
- The securities held as stock-in-trade are valued at cost or market value whichever is lower.
- Net borrowings in call : average ₹ 2,088.6 million; peak ₹ 7,100.0 million.
- Leverage Ratio\*\*\* : average 5.58 times; peak 9.15 times.  
\*\*\* As reported to RBI during the year.
- CRAR (Quarterly)\*\*\*\*

June 30, 2017 <sup>#</sup>	Sept. 30, 2017 <sup>#</sup>	Dec. 31, 2017 <sup>#</sup>	March 31, 2018
40.89%	31.59%	42.60%	58.66%

\*\*\*\* Calculated as per RBI Master Direction – Standalone Primary Dealers (Reserve bank) Directions, 2016 dated August 30, 2016 (updated as on November 09, 2017)

<sup>#</sup>As reported to RBI during the year

- Details of issuer composition of non-Government Securities as at March 31, 2018:  
(Ref.: RBI Master Direction – Standalone Primary Dealers (Reserve bank) Directions, 2016 dated August 30, 2016 (updated as on November 09, 2017))

(₹ in million)

No.	Issuer	Amount	Extent of Private Placement
1	PSU's	2,718.3	0.0
2	FI's	5,836.4	0.0
3	Banks	505.7	0.0
4	Private Corporates	0.0	0.0
	<b>Total</b>	<b>9,060.4</b>	<b>0.0</b>

All the investments in above non-government securities are rated, listed and above investment grade. Investments in unlisted securities of Certificate of deposits / Commercial papers are not considered as the same are not covered by the above circular. There are no investments in non-government securities other than issuers as disclosed above.

- The above results are published pursuant to Reserve Bank of India's direction to Primary Dealers.

For and on behalf of the Board of  
**Nomura Fixed Income Securities Private Limited**

sd/-

Date : June 05, 2018

Place : Mumbai

Director

DIN : 05178157