

Nomura Financial Advisory and Securities (India) Private Limited

Registered Office:
Ceejay House, Level 11, Plot F,
Shivsagar Estate, Dr. Annie Besant Road, Worli,
Mumbai – 400 018, India.

Telephone +91 22 4037 4037
Facsimile +91 22 4037 4111
Website www.nomura.com

NOMURA FINANCIAL ADVISORY AND SECURITIES (INDIA) PRIVATE LIMITED
CIN: U74140MH2007PTC169116

NOTICE

Notice is hereby given that the 14th Annual General Meeting of the shareholders of Nomura Financial Advisory and Securities (India) Private Limited will be held on Monday, September 27, 2021 at 12:00 p.m. (IST) through Video Conferencing/ Other Audio Visual Means. The venue of the Meeting shall be deemed to be the Registered Office of the Company at Ceejay House, Level 11, Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400018 to transact the following business:

Ordinary Business:

1. To consider and adopt the Annual Audited financial statements of the Company for the financial year ended March 31, 2021 consisting of the Balance Sheet, Statement of Profit and Loss and Cash Flow Statement together with the reports of the Board of Directors and Auditors thereon and if thought fit, to pass, with or without modification(s) the following resolution as Ordinary Resolution:

“RESOLVED THAT the Annual Audited financial statements of the Company for the financial year ended March 31, 2021 consisting of the Balance Sheet, Statement of Profit and Loss and Cash Flow Statement together with accounting policies and notes forming part of the accounts, as circulated to the shareholders and now laid before the meeting be and are hereby approved and adopted;

RESOLVED FURTHER THAT the Auditors' Report as received from appointment of M/s. Price Waterhouse Chartered Accountants LLP, Chartered Accountants and the Directors' Report on the Annual Accounts of the Company for the financial year ended March 31, 2021, as circulated to the shareholders and now laid before the meeting be and are hereby approved and adopted.”

Notes:

The shareholders are requested to note that:

1. Corporate Members intending to send their authorised representatives to attend the Meeting, pursuant to Section 113 of the Companies Act, 2013, are requested to send to the Company, a certified copy of relevant Board Resolution together with the respective specimen signatures of those representative(s) authorised under the said resolution to attend and vote on their behalf at the Meeting.
2. Members of the Company had appointed M/s. Price Waterhouse Chartered Accountants LLP (“PWCALLP”), (Firm Registration No. 012754N/N500016) as Statutory Auditors for a consecutive period of five years commencing from financial year 2017-18 until the conclusion of Annual General Meeting to be held for financial year 2021-22.
3. In view of the continuing restrictions on the movement of people at several places in the country, due to outbreak of COVID-19, the Ministry of Corporate Affairs (MCA), vide its General Circular No. 20/2020 dated 5th May, 2020 has allowed the Companies to conduct the AGM through Video Conferencing (VC) or Other Audio Visual Means (OAVM) for this year.
4. The Company is pleased to inform that, AGM of the Company will be held through, the two-way Video Conferencing facility.
5. The web-link of the meeting shall be provided separately. To access and participate in the meeting, shareholders and other participating stakeholders are requested to install Webex application and then click on the link provided.
6. In case of any assistance with regards to using the technology before or during the meeting, please contact on the Helpline number given below:

0008000507654

7. The proceedings of the meeting shall be recorded and shall be kept in the safe custody of the Company. Such recording shall be made available at the request of the members.
8. The notice of the Annual General Meeting is being sent by electronic mode to those members whose e-mail addresses are registered with the Company.
9. The facility for joining the meeting shall be kept open 15 minutes before the time scheduled to start the meeting and shall not be closed till the expiry of 15 minutes after the scheduled time of the meeting.
10. Attendance of members is allowed at the meeting through Video Conferencing and the same shall be counted for quorum as requirement for physical quorum has been dispensed with because of the ongoing pandemic of Covid-19, wherein maintaining and following the protocol of social distancing has been mandated by the Government. Therefore, proxy shall not be allowed to attend and vote at the meeting.
11. A copy of the Memorandum of Association, the Articles of Association with the incorporation of the proposed changes and all the other relevant documents in relation to the items of the Agenda are made available for inspection on demand made by members via screen shared through Video Conferencing
12. The Voting at the meeting shall be conducted by show of hands unless a poll in accordance with section 109 of the Companies Act, 2013 is demanded by any member.
13. The members can pose questions concurrently at the Meeting or they can submit questions or queries regarding the agenda items on the designated email address through which the notice has been sent.
14. None of the Directors or Key Managerial Personnel of the Company or their relatives are interested in the above resolution.
15. The Directors of the Company have not proposed any dividend for the FY 2020-21.
16. None of the Directors of the Company are liable to retire by rotation.

By Order of the Board
For, **Nomura Financial Advisory and Securities
(India) Private Limited**

Kishore Digitally signed
by Kishore Iyer
Iyer Date: 2021.07.29
15:32:12 +05'30'

Kishore Pitchumani Iyer
Company Secretary
ACS: A29906

Date: July 29, 2021

Place: Mumbai

Regd. Office:

Ceejay House, Level 11, Plot F
Shivsagar Estate, Dr. Annie Besant Road,
Worli, Mumbai - 400018

Tel: 022-40374037

Fax: 022-40374111

CIN: U74140MH2007PTC169116