

## Nomura Issues 48<sup>th</sup> and 49<sup>th</sup> Series of Unsecured Straight Bonds

**Tokyo, June 3, 2015**—Nomura Holdings, Inc. today announced that it has determined the terms of its 48<sup>th</sup> and 49<sup>th</sup> series of unsecured straight bonds in the total principal amount of 55 billion yen. The bonds will be issued to institutional investors in Japan. Terms of the issues are as outlined below.

### 48<sup>th</sup> Series of Nomura Holdings, Inc. Unsecured Straight Bonds

1. Amount of Issue 15.0 billion yen
2. Denomination of each Bond 100 million yen
3. Issue Price 100% of the principal amount
4. Interest Rate 0.245% per annum
5. Offering Period June 3, 2015
6. Payment Date June 10, 2015
7. Interest Payment Dates June 10 and December 10 each year
8. Maturity Date June 8, 2018
9. Redemption Price 100% of the principal amount
10. Security or Guarantee The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds.
11. Place for Application Head office and branch offices of Nomura Securities Co., Ltd.
12. Book-entry Transfer Institution Japan Securities Depository Center, Inc.
13. Fiscal Agent Mizuho Bank, Ltd.
14. Rating The Bonds have been given a rating of “A+” from Rating and Investment Information, Inc. and “AA-” from Japan Credit Rating Agency, Ltd.

*The purpose of this press release is to make a general public announcement concerning the public offering for the 48<sup>th</sup> and 49<sup>th</sup> series of unsecured straight bonds outside the United States. It has not been prepared for the purpose of an offer of, or solicitation of an offer to buy or subscribe for, securities of Nomura Holdings, Inc. The above-referenced securities will not be or have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements thereunder.*

## **49<sup>th</sup> Series of Nomura Holdings, Inc. Unsecured Straight Bonds**

1. Amount of Issue 40.0 billion yen
2. Denomination of each Bond 100 million yen
3. Issue Price 100% of the principal amount
4. Interest Rate 0.437% per annum
5. Offering Period June 3, 2015
6. Payment Date June 10, 2015
7. Interest Payment Dates June 10 and December 10 each year
8. Maturity Date June 10, 2020
9. Redemption Price 100% of the principal amount
10. Security or Guarantee The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds.
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### **Nomura**

Nomura is an Asia-based financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit [www.nomura.com](http://www.nomura.com).

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