

Name of the issue:

BSE Limited

1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs crore)	1,243.43
3	Grade of issue alongwith name of the rating agency	Not applicable
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. *Source: Basis of Allotment	50.86 <i>Source: Minutes of Basis of Allotment. Excluding Anchor Investor Portion and after removing multiple and duplicate bids</i>
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement) (i) allotment in the issue (ii) at the end of the 1st Quarter immediately after the listing of the issue (Mar 31, 2017) (iii) at the end of 1st FY (March 31, 2017) (iv) at the end of 2nd FY (March 31, 2018) (v) at the end of 3rd FY (March 31, 2019)	14.37 <i>Including Anchor Investor. As a % of Subscribed and Paid up Share Capital</i> 32.36 <i>Institution category reported to NSE</i> 32.36 <i>Institution category reported to NSE</i> 28.34 <i>Institution category reported to NSE</i> 24.53 <i>Institution category reported to NSE</i>
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement) <i>As per the annual Consolidated financial results submitted to stock exchanges</i> <i>(Rs. in crores)</i>	
	Parameters	1st FY (March 31, 2017) 2nd FY (March 31, 2018) 3rd FY (March 31, 2019)
	Income from operations [Revenue from operations]	374 477 450
	Net Profit for the period [Net Profit attributable to shareholders of the Company]	221 711 199
	Paid-up equity share capital [Equity Share Capital]	11 11 10
	Reserves excluding revaluation reserves	2,652 3,124 2,925

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY (Mar 31, 2017)	Frequently traded
	(ii) at the end of 2nd FY (Mar 31, 2018)	Frequently traded
	(iii) at the end of 3rd FY (Mar 31, 2019)	Frequently traded
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)	
	(i) at the end of 1st FY (Mar 31, 2017)	None
	(ii) at the end of 2nd FY (Mar 31, 2018)	Sudhakar Rao; Dharendra Swarup; Kasturirangan Krishnaswamy; Rajeshree Rajnikant Sabnavis; Thomas Lars Bendixen are not Directors anymore. S.S. Mundra; David Wright; Rajeshree Sabnavis, Roland Schwinn are new directors
	(iii) at the end of 3rd FY (Mar 31, 2019)	Ms. Jayshree Vyas is appointed as Public Interest Director with effect from April 25, 2019 Dr. Sriprakash Kothari resigned as Shareholder Director with effect from February 28, 2019 Shri Umakant Jayaram is appointed as Public Interest Director with effect from February 4, 2019 Shri S. Ravi ceased to be Public Interest Director and Chairman with effect from February 4, 2019 Shri Roland Schwinn resigned as Shareholder Director w.e.f. April 2, 2018
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)	
	(i) as disclosed in the offer document	Not Applicable as 100% Offer for sale
	(ii) Actual implementation	Not Applicable
	(iii) Reasons for delay in implementation, if any	Not Applicable
10	Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)	
	(i) as disclosed in the offer document	Not Applicable as 100% Offer for sale
	(ii) Actual utilization	Not Applicable
	(iii) Reasons for deviation, if any	Not Applicable
11	Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)	
	(a) Comments on use of funds	Not Applicable
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable
	(c) Any other reservations expressed by the monitoring agency about the end use of funds (To be submitted till the time the issue proceeds have been fully utilised)	Not Applicable

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

12

Price- related data

Issue price (Rs):

806 Listing date: Feb 3, 2017

Price parameters	At close of listing day - Feb 3, 2017	At close of 30th calendar day from listing day - Mar 6, 2017 ¹	At close of 90th calendar day from listing day-May 3, 2017 ²	As at the end of 1st FY after the listing of the issue(31 Mar 2017)			As at the end of 2nd FY after the listing of the issue (31 Mar 2018) ³			As at the end of 3rd FY after the listing of the issue (31 Mar 2019) ⁴		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	1,069.20	947.20	1,002.75	977.65	1,200.00	886.50	756.20	1,178.35	726.00	611.15	881.00	534.65
Nifty 50	8,740.95	8,963.45	9,311.95	9,173.75	9,218.40	8,707.75	10,113.70	11,171.55	9,075.15	11,669.15	11,760.20	10,004.55
Sectoral Index	Not comparable to any of the available sectoral indices											

1. 30th calendar day has been taken as listing date plus 29 calendar days. Since Mar 4, 2017 is not a working day, price as of Mar 6, 2017 has been taken
 2. 90th calendar day has been taken as listing date plus 89 calendar days
 3. Since, 31 Mar 2018 was a holiday, prices as of 28 Mar 2018 has been considered
 4. Since, 31 Mar 2019 was a holiday, prices as of 29 Mar 2019 has been considered

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY (March 31, 2017)	At the end of 2nd FY (March 31, 2018)	At the end of 3rd FY (March 31, 2019)
EPS¹	Issuer: Consolidated	2	22.45	40.41	130.41	37.75
	Issuer: Unconsolidated	2	24.16	36.39	103.40	38.08
	Peer Group: Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
	Industry Avg:	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
P/E	Issuer: Consolidated	2	35.9	24.90	5.80	16.19
	Issuer: Unconsolidated	2	33.36	26.88	7.31	16.05
	Peer Group: Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
	Industry Avg:	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
RoNW	Issuer: Consolidated	2	5.00%	8.05%	24.5%	6.6%
	Issuer: Unconsolidated	2	5.85%	8.17%	21.7%	7.4%
	Peer Group: Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
	Industry Avg:	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
NAV per share based on balance sheet	Issuer: Consolidated	2	448.68	487.72	588.00	566.86
	Issuer: Unconsolidated	2	412.84	445.04	520.46	507.10
	Peer Group: Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
	Industry Avg:	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable

14 Any other material information

BSE - Ebix Receives In-principle Approval from IRDAI to Start Insurance Distribution	29-Oct-19
BSE, India INX becomes the first Indian exchanges to sign an MoU with Moscow Exchange	3-Apr-19
BSE gets approval from SEBI and RBI to launch Futures on Overnight Call Rate MIBOR	27-Mar-19
BSE becomes India's first exchange to be recognized as a Designated Offshore Securities Market by the US SEC	16-May-18
BSE Chariman- Shri S.Ravi was named in a FIR filed by CBI relating to loan sanctioned by IDBI Bank	29-Apr-18
Shri David Wright is appointed as Public Interest Director with effect from March 16, 2018	16-Mar-18

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

1. Includes total operations

Updated as of 21 Nov 2019