

Nomura Announces Results of Tender Offer for Capital Nomura Securities

Tokyo, June 12, 2014—Nomura Holdings, Inc. (the “Company”) today announced the successful completion of a tender offer for the shares of Capital Nomura Securities Public Company Limited (Bangkok, Thailand, “CNS”). The offer was made with the intention of converting CNS, formerly an equity method affiliate, into a consolidated subsidiary of the Company at a tender offer price of THB 2.51 per share and with a tender offer period from April 30, 2014, to June 6, 2014. The results of the tender offer are detailed below.

1. Results of Tender Offer

(1) Shares Purchased*	The percentage of the shares purchased by the Company to CNS’s total outstanding shares: Approximately 60.67% (1,304,659,931 shares)
(2) Funds Required*	Approximately JPY10.315billion (THB 1 = JPY3.15)
(3) Status of CNS	As a result of the tender offer, Nomura Group holds a majority stake (85.78%) in CNS and CNS became a consolidated subsidiary of the Company.

*Includes shares tendered by Nomura Asia Holding N.V., a wholly owned subsidiary of the Company, representing approximately 13.52% of total voting rights of CNS.

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Nomura

Nomura is an Asia-based financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.