

[English Translation]

June 26, 2008

To: Shareholders

Kenichi Watanabe  
Director and Chief Executive Officer  
Nomura Holdings, Inc.  
1-9-1 Nihonbashi, Chuo-ku, Tokyo, JAPAN

**Notice of Resolutions of the Ordinary General Meeting of Shareholders**

Dear Shareholder:

I would like to take this opportunity to thank you, our shareholder, for your support for Nomura Holdings, Inc. (the “Company”).

You are hereby notified that the following matters were reported or resolved at the 104th Ordinary General Meeting of Shareholders held today.

I would like to thank you, our shareholder, for your continued support and encouragement to the activities of Nomura Group.

**Description**

**Matters Reported**

1. 104th fiscal year (covering the period from April 1, 2007 to March 31, 2008) business report, report on the content of consolidated financial statements and report on the results of audits of consolidated financial statements by the independent accounting auditor and the Audit Committee

The matter regarding the contents of the business report, consolidated financial statements and the results of audits of consolidated financial statements were reported.

2. Report on the content of the 104th fiscal year financial statements (covering the period from April 1, 2007 to March 31, 2008)

The matter regarding the content of the financial statements was reported.

## Matters Resolved

### Proposal No. 1: Election of Eleven Directors

This proposal was resolved as originally submitted.

The six directors, namely Junichi Ujiie, Masanori Itatani, Masaharu Shibata, Hideaki Kubori, Haruo Tsuji and Fumihide Nomura, were re-elected., and five directors, namely Kenichi Watanabe, Takumi Shibata, Masahiro Sakane, Tsuguoki Fujinuma and Yoshifumi Kawabata, were newly-elected.

### Proposal No. 2: Issue of Stock Acquisition Rights as Stock Options to executives and employees of subsidiaries of the Company

This proposal was resolved as originally submitted.

Under the resolution, in accordance with the provisions of Articles 236, 238, and 239 of the Companies Act, upon the issuance of two types of stock acquisition rights under stock option to executives and employees of subsidiaries of the Company, the determination of solicitation plan was delegated to the Board of Directors of the Company or to the Executive Officers designated by the resolution by the Board of Directors.

<For reference>

After the closing of the Ordinary General Meeting of Shareholders, the Board of Directors resolved that the structure of committees under the Board of Directors and management be established as follows:

(1) Directors (eleven directors) \* outside director

Junichi Ujiie (Chairman of the Board of Directors), Kenichi Watanabe, Takumi Shibata, Masaharu Shibata\*, Hideaki Kubori\*, Haruo Tsuji\*, Fumihide Nomura, Tsuguoki Fujinuma\*, Masahiro Sakane\*, Masanori Itatani (Audit Mission Director) and Yoshifumi Kawabata (Audit Mission Director)

(2) Directors consisting Nomination Committee, Audit Committee and Compensation Committee

Nomination Committee: Junichi Ujiie (Chairman), Masaharu Shibata and Hideaki Kubori

Compensation Committee: Junichi Ujiie (Chairman), Masaharu Shibata and Hideaki Kubori

Audit Committee: Haruo Tsuji (Chairman), Fumihide Nomura and Tsuguoki Fujinuma

(3) Executive Officers (thirteen directors) \* representative executive officer

President & Chief Executive Officer	Kenichi Watanabe	Chief Executive Officer (CEO)*
Deputy President & Chief Operating Officer	Takumi Shibata	Chief Operating Officer (COO)*
Executive Managing Director	Akihiko Nakamura	Chief Information Officer (CIO)
Executive Managing Director	Toshio Hirota	Head of Communications
Executive Managing Director	Hideyuki Takahashi	Head of Internal Audit
Executive Managing Director	Yugo Ishida	Head of Regional Management, Europe
Senior Managing Director	Akihito Watanabe	Head of Group Human Resources Development
Senior Managing Director	Shigesuke Kashiwagi	Head of Regional Management, Americas
Senior Managing Director	Masafumi Nakada	Chief Financial Officer (CFO)
Senior Managing Director	Noriaki Nagai	Head of Corporate Office
Senior Managing Director	Yoshinori Go	Head of Regional Management, Asia
Senior Managing Director	Yuji Nakata	Global Markets (based in Europe)
Senior Managing Director	Yoshihiro Fukuta	Head of Regional Management, Asia

(4) Business Division CEOs

Hitoshi Tada

Domestic Retail CEO

Akira Maruyama

Global Markets CEO

Hiromi Yamaji

Global Investment Banking CEO

Shoichi Nagamatsu

Global Merchant Banking CEO

Atsushi Yoshikawa

Asset Management CEO