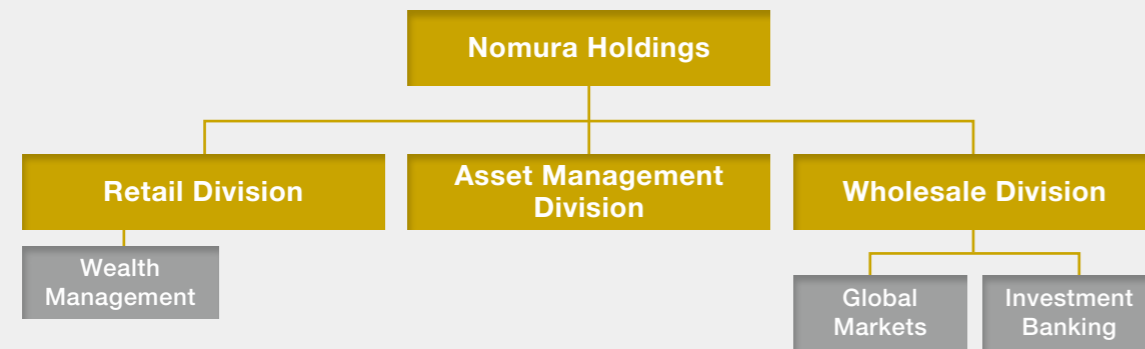


## Overview of Nomura Group

Nomura Group is Asia's global investment bank with an integrated network spanning over 30 countries and regions. By connecting markets East and West, we service the needs of individuals, institutions, corporates and governments through our three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking).







(1,214 consolidated subsidiaries and consolidated variable interest entities as of March 31, 2016)

## Assessments from Third Parties

### Inclusion in SRI Indices

Nomura's CSR initiatives and environment, social, and governance (ESG) information disclosure practices have been widely recognized outside the Company. Nomura Holdings has been selected for inclusion in the Dow Jones Sustainability Indices, the FTSE4Good Index, and, as of January 2016, the Morningstar Socially Responsible Investment Index (MS-SRI), all of which are socially responsible investment (SRI) indexes. Furthermore, in November 2015, Nomura was selected for inclusion in "100 Most Sustainable Companies in Asia" announced by Channel NewsAsia, the CSR think-tank CSR Asia, and the ESG assessment organization Sustainalytics.

- Dow Jones Sustainability Indices**  
 The world's first sustainability equity indices, Dow Jones & Company and RobecoSAM, jointly choose the companies to be included in these benchmarks.
 
- FTSE4Good Index**  
 FTSE, a subsidiary of the London Stock exchange, has created a socially responsible investment index by selecting excellent companies from around the world.
 
- MS-SRI**  
 Morningstar, Inc. selected 150 companies that were assessed as excellent socially aware companies from among companies listed in Japan, and created Japan's first socially responsible investment index by indexing their stock prices.
 
- 100 Most Sustainable Companies in Asia**  
 Channel NewsAsia and other ESG organizations rank companies in Asia with the best ESG indicators.
 

### Credit Rating

Nomura Securities, which is the core operating company within Nomura Group, has received ratings of A rank or higher from five Japanese and overseas rating agencies.

Rating and Investment Information, Inc. (R&I)	A+	Standard & Poor's	A-
Japan Credit Rating Agency, Ltd. (JCR)	AA-	Fitch Ratings	A-
Moody's	A3		

(As of June 30, 2016)

## Presence of Nomura Group

<b>Group-wide</b> <b>28,865</b> Number of employees As of March 31, 2016, 28,865 employees were working in Nomura Group in Japan and the rest of the world. Of these, 44% were working outside Japan.	<b>More than 70 countries</b> Number of nationalities among Group personnel Executives and employees working in Nomura Group are citizens of more than 70 countries. The goal of the Group is to create a corporate culture where staff with diversified backgrounds can mutually respect each other's values and work together.
<b>Retail Division</b> <b>¥100.6 trillion</b> Retail client assets Retail client assets, a sign of the trust placed in us by our clients, was ¥100.6 trillion as of March 31, 2016. This was twice the size of the balance of client assets of the second largest company, which was ¥51.0 trillion.	<b>159 branches</b> Number of Nomura Securities Branches in Japan Through 159 branches nationwide, Nomura Securities provides meticulous products and services that suit each individual client's needs.
<b>Asset Management Division</b> <b>¥40.1 trillion</b> Assets under management The total balance of assets, including investment trusts and exchange-traded funds, from Japanese and overseas individual and institutional investors that have been entrusted to us for management as of March 31, 2016 was ¥40.1 trillion.	<b>24.8%</b> Share of public investment trust market in Japan Nomura Asset Management's share of the public investment trust market in Japan was 24.8%. We are maintaining our leadership, by far outstripping the second largest asset management company in Japan, which has a 14.5% share. (Source: The Investment Trusts Association, Japan)
<b>Wholesale Division</b> <b>63.1%</b> Percentage of Japanese listed companies which name Nomura as lead / deputy underwriter Over the years, Nomura Group has built a relationship of trust with its clients. We have been named as the lead underwriter by 38.8% of Japanese listed companies and 63.1% of Japanese listed companies, including roles as deputy underwriter (on a market capitalization basis). We support a wide range of clients as regards their financing and financial affairs.	<b>64.0%</b> Percentage of revenues from overseas Wholesale revenues for the fiscal year ended March 31, 2016 totaled ¥720.3 billion, of which 64.0% was contributed from overseas. Through a network covering more than 30 countries and regions, we offer global products and services to a wide range of clients.