
Name of the Issue: HDFC Asset Management Company Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 28,003.31*

**Source: Prospectus*

3 Grade of issue along with name of the rating agency

Name NA
Grade NA

4 Subscription Level (Number of times) 81.4637*

** Figure is after technical rejections*

Source: Minutes for basis of allotment dated August 2, 2018

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	5.23%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2018)	5.66%
(iii) at the end of 1st FY (March 31, 2019)	6.38%
(iv) at the end of 2nd FY (March 31, 2020)	9.40%
(v) at the end of 3rd FY (March 31, 2021) *	15.32%

***Basis of Allotment (excluding pre-issue QIB holding)*

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer

Parameters	<i>(Rs. Million)</i>		
	1st FY (March 31,2019)	2nd FY (March 31,2020)	3rd FY (March 31,2021) *
Income from operations	17,568	20,033	18,525
Net Profit for the period	7,113	12,624	13,256
Paid-up equity share capital	1,063	1,064	1,065
Reserves excluding revaluation reserves	29,644	39,229	46,697

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of HDFC Asset Management Company Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2019)	Frequently traded on BSE and NSE
(ii) at the end of 2nd FY (March 31, 2020)	Frequently traded on BSE and NSE
(iii) at the end of 3rd FY (March 31, 2021) *	Frequently traded on BSE and NSE

* Trading status not disclosed as the relevant fiscal years have not been completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2019)	Mr. P. M. Thampi	Resigned
	Mr. Humayun Dhanrajair	Resigned
	Mr. Rajeshwar Bajaj	Resigned
	Mr. Sanjay Bhandarkar	Appointed
	Mr. Dhruv Kaji	Appointed
	Mr. Jairaj Purandare	Appointed
(ii) at the end of 2nd FY (March 31, 2020)	Mr. Parag Shah	Appointed
	Roshni Nadar Malhotra	Appointed
	Deepak Phatak	Retired
	Vijay Merchant	Retired
(iii) at the end of 3rd FY (March 31, 2021)	Shashi Kant Sharma	Appointed
	Navneet Munot	Appointed
	Milind Barve	Resigned
	Norman Keith Skeoch	Resigned

Updated as on last update of track record

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable

(iii) Reasons for delay in implementation, if any

Not applicable

10 Status of utilization of issue proceeds

<i>(i) As disclosed in the offer document</i>	Not applicable as 100% offer for sale
<i>(ii) Actual utilization</i>	Not applicable
<i>(iii) Reasons for deviation, if any</i>	Not applicable

11 Comments of monitoring agency, if applicable

<i>(i) Comments on use of funds</i>	Not applicable
<i>(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document</i>	Not applicable
<i>(iii) Any other reservations expressed by the monitoring agency about the end use of funds</i>	Not applicable

12 Pricing Data

Designated Stock Exchange
Issue Price (Rs.)
Listing Date

NSE
1100.00
6-Aug-18

Price parameters	At close of listing day- August 6, 2018	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2019)		
				Closing price	High	Low
Market Price	1,815.95	1,682.4	1,436.7	1,533.9	1,970.0	1,250.0
Nifty 50*	11,387.10	11,477.0	10,553.0	11,623.9	11,760.2	10,004.6
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2020)			As at the end of the 3rd FY after the listing of the issue (31st March,2021)		
	Closing price	High	Low	Closing price	High	Low
Market Price	2,112.8	3,844.0	1,502.7	2,919.0	3,358.9	2,070.1
Nifty 50*	8,597.8	12,362.3	7,610.3	14,690.7	15,431.8	8,055.8

* Being index of NSE, the designated stock exchange

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2018*	At the end of 1st FY (March 31,2019)	At the end of 1st FY (March 31,2020)	At the end of 1st FY (March 31,2021)
	Company				
EPS (Basic)	Standalone	35.02	43.87	59.37	62.28
	Peer Group & Industry Avg	8.74	7.77	6.74	11.04
	Company				
P/E	Standalone	31.41	34.96	35.59	46.87
	Peer Group & Industry Avg	26.01^	26.88	36.97	30.62
	Company				
RoNW	Standalone	33.41%	34.95%	35.56%	27.74%
	Peer Group & Industry Avg	22.82%	19.50%	16.23%	21.91%
	Company				
NAV per share	Standalone	102.58	144.45	189.34	224.28
	Peer Group & Industry Avg	37.37	41.99	41.64	50.29

Notes

* Sourced from Prospectus dated July 28, 2018.

^ P/E is calculated as closing market price on NSE as on July 12, 2018/ Basic EPS for the year ended March 31, 2018 sourced from the audited consolidated financial statements as on March 31, 2018 filed with the Stock Exchanges

14 Any other material information

Particulars	Date	Remarks
SEBI has issued the settlement order dated December 4, 2018 for certain alleged minor violations with respect to compliance with SEBI Mutual Fund Regulations and circulars and guidelines issued there under in respect of the inspection conducted on the schemes of HDFC Mutual Fund for the period from April 1, 2014 to March 31, 2016.	04-Dec-18	

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com