

Name of the issue: Indegene Limited

- 1 **Type of issue (IPO/ FPO)** IPO
- 2 **Issue size (Rs. crore)** 1,841.76
Source: Prospectus dated May 9, 2024
- 3 **Grade of issue alongwith name of the rating agency**

Name	Not Applicable
Grade	Not Applicable
- 4 **Subscription Level (Number of times)** 70.85
Source: Based on valid applications (excluding Anchor investors)
- 5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment May 10, 2024 ⁽¹⁾	8.89%
(ii) at the end of the 1st Quarter immediately after the listing	7.63%
(iii) at the end of 1st FY (March 31, 2025) ⁽²⁾	Not available
(iv) at the end of 2nd FY (March 31, 2026) ⁽²⁾	Not available
(v) at the end of 3rd FY (March 31, 2027) ⁽²⁾	Not available

(1) Source: Basis of Allotment includes allotment to Anchor Investors

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Consolidated Rs. in crore)

Parameters	1st FY (March 31,2025)*	2nd FY (March 31,2026)*	3rd FY (March 31,2027)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Equity capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Note: *Financials for the year ended March 31, 2025, March 31, 2026 and March 31, 2027 shall be updated in due course*

7 Trading status in the scrip of the issuer

Indegene shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2025) ⁽¹⁾	Not Available
(ii) at the end of 2nd FY (March 31, 2026) ⁽¹⁾	Not Available
(iii) at the end of 3rd FY (March 31, 2027) ⁽¹⁾	Not Available

(1) will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY March 31, 2025 ⁽¹⁾	NA	NA
at the end of 2nd FY March 31, 2026 ⁽¹⁾	NA	NA
at the end of 3rd FY March 31, 2027 ⁽¹⁾	NA	NA

(1) Information shall be updated in due course

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Expenditure items	Proposed Utilization (Rs cr)	Actual Utilization (Rs cr)
Repayment/prepayment of indebtedness of one of our Material Subsidiaries, ILSL Holdings, Inc.	391.34	395.00
Funding the capital expenditure requirements of our Company and one of our Material Subsidiaries, Indegene, Inc.	102.92	2.63
General corporate purposes and inorganic growth	230.12	112.37
Total	724.37	510.00

(ii) Actual utilization 510.00

(iii) Reasons for deviation, if any

The actual Repayment/prepayment of indebtedness in USD remained the same but in INR terms, it was Rs. 395.00 crore, higher by Rs. 3.67 crore (from the amount mentioned in the RHP) due to the foreign exchange rate difference between the date considered in RHP and actual payment date.

11 Comments of monitoring agency, if applicable

- (a) Comments on use of funds
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document
(c) Any other reservations expressed by the monitoring agency about the end use of funds

NA
NA
NA

12 Price-related data

Designated SE NSE
Issue Price (Rs.) 452
Listing Date 13-May-24

Price parameters	At close of listing day May 13, 2024	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day)	As at the end of March 31, 2025 ⁽¹⁾		
				Closing price	High	Low
Market Price	570.90	561.75	573.40	-	-	-
Nifty 50	22,104.05	23,264.85	24,367.50	-	-	-

Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of March 31, 2026 ⁽¹⁾			As at the end of March 31, 2027 ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	-	-	-	-	-	-
Nifty 50	-	-	-	-	-	-
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

1. Market price on NSE taken, being the designated stock exchange

30th calendar day shall be taken as listing date plus 29 calendar days. 90th calendar day shall be taken as listing date plus 89 calendar days

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

There are no listed companies in India that engage in a business similar to that of the Company. Accordingly, it is not possible to provide an industry comparison in relation to the Company

14 Any other material information

Particulars	Date
Indegene announced the financial results for the quarter and financial year ended March 31, 2024	29-05-24
Announced strategic collaboration with Microsoft to Help Life Sciences Companies Scale Up Generative AI Adoption and Accelerate Business Impact	11-07-24
Re-appointed Mr. Krishnamurthy Venugopala Tenneti as the Independent Director	25-07-24
Indegene announced the financial results for the quarter ended June 30, 2024	01-08-24
Announced the sixth edition of Indegene Digital Summit	10-10-24
Indegene announced the financial results for the quarter ended September 30, 2024	28-10-24
Announced a new delivery center in Hyderabad to strengthen its global delivery operations	18-11-24

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com