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**FORM 6-K/A**

**U.S. SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

**Commission File Number: 1-15270**

**For the month of May 2014**

**NOMURA HOLDINGS, INC.**

(Translation of registrant's name into English)

**9-1, Nihonbashi 1-chome  
Chuo-ku, Tokyo 103-8645  
Japan**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

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Information furnished on this form:

## EXHIBITS

### Exhibit Number

1. Correction to “(English Translation) Quarterly Securities Report Pursuant to the Financial Instruments and Exchange Act for the Six Months Ended September 30, 2013”, furnished as Exhibit 1 to the report on Form 6-K on November 27, 2013.
2. Correction to “Capitalization and Indebtedness as of September 30, 2013 and Ratio of Earnings to Fixed Charges and Computation Thereof for the Six Months Ended September 30, 2013”, furnished as Exhibit 3 to the report on Form 6-K on November 27, 2013.

The registrant hereby incorporates Exhibits 1 and 2 to this report on Form 6-K by reference (i) in the prospectus that is part of the Registration Statement on Form F-3 (Registration No. 333-191250) of the registrant and Nomura America Finance, LLC, filed with the Securities and Exchange Commission (“SEC”) on September 19, 2013 and (ii) in the prospectus that is part of the Registration Statement on Form F-3 (Registration No. 333-186755) of the registrant, filed with the SEC on February 20, 2013.

EXPLANATORY NOTE: The registrant furnished to the SEC a report on Form 6-K on November 27, 2013. The registrant is furnishing this Form 6-K/A in order to amend certain information in Exhibit 1 “(English Translation) Quarterly Securities Report Pursuant to the Financial Instruments and Exchange Act for the Six Months Ended September 30, 2013” and in Exhibit 3 “Capitalization and Indebtedness as of September 30, 2013 and Ratio of Earnings to Fixed Charges and Computation Thereof for the Six Months Ended September 30, 2013” furnished on Form 6-K on November 27, 2013, as shown in Exhibit 1 and Exhibit 2 to this report, respectively. Any information included or incorporated by reference in (i) in the prospectus that is part of the Registration Statement on Form F-3 (Registration No. 333-191250) of the registrant and Nomura America Finance, LLC, filed with the SEC on September 19, 2013 and (ii) in the prospectus that is part of the Registration Statement on Form F-3 (Registration No. 333-186755) of the registrant, filed with the SEC on February 20, 2013 (including any information incorporated by reference from the report on Form 6-K regarding our interim operating and financial review, furnished on December 20, 2013) that is inconsistent with the information furnished on this Form 6-K/A shall be deemed amended hereby as of the date hereof.

As shown in Exhibit 1 to this Form 6-K/A, amended portions are indicated by “underline” and relate to the following:

### Part I Corporate Information

#### Item 1. Information on Company and Its Subsidiaries and Affiliates

##### 1. Selected Financial Data

#### Item 2. Operating and Financial Review

##### 3. Operating, Financial and Cash Flows Analysis

###### (1) Operating Results

#### Item 3. Company Information

##### 1. Share Capital Information

###### (7) Voting Rights

###### A. Outstanding Shares

###### B. Treasury Stocks

#### Item 4. Financial Information

##### 1. Consolidated Financial Statements

###### (1) Consolidated Balance Sheets (UNAUDITED)

###### (2) Consolidated Statements of Income (UNAUDITED)

###### (3) Consolidated Statements of Comprehensive Income (UNAUDITED)

###### (4) Consolidated Statements of Changes in Equity (UNAUDITED)

###### (5) Consolidated Statements of Cash Flows (UNAUDITED)

###### Notes to the Consolidated Financial Statements (UNAUDITED)

###### 11. Earnings per share

###### 17. Segment and geographic information

As shown in Exhibit 2 to this Form 6-K/A, amended portions are also indicated by “underline.”

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**NOMURA HOLDINGS, INC.**

Date: May 30, 2014

By: /s/ Hajime Ikeda

Hajime Ikeda  
Managing Director

## Part I Corporate Information

## Item 1. Information on Company and Its Subsidiaries and Affiliates

## 1. Selected Financial Data

(Before Correction)

		Six months ended September 30, 2012	Six months ended September 30, 2013	Three months ended September 30, 2012	Three months ended September 30, 2013	Year ended March 31, 2013
Total Revenue	(Mil yen)	900,819	<u>933,650</u>	461,226	<u>428,380</u>	2,079,943
Net revenue	(Mil yen)	770,933	<u>787,712</u>	401,679	<u>356,391</u>	1,813,631
Income (loss) before income taxes	(Mil yen)	55,083	<u>186,153</u>	35,417	<u>72,934</u>	237,730
Net income (loss) attributable to Nomura Holdings, Inc. (“NHI”) shareholders	(Mil yen)	4,700	<u>104,007</u>	2,809	<u>38,113</u>	107,234
Comprehensive income (loss) attributable to NHI shareholders	(Mil yen)	(14,013)	<u>132,823</u>	(707)	<u>35,344</u>	194,988
Total equity	(Mil yen)	2,387,447	<u>2,411,306</u>	—	—	2,318,983
Total assets	(Mil yen)	35,394,322	<u>41,868,413</u>	—	—	37,942,439
Net income (loss) attributable to NHI shareholders per share—basic	(Yen )	1.28	28.07	0.76	10.29	29.04
Net income (loss) attributable to NHI shareholders per share—diluted	(Yen )	1.25	27.20	0.74	9.99	28.37
Total NHI shareholders’ equity as a percentage of total assets	(%)	5.9	5.7	—	—	6.0
Cash flows from operating activities	(Mil yen)	127,244	<u>404,791</u>	—	—	549,501
Cash flows from investing activities	(Mil yen)	31,220	(98,109)	—	—	(160,486)
Cash flows from financing activities	(Mil yen)	(494,787)	<u>169,034</u>	—	—	(701,623)
Cash and cash equivalents at end of the period	(Mil yen)	716,712	1,298,043	—	—	805,087

1 The selected financial data of Nomura Holdings, Inc. (the “Company”) and other entities in which it has a controlling financial interest (collectively referred to as “Nomura”, “we”, “our”, or “us”) are stated in accordance with the accounting principles generally accepted in the United States of America (“U.S. GAAP”).

2 Taxable transactions do not include consumption taxes and local consumption taxes.

3 As the consolidated financial statements have been prepared, selected financial data on the Company are not disclosed.

(After Correction)

		<u>Six months ended September 30, 2012</u>	<u>Six months ended September 30, 2013</u>	<u>Three months ended September 30, 2012</u>	<u>Three months ended September 30, 2013</u>	<u>Year ended March 31, 2013</u>
Total Revenue	(Mil yen)	900,819	<u>933,649</u>	461,226	<u>428,379</u>	2,079,943
Net revenue	(Mil yen)	770,933	<u>787,711</u>	401,679	<u>356,390</u>	1,813,631
Income (loss) before income taxes	(Mil yen)	55,083	<u>186,152</u>	35,417	<u>72,933</u>	237,730
Net income (loss) attributable to Nomura Holdings, Inc. (“NHI”) shareholders	(Mil yen)	4,700	<u>104,006</u>	2,809	<u>38,112</u>	107,234
Comprehensive income (loss) attributable to NHI shareholders	(Mil yen)	(14,013)	<u>132,822</u>	(707)	<u>35,343</u>	194,988
Total equity	(Mil yen)	2,387,447	<u>2,411,302</u>	—	—	2,318,983
Total assets	(Mil yen)	35,394,322	<u>41,868,409</u>	—	—	37,942,439
Net income (loss) attributable to NHI shareholders per share—basic	(Yen )	1.28	28.07	0.76	10.29	29.04
Net income (loss) attributable to NHI shareholders per share—diluted	(Yen )	1.25	27.20	0.74	9.99	28.37
Total NHI shareholders’ equity as a percentage of total assets	(%)	5.9	5.7	—	—	6.0
Cash flows from operating activities	(Mil yen)	127,244	<u>404,794</u>	—	—	549,501
Cash flows from investing activities	(Mil yen)	31,220	<u>(98,109)</u>	—	—	(160,486)
Cash flows from financing activities	(Mil yen)	(494,787)	<u>169,031</u>	—	—	(701,623)
Cash and cash equivalents at end of the period	(Mil yen)	716,712	1,298,043	—	—	805,087

1 The selected financial data of Nomura Holdings, Inc. (the “Company”) and other entities in which it has a controlling financial interest (collectively referred to as “Nomura”, “we”, “our”, or “us”) are stated in accordance with the accounting principles generally accepted in the United States of America (“U.S. GAAP”).

2 Taxable transactions do not include consumption taxes and local consumption taxes.

3 As the consolidated financial statements have been prepared, selected financial data on the Company are not disclosed.

## Item 2. Operating and Financial Review

### 3. Operating, Financial and Cash Flows Analysis

#### (1) Operating Results

(Omitted)

(Before Correction)

	Millions of yen	
	Six months ended September 30	
	2012	2013
Commissions	¥ 149,646	¥ 263,247
Brokerage commissions	73,023	146,729
Commissions for distribution of investment trust	60,488	100,874
Other	16,135	15,644
Fees from investment banking	27,514	48,378
Underwriting and distribution	14,844	34,756
M&A / financial advisory fees	11,131	12,931
Other	1,539	691
Asset management and portfolio service fees	67,224	83,083
Asset management fees	58,666	74,046
Other	8,558	9,037
Net gain on trading	173,328	238,590
Gain (loss) on private equity investments	(5,088)	753
Net interest	66,417	67,478
Gain (loss) on investments in equity securities	5,909	12,889
Other	285,983	73,294
Net revenue	¥ 770,933	¥ 787,712

(After Correction)

	Millions of yen	
	Six months ended September 30	
	2012	2013
Commissions	¥ 149,646	¥ 263,247
Brokerage commissions	73,023	146,729
Commissions for distribution of investment trust	60,488	100,874
Other	16,135	15,644
Fees from investment banking	27,514	48,378
Underwriting and distribution	14,844	34,756
M&A / financial advisory fees	11,131	12,931
Other	1,539	691
Asset management and portfolio service fees	67,224	83,083
Asset management fees	58,666	74,046
Other	8,558	9,037
Net gain on trading	173,328	238,589
Gain (loss) on private equity investments	(5,088)	753
Net interest	66,417	67,478
Gain (loss) on investments in equity securities	5,909	12,889
Other	285,983	73,294
Net revenue	¥ 770,933	¥ 787,711

Business Segment Information

(Omitted)

(Before Correction)

Net revenue

	<b>Millions of yen</b>	
	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Retail	¥ 163,497	¥ 286,072
Asset Management	31,857	38,800
Wholesale	258,977	<u>377,958</u>
Other (Incl. elimination)	310,570	72,681
Total	<u>¥ 764,901</u>	<u>¥ 775,511</u>

(After Correction)

Net revenue

	<b>Millions of yen</b>	
	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Retail	¥ 163,497	¥ 286,072
Asset Management	31,857	38,800
Wholesale	258,977	<u>377,957</u>
Other (Incl. elimination)	310,570	72,681
Total	<u>¥ 764,901</u>	<u>¥ 775,510</u>

Non-interest expenses

Non-interest expenses

(Omitted)

(Before Correction)

Income (loss) before income taxes

	<b>Millions of yen</b>	
	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Retail	¥ 23,150	¥ 121,061
Asset Management	9,930	12,863
Wholesale	(8,358)	<u>50,523</u>
Other (Incl. elimination)	24,329	(10,495)
Total	<u>¥ 49,051</u>	<u>¥ 173,952</u>

(After Correction)

Income (loss) before income taxes

	<b>Millions of yen</b>	
	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Retail	¥ 23,150	¥ 121,061
Asset Management	9,930	12,863
Wholesale	(8,358)	<u>50,522</u>
Other (Incl. elimination)	24,329	(10,495)
Total	<u>¥ 49,051</u>	<u>¥ 173,951</u>

(Omitted)

Wholesale

(Omitted)

(Before Correction)

	Millions of yen	
	Six months ended September 30	
	2012	2013
Fixed Income <sup>(1)</sup>	¥ 158,315	¥ 191,312
Equities <sup>(1)</sup>	70,975	<u>133,616</u>
Investment Banking (Net)	30,908	48,899
Investment Banking (Other)	(1,221)	<u>4,131</u>
Investment Banking	<u>29,687</u>	<u>53,030</u>
Net revenue	¥ 258,977	¥ <u>377,958</u>
Investment Banking (Gross)	¥ 65,510	¥ 92,968

(1) In accordance with the realignment in April 2013, certain prior period amounts of Fixed Income and Equities have been reclassified to conform to the current presentation.

(After Correction)

	Millions of yen	
	Six months ended September 30	
	2012	2013
Fixed Income <sup>(1)</sup>	¥ 158,315	¥ 191,312
Equities <sup>(1)</sup>	70,975	<u>133,615</u>
Investment Banking (Net)	30,908	48,899
Investment Banking (Other)	(1,221)	<u>4,131</u>
Investment Banking	<u>29,687</u>	<u>53,030</u>
Net revenue	¥ 258,977	¥ <u>377,957</u>
Investment Banking (Gross)	¥ 65,510	¥ 92,968

(1) In accordance with the realignment in April 2013, certain prior period amounts of Fixed Income and Equities have been reclassified to conform to the current presentation.



### Item 3. Company Information

#### 1. Share Capital Information

##### (7) Voting Rights

##### A. Outstanding Shares

(Before Correction)

	As of September 30, 2013		
	Number of Shares	Number of Votes	Description
Stock without voting right	—	—	—
Stock with limited voting right (Treasury stocks, etc.)	—	—	—
Stock with limited voting right (Others)	—	—	—
Stock with full voting right (Treasury stocks, etc.)	(Treasury Stocks)	—	—
	Common stock 114,834,200		
	(Crossholding Stocks)	—	—
	Common stock <u>4,105,000</u>		
Stock with full voting right (Others)	Common stock <u>3,701,833,900</u>	<u>37,018,339</u>	—
Shares less than 1 unit	Common stock 1,789,501	—	Shares less than 1 unit (100 shares)
Total Shares Issued	<u>3,822,562,601</u>	—	—
Voting Rights of Total Shareholders	<u>—</u>	<u>37,018,339</u>	—

2,000 shares held by Japan Securities Depository Center, Inc. are included in “Stock with full voting right (Others).” 7 shares of treasury stocks are included in “Shares less than 1 unit.”

(After Correction)

	As of September 30, 2013		
	Number of Shares	Number of Votes	Description
Stock without voting right	—	—	—
Stock with limited voting right (Treasury stocks, etc.)	—	—	—
Stock with limited voting right (Others)	—	—	—
Stock with full voting right (Treasury stocks, etc.)	(Treasury Stocks)	—	—
	Common stock 114,834,200		
	(Crossholding Stocks)	—	—
	Common stock <u>4,109,700</u>		
Stock with full voting right (Others)	Common stock <u>3,701,829,200</u>	<u>37,018,292</u>	—
Shares less than 1 unit	Common stock 1,789,501	—	Shares less than 1 unit (100 shares)
Total Shares Issued	<u>3,822,562,601</u>	—	—
Voting Rights of Total Shareholders	<u>—</u>	<u>37,018,292</u>	—

2,000 shares held by Japan Securities Depository Center, Inc. are included in “Stock with full voting right (Others).” 7 shares of treasury stocks are included in “Shares less than 1 unit.”

B. Treasury Stocks

(Before Correction)

		As of September 30, 2013			
Name	Address	Directly held shares	Indirectly held shares	Total	Percentage of Issued Shares (%)
(Treasury Stocks)					
Nomura Holdings, Inc.	1-9-1, Nihonbashi, Chuo-ku, Tokyo, Japan	114,834,200	—	114,834,200	3.00
(Crossholding Stocks)					
JAFCO Co., Ltd.	1-5-1, Otemachi, Chiyoda-ku, Tokyo, Japan	2,000,000	—	2,000,000	0.05
Nomura Research Institute, Ltd.	1-6-5, Marunouchi, Chiyoda-ku, Tokyo, Japan	1,000,000	—	1,000,000	0.03
Nomura Real Estate Development Co., Ltd.	1-26-2, Nishi Shinjuku, Shinjuku-ku, Tokyo, Japan	1,000,000	—	1,000,000	0.03
Takagi Securities Co., Ltd.	1-3-1-400, Umeda, Kita-ku, Osaka-shi, Osaka, Japan	100,000	—	100,000	0.00
Nomura Japan Corporation.	2-1-3 Nihonbashi Horidomecho, Chuo-ku, Tokyo, Japan	5,000	—	5,000	0.00
<b>Total</b>		<u>118,939,200</u>	<u>—</u>	<u>118,939,200</u>	<u>3.11</u>

(After Correction)

		As of September 30, 2013			
Name	Address	Directly held shares	Indirectly held shares	Total	Percentage of Issued Shares (%)
(Treasury Stocks)					
Nomura Holdings, Inc.	1-9-1, Nihonbashi, Chuo-ku, Tokyo, Japan	114,834,200	—	114,834,200	3.00
(Crossholding Stocks)					
JAFCO Co., Ltd.	1-5-1, Otemachi, Chiyoda-ku, Tokyo, Japan	2,000,000	—	2,000,000	0.05
Nomura Research Institute, Ltd.	1-6-5, Marunouchi, Chiyoda-ku, Tokyo, Japan	1,000,000	—	1,000,000	0.03
Nomura Real Estate Development Co., Ltd.	1-26-2, Nishi Shinjuku, Shinjuku-ku, Tokyo, Japan	1,000,000	—	1,000,000	0.03
Takagi Securities Co., Ltd.	1-3-1-400, Umeda, Kita-ku, Osaka-shi, Osaka, Japan	100,000	—	100,000	0.00
Nomura Japan Corporation.	2-1-3 Nihonbashi Horidomecho, Chuo-ku, Tokyo, Japan	5,000	—	5,000	0.00
<u>Nomura International plc</u>	<u>1 Angel Lane, London, United Kingdom</u>	<u>4,700</u>	<u>—</u>	<u>4,700</u>	<u>0.00</u>
<b>Total</b>		<u>118,943,900</u>	<u>—</u>	<u>118,943,900</u>	<u>3.11</u>

## Item 4. Financial Information

### 1. Consolidated Financial Statements

#### (1) Consolidated Balance Sheets (UNAUDITED)

(Before Correction)

	Notes	Millions of yen	
		March 31, 2013	September 30, 2013
<b>ASSETS</b>			
Cash and cash deposits:			
Cash and cash equivalents		¥ 805,087	¥ 1,298,043
Time deposits		577,921	468,495
Deposits with stock exchanges and other segregated cash		269,744	384,480
Total cash and cash deposits		<u>1,652,752</u>	<u>2,151,018</u>
Loans and receivables:			
Loans receivable (including ¥524,049 million and ¥261,354 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 7	1,575,494	1,303,655
Receivables from customers		63,792	52,097
Receivables from other than customers		992,847	1,506,426
Allowance for doubtful accounts	*7	(2,258)	(3,205)
Total loans and receivables		<u>2,629,875</u>	<u>2,858,973</u>
Collateralized agreements:			
Securities purchased under agreements to resell (including ¥997,788 million and ¥1,217,687 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	8,295,372	9,552,516
Securities borrowed		5,819,885	6,376,335
Total collateralized agreements		<u>14,115,257</u>	<u>15,928,851</u>
Trading assets and private equity investments:			
Trading assets (including securities pledged as collateral of ¥7,707,813 million and ¥8,226,677 million as of March 31, 2013 and September 30, 2013, respectively; including ¥19,970 million and ¥9,152 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 3	17,037,191	<u>18,332,966</u>
Private equity investments (including ¥44,134 million and ¥43,913 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	87,158	84,169
Total trading assets and private equity investments		<u>17,124,349</u>	<u>18,417,135</u>
Other assets:			
Office buildings, land, equipment and facilities (net of accumulated depreciation and amortization of ¥355,831 million as of March 31, 2013 and ¥373,140 million as of September 30, 2013)		428,241	421,042
Non-trading debt securities	*2, 5	920,611	1,003,495
Investments in equity securities	*2	123,490	135,736
Investments in and advances to affiliated companies	*7	345,705	360,348
Other (including ¥1,632 million and ¥1,549 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 5, 10	602,159	591,815
Total other assets		<u>2,420,206</u>	<u>2,512,436</u>
Total assets		<u>¥37,942,439</u>	<u>¥41,868,413</u>

**(1) Consolidated Balance Sheets—(Continued) (UNAUDITED)**

	Notes	Millions of yen	
		March 31, 2013	September 30, 2013
<b>LIABILITIES AND EQUITY</b>			
Short-term borrowings (including ¥77,036 million and ¥56,394 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	¥ 738,445	¥ 800,966
Payables and deposits:			
Payables to customers		476,705	579,148
Payables to other than customers		864,962	1,154,251
Deposits received at banks		1,072,134	1,106,042
Total payables and deposits		<u>2,413,801</u>	<u>2,839,441</u>
Collateralized financing:			
Securities sold under agreements to repurchase (including ¥264,767 million and ¥810,255 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	12,444,317	14,074,602
Securities loaned		2,158,559	2,431,554
Other secured borrowings		806,507	818,239
Total collateralized financing		<u>15,409,383</u>	<u>17,324,395</u>
Trading liabilities	*2, 3	8,491,296	9,870,444
Other liabilities (including ¥2,360 million and ¥1,815 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 10	978,163	984,102
Long-term borrowings (including ¥1,664,536 million and ¥1,707,660 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	<u>7,592,368</u>	<u>7,637,759</u>
Total liabilities		<u>35,623,456</u>	<u>39,457,107</u>
Commitments and contingencies	*16		
Equity:			
Nomura Holdings, Inc. (“NHI”) shareholders’ equity:			
Common stock			
No par value share			
Authorized—6,000,000,000 shares as of March 31, 2013 and September 30, 2013			
Issued—3,822,562,601 shares as of March 31, 2013 and September 30, 2013			
Outstanding—3,710,960,252 shares as of March 31, 2013 and <u>3,706,484,721</u> shares as of September 30, 2013		594,493	594,493
Additional paid-in capital		691,264	682,048
Retained earnings		1,136,523	<u>1,210,878</u>
Accumulated other comprehensive income (loss)	*15	(57,395)	(28,579)
Total NHI shareholders’ equity before treasury stock		<u>2,364,885</u>	<u>2,458,840</u>
Common stock held in treasury, at cost—111,602,349 shares as of March 31, 2013 and <u>116,077,880</u> shares as of September 30, 2013		(70,514)	<u>(79,651)</u>
Total NHI shareholders’ equity		<u>2,294,371</u>	<u>2,379,189</u>
Noncontrolling interests		24,612	32,117
Total equity		<u>2,318,983</u>	<u>2,411,306</u>
Total liabilities and equity		<u>¥37,942,439</u>	<u>¥41,868,413</u>

(After Correction)

	Notes	Millions of yen	
		March 31, 2013	September 30, 2013
<b>ASSETS</b>			
Cash and cash deposits:			
Cash and cash equivalents		¥ 805,087	¥ 1,298,043
Time deposits		577,921	468,495
Deposits with stock exchanges and other segregated cash		269,744	384,480
Total cash and cash deposits		<u>1,652,752</u>	<u>2,151,018</u>
Loans and receivables:			
Loans receivable (including ¥524,049 million and ¥261,354 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 7	1,575,494	1,303,655
Receivables from customers		63,792	52,097
Receivables from other than customers		992,847	1,506,426
Allowance for doubtful accounts	*7	(2,258)	(3,205)
Total loans and receivables		<u>2,629,875</u>	<u>2,858,973</u>
Collateralized agreements:			
Securities purchased under agreements to resell (including ¥997,788 million and ¥1,217,687 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	8,295,372	9,552,516
Securities borrowed		5,819,885	6,376,335
Total collateralized agreements		<u>14,115,257</u>	<u>15,928,851</u>
Trading assets and private equity investments:			
Trading assets (including securities pledged as collateral of ¥7,707,813 million and ¥8,226,677 million as of March 31, 2013 and September 30, 2013, respectively; including ¥19,970 million and ¥9,152 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 3	17,037,191	<u>18,332,962</u>
Private equity investments (including ¥44,134 million and ¥43,913 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	87,158	84,169
Total trading assets and private equity investments		<u>17,124,349</u>	<u>18,417,131</u>
Other assets:			
Office buildings, land, equipment and facilities (net of accumulated depreciation and amortization of ¥355,831 million as of March 31, 2013 and ¥373,140 million as of September 30, 2013)		428,241	421,042
Non-trading debt securities	*2, 5	920,611	1,003,495
Investments in equity securities	*2	123,490	135,736
Investments in and advances to affiliated companies	*7	345,705	360,348
Other (including ¥1,632 million and ¥1,549 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 5, 10	602,159	591,815
Total other assets		<u>2,420,206</u>	<u>2,512,436</u>
Total assets		<u>¥37,942,439</u>	<u>¥41,868,409</u>

	Notes	Millions of yen	
		March 31, 2013	September 30, 2013
<b>LIABILITIES AND EQUITY</b>			
Short-term borrowings (including ¥77,036 million and ¥56,394 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	¥ 738,445	¥ 800,966
Payables and deposits:			
Payables to customers		476,705	579,148
Payables to other than customers		864,962	1,154,251
Deposits received at banks		1,072,134	1,106,042
Total payables and deposits		<u>2,413,801</u>	<u>2,839,441</u>
Collateralized financing:			
Securities sold under agreements to repurchase (including ¥264,767 million and ¥810,255 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	12,444,317	14,074,602
Securities loaned		2,158,559	2,431,554
Other secured borrowings		806,507	818,239
Total collateralized financing		<u>15,409,383</u>	<u>17,324,395</u>
Trading liabilities	*2, 3	8,491,296	9,870,444
Other liabilities (including ¥2,360 million and ¥1,815 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 10	978,163	984,102
Long-term borrowings (including ¥1,664,536 million and ¥1,707,660 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	<u>7,592,368</u>	<u>7,637,759</u>
Total liabilities		<u>35,623,456</u>	<u>39,457,107</u>
Commitments and contingencies	*16		
Equity:			
Nomura Holdings, Inc. (“NHI”) shareholders’ equity:			
Common stock			
No par value share			
Authorized—6,000,000,000 shares as of March 31, 2013 and September 30, 2013			
Issued—3,822,562,601 shares as of March 31, 2013 and September 30, 2013			
Outstanding—3,710,960,252 shares as of March 31, 2013 and <u>3,706,480,021</u> shares as of September 30, 2013		594,493	594,493
Additional paid-in capital		691,264	682,048
Retained earnings		1,136,523	<u>1,210,877</u>
Accumulated other comprehensive income (loss)	*15	<u>(57,395)</u>	<u>(28,579)</u>
Total NHI shareholders’ equity before treasury stock		<u>2,364,885</u>	<u>2,458,839</u>
Common stock held in treasury, at cost—111,602,349 shares as of March 31, 2013 and <u>116,082,580</u> shares as of September 30, 2013		<u>(70,514)</u>	<u>(79,654)</u>
Total NHI shareholders’ equity		<u>2,294,371</u>	<u>2,379,185</u>
Noncontrolling interests		24,612	32,117
Total equity		<u>2,318,983</u>	<u>2,411,302</u>
Total liabilities and equity		<u>¥37,942,439</u>	<u>¥41,868,409</u>

**(2) Consolidated Statements of Income (UNAUDITED)**

(Before Correction)

	Notes	Millions of yen	
		Six months ended September 30	
		2012	2013
Revenue:			
Commissions		¥ 149,646	¥ 263,247
Fees from investment banking		27,514	48,378
Asset management and portfolio service fees		67,224	83,083
Net gain on trading	*2, 3	173,328	<u>238,590</u>
Gain (loss) on private equity investments		(5,088)	753
Interest and dividends		196,303	213,416
Gain on investments in equity securities		5,909	12,889
Other	*9	285,983	73,294
Total revenue		900,819	<u>933,650</u>
Interest expense		129,886	145,938
Net revenue		770,933	<u>787,712</u>
Non-interest expenses:			
Compensation and benefits		258,269	298,596
Commissions and floor brokerage		43,882	55,180
Information processing and communications		87,669	94,473
Occupancy and related depreciation		46,250	40,614
Business development expenses		22,502	17,332
Other	*9, 10	257,278	95,364
Total non-interest expenses		715,850	601,559
Income before income taxes		55,083	<u>186,153</u>
Income tax expense	*14	43,646	81,505
Net income		¥ 11,437	¥ <u>104,648</u>
Less: Net income attributable to noncontrolling interests		6,737	641
Net income attributable to NHI shareholders		¥ 4,700	¥ <u>104,007</u>

(After Correction)

	Notes	Millions of yen	
		Six months ended September 30	
		2012	2013
Revenue:			
Commissions		¥ 149,646	¥ 263,247
Fees from investment banking		27,514	48,378
Asset management and portfolio service fees		67,224	83,083
Net gain on trading	*2, 3	173,328	<u>238,589</u>
Gain (loss) on private equity investments		(5,088)	753
Interest and dividends		196,303	213,416
Gain on investments in equity securities		5,909	12,889
Other	*9	285,983	73,294
Total revenue		900,819	<u>933,649</u>
Interest expense		129,886	145,938
Net revenue		<u>770,933</u>	<u>787,711</u>
Non-interest expenses:			
Compensation and benefits		258,269	298,596
Commissions and floor brokerage		43,882	55,180
Information processing and communications		87,669	94,473
Occupancy and related depreciation		46,250	40,614
Business development expenses		22,502	17,332
Other	*9, 10	257,278	95,364
Total non-interest expenses		<u>715,850</u>	<u>601,559</u>
Income before income taxes		55,083	<u>186,152</u>
Income tax expense	*14	43,646	81,505
Net income		¥ 11,437	¥ <u>104,647</u>
Less: Net income attributable to noncontrolling interests		6,737	641
Net income attributable to NHI shareholders		<u>¥ 4,700</u>	<u>¥ <u>104,006</u></u>



(Before Correction)

	Notes	Millions of yen	
		Three months ended September 30	
		2012	2013
Revenue:			
Commissions		¥ 72,279	¥ 105,613
Fees from investment banking		17,131	22,984
Asset management and portfolio service fees		33,411	40,702
Net gain on trading	*2, 3	88,929	<u>110,181</u>
Gain (loss) on private equity investments		299	703
Interest and dividends		92,834	98,091
Gain (loss) on investments in equity securities		12,970	5,037
Other	*9	143,373	45,069
Total revenue		461,226	<u>428,380</u>
Interest expense		59,547	71,989
Net revenue		<u>401,679</u>	<u>356,391</u>
Non-interest expenses:			
Compensation and benefits		133,696	135,391
Commissions and floor brokerage		21,904	26,134
Information processing and communications		45,145	46,240
Occupancy and related depreciation		22,140	20,830
Business development expenses		11,173	9,473
Other	*9,10	132,204	45,389
Total non-interest expenses		<u>366,262</u>	<u>283,457</u>
Income before income taxes		35,417	<u>72,934</u>
Income tax expense	*14	30,056	34,549
Net income		¥ 5,361	¥ <u>38,385</u>
Less: Net income attributable to noncontrolling interests		2,552	272
Net income attributable to NHI shareholders		<u>¥ 2,809</u>	<u>¥ <u>38,113</u></u>

(After Correction)

	Millions of yen	
	Three months ended September 30	
Notes	2012	2013
Revenue:		
Commissions	¥ 72,279	¥ 105,613
Fees from investment banking	17,131	22,984
Asset management and portfolio service fees	33,411	40,702
Net gain on trading	*2, 3 88,929	<u>110,180</u>
Gain (loss) on private equity investments	299	703
Interest and dividends	92,834	98,091
Gain (loss) on investments in equity securities	12,970	5,037
Other	*9 143,373	<u>45,069</u>
Total revenue	461,226	<u>428,379</u>
Interest expense	59,547	<u>71,989</u>
Net revenue	<u>401,679</u>	<u>356,390</u>
Non-interest expenses:		
Compensation and benefits	133,696	135,391
Commissions and floor brokerage	21,904	26,134
Information processing and communications	45,145	46,240
Occupancy and related depreciation	22,140	20,830
Business development expenses	11,173	9,473
Other	*9,10 132,204	<u>45,389</u>
Total non-interest expenses	<u>366,262</u>	<u>283,457</u>
Income before income taxes	35,417	<u>72,933</u>
Income tax expense	*14 30,056	<u>34,549</u>
Net income	¥ 5,361	¥ <u>38,384</u>
Less: Net income attributable to noncontrolling interests	2,552	<u>272</u>
Net income attributable to NHI shareholders	¥ <u>2,809</u>	¥ <u><u>38,112</u></u>

**(3) Consolidated Statements of Comprehensive Income (UNAUDITED)**

(Before Correction)

	Millions of yen	
	Six months ended September 30	
	2012	2013
Net income	¥ 11,437	¥ <u>104,648</u>
Other comprehensive income (loss):		
Change in cumulative translation adjustments, net of tax	(21,343)	27,431
Defined benefit pension plans:		
Pension liability adjustment	4,062	2,005
Deferred income taxes	(1,123)	(703)
Total	<u>2,939</u>	<u>1,302</u>
Non-trading securities:		
Net unrealized gain (loss) on non-trading securities	(1,032)	1,469
Deferred income taxes	(17)	(645)
Total	<u>(1,049)</u>	<u>824</u>
Total other comprehensive income (loss)	<u>(19,453)</u>	<u>29,557</u>
Comprehensive income (loss)	¥ (8,016)	¥ <u>134,205</u>
Less: Comprehensive income attributable to noncontrolling interests	5,997	1,382
Comprehensive income (loss) attributable to NHI shareholders	¥ <u>(14,013)</u>	¥ <u>132,823</u>

(After Correction)

	Millions of yen	
	Six months ended September 30	
	2012	2013
Net income	¥ 11,437	¥ <u>104,647</u>
Other comprehensive income (loss):		
Change in cumulative translation adjustments, net of tax	(21,343)	27,431
Defined benefit pension plans:		
Pension liability adjustment	4,062	2,005
Deferred income taxes	(1,123)	(703)
Total	<u>2,939</u>	<u>1,302</u>
Non-trading securities:		
Net unrealized gain (loss) on non-trading securities	(1,032)	1,469
Deferred income taxes	(17)	(645)
Total	<u>(1,049)</u>	<u>824</u>
Total other comprehensive income (loss)	<u>(19,453)</u>	<u>29,557</u>
Comprehensive income (loss)	¥ (8,016)	¥ <u>134,204</u>
Less: Comprehensive income attributable to noncontrolling interests	5,997	1,382
Comprehensive income (loss) attributable to NHI shareholders	¥ <u>(14,013)</u>	¥ <u>132,822</u>

(Before Correction)

	Millions of yen	
	Three months ended September 30	
	2012	2013
Net income	¥ 5,361	¥ <u>38,385</u>
Other comprehensive income (loss):		
Change in cumulative translation adjustments, net of tax	(3,975)	(5,542)
Defined benefit pension plans:		
Pension liability adjustment	328	449
Deferred income taxes	(99)	(171)
Total	<u>229</u>	<u>278</u>
Non-trading securities:		
Net unrealized gain (loss) on non-trading securities	(642)	4,471
Deferred income taxes	731	(1,286)
Total	<u>89</u>	<u>3,185</u>
Total other comprehensive income (loss)	<u>(3,657)</u>	<u>(2,079)</u>
Comprehensive income	¥ 1,704	¥ <u>36,306</u>
Less: Comprehensive income attributable to noncontrolling interests	<u>2,411</u>	<u>962</u>
Comprehensive income (loss) attributable to NHI shareholders	<u>¥ (707)</u>	<u>¥ <u>35,344</u></u>

(After Correction)

	Millions of yen	
	Three months ended September 30	
	2012	2013
Net income	¥ 5,361	¥ <u>38,384</u>
Other comprehensive income (loss):		
Change in cumulative translation adjustments, net of tax	(3,975)	(5,542)
Defined benefit pension plans:		
Pension liability adjustment	328	449
Deferred income taxes	(99)	(171)
Total	<u>229</u>	<u>278</u>
Non-trading securities:		
Net unrealized gain (loss) on non-trading securities	(642)	4,471
Deferred income taxes	731	(1,286)
Total	<u>89</u>	<u>3,185</u>
Total other comprehensive income (loss)	<u>(3,657)</u>	<u>(2,079)</u>
Comprehensive income	¥ 1,704	¥ <u>36,305</u>
Less: Comprehensive income attributable to noncontrolling interests	<u>2,411</u>	<u>962</u>
Comprehensive income (loss) attributable to NHI shareholders	<u>¥ (707)</u>	<u>¥ <u>35,343</u></u>

**(4) Consolidated Statements of Changes in Equity (UNAUDITED)**

(Before Correction)

	Millions of yen	
	Six months ended September 30	
	2012	2013
Common stock		
Balance at beginning of year	¥ 594,493	¥ 594,493
Balance at end of period	<u>594,493</u>	<u>594,493</u>
Additional paid-in capital		
Balance at beginning of year	698,771	691,264
Gain (loss) on sales of treasury stock	(838)	(5,439)
Issuance and exercise of common stock options	(7,798)	(3,777)
Balance at end of period	<u>690,135</u>	<u>682,048</u>
Retained earnings		
Balance at beginning of year	1,058,945	1,136,523
Net income attributable to NHI shareholders	4,700	<u>104,007</u>
Cash dividends <sup>(1)</sup>	(7,390)	(29,652)
Balance at end of period	<u>1,056,255</u>	<u>1,210,878</u>
Accumulated other comprehensive income (loss)		
Cumulative translation adjustments		
Balance at beginning of year	(110,652)	(38,875)
Net change during the period	(20,983)	<u>26,902</u>
Balance at end of period	<u>(131,635)</u>	<u>(11,973)</u>
Defined benefit pension plans		
Balance at beginning of year	(35,132)	(28,518)
Pension liability adjustment	3,062	<u>1,302</u>
Balance at end of period	<u>(32,070)</u>	<u>(27,216)</u>
Non-trading securities		
Balance at beginning of year	635	9,998
Net unrealized gain (loss) on non-trading securities	(792)	<u>612</u>
Balance at end of period	<u>(157)</u>	<u>10,610</u>
Balance at end of period	<u>(163,862)</u>	<u>(28,579)</u>
Common stock held in treasury		
Balance at beginning of year	(99,819)	(70,514)
Repurchases of common stock	(2)	<u>(32,482)</u>
Sales of common stock	0	<u>0</u>
Common stock issued to employees	19,612	22,662
Other net change in treasury stock	(205)	<u>683</u>
Balance at end of period	<u>(80,414)</u>	<u>(79,651)</u>
Total NHI shareholders' equity		
Balance at end of period	<u>2,096,607</u>	<u>2,379,189</u>
Noncontrolling interests		
Balance at beginning of year	281,896	24,612
Cash dividends	(1,420)	(19)
Net income attributable to noncontrolling interests	6,737	641
Accumulated other comprehensive income (loss) attributable to noncontrolling interests	(740)	741
Other net change in noncontrolling interests	4,367	<u>6,142</u>
Balance at end of period	<u>290,840</u>	<u>32,117</u>
Total equity		
Balance at end of period	<u>¥ 2,387,447</u>	<u>¥ 2,411,306</u>

(1) Dividends per share	Six months ended September 30, 2012	¥2.00	Three months ended September 30, 2012	¥2.00
	Six months ended September 30, 2013	¥8.00	Three months ended September 30, 2013	¥8.00

(After Correction)

	Millions of yen	
	Six months ended September 30	
	2012	2013
Common stock		
Balance at beginning of year	¥ 594,493	¥ 594,493
Balance at end of period	<u>594,493</u>	<u>594,493</u>
Additional paid-in capital		
Balance at beginning of year	698,771	691,264
Gain (loss) on sales of treasury stock	(838)	(5,439)
Issuance and exercise of common stock options	<u>(7,798)</u>	<u>(3,777)</u>
Balance at end of period	<u>690,135</u>	<u>682,048</u>
Retained earnings		
Balance at beginning of year	1,058,945	1,136,523
Net income attributable to NHI shareholders	4,700	<u>104,006</u>
Cash dividends <sup>(1)</sup>	<u>(7,390)</u>	<u>(29,652)</u>
Balance at end of period	<u>1,056,255</u>	<u>1,210,877</u>
Accumulated other comprehensive income (loss)		
Cumulative translation adjustments		
Balance at beginning of year	(110,652)	(38,875)
Net change during the period	<u>(20,983)</u>	<u>26,902</u>
Balance at end of period	<u>(131,635)</u>	<u>(11,973)</u>
Defined benefit pension plans		
Balance at beginning of year	(35,132)	(28,518)
Pension liability adjustment	<u>3,062</u>	<u>1,302</u>
Balance at end of period	<u>(32,070)</u>	<u>(27,216)</u>
Non-trading securities		
Balance at beginning of year	635	9,998
Net unrealized gain (loss) on non-trading securities	<u>(792)</u>	<u>612</u>
Balance at end of period	<u>(157)</u>	<u>10,610</u>
Balance at end of period	<u>(163,862)</u>	<u>(28,579)</u>
Common stock held in treasury		
Balance at beginning of year	(99,819)	(70,514)
Repurchases of common stock	(2)	<u>(32,493)</u>
Sales of common stock	0	<u>8</u>
Common stock issued to employees	19,612	22,662
Other net change in treasury stock	<u>(205)</u>	<u>683</u>
Balance at end of period	<u>(80,414)</u>	<u>(79,654)</u>
Total NHI shareholders' equity		
Balance at end of period	<u>2,096,607</u>	<u>2,379,185</u>
Noncontrolling interests		
Balance at beginning of year	281,896	24,612
Cash dividends	(1,420)	(19)
Net income attributable to noncontrolling interests	6,737	641
Accumulated other comprehensive income (loss) attributable to noncontrolling interests	(740)	741
Other net change in noncontrolling interests	<u>4,367</u>	<u>6,142</u>
Balance at end of period	<u>290,840</u>	<u>32,117</u>
Total equity		
Balance at end of period	<u>¥ 2,387,447</u>	<u>¥ 2,411,302</u>

(1) Dividends per share	Six months ended September 30, 2012	¥2.00	Three months ended September 30, 2012	¥2.00
	Six months ended September 30, 2013	¥8.00	Three months ended September 30, 2013	¥8.00

**(5) Consolidated Statements of Cash Flows (UNAUDITED)**

(Before Correction)

	Millions of yen	
	Six months ended September 30	
	2012	2013
<b>Cash flows from operating activities:</b>		
Net income	¥ 11,437	¥ <u>104,648</u>
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization	45,299	39,853
Gain on investments in equity securities	(5,909)	(12,889)
Deferred income taxes	30,051	9,523
Changes in operating assets and liabilities:		
Time deposits	210,245	141,920
Deposits with stock exchanges and other segregated cash	28,709	(106,007)
Trading assets and private equity investments	(1,057,923)	(803,466)
Trading liabilities	(364,942)	1,131,663
Securities purchased under agreements to resell, net of securities sold under agreements to repurchase	1,002,587	224,006
Securities borrowed, net of securities loaned	1,258,126	(232,396)
Other secured borrowings	(79,901)	11,732
Loans and receivables, net of allowance for doubtful accounts	(756,782)	(161,064)
Payables	(289,513)	347,701
Bonus accrual	(44,099)	(37,128)
Accrued income taxes, net	(4,534)	(16,873)
Other, net	144,393	(236,432)
Net cash provided by operating activities	<u>127,244</u>	<u>404,791</u>
<b>Cash flows from investing activities:</b>		
Payments for purchases of office buildings, land, equipment and facilities	(101,610)	(114,549)
Proceeds from sales of office buildings, land, equipment and facilities	48,022	94,214
Payments for purchases of investments in equity securities	(219)	(100)
Proceeds from sales of investments in equity securities	1,256	2,304
Decrease in loans receivable at banks, net	33,579	3,918
Decrease (increase) in non-trading debt securities, net	49,448	(88,042)
Other, net	744	4,146
Net cash provided by (used in) investing activities	<u>31,220</u>	<u>(98,109)</u>
<b>Cash flows from financing activities:</b>		
Increase in long-term borrowings	913,345	1,112,884
Decrease in long-term borrowings	(1,141,106)	(947,062)
Increase (decrease) in short-term borrowings, net	(310,354)	59,590
Increase (decrease) in deposits received at banks, net	50,632	(1,891)
Proceeds from sales of common stock held in treasury	32	280
Payments for repurchases of common stock held in treasury	(2)	(32,482)
Payments for cash dividends	(7,334)	(22,285)
Net cash provided by (used in) financing activities	<u>(494,787)</u>	<u>169,034</u>
Effect of exchange rate changes on cash and cash equivalents	<u>(17,485)</u>	<u>17,240</u>
Net increase (decrease) in cash and cash equivalents	(353,808)	492,956
Cash and cash equivalents at beginning of year	1,070,520	805,087
Cash and cash equivalents at end of period	<u>¥ 716,712</u>	<u>¥ 1,298,043</u>

(After Correction)

	Millions of yen	
	Six months ended September 30	
	2012	2013
<b>Cash flows from operating activities:</b>		
Net income	¥ 11,437	¥ <u>104,647</u>
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization	45,299	39,853
Gain on investments in equity securities	(5,909)	(12,889)
Deferred income taxes	30,051	9,523
Changes in operating assets and liabilities:		
Time deposits	210,245	141,920
Deposits with stock exchanges and other segregated cash	28,709	(106,007)
Trading assets and private equity investments	(1,057,923)	(803,462)
Trading liabilities	(364,942)	1,131,663
Securities purchased under agreements to resell, net of securities sold under agreements to repurchase	1,002,587	224,006
Securities borrowed, net of securities loaned	1,258,126	(232,396)
Other secured borrowings	(79,901)	11,732
Loans and receivables, net of allowance for doubtful accounts	(756,782)	(161,064)
Payables	(289,513)	347,701
Bonus accrual	(44,099)	(37,128)
Accrued income taxes, net	(4,534)	(16,873)
Other, net	144,393	(236,432)
Net cash provided by operating activities	<u>127,244</u>	<u>404,794</u>
<b>Cash flows from investing activities:</b>		
Payments for purchases of office buildings, land, equipment and facilities	(101,610)	(114,549)
Proceeds from sales of office buildings, land, equipment and facilities	48,022	94,214
Payments for purchases of investments in equity securities	(219)	(100)
Proceeds from sales of investments in equity securities	1,256	2,304
Decrease in loans receivable at banks, net	33,579	3,918
Decrease (increase) in non-trading debt securities, net	49,448	(88,042)
Other, net	744	4,146
Net cash provided by (used in) investing activities	<u>31,220</u>	<u>(98,109)</u>
<b>Cash flows from financing activities:</b>		
Increase in long-term borrowings	913,345	1,112,884
Decrease in long-term borrowings	(1,141,106)	(947,062)
Increase (decrease) in short-term borrowings, net	(310,354)	59,590
Increase (decrease) in deposits received at banks, net	50,632	(1,891)
Proceeds from sales of common stock held in treasury	32	<u>288</u>
Payments for repurchases of common stock held in treasury	(2)	(32,493)
Payments for cash dividends	(7,334)	(22,285)
Net cash provided by (used in) financing activities	<u>(494,787)</u>	<u>169,031</u>
Effect of exchange rate changes on cash and cash equivalents	<u>(17,485)</u>	<u>17,240</u>
Net increase (decrease) in cash and cash equivalents	(353,808)	492,956
Cash and cash equivalents at beginning of year	1,070,520	805,087
Cash and cash equivalents at end of period	<u>¥ 716,712</u>	<u>¥ 1,298,043</u>



**Notes to the Consolidated Financial Statements (UNAUDITED)**

**11. Earnings per share:**

(Before Correction)

A reconciliation of the amounts and the numbers used in the calculation of net income attributable to NHI shareholders per share (basic and diluted) is as follows:

	Millions of yen except per share data presented in yen	
	Six months ended September 30	
	2012	2013
Basic—		
Net income attributable to NHI shareholders	¥ 4,700	¥ <u>104,007</u>
Weighted average number of shares outstanding	3,682,504,520	<u>3,705,701,979</u>
Net income attributable to NHI shareholders per share	¥ <u>1.28</u>	¥ <u>28.07</u>
Diluted—		
Net income attributable to NHI shareholders	¥ 4,678	¥ <u>103,984</u>
Weighted average number of shares outstanding	3,746,279,139	<u>3,822,698,904</u>
Net income attributable to NHI shareholders per share	¥ <u>1.25</u>	¥ <u>27.20</u>

	Millions of yen except per share data presented in yen	
	Three months ended September 30	
	2012	2013
Basic—		
Net income attributable to NHI shareholders	¥ 2,809	¥ <u>38,113</u>
Weighted average number of shares outstanding	3,691,932,626	<u>3,704,488,401</u>
Net income attributable to NHI shareholders per share	¥ <u>0.76</u>	¥ <u>10.29</u>
Diluted—		
Net income attributable to NHI shareholders	¥ 2,793	¥ <u>38,108</u>
Weighted average number of shares outstanding	3,755,137,084	<u>3,813,279,230</u>
Net income attributable to NHI shareholders per share	¥ <u>0.74</u>	¥ <u>9.99</u>

(After Correction)

A reconciliation of the amounts and the numbers used in the calculation of net income attributable to NHI shareholders per share (basic and diluted) is as follows:

		Millions of yen except per share data presented in yen	
		Six months ended September 30	
		2012	2013
Basic—			
	Net income attributable to NHI shareholders	¥ 4,700	¥ <u>104,006</u>
	Weighted average number of shares outstanding	3,682,504,520	<u>3,705,694,494</u>
	Net income attributable to NHI shareholders per share	¥ <u>1.28</u>	¥ <u>28.07</u>
Diluted—			
	Net income attributable to NHI shareholders	¥ 4,678	¥ <u>103,983</u>
	Weighted average number of shares outstanding	3,746,279,139	<u>3,822,691,418</u>
	Net income attributable to NHI shareholders per share	¥ <u>1.25</u>	¥ <u>27.20</u>
		Millions of yen except per share data presented in yen	
		Three months ended September 30	
		2012	2013
Basic—			
	Net income attributable to NHI shareholders	¥ 2,809	¥ <u>38,112</u>
	Weighted average number of shares outstanding	3,691,932,626	<u>3,704,475,301</u>
	Net income attributable to NHI shareholders per share	¥ <u>0.76</u>	¥ <u>10.29</u>
Diluted—			
	Net income attributable to NHI shareholders	¥ 2,793	¥ <u>38,107</u>
	Weighted average number of shares outstanding	3,755,137,084	<u>3,813,266,130</u>
	Net income attributable to NHI shareholders per share	¥ <u>0.74</u>	¥ <u>9.99</u>

## 17. Segment and geographic information:

### Operating segments—

(Omitted)

(Before Correction)

	Millions of yen				
	<u>Retail</u>	<u>Asset Management</u>	<u>Wholesale</u>	<u>Other (Incl. elimination)</u>	<u>Total</u>
Six months ended September 30, 2012					
Non-interest revenue	¥161,906	¥ 30,677	¥ 190,228	¥ 315,673	¥698,484
Net interest revenue	1,591	1,180	68,749	(5,103)	66,417
Net revenue	163,497	31,857	258,977	310,570	764,901
Non-interest expenses	140,347	21,927	267,335	286,241	715,850
Income (loss) before income taxes	<u>¥ 23,150</u>	<u>¥ 9,930</u>	<u>¥ (8,358)</u>	<u>¥ 24,329</u>	<u>¥ 49,051</u>
Six months ended September 30, 2013					
Non-interest revenue	¥283,200	¥ 37,238	¥ 313,739	¥ 73,856	¥708,033
Net interest revenue	2,872	1,562	64,219	(1,175)	67,478
Net revenue	286,072	38,800	377,958	72,681	775,511
Non-interest expenses	165,011	25,937	327,435	83,176	601,559
Income (loss) before income taxes	<u>¥121,061</u>	<u>¥ 12,863</u>	<u>¥ 50,523</u>	<u>¥ (10,495)</u>	<u>¥173,952</u>

(After Correction)

	Millions of yen				
	<u>Retail</u>	<u>Asset Management</u>	<u>Wholesale</u>	<u>Other (Incl. elimination)</u>	<u>Total</u>
Six months ended September 30, 2012					
Non-interest revenue	¥161,906	¥ 30,677	¥ 190,228	¥ 315,673	¥698,484
Net interest revenue	1,591	1,180	68,749	(5,103)	66,417
Net revenue	163,497	31,857	258,977	310,570	764,901
Non-interest expenses	140,347	21,927	267,335	286,241	715,850
Income (loss) before income taxes	<u>¥ 23,150</u>	<u>¥ 9,930</u>	<u>¥ (8,358)</u>	<u>¥ 24,329</u>	<u>¥ 49,051</u>
Six months ended September 30, 2013					
Non-interest revenue	¥283,200	¥ 37,238	¥ 313,738	¥ 73,856	¥708,032
Net interest revenue	2,872	1,562	64,219	(1,175)	67,478
Net revenue	286,072	38,800	377,957	72,681	775,510
Non-interest expenses	165,011	25,937	327,435	83,176	601,559
Income (loss) before income taxes	<u>¥121,061</u>	<u>¥ 12,863</u>	<u>¥ 50,522</u>	<u>¥ (10,495)</u>	<u>¥173,951</u>

(Before Correction)

	Millions of yen				Total
	Retail	Asset Management	Wholesale	Other (Incl. elimination)	
Three months ended September 30, 2012					
Non-interest revenue	¥ 80,192	¥ 15,446	¥ 103,974	¥ 156,423	¥356,035
Net interest revenue	594	(7)	33,120	(420)	33,287
Net revenue	80,786	15,439	137,094	156,003	389,322
Non-interest expenses	69,824	10,879	136,901	148,658	366,262
Income (loss) before income taxes	<u>¥ 10,962</u>	<u>¥ 4,560</u>	<u>¥ 193</u>	<u>¥ 7,345</u>	<u>¥ 23,060</u>
Three months ended September 30, 2013					
Non-interest revenue	¥118,322	¥ 18,485	¥ 162,104	¥ 26,341	¥325,252
Net interest revenue	1,408	141	21,245	3,308	26,102
Net revenue	119,730	18,626	183,349	29,649	351,354
Non-interest expenses	79,774	12,454	158,063	33,166	283,457
Income (loss) before income taxes	<u>¥ 39,956</u>	<u>¥ 6,172</u>	<u>¥ 25,286</u>	<u>¥ (3,517)</u>	<u>¥ 67,897</u>

(After Correction)

	Millions of yen				Total
	Retail	Asset Management	Wholesale	Other (Incl. elimination)	
Three months ended September 30, 2012					
Non-interest revenue	¥ 80,192	¥ 15,446	¥ 103,974	¥ 156,423	¥356,035
Net interest revenue	594	(7)	33,120	(420)	33,287
Net revenue	80,786	15,439	137,094	156,003	389,322
Non-interest expenses	69,824	10,879	136,901	148,658	366,262
Income (loss) before income taxes	<u>¥ 10,962</u>	<u>¥ 4,560</u>	<u>¥ 193</u>	<u>¥ 7,345</u>	<u>¥ 23,060</u>
Three months ended September 30, 2013					
Non-interest revenue	¥118,322	¥ 18,485	¥ 162,103	¥ 26,341	¥325,251
Net interest revenue	1,408	141	21,245	3,308	26,102
Net revenue	119,730	18,626	183,348	29,649	351,353
Non-interest expenses	79,774	12,454	158,063	33,166	283,457
Income (loss) before income taxes	<u>¥ 39,956</u>	<u>¥ 6,172</u>	<u>¥ 25,285</u>	<u>¥ (3,517)</u>	<u>¥ 67,896</u>

(Omitted)

The tables below present reconciliations of the combined business segments' results included in the preceding table to Nomura's reported *Net revenue*, *Non-interest expenses* and *Income before income taxes* in the consolidated statements of income.

(Before Correction)

	Millions of yen	
	Six months ended September 30	
	2012	2013
Net revenue	¥ 764,901	¥ 775,511
Unrealized gain on investments in equity securities held for operating purposes	6,032	12,201
Consolidated net revenue	<u>¥ 770,933</u>	<u>¥ 787,712</u>
Non-interest expenses	¥ 715,850	¥ 601,559
Unrealized gain on investments in equity securities held for operating purposes	—	—
Consolidated non-interest expenses	<u>¥ 715,850</u>	<u>¥ 601,559</u>
Income before income taxes	¥ 49,051	¥ 173,952
Unrealized gain on investments in equity securities held for operating purposes	6,032	12,201
Consolidated income before income taxes	<u>¥ 55,083</u>	<u>¥ 186,153</u>

(After Correction)

	Millions of yen	
	Six months ended September 30	
	2012	2013
Net revenue	¥ 764,901	¥ 775,510
Unrealized gain on investments in equity securities held for operating purposes	6,032	12,201
Consolidated net revenue	¥ 770,933	¥ 787,711
Non-interest expenses	¥ 715,850	¥ 601,559
Unrealized gain on investments in equity securities held for operating purposes	—	—
Consolidated non-interest expenses	¥ 715,850	¥ 601,559
Income before income taxes	¥ 49,051	¥ 173,951
Unrealized gain on investments in equity securities held for operating purposes	6,032	12,201
Consolidated income before income taxes	¥ 55,083	¥ 186,152

(Before Correction)

	Millions of yen	
	Three months ended September 30	
	2012	2013
Net revenue	¥ 389,322	¥ 351,354
Unrealized gain on investments in equity securities held for operating purposes	12,357	5,037
Consolidated net revenue	¥ 401,679	¥ 356,391
Non-interest expenses	¥ 366,262	¥ 283,457
Unrealized gain on investments in equity securities held for operating purposes	—	—
Consolidated non-interest expenses	¥ 366,262	¥ 283,457
Income before income taxes	¥ 23,060	¥ 67,897
Unrealized gain on investments in equity securities held for operating purposes	12,357	5,037
Consolidated income before income taxes	¥ 35,417	¥ 72,934

(After Correction)

	Millions of yen	
	Three months ended September 30	
	2012	2013
Net revenue	¥ 389,322	¥ 351,353
Unrealized gain on investments in equity securities held for operating purposes	12,357	5,037
Consolidated net revenue	¥ 401,679	¥ 356,390
Non-interest expenses	¥ 366,262	¥ 283,457
Unrealized gain on investments in equity securities held for operating purposes	—	—
Consolidated non-interest expenses	¥ 366,262	¥ 283,457
Income before income taxes	¥ 23,060	¥ 67,896
Unrealized gain on investments in equity securities held for operating purposes	12,357	5,037
Consolidated income before income taxes	¥ 35,417	¥ 72,933

**Geographic information—**

(Omitted)

(Before Correction)

	<b>Millions of yen</b>	
	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Net revenue <sup>(1)</sup> :		
Americas	¥ 101,310	¥ 109,859
Europe	79,287	<u>127,253</u>
Asia and Oceania	16,382	31,610
Subtotal	<u>196,979</u>	<u>268,722</u>
Japan	573,954	518,990
Consolidated	<u>¥ 770,933</u>	<u>¥ 787,712</u>
Income (loss) before income taxes:		
Americas	¥ 21,857	¥ (9,824)
Europe	(56,690)	<u>(24,049)</u>
Asia and Oceania	(6,826)	1,490
Subtotal	<u>(41,659)</u>	<u>(32,383)</u>
Japan	96,742	218,536
Consolidated	<u>¥ 55,083</u>	<u>¥ 186,153</u>

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(1) There is no revenue derived from transactions with a single major external customer.

(After Correction)

	<b>Millions of yen</b>	
	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Net revenue <sup>(1)</sup> :		
Americas	¥ 101,310	¥ 109,859
Europe	79,287	<u>127,252</u>
Asia and Oceania	16,382	31,610
Subtotal	<u>196,979</u>	<u>268,721</u>
Japan	573,954	518,990
Consolidated	<u>¥ 770,933</u>	<u>¥ 787,711</u>
Income (loss) before income taxes:		
Americas	¥ 21,857	¥ (9,824)
Europe	(56,690)	<u>(24,050)</u>
Asia and Oceania	(6,826)	1,490
Subtotal	<u>(41,659)</u>	<u>(32,384)</u>
Japan	96,742	218,536
Consolidated	<u>¥ 55,083</u>	<u>¥ 186,152</u>

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(1) There is no revenue derived from transactions with a single major external customer.

(Before Correction)

	Millions of yen	
	Three months ended September 30	
	2012	2013
Net revenue <sup>(1)</sup> :		
Americas	¥ 59,878	¥ 54,626
Europe	26,988	<u>51,811</u>
Asia and Oceania	8,695	14,765
Subtotal	95,561	<u>121,202</u>
Japan	306,118	235,189
Consolidated	<u>¥ 401,679</u>	<u>¥ 356,391</u>
Income (loss) before income taxes:		
Americas	¥ 15,604	¥ (1,328)
Europe	(40,255)	<u>(19,601)</u>
Asia and Oceania	(4,951)	2,270
Subtotal	(29,602)	<u>(18,659)</u>
Japan	65,019	91,593
Consolidated	<u>¥ 35,417</u>	<u>¥ 72,934</u>

(1) There is no revenue derived from transactions with a single major external customer.

(After Correction)

	Millions of yen	
	Three months ended September 30	
	2012	2013
Net revenue <sup>(1)</sup> :		
Americas	¥ 59,878	¥ 54,626
Europe	26,988	<u>51,810</u>
Asia and Oceania	8,695	14,765
Subtotal	95,561	<u>121,201</u>
Japan	306,118	235,189
Consolidated	<u>¥ 401,679</u>	<u>¥ 356,390</u>
Income (loss) before income taxes:		
Americas	¥ 15,604	¥ (1,328)
Europe	(40,255)	<u>(19,602)</u>
Asia and Oceania	(4,951)	2,270
Subtotal	(29,602)	<u>(18,660)</u>
Japan	65,019	91,593
Consolidated	<u>¥ 35,417</u>	<u>¥ 72,933</u>

(1) There is no revenue derived from transactions with a single major external customer.

### Capitalization and Indebtedness

The following table sets forth, on a U.S. GAAP basis, the consolidated capitalization and indebtedness of Nomura Holdings, Inc. (“NHI”) as of September 30, 2013. There has been no material change in NHI’s capitalization and indebtedness since September 30, 2013.

(Before Correction)

	<u>Millions of yen</u> <u>September 30,</u> <u>2013</u>
Short-term borrowings	¥ 800,966
Long-term borrowings	7,637,759
NHI shareholders’ equity:	
Common stock	
Authorized—6,000,000,000 shares as of September 30, 2013	
Issued—3,822,562,601 shares as of September 30, 2013	
Outstanding— <u>3,706,484,721</u> shares as of September 30, 2013	594,493
Additional paid-in capital	682,048
Retained earnings	<u>1,210,878</u>
Accumulated other comprehensive income (loss)	<u>(28,579)</u>
Total NHI shareholders’ equity before treasury stock	<u>2,458,840</u>
Common stock held in treasury, at cost— <u>116,077,880</u> shares as of September 30, 2013	<u>(79,651)</u>
Total NHI shareholders’ equity	<u>2,379,189</u>
Noncontrolling interests	<u>32,117</u>
Total equity	<u>2,411,306</u>
<b>Total capitalization and indebtedness</b>	<b><u>¥ 10,850,031</u></b>

NHI enters into various guarantee arrangements in the form of standby letters of credit and other guarantees with third parties. The amount of potential future payments under these guarantee contracts outstanding as of September 30, 2013 was ¥8,660 million.

(After Correction)

	<u>Millions of yen</u> <u>September 30,</u> <u>2013</u>
Short-term borrowings	¥ 800,966
Long-term borrowings	7,637,759
NHI shareholders’ equity:	
Common stock	
Authorized—6,000,000,000 shares as of September 30, 2013	
Issued—3,822,562,601 shares as of September 30, 2013	
Outstanding— <u>3,706,480,021</u> shares as of September 30, 2013	594,493
Additional paid-in capital	682,048
Retained earnings	<u>1,210,877</u>
Accumulated other comprehensive income (loss)	<u>(28,579)</u>
Total NHI shareholders’ equity before treasury stock	<u>2,458,839</u>
Common stock held in treasury, at cost— <u>116,082,580</u> shares as of September 30, 2013	<u>(79,654)</u>
Total NHI shareholders’ equity	<u>2,379,185</u>
Noncontrolling interests	<u>32,117</u>
Total equity	<u>2,411,302</u>
<b>Total capitalization and indebtedness</b>	<b><u>¥ 10,850,027</u></b>

NHI enters into various guarantee arrangements in the form of standby letters of credit and other guarantees with third parties. The amount of potential future payments under these guarantee contracts outstanding as of September 30, 2013 was ¥8,660 million.



## Ratio of Earnings to Fixed Charges and Computation Thereof

The following table sets forth the ratio of earnings to fixed charges of NHI for the six months ended September 30, 2013, in accordance with U.S. GAAP.

(Before Correction)

	<b>Millions of yen</b>
	<b>For the six months ended September 30, 2013</b>
Earnings:	
Pre-tax income from continuing operations before adjustment for income or loss from equity investees	¥ <u>168,535</u>
Add: Fixed charges	145,938
Distributed income of equity investees	4,174
Earnings as defined	¥ <u>318,647</u>
Fixed charges	¥ 145,938
Ratio of earnings to fixed charges <sup>(1)</sup>	2.2

(1) For the purpose of calculating the ratio of earnings to fixed charges, earnings consist of pre-tax income before adjustment for income or loss from equity investees, plus (i) fixed charges and (ii) distributed income of equity investees. Fixed charges consist of interest expense. Fixed charges exclude premium and discount amortization as well as interest expense, which are included in Net gain (loss) on trading. Fixed charges also exclude interest within rent expense, which is insignificant.

(After Correction)

	<b>Millions of yen</b>
	<b>For the six months ended September 30, 2013</b>
Earnings:	
Pre-tax income from continuing operations before adjustment for income or loss from equity investees	¥ <u>168,534</u>
Add: Fixed charges	145,938
Distributed income of equity investees	4,174
Earnings as defined	¥ <u>318,646</u>
Fixed charges	¥ 145,938
Ratio of earnings to fixed charges <sup>(1)</sup>	2.2

(1) For the purpose of calculating the ratio of earnings to fixed charges, earnings consist of pre-tax income before adjustment for income or loss from equity investees, plus (i) fixed charges and (ii) distributed income of equity investees. Fixed charges consist of interest expense. Fixed charges exclude premium and discount amortization as well as interest expense, which are included in Net gain (loss) on trading. Fixed charges also exclude interest within rent expense, which is insignificant.