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**Name of the Issue: HDFC Asset Management Company Limited**

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**1 Type of Issue** Initial Public Offer

**2 Issue Size (Rs. Mn)** 28,003.31\*

*\*Source: Prospectus*

**3 Grade of issue along with name of the rating agency**

**Name** NA

**Grade** NA

**4 Subscription Level (Number of times)** 81.4637\*

*\* Figure is after technical rejections*

*Source: Minutes for basis of allotment dated August 2, 2018*

**5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

<b>Particulars</b>	<b>%age</b>
(i) On Allotment **	5.23%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2018)	5.66%
(iii) at the end of 1st FY (March 31, 2019)	6.38%
(iv) at the end of 2nd FY (March 31, 2020)	9.40%
(v) at the end of 3rd FY (March 31, 2021) *	N.A.

*\*\*Basis of Allotment (excluding pre-issue QIB holding)*

*\* QIB Holding not disclosed as reporting for relevant period has not been completed.*

**6 Financials of the issuer**

*(Rs. Million)*

<b>Parameters</b>	<b>1st FY (March 31,2019)</b>	<b>2nd FY (March 31,2020)</b>	<b>3rd FY (March 31,2021) *</b>
Income from operations	17,568	20,033	Not Available
Net Profit for the period	7,113	12,624	Not Available
Paid-up equity share capital	1,063	1,064	Not Available
Reserves excluding revaluation reserves	29,644	39,229	Not Available

*\* Financials not available as reporting for the relevant years has not been completed.*

## 7 Trading Status

The equity shares of HDFC Asset Management Company Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2019)	Frequently traded on BSE and NSE
(ii) at the end of 2nd FY (March 31, 2020)	Frequently traded on BSE and NSE
(iii) at the end of 3rd FY (March 31, 2021) *	Not Available

\* Trading status not disclosed as the relevant fiscal years have not been completed.

Source: Stock exchange data.

## 8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2019)	Mr. P. M. Thampi	Resigned
	Mr. Humayun Dhanrajgir	Resigned
	Mr. Rajeshwar Bajaj	Resigned
	Mr. Sanjay Bhandarkar	Appointed
	Mr. Dhruv Kaji	Appointed
	Mr. Jairaj Purandare	Appointed
	Mr. Parag Shah	Appointed
(ii) at the end of 2nd FY (March 31, 2020) #	Roshni Nadar Malhotra	Appointed
	Deepak Phatak	Retired
	Vijay Merchant	Retired
	Shashi Kant Sharma	Appointed
(iii) at the end of 3rd FY (March 31, 2021) *	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

# Updated as on last update of track record

## 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

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**10 Status of utilization of issue proceeds**

<i>(i) As disclosed in the offer document</i>	Not applicable as 100% offer for sale
<i>(ii) Actual utilization</i>	Not applicable
<i>(iii) Reasons for deviation, if any</i>	Not applicable

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**11 Comments of monitoring agency, if applicable**

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

## 12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	1100.00
Listing Date	6-Aug-18

Price parameters	At close of listing day- August 6, 2018	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the issue ( 31st March,2019)	
				Closing price	High
Market Price	1,815.95	1,682.4	1,436.7	1,533.9	1,970.0
Nifty 50*	11,387.10	11,477.0	10,553.0	11,623.9	11,760.2
Price parameters	As at the end of the 2nd FY after the listing of the issue ( 31st March,2020)			As at the end of the 3rd FY after the issue ( 31st March,2021)	
	Closing price	High	Low	Closing price	High
Market Price	2,112.8	3,844.0	1,502.7	Not Available	Not Available
Nifty 50*	8,597.8	12,362.3	7,610.3	Not Available	Not Available

\* Being index of NSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

### 13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2018*	At the end of 1st FY (March 31,2019)	At the end of 1st FY (March 31,2020)**
	<b>Company</b>			
EPS (Basic)	Standalone	35.02	43.87	59.37
	<b>Peer Group &amp; Industry Avg</b>	<b>8.74</b>	<b>7.77</b>	<b>6.74</b>
	<b>Company</b>			
P/E	Standalone	31.41	34.96	35.59
	<b>Peer Group &amp; Industry Avg</b>	<b>26.01^</b>	<b>26.88</b>	<b>36.97</b>
	<b>Company</b>			
RoNW	Standalone	33.41%	34.95%	35.56%
	<b>Peer Group &amp; Industry Avg</b>	<b>22.82%</b>	<b>19.50%</b>	16.23%
	<b>Company</b>			
NAV per share	Standalone	102.58	144.45	189.34
	<b>Peer Group &amp; Industry Avg</b>	<b>37.37</b>	<b>41.99</b>	<b>41.64</b>

#### Notes

\* Sourced from Prospectus dated July 28, 2018.

\*\*Not available as the relevant fiscal years have not been completed / information not disclosed

^ P/E is calculated as closing market price on NSE as on July 12, 2018/ Basic EPS for the year ended March 31, 2018 sourced from the audited consolidated financial statements as on March 31, 2018 filed with the Stock Exchanges

### 14 Any other material information

Particulars	Date	Remarks
SEBI has issued the settlement order dated December 4, 2018 for certain alleged minor violations with respect to compliance with SEBI Mutual Fund Regulations and circulars and guidelines issued there under in respect of the inspection conducted on the schemes of HDFC Mutual Fund for the period from April 1, 2014 to March 31, 2016.	4-Dec-18	

Note: For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

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**Low**

1,250.0

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10,004.6

**e listing of the  
1)<sup>(1)</sup>**  
**Low**

Not Available

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Not Available

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**At the end of  
1st FY (March  
31,2021)\*\***

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Not Available

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***Not Applicable***

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Not Available

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***Not Applicable***

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Not Available

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***Not Applicable***

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Not Available

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***Not Applicable***

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