

Nomura Fixed Income Securities Limited*(formerly known as Nomura Fixed Income Securities Private Limited)***Registered Office:**

Ceejay House, 11th Level, Plot F,
Shivsagar Estate, Dr. Annie Besant Road, Worli,
Worli, Mumbai, Maharashtra, India, 400 018.

Telephone +91 22 4037 4037**Facsimile** +91 22 4037 4111**Website** www.nomura.com**Date:** September 26, 2024

To,

National Stock Exchange of India Ltd.,

Exchange Plaza, C-1 Block G,
Bandra Kurla Complex Bandra [E], Mumbai – 400051.

Subject: Outcome of Board Meeting under Regulation 51 (2) and Part B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir / Ma'am,

Pursuant to the provisions of Regulation 51(2) read along with Part B of Schedule III of Listing Regulations, we wish to inform you that Board of Directors of the Company at their meeting held today i.e., Thursday, September 26, 2024, at 2:40 p.m., at the registered office of the company situated at Ceejay House, Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400018 through video conference mode inter alia approved:

1. Raising of funds by issuance of redeemable, rated, unsecured/secured and listed Non-Convertible Debentures not exceeding INR 12,50,00,00,000/- (Indian Rupees One Thousand Two hundred and Fifty crores only) having a tenor of original maturity of more than one year upto five years at any point in time, to be issued in one or more tranche(s), by way of private placement, subject to the approval of the shareholders, the Reserve Bank of India, BSE Limited and National Stock Exchange, Clearing Corporations and any other statutory or regulatory approvals.

This outcome is being disclosed pursuant to and in compliance of Schedule III Part B Para A (16) (a) of the Listing Regulations.

The meeting commenced at 2:40 p.m. and concluded at 2.59 p.m.

Request you to take note of the same.

Thanking you,

Sincerely,

For and on behalf of Nomura Fixed Income Securities Limited

Jaideep Singh Sethi**Company Secretary****Membership No. A38290**

Address: Ceejay House, 11th Level, Plot F,
Shivsagar Estate, Dr. Annie Besant Road,
Worli, Mumbai – 400018