NOMURA

Nomura Capital (India) Private Limited
Registered Office:
Ceejay House, Level 11, Plot F,
Shivsagar Estate, Dr. Annie Besant Road,
Worli, Mumbai - 400 018, India

Telephone +91 22 4037 4037
Facsimile +91 22 4037 4111
Website www.nomura.com

March 17, 2016

NSEIL
17 MAR 2016
CONTENTS NOT VERIFIED

To,
Listing Dept. (WDM)
National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Kind Attn. : Ms. Pramilla D'Souza

Dear Sir,

Sub : Nomura Capital (India) Private Limited - Record Date
Ref : NCE046 series

Nomura Capital (India) Private Limited (hereinafter referred to as the "Company" or "NCIPL") is a private limited company registered in India. situated at Ceejay House, 11th Level, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400 018. It has issued principal protected secured redeemable non-convertible debentures ("Debentures") on private placement basis with coupon linked to the NSE CNX NIFTY INDEX. The Debentures are listed on the National Stock Exchange of India Limited ("NSE").

We wish to inform you that in accordance with the Information Memorandum the record date for series NCE046 which is due for redemption on April 13, 2016 is March 29, 2016 (being 15 days prior to the Redemption date). Kindly treat this as intimation under Chapter V, Regulation 60 (2) of Securities and Exchange Board of India (Listing Obligations and disclosure requirements) Regulations 2015.The balance outstanding Debentures under this series is 9 as on date.

Request you to take the above on records and acknowledge the receipt of the same.

Thanking you.

Yours faithfully
For Nomura Capital (India) Private Limited

Shervin Purohit
Company Secretary

Encl. : as above