

Nomura Issues 12th to 15th Series of Unsecured Straight Bonds

Tokyo, June 9, 2009—Nomura Holdings, Inc. today announced that it has determined the terms of its twelfth to fifteenth series of unsecured straight bonds. The twelfth series is to be issued to retail investors in Japan, while the thirteenth to fifteenth series will be issued to institutional investors in Japan. Terms of the issues are as outlined below.

12th Series of Nomura Holdings, Inc. Straight Bonds

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| 1. Amount of Issue | 49.2 billion yen |
| 2. Denomination of each Bond | 1 million yen |
| 3. Issue Price | 100 yen per face value of 100 yen |
| 4. Interest Rate | 1.72% per annum |
| 5. Offering Period | From June 10, 2009 to June 17, 2009 |
| 6. Payment Date | June 18, 2009 |
| 7. Interest Payment Dates | June 18 and December 18 each year |
| 8. Maturity Date | June 18, 2012 |
| 9. Redemption Price | 100% of the principal amount |
| 10. Security or Guarantee | The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds. |
| 11. Place for Application | Head office and branch offices of Nomura Securities Co., Ltd. |
| 12. Book-entry Transfer Institution | Japan Securities Depository Center, Inc. |
| 13. Bond Administrator | Mizuho Corporate Bank, Ltd.
Mizuho Trust & Banking Co., Ltd. |
| 14. Rating | The Bonds have been given a rating of “A+” from Rating and Investment Information, Inc. and “AA-” from Japan Credit Rating Agency, Ltd. |

The purpose of this press release is to make a general public announcement concerning the public offering for the 12th to 15th series of unsecured straight bonds outside the United States. It has not been prepared for the purpose of an offer of, or solicitation of an offer to buy or subscribe for, securities of Nomura Holdings, Inc. The above-referenced securities will not be or have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements thereunder.

13th Series of Nomura Holdings, Inc. Straight Bonds

1. Amount of Issue	80.0 billion yen
2. Denomination of each Bond	100 million yen
3. Issue Price	100 yen per face value of 100 yen
4. Interest Rate	1.72% per annum
5. Offering Period	June 9, 2009
6. Payment Date	June 15, 2009
7. Interest Payment Dates	June 15 and December 15 each year
8. Maturity Date	June 15, 2012
9. Redemption Price	100% of the principal amount
10. Security or Guarantee	The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds.
11. Place for Application	Head office and branch offices of Nomura Securities Co., Ltd.
12. Book-entry Transfer Institution	Japan Securities Depository Center, Inc.
13. Fiscal Agent	Mizuho Corporate Bank, Ltd.
14. Rating	The Bonds have been given a rating of “A+” from Rating and Investment Information, Inc. and “AA-” from Japan Credit Rating Agency, Ltd.

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14th Series of Nomura Holdings, Inc. Straight Bonds

1. Amount of Issue	22.0 billion yen
2. Denomination of each Bond	100 million yen
3. Issue Price	100 yen per face value of 100 yen
4. Interest Rate	6 month JPY-LIBOR-BBA plus 0.90% per annum
5. Offering Period	June 9, 2009
6. Payment Date	June 15, 2009
7. Interest Payment Dates	June 15 and December 15 each year
8. Maturity Date	June 15, 2012
9. Redemption Price	100% of the principal amount
10. Security or Guarantee	The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds.
11. Place for Application	Head office and branch offices of Nomura Securities Co., Ltd.
12. Book-entry Transfer Institution	Japan Securities Depository Center, Inc.
13. Fiscal Agent	Mizuho Corporate Bank, Ltd.
14. Rating	The Bonds have been given a rating of “A+” from Rating and Investment Information, Inc. and “AA-” from Japan Credit Rating Agency, Ltd.

15th Series of Nomura Holdings, Inc. Straight Bonds

1. Amount of Issue	75.0 billion yen
2. Denomination of each Bond	100 million yen
3. Issue Price	100 yen per face value of 100 yen
4. Interest Rate	2.01% per annum
5. Offering Period	June 9, 2009
6. Payment Date	June 15, 2009
7. Interest Payment Dates	June 15 and December 15 each year
8. Maturity Date	June 13, 2014
9. Redemption Price	100% of the principal amount
10. Security or Guarantee	The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds.
11. Place for Application	Head office and branch offices of Nomura Securities Co., Ltd.
12. Book-entry Transfer Institution	Japan Securities Depository Center, Inc.
13. Fiscal Agent	Mizuho Corporate Bank, Ltd.
14. Rating	The Bonds have been given a rating of “A+” from Rating and Investment Information, Inc. and “AA-” from Japan Credit Rating Agency, Ltd.

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Nomura

Nomura is a leading financial services group and the preeminent Asian-based investment bank with worldwide reach. Nomura provides a broad range of innovative solutions tailored to the specific requirements of individual, institutional, corporate and government clients through an international network in over 30 countries. Based in Tokyo and with regional headquarters in Hong Kong, London, and New York, Nomura employs about 26,000 staff worldwide. Nomura's unique understanding of Asia enables the company to make a difference for clients through five business divisions: retail, global markets, investment banking, merchant banking, and asset management. For further information about Nomura, please visit www.nomura.com.

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