

NOMURA

NOMURA FIXED INCOME SECURITIES PRIVATE LIMITED

Registered Office: Ceejay House, 11th Level, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400018
CIN: U65910MH2007PTC168237

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2019

(₹ in million)

BALANCE SHEET AS AT MARCH 31, 2019

SOURCES OF FUNDS

1. Shareholder's Funds

A) Share Capital	3,292.0
B) Reserves and Surplus	4,680.2
	7,972.2

2. Loan Funds

A) Secured Loans	34,951.4
B) Unsecured Loans*	9,500.0
	44,451.4
	52,423.6

APPLICATION OF FUNDS

1. Fixed Assets

6.0

2. Current Assets, Loans & Advances

A) Current Assets	
I. Stock-in-Trade	
(i) Government Securities	40,301.0
(ii) Commercial Paper & Certificate of Deposits	0.0
(iii) Corporate Bonds & Debentures	9,446.5
	49,747.5
II. Other Current Assets	6,080.8
B) Loans and Advances **	0.0
	55,828.3
Less: A) Current Liabilities	3,256.1
B) Provisions	15.2
	52,557.0

Net Current Assets

3. Others

A) Deferred Tax Asset / (Liability)	(139.4)
B) Profit and Loss Account (Debit Balance)	0.0
	52,423.6

* Of which call money borrowing's

NIL

** Of which call money lending's

NIL

STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2019

1. Income

A) Interest Income	3,551.9
B) Discount Income	359.1
C) Profits / (Loss) on Securities	774.2
D) Other Income	26.4
	4,711.6

2. Expenses

A) Interest Expense	2,952.3
B) Administrative and Other Expenses	367.6
	3,319.9

3. Profit before Tax

1,391.7

4. Profit after Tax

900.3

Other Comprehensive Income

1 Items that will not be reclassified to profit & loss (net of tax)	(0.8)
2 Items that will be reclassified to profit & loss (net of tax)	0.0

5. Total comprehensive income for the year

899.5

Regulatory Capital Required *

2,925.2

Actual Capital

7,972.2

(Shareholders Funds less profit and loss account debit balance)

Return on Net Worth 11.97%

Notes:

- The results have been approved at the Board meeting held on June 04, 2019.
- The Financials are in compliance with Indian Accounting Standard ("Ind AS") notified u/s 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015.
- The Securities held as "stock in trade" are valued at fair value pursuant to the requirement under Ind AS 113 – Fair value measurement.
- Net borrowings in call : average ₹ 4,078.2 million; peak ₹ 10,500.0 million.
- Leverage Ratio : average 6.25 times; peak 10.29 times.
- CRAR (Quarterly)*

June 30, 2018**	Sept. 30, 2018**	Dec. 31, 2018**	March 31, 2019*
50.56%	43.27%	36.50%	40.19%

* Calculated as per RBI Master Direction – Standalone Primary Dealers (Reserve bank Directions, 2016 dated August 30, 2016 (updated as on February 22, 2019)

** As reported to RBI as per previous GAAP.

* as per Ind AS.

- Details of issuer composition of non-Government Securities as at March 31, 2019:
(Ref : RBI Master Direction – Standalone Primary Dealers (Reserve bank) Directions, 2016 dated August 30, 2016 (updated as on February 22, 2019))

(₹ in million)

No.	Issuer	Amount	Extent of Private Placement
1	Public Sector Units	324.0	0.0
2	Financial Institutions	3,808.2	0.0
3	Banks	1,079.0	0.0
4	Other Corporates	4,235.3	0.0
	Total	9,446.5	0.0

- The above results are published pursuant to Reserve Bank of India's direction to Primary Dealers.

For and on behalf of the Board of
Nomura Fixed Income Securities Private Limited

Sd/-

Director

Date : June 04, 2019

Place : Mumbai

DIN : 05178157