

NOMURA Nomura Capital (India) Private Limited

Regd. Office: Ceejay House, 11th Level, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400018

CIN: U67190MH2009FTC194618

Unaudited Financial Results for the half year ended September 30, 2015

(Rs. in Lakhs)

Sr. No.	Particulars	For the half year ended 30.09.2015	For the half year ended 30.09.2014	Previous accounting year ended 31.03.2015
		Unaudited	Unaudited	Audited
1.	Interest earned (a)+(b)+(c)+(d)	2,805.7	3,202.8	6,248.1
	(a) Interest / discount on advances / bills	555.0	691.1	1,552.1
	(b) Income on investments	2,236.4	2,509.9	4,694.2
	(c) Interest on balance with Reserve Bank of India and other inter bank funds	—	—	—
	(d) Others	14.3	1.8	1.8
2.	Other income	—	672.0	734.3
3.	Profit on Securities (net)	32.8	912.7	2,334.0
4.	Total Income (1+2+3)	2,838.5	4,787.5	9,316.4
5.	Interest expended	59.4	143.7	328.7
6.	Operating expenses (i)+(ii)+(iii)+(iv)+(v)	908.0	768.0	1,793.5
	(i) Employees cost	424.2	308.0	799.1
	(ii) Rent, Rates & Taxes	65.0	75.7	168.2
	(iii) Loss on Securities (net)	—	—	—
	(iv) Legal and professional fees	286.9	258.5	495.1
	(v) Other operating expenses (All items exceeding 10% of the total expenditure excluding interest expenditure may be shown separately)	131.9	125.8	331.1
7.	Total expenditure ((5+6) excluding provisions and contingencies)	967.4	911.7	2,122.2
8.	Operating profit before provisions and contingencies (4-7)	1,871.1	3,875.8	7,194.2
9.	Provisions (other than tax) and contingencies	0.1	21.3	(9.1)
10.	Exceptional items	—	—	—
11.	Profit / (loss) from ordinary activities before tax (8-9-10)	1,871.0	3,854.5	7,203.3
12.	Tax expense	646.8	1,310.5	2,458.3
13.	Net profit / (loss) from ordinary activities after tax (11-12)	1,224.2	2,544.0	4,745.0
14.	Extraordinary items (net of tax expense)	—	—	—
15.	Net profit / (loss) for the period (13-14)	1,224.2	2,544.0	4,745.0
16.	Paid-up equity share capital (Face value Rs.10 per share)	13,000.0	13,000.0	13,000.0
17.	Reserves excluding revaluation reserves	46,060.8	42,637.2	44,836.6
18.	Analytical ratios			
	(i) Capital adequacy ratio	112%	76%	105%
	(ii) Earnings per share (EPS) (in Rs.) (not annualised)	0.94	1.96	3.65
19.	NPA ratios			
	(a) Gross / Net NPA	NA	NA	NA
	(b) % of Gross / Net NPA	NA	NA	NA
	(c) Return on Assets (Annualised)	3.57%	6.96%	7.76%

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 9, 2015.
- The Statutory Auditors have carried out a limited review of the financial results of the Company for the half year ended September 30, 2015.
- The securities held as current investments are valued at lower of cost or market / fair value. Certificates of deposit and commercial papers are valued at carrying cost. Long term investments are valued at cost.
- There are no deviations in the use of proceeds of issue of debt securities from the objects stated in the offer document.
- The above results have been published pursuant to the Annexure II to Listing Agreement for Debt Securities.
- Previous period / year figures have been regrouped where necessary to conform to current period's classification.

For and on behalf of the Board of Directors of
Nomura Capital (India) Private Limited

Place : Mumbai
Date : November 11, 2015

Sd/-
Director
DIN : 00337576