

Nomura Capital (India) Private Limited

Registered Office:
Ceejay House, Level 11, Plot F,
Shivsagar Estate, Dr. Annie Besant
Road, Worli, Mumbai – 400 018, India

Telephone +91 22 4037 4037
Facsimile +91 22 4037 4111
Website www.nomura.com

Date: May 13, 2025

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex Bandra [E], Mumbai – 400051.

Reference: Announcement dated April 17, 2025:

Subject: Intimation under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 regarding payment of Interest and Redemption of Non-convertible Debentures

Dear Sir/Ma'am,

Pursuant to 57 and Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations") read with Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, amended from time to time, we wish to intimate that the company has made timely repayment of principal and interest payment due on Secured, Redeemable, Rated and Listed Non-Convertible Debentures as mentioned below:

a. Whether Interest payment and redemption payment made (yes/ no): Yes

b. Details of interest payments:

Sr. No.	Particulars	Details
1.	ISIN	INE357L07440
2.	Issue size	INR 100,00,00,000
3.	Interest Amount to be paid on due date	INR 4,81,50,137*
4.	Frequency - quarterly/ monthly	Yearly
5.	Change in frequency of payment (if any)	Not applicable
6.	Details of such change	Not applicable
7.	Interest payment record date	28/04/2025
8.	Due date for interest payment (DD/MM/YYYY)	13/05/2025
9.	Actual date for interest payment (DD/MM/YYYY)	13/05/2025
10.	Amount of interest paid	INR 4,81,50,137
11.	Date of last interest payment	14/10/2024**
12.	Reason for non-payment / delay in payment	Not Applicable.

* Above reported amount is gross interest. Actual interest payments are subject to TDS, wherever applicable.

** the due date was 13 October 2024, however, as it was falling on a Sunday, the actual date of payment was 14 October 2024.

c. Details of redemption payments:

Sr. No.	Particulars	Details
1.	ISIN	INE357L07440
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then: a. By face value redemption b. By quantity redemption	Not applicable

4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not applicable
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6.	Redemption date due to put option (if any)	Not applicable
7.	Redemption date due to call option (if any)	Not applicable
8.	Quantity redeemed (no. of NCDs)	10000
9.	Due date for redemption/ maturity	13/05/2025
10.	Actual date for redemption (DD/MM/YYYY)	13/05/2025
11.	Amount redeemed	INR 100,00,00,000
12.	Outstanding amount (Rs.)	Not applicable
13.	Date of last Interest payment	14/10/2024**

** the due date was 13 October 2024, however, as it was falling on a Sunday, the actual date of payment was 14 October 2024.

Request you to take note of the same.

Thanking you,

Yours Faithfully,

For Nomura Capital (India) Private Limited

Aritree Chaudhuri
Company Secretary & Compliance Officer
Membership No: A43847
Address: Ceejay House, 11th Level, Plot F,
Shivsagar Estate, Dr. Annie Besant Road,
Worli, Mumbai – 400018

CC:

- 1. Beacon Trusteeship Limited (“Debenture Trustee”)**
5W, 5th Floor, The Metropolitan, Bandra Kurla Complex, Bandra (East),
Mumbai, Maharashtra, India, 400051
- 2. National Securities Depository Limited (“Depository”)**
4th Floor, A wing, Trade World, Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel, Mumbai - 400013
- 3. Central Depository Services (India) Limited (“Depository”)**
Marathon Futurex, A-Wing, 34th floor, NM Joshi Marg,
Lower Parel (East), Mumbai - 400013