

Financial Highlights (US GAAP)

For the fiscal years beginning April 1 and ending March 31 of the following year

	FY2009/10	FY2010/11	FY2011/12	FY2012/13	FY2013/14
MAJOR FINANCIAL DATA					
	Billions of yen				
Net revenue	1,150.8	1,130.7	1,535.9	1,813.6	1,557.1
Income before income taxes	105.2	93.3	85.0	237.7	361.6
Net income*1	67.8	28.7	11.6	107.2	213.6
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Total assets	32,230.4	36,693.0	35,697.3	37,942.4	43,520.3
Shareholders' equity*2	2,126.9	2,082.8	2,107.2	2,294.4	2,513.7
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Short-term unsecured debt	2,153.5	2,634.3	3,009.1	2,293.3	2,969.3
Long-term unsecured debt	6,024.6	6,466.9	6,373.0	6,457.3	6,218.6
Total risk-weighted assets*3	11,525.7	11,629.5	14,681.0	17,546.7	17,425.9

	FY2009/10	FY2010/11	FY2011/12	FY2012/13	FY2013/14
PER SHARE DATA					
	Yen				
Net income—diluted	21.59	7.86	3.14	28.37	55.81
Shareholders' equity	579.70	578.40	575.20	618.27	676.15
Cash dividends	8.0	8.0	6.0	8.0	17.0

	FY2009/10	FY2010/11	FY2011/12	FY2012/13	FY2013/14
MAJOR MANAGEMENT INDICATORS					
	%				
ROE	3.7	1.4	0.6	4.9	8.9
Gross leverage (times)	15.2	17.6	16.9	16.5	17.3
Leverage after adjustments (times)*4	9.3	10.3	10.4	10.4	10.4
Consolidated capital adequacy ratio*3	24.3	22.2	16.5	13.9	15.6
Tier 1 ratio*3	17.3	16.4	14.2	11.9	13.2

*1 Net income attributable to Nomura Holdings, Inc. shareholders

*2 Total Nomura Holdings, Inc. shareholders' equity

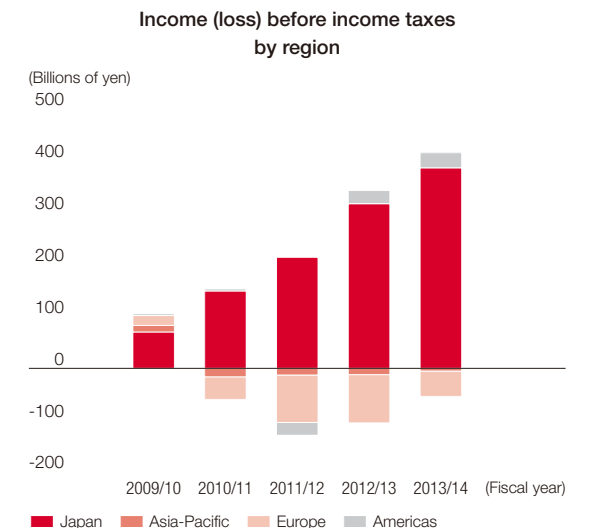
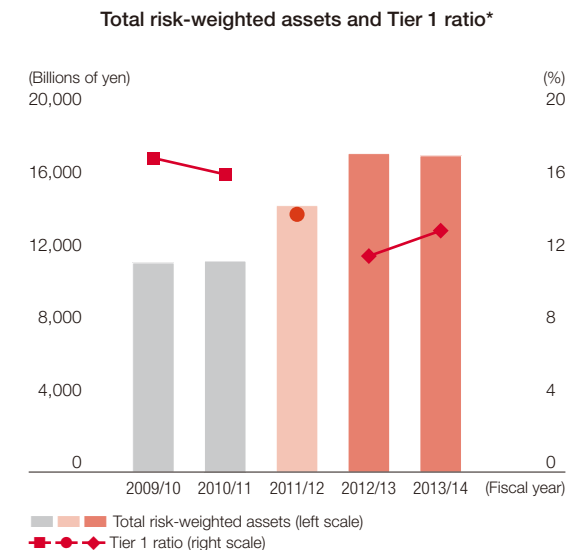
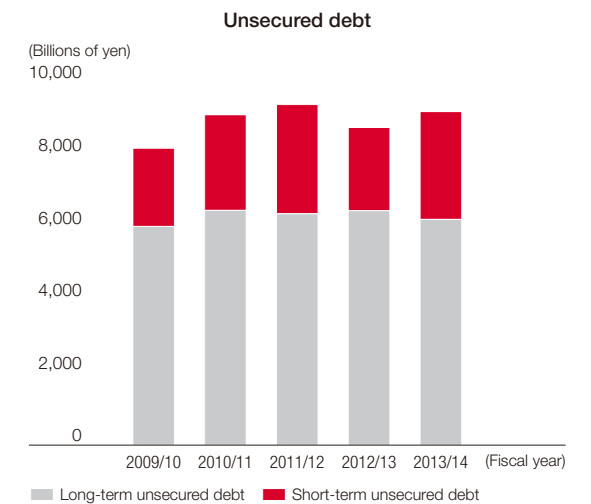
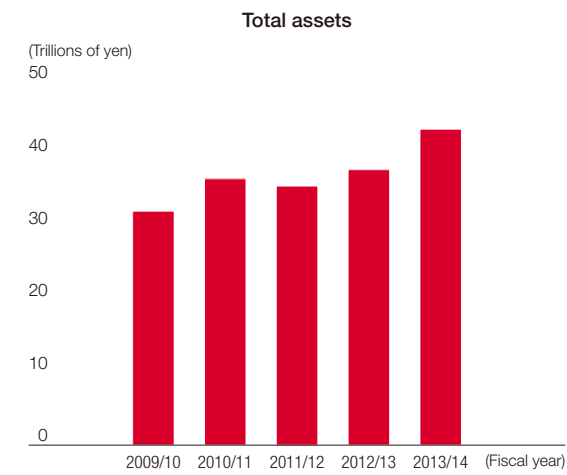
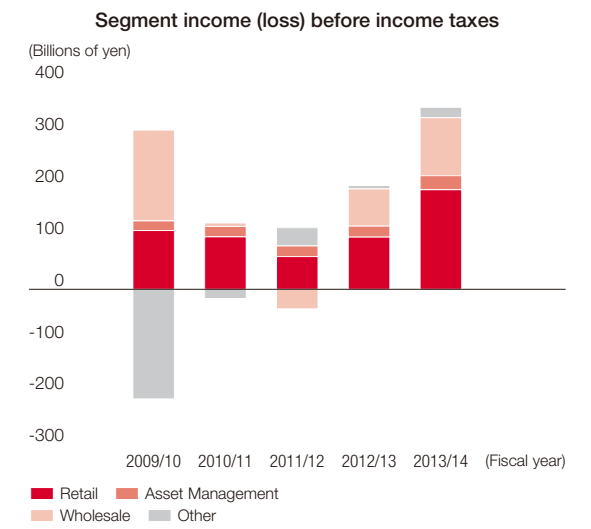
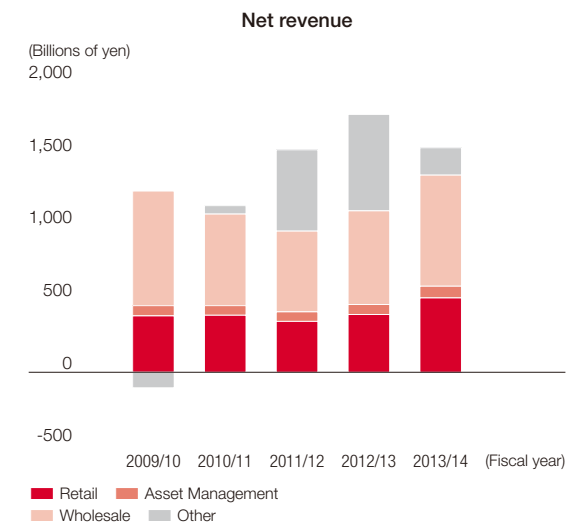
*3 Figures for FY2009/10 and FY2010/11 were based on Basel II capital adequacy standards. Figures for FY2011/12 were prepared under Basel 2.5, and figures for FY2012/13 were prepared under Basel III standards.

*4 Total assets minus securities purchased under agreements to resell and securities borrowed, divided by Nomura Holdings shareholders' equity.

	FY2009/10	FY2010/11	FY2011/12	FY2012/13	FY2013/14
INCOME (LOSS) BEFORE INCOME TAXES BY REGION					
	Billions of yen				
Americas	3.6	4.4	(24.6)	25.7	29.5
Europe	19.0	(43.6)	(91.5)	(93.1)	(48.9)
Asia-Pacific	13.0	(16.3)	(12.9)	(12.1)	(5.2)
Sub-total	35.6	(55.5)	(129.1)	(79.4)	(24.7)
Japan	69.7	148.8	214.1	317.2	386.3
Consolidated	105.2	93.3	85.0	237.7	361.6

* Region information is based on US GAAP. Revenues and expenses are allocated based on the country of domicile of the legal entity providing the service. This information is not used for business management purposes.

	FY2009/10	FY2010/11	FY2011/12	FY2012/13	FY2013/14
NUMBER OF EMPLOYEES					
	People				
Total	26,374	26,871	34,395	27,956	27,670
Japan	15,053	14,918	21,609	16,030	16,037
Europe	4,369	4,353	4,014	3,618	3,461
Americas	1,781	2,348	2,420	2,271	2,281
Asia-Pacific	5,171	5,252	6,352	6,037	5,891



* Please refer to note *3 on page 2.