

NOMURA Nomura Capital (India) Private Limited

Regd. Office: Ceejay House, 11th Level, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400018
CIN: U67190MH2009FTC194618

Audited Financial Results for the year ended March 31, 2016

(Rupees in Lakhs)

Sr. No.	Particulars	For the half year ended 31.03.2016	For the half year ended 31.03.2015	Current accounting year ended 31.03.2016	Previous accounting year ended 31.03.2015
		Unaudited	Unaudited	Audited	Audited
1.	Interest earned (a)+(b)+(c)+(d)	2,555.6	3,045.2	5,361.4	6,248.1
	(a) Interest / discount on advances / bills	268.8	860.9	823.8	1,552.1
	(b) Income on investments	2,286.8	2,184.3	4,523.2	4,694.2
	(c) Interest on balance with Reserve Bank of India and other inter bank funds	0.0	0.0	0.0	0.0
	(d) Others	0.0	0.0	14.4	1.8
2.	Other income	0.0	62.3	0.0	734.3
3.	Profit on Securities (net)	87.8	1,421.3	120.6	2,334.0
4.	Total Income (1+2+3)	2,643.4	4,528.8	5,482.0	9,316.4
5.	Interest expended	78.2	185.0	137.6	328.7
6.	Operating expenses (i)+(ii)+(iii)+(iv)+(v)	740.0	1,025.5	1,648.1	1,793.5
	(i) Employees cost	84.6	491.1	508.8	799.1
	(ii) Rent, Rates & Taxes	66.0	92.5	131.0	168.2
	(iii) Loss on Securities (net)	0.0	0.0	0.0	0.0
	(iv) Legal and professional fees	248.5	236.6	535.5	495.1
	(v) Other operating expenses (All items exceeding 10% of the total expenditure excluding interest expenditure may be shown separately)	340.9	205.3	472.8	331.1
7.	Total expenditure ((5+6) excluding provisions and contingencies)	818.2	1,210.5	1,785.7	2,122.2
8.	Operating profit before provisions and contingencies (4-7)	1,825.2	3,318.3	3,696.3	7,194.2
9.	Provisions (other than tax) and contingencies	(6.0)	(30.4)	(5.9)	(9.1)
10.	Exceptional items	0.0	0.0	0.0	0.0
11.	Profit / (Loss) from ordinary activities before tax (8-9-10)	1,831.2	3,348.7	3,702.2	7,203.3
12.	Tax expense	633.3	1,147.8	1,280.0	2,458.3
13.	Net profit / (Loss) from ordinary activities after tax (11-12)	1,197.9	2,200.9	2,422.2	4,745.0
14.	Extraordinary items (net of tax expense)	0.0	0.0	0.0	0.0
15.	Net profit / (Loss) for the period (13-14)	1,197.9	2,200.9	2,422.2	4,745.0
16.	Paid-up equity share capital (Face value Rs.10 per share)	13,000.0	13,000.0	13,000.0	13,000.0
17.	Reserves excluding revaluation reserves	47,259.3	44,836.6	47,259.3	44,836.6
18.	Analytical ratios				
	(i) Capital adequacy ratio	127%	105%	127%	105%
	(ii) Earnings per share (EPS) (in Rs.) (not annualised)	0.92	1.69	1.86	3.65
19.	NPA ratios				
	(a) Gross / Net NPA	NA	NA	NA	NA
	(b) % of Gross / Net NPA	NA	NA	NA	NA
	(c) Return on Assets (Annualised)	3.84%	7.20%	3.88%	7.76%

Notes:

- The above results for the year ended March 31, 2016 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 20, 2016.
- The securities held as current investments are valued at lower of cost or market/fair value. Certificates of deposit and commercial papers are valued at carrying cost. Long term investments are valued at cost.
- There are no material deviations in the use of proceeds of issue of debt securities from the objects stated in the offer document.
- The Company's current business activity primarily falls within a single business and geographical segment, hence no additional disclosure is to be provided under Accounting Standard 17 – Segment Reporting.
- The above results have been published pursuant to the Annexure II to Listing Agreement for Debt Securities.
- Previous period figures have been regrouped where necessary to conform to current year's classification.

For and on behalf of the Board of Directors of
Nomura Capital (India) Private Limited

Place : Mumbai
Date : May 21, 2016

Sd/-
Director
DIN: 00337576