

NOMURA

NOMURA FIXED INCOME SECURITIES PRIVATE LIMITED

Registered Office: Ceejay House, 11th Level, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400018
CIN: U65910MH2007PTC168237

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2021

(₹ in million)

BALANCE SHEET AS AT MARCH 31, 2021

SOURCES OF FUNDS

1. Shareholder's funds	
A) Share Capital	3,292.0
B) Reserves and Surplus	7,523.9
	10,815.9
2. Loan Funds	
A) Secured Loans	20,410.6
B) Unsecured Loans*	13,097.5
	33,508.1
	44,324.0

APPLICATION OF FUNDS

1. Fixed Assets	92.5
2. Current Assets, Loans & Advances	
A) Current Assets	
I. Stock-in-Trade	
(i) Government Securities	30,133.8
(ii) Commercial Paper & Certificate of Deposits	0.0
(iii) Corporate Bonds & Debentures	13,067.2
	43,201.0
II. Other Current Assets	6,649.8
B) Loans and Advances **	303.4
	50,154.2
Less: A) Current Liabilities ***	5,881.8
B) Provisions	21.0
Net Current Assets	44,251.4
3. Others	
A) Deferred Tax Asset / (Liability)	(19.9)
B) Profit and Loss Account (Debit Balance)	0.0
	44,324.0
* Of which call money borrowing's	NIL
** Of which call money lending's	NIL
*** Includes short position of G-Sec of ₹ 2,763.6 million	

STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2021

1. Income	
A) Interest Income	4,496.4
B) Discount Income	25.0
C) Profit / (Loss) on Securities	(100.2)
D) Other Income	190.9
	4,612.1
2. Expenses	
A) Interest Expense	2,039.2
B) Administrative and Other Expenses	404.8
	2,444.0
3. Profit before Tax	2,168.1
4. Net Profit (Total Comprehensive Income)	1,613.4
Regulatory Capital Required *	2,653.5
Actual Capital	10,815.9
(Shareholders Funds Less Profit and Loss Account Debit Balance)	
Return on Net Worth	16.13%

Notes:

- The results have been approved at the Board meeting held on May 28, 2021.
- The financials prepared are in compliance with Ind AS.
- Securities held as stock in trade are fair valued.
- Net borrowings in call: average ₹ 3,391.4 million; peak ₹ 10,000.0 million.
- Leverage ratio: average 5.68 times; peak 7.87 times.
- CRAR (Quarterly)*

March 31, 2021	Dec 31, 2020**	Sep 30, 2020**	June 30, 2020**
61.86%	66.99%	51.02%	31.04%

*Calculated as per RBI Master Direction – Standalone Primary Dealers (Reserve Bank) Directions, 2016 dated August 23, 2016 (updated as on November 22, 2019)

**CRAR are as reported to RBI.

- Details of issuer composition of non-Government Securities as at March 31, 2021:
(Ref: RBI Master Direction – Standalone Primary Dealers (Reserve bank) Directions, 2016 dated August 23, 2016 (updated as on November 22, 2019)

(₹ in million)

No.	Issuer	Amount	Extent of Private Placement	Extent of "below investment grade" securities
1	Public Sector Units	4,066.8	Nil	Nil
2	Financial Institutions	6,146.7	Nil	250.0
3	Banks	1,099.1	Nil	Nil
4	Other Primary Dealers	Nil	Nil	Nil
5	Private Corporates	Nil	Nil	Nil
6	Subsidiaries / Joint Ventures	Nil	Nil	Nil
7	Others	1,754.6	Nil	Nil
8	Provision Held Towards Depreciation	Nil	Nil	Nil
	Total	13,067.2	Nil	250.0

- The above results are published pursuant to Reserve Bank of India's direction to Primary Dealers.

For and on behalf of the Board of
Nomura Fixed Income Securities Private Limited

Sd/-
Date : June 12, 2021
Place : Mumbai

Director
DIN : 05178157