



66897/BTL/OPR/2024-2025

Date: January 20, 2025

Nomura Capital (India) Private Limited
Ceejay House,
11th Level, Plot F, Shivsagar Estate Dr. Annie Besant Road,
Worli, Mumbai,
MUMBAI-400018, Maharashtra
India

Kind Attn: Mr. Saurabh Banglani

Sub: Consent Letter to act as Debenture Trustee for Secured Listed Non-Convertible Debentures having Face Value of INR 1,00,000/- each for purpose of filing of General Information Document with the Stock Exchange.

Dear Sir,

This is with reference to our discussion regarding appointment of Beacon Trusteeship Limited as Debenture Trustee for Secured Listed Non-Convertible Debentures having Face Value of INR 1,00,000/- each

In this regards it would indeed be our pleasure to be associated with your esteemed organization as Debenture Trustee. In this connection, we confirm our acceptance to act as Debenture Trustee for the same.

We are also agreeable for inclusion of our name as trustees in the Company's offer document/disclosure document/General Information Document/listing application/any other document to be filed with the Stock Exchange(s) or any other authority as required. Please note that an issue specific Consent Letter will also be issued by Beacon Trusteeship Limited as per the respective definitive agreements of the specific issues.

Looking forward to a long and fruitful association with your esteemed organization.

Yours faithfully
For Beacon Trusteeship Limited



Bhagyashree Korpade
Relationship Manager
Mumbai, 20-Jan-2025
Authorised Signatory

Accepted
For Nomura Capital (India) Private Limited



Authorised Signatory

SAURABH BANGLANI

BEACON TRUSTEESHIP LTD.

Regd & Corporate Office : 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051CIN: L74999MH2015PLC271288

Phone : 022 - 46060278 | Email : contact@beacontrustee.co.in | Website : www.beacontrustee.co.in