
FORM 6-K

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

**Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

Commission File Number: 1-15270

Supplement for the month of May 2009.

NOMURA HOLDINGS, INC.

(Translation of registrant's name into English)

**9-1, Nihonbashi 1-chome
Chuo-ku, Tokyo 103-8645
Japan**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____.

Information furnished on this form:

EXHIBIT

Exhibit Number

1. Nomura Announces Adjustment to Conversion Price for Subordinated Convertible Bonds

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NOMURA HOLDINGS, INC.

Date: May 1, 2009

By: /s/ SHINICHIRO WATANABE
Shinichiro Watanabe
Senior Corporate Managing Director

Nomura Announces Adjustment to Conversion Price for Subordinated Convertible Bonds

Tokyo, May 1, 2009—Nomura Holdings, Inc. today announced that the conversion price for its First Series of Unsecured Subordinated Convertible Bonds with Stock Acquisition Rights issued on December 16, 2008, will be adjusted from 438.2 yen to 436.5 yen effective from May 1, 2009.

The adjustment, which is necessary under the covenant for adjusting the conversion price of the bonds, is in response to the granting of stock acquisition rights as stock options to executive officers and employees of overseas subsidiaries of Nomura Holdings on April 30, 2009, as resolved at a meeting of Nomura's Executive Management Board on April 17, 2009.

Ends

Nomura

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