

# NOMURA

## NOMURA FIXED INCOME SECURITIES PRIVATE LIMITED

Registered Office: Ceejay House, 11<sup>th</sup> Level, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400018  
CIN: U65910MH2007PTC168237

### AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2023

(₹ in million)

#### BALANCE SHEET AS AT MARCH 31, 2023

##### SOURCES OF FUNDS

##### 1. Shareholder's funds

A) Share Capital	3,292.0
B) Reserves and Surplus	8,209.1
	11,501.1

##### 2. Loan Funds

A) Secured Loans	49,728.2
B) Unsecured Loans*	12,827.1
	62,555.3
	74,056.4

##### APPLICATION OF FUNDS

##### 1. Fixed Assets

69.3

##### 2. Current Assets, Loans & Advances

A) Current Assets	
I. Stock-in-Trade	
(i) Government Securities	59,975.2
(ii) Commercial Paper & Certificate of Deposits	—
(iii) Corporate Bonds & Debentures	10,389.4
	70,364.6
II. Other Current Assets	13,761.1
B) Loans and Advances **	3,289.0
	87,414.7
Less: A) Current Liabilities ***	13,224.2
B) Provisions	30.9
	74,159.6

##### Net Current Assets

##### 3. Others

A) Deferred Tax Asset / (Liability)	(172.5)
B) Profit and Loss Account (Debit Balance)	—
	74,056.4

\* Of which call money borrowing's

NIL

\*\* Of which call money lending's

NIL

\*\*\* Includes short position of G-Sec of ₹ 5,618.7 million

#### STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2023

##### 1. Income

A) Interest Income	3,345.0
B) Discount Income	185.7
C) Profit / (Loss) on Securities	468.7
D) Other Income	17.4
	4,016.8

##### 2. Expenses

A) Interest Expense	2,605.9
B) Administrative and Other Expenses	514.7
	3,120.6

##### 3. Profit before Tax

896.2

##### 4. Net Profit (Total Comprehensive Income)

659.5

Regulatory Capital Required \*

330.8

Actual Capital

11,501.1

(Shareholders Funds Less Profit and Loss Account Debit Balance)

Return on Net Worth

5.9%

##### Notes:

- The results have been approved at the Board meeting held on June 26, 2023.
- The financials prepared are in compliance with Ind AS.
- Securities held as stock in trade are fair valued.
- Net borrowings in call: average ₹ 8,292.4 million; peak ₹ 15,000.0 million.
- Leverage ratio: average 4.07 times; peak 6.65 times.
- CRAR (Quarterly)\*

March 31, 2023	Dec 31, 2022**	Sep 30, 2022**	June 30, 2022**
41.91%	26.99%	32.25%	40.20%

\*Calculated as per RBI Master Direction – Standalone Primary Dealers (Reserve Bank) Directions, 2016 dated August 23, 2016 (updated as on November 14, 2022)

\*\*CRAR are as reported to RBI.

- Details of issuer composition of non-Government Securities as at March 31, 2023:

(Ref: RBI Master Direction – Standalone Primary Dealers (Reserve Bank) Directions, 2016 dated August 23, 2016 (updated as on November 14, 2022)

(₹ in million)

No.	Issuer	Amount	Extent of Private Placement	Extent of "below investment grade securities"
1	Public Sector Units	1,273.5	Nil	Nil
2	Financial Institutions	7,759.8	Nil	Nil
3	Banks	1,307.5	Nil	Nil
4	Other Primary Dealers	Nil	Nil	Nil
5	Private Corporates	Nil	Nil	Nil
6	Subsidiaries / Joint Ventures	Nil	Nil	Nil
7	Others	48.6	Nil	Nil
8	Provision Held Towards Depreciation	Nil	Nil	Nil
	<b>Total</b>	<b>10,389.4</b>	<b>Nil</b>	<b>Nil</b>

- The above results are published pursuant to Reserve Bank of India's direction to Primary Dealers.

For and on behalf of the Board of  
**Nomura Fixed Income Securities Private Limited**

Date : June 26, 2023

Place : Mumbai

Sd/-

DIN : 03532397