

**Nomura Capital (India) Private Limited**

Registered Office:  
Ceejay House, Level 11, Plot F,  
Shivsagar Estate, Dr. Annie Besant  
Road, Worli, Mumbai – 400 018, India

**Telephone** +91 22 4037 4037  
**Facsimile** +91 22 4037 4111  
**Website** www.nomura.com

**Date:** April 28, 2025

To,

**National Stock Exchange of India Ltd.,**

**Address:** Exchange Plaza, C-1 Block G,  
Bandra Kurla Complex Bandra [E], Mumbai – 400051

**Subject:** Submission of Annexure XIV-B in terms of the Master Circular issued by the Securities and Exchange Board of India (SEBI) as amended on May 22, 2024 for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper - Centralized Database for corporate bonds/ debentures issued by Nomura Capital (India) Private Limited ("the Company"):

Dear Sir/ Madam,

In accordance with the aforesaid circular, as amended from time to time, and Regulation 17(1) and 20 of the Securities and Exchange Board of India (Non-Convertible Securities) Regulation, 2021, attached herewith is the Annexure XIV-B pertaining to ISIN details of the Company.

Kindly take the above on your records.

Thanking You.

Yours faithfully,

**For Nomura Capital (India) Private Limited**

**Aritree Chaudhuri**  
**Company Secretary**  
**Membership Number - A43847**

**Annex - XIV-B**
**List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)**
**1. Listing Details:**

Sr. No	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE357L07432	24th July 2023	25th July, 2023	20,000 no. of non-convertible debentures	First Issue	National Stock Exchange of India Limited
2	INE357L07440	13th October, 2023	16th October, 2023	10,000 no. of non-convertible debentures	First Issue	National Stock Exchange of India Limited
3	INE357L07457	21st November, 2023	22nd November, 2023	10,000 no. of non-convertible debentures	First Issue	National Stock Exchange of India Limited
4	INE357L07465	6th February 2024	7th Feb 2024	10,000 no. of non-convertible debentures	First Issue	National Stock Exchange of India Limited
5	INE357L07473	20th February 2024	21st Feb 2024	10,000 no. of non-convertible debentures	First Issue	National Stock Exchange of India Limited
6	INE357L07481	18th April 2024	19th April 2024	8,500 no. of non-convertible debentures	First Issue	National Stock Exchange of India Limited
7 (a)	INE357L07499	22nd August 2024	23rd August 2024	12,500 no. of non-convertible debentures	First Issue	National Stock Exchange of India Limited
7 (b)	INE357L07507			12,500 no. of non-convertible debentures		

[In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralized database.

[Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.]

**2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):**

S.No	ISIN	Listing Date	Hyperlink
1.	INE357L07432	25th July, 2023	<a href="#">CML57698.pdf</a>
2.	INE357L07440	16th October, 2023	<a href="#">CML58958.pdf</a>
3.	INE357L07457	22nd November, 2023	<a href="#">CML59470.pdf</a>
4.	INE357L07465	7th February, 2024	<a href="#">CML60604.pdf</a>

5.	INE357L07473	21st Feb 2024	<a href="#">CML60798.pdf</a>
6.	INE357L07481	19th April 2024	<a href="#">CML61651.pdf</a>
7 (a)	INE357L07499	23rd August 2024	<a href="#">CML63553.pdf</a>
7 (b)	INE357L07507		

**3. Details of record date:**

Sr. No.	ISIN	Record date	Interest/redemption	Date of payment of interest/redemption
1	INE357L07432	9 <sup>th</sup> July 2024	Interest	24 <sup>th</sup> July 2024
2	INE357L07440	28 <sup>th</sup> Sep 2024	Interest	14 <sup>th</sup> October 2024
		28 <sup>th</sup> April 2025	Redemption	13 <sup>th</sup> May 2025
3	INE357L07457	6 <sup>th</sup> November 2024	Interest	21 <sup>st</sup> November 2024
4	INE357L07465	22 <sup>nd</sup> January 2025	Interest	6 <sup>th</sup> February 2025
5	INE357L07473	5 <sup>th</sup> February 2025	Interest	20 <sup>th</sup> February 2025
6	INE357L07481	3 <sup>rd</sup> April 2025	Interest	18 <sup>th</sup> April 2025
7 (a)	INE357L07499	The first interest payment is due on August 22, 2025. Accordingly, the record date intimation will be made to NSE within the prescribed timeline.	Interest	The first interest payment is due on August 22, 2025. Accordingly, the record date intimation will be made to NSE within the prescribed timeline.
7 (b)	INE357L07507			

**4. Details of credit rating:**

## 1. Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/verified) not	Date of verification
INE357L07432	Fitch Group	IND AAA	Stable	There is no change in credit rating since the listing of the first NCD issuance.	June 23, 2023	-	-
INE357L07440	Fitch Group	IND AAA	Stable	There is no change in credit rating since the listing of the first NCD issuance.	September 27, 2023	-	-
INE357L07457	Fitch Group	IND AAA	Stable	There is no change in credit rating since the listing of the first NCD issuance.	November 6, 2023	-	-

INE3 57L0 7465	Fitch Group	IND AAA	Stable	There is no change in credit rating since the listing of the first NCD issuance.	January 24, 2024	-	-
INE3 57L0 7473	Fitch Group	IND AAA	Stable	There is no change in credit rating since the listing of the first NCD issuance.	February 6, 2024	-	-
INE3 57L0 7481	Fitch Group	IND AAA	Stable	There is no change in credit rating since the listing of the first NCD issuance.	March 20, 2024	-	-
INE3 57L0 7499	Fitch Group	IND AAA	Stable	There is no change in credit rating since the listing of the first NCD issuance.	August 8, 2024	-	-
INE3 57L0 7507		IND AAA	Stable	There is no change in credit rating since the listing of the first NCD issuance.		-	-

2. Earlier rating details: **Not Applicable**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
<b>Not Applicable</b>							

5. **Payment Status:**

1. Whether Interest payment/ redemption payment made (yes/ no): **Yes.**  
**For ISIN INE357L07499 and ISIN INE357L07507, the first interest payment is due on August 22, 2025, and the payment will be made within the prescribed timeline.**

2. Details of interest payments:

Sr. No.	Particulars	Details
1	ISIN	<b>Please refer attached Annexure-A</b>
2	Issue size	
3	Interest Amount to be paid on due date	
4	Frequency - quarterly/ monthly	
5	Change in frequency of payment (if any)	
6	Details of such change	
7	Interest payment record date	
8	Due date for interest payment (DD/MM/YYYY)	
9	Actual date for interest payment (DD/MM/YYYY)	
10	Amount of interest paid	
11	Date of last interest payment	

12	Reason for non-payment/ delay in payment	
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3. Details of redemption payments: **Not applicable**

SI. No.	Particulars	Details
1	ISIN	<b>Not Applicable</b>
2	Type of redemption (full/ partial)	
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: 1. Lot basis 2. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	

6. **Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: Not Applicable**

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
<b>Not Applicable</b>						

Annexure - A

Details of interest payments

Sr No	Particulars	Details					
		INE357L07432	INE357L07440	INE357L07457	INE357L07465	INE357L07473	INE357L07481
1	ISIN	INE357L07432	INE357L07440	INE357L07457	INE357L07465	INE357L07473	INE357L07481
2	Issue size	INR 200 Cr.	INR 100 Cr.	INR 100 Cr.	INR 100 Cr.	INR 100 Cr.	INR 85 Cr.
3	Interest Amount to be paid on due date	INR 16,34,00,000	INR 8,29,00,000	INR 8,50,00,000	INR 8,55,00,000	INR 8,90,00,000	INR 7,52,25,000
4	Frequency - quarterly/monthly	Yearly	Yearly	Yearly	Yearly	Yearly	Yearly
5	Change in frequency of payment (if any)	No	No	No	No	No	No
6	Details of such change	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
7	Interest payment record date	09/07/2024	28/09/2024	06/11/2024	22/01/2025	05/02/2025	03/04/2025
8	Due date for interest payment (DD/MM/YYYY)	24/07/2024	13/10/2024	21/11/2024	06/02/2025	20/02/2025	18/04/2025
9	Actual date for interest payment (DD/MM/YYYY)	24/07/2024	14/10/2024**	21/11/2024	06/02/2025	20/02/2025	17/04/2025
10	Amount of interest paid	INR 16,34,00,000	INR 8,29,00,000	INR 8,50,00,000	INR 8,55,00,000	INR 8,90,00,000	INR 7,52,25,000
11	Date of last interest payment	Not Applicable as it's the 01 <sup>st</sup> interest payment.	Not Applicable as it's the 01 <sup>st</sup> interest payment with respect to the above ISIN.	Not Applicable as it's the 01 <sup>st</sup> interest payment with respect to the above ISIN.	Not Applicable as it's the 01 <sup>st</sup> interest payment with respect to the above ISIN.	Not Applicable as it's the 01 <sup>st</sup> interest payment with respect to the above ISIN.	Not Applicable as it's the 01 <sup>st</sup> interest payment with respect to the above ISIN.
12	Reason for non-payment/delay in payment	Not Applicable.	Not Applicable.	Not Applicable.	Not Applicable.	Not Applicable.	Not Applicable.

\*\*Interest payment was due on October 13, 2024, however, since the due date was falling on a Sunday, the actual date of payment is October 14, 2024.