

Nomura Capital (India) Private Limited

Registered Office:

Ceejay House, Level 11, Plot F,
Shivsagar Estate, Dr. Annie Besant
Road, Worli, Mumbai – 400 018, India

Telephone +91 22 4037 4037

Facsimile +91 22 4037 4111

Website www.nomura.com

Date: April 2, 2025

To,

National Stock Exchange of India Ltd.,

Exchange Plaza, C-1 Block G,

Bandra Kurla Complex Bandra [E], Mumbai – 400051.

Subject: Reporting of information pursuant to Chapter VIII of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, with respect to Specifications related to ISIN for Debt Securities for the half year ended March 31, 2025:

Dear Sir/Madam,

Pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find below details of the outstanding Non-Convertible Debentures of Nomura Capital (India) Private Limited issued on private placement basis for the half year ended March 31, 2025:

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate (p.a)	Payment frequency	Embedded option, if any	Amount issued (Rs.)	Amount Outstanding (Rs)
Nomura Capital (India) Private Limited	INE357L07432	24/07/2023	24/07/2026	8.17 %	Annual	No	200,00,00,000.00	200,00,00,000.00
Nomura Capital (India) Private Limited	INE357L07440	13/10/2023	13/05/2025	8.29 %	Annual	No	100,00,00,000.00	100,00,00,000.00
Nomura Capital (India) Private Limited	INE357L07457	21/11/2023	21/10/2026	8.50 %	Annual	No	100,00,00,000.00	100,00,00,000.00
Nomura Capital (India) Private Limited	INE357L07465	06/02/2024	30/04/2026	8.55 %	Annual	No	100,00,00,000.00	100,00,00,000.00
Nomura Capital (India) Private Limited	INE357L07473	20/02/2024	03/03/2028	8.90 %	Annual	No	100,00,00,000.00	100,00,00,000.00
Nomura Capital (India) Private Limited	INE357L07481	18-Apr-2024	3-Mar-2028	8.85 %	Annual	No	85,00,00,000.00	85,00,00,000.00
Nomura Capital (India) Private Limited	INE357L07499	22-Aug-2024	1-Sep-2027	8.45 %	Annual	No	125,00,00,000.00	125,00,00,000.00
Nomura Capital (India) Private Limited	INE357L07507	22-Aug-2024	1-Mar-2027	8.45 %	Annual	No	125,00,00,000.00	125,00,00,000.00

Request you to take note of the same.

Thanking you,

Yours Faithfully,

For Nomura Capital (India) Private Limited
Aritree Chaudhuri
Company Secretary
Membership Number - A43847