

Nomura Fixed Income Securities Limited

(formerly known as Nomura Fixed Income Securities Private Limited)

Registered Office:

Ceejay House, 11th Level, Plot F,
Shivsagar Estate, Dr. Annie Besant Road, Worli,
Worli, Mumbai, Maharashtra, India, 400 018.

Telephone +91 22 4037 4037**Facsimile** +91 22 4037 4111**Website** www.nomura.com

To,
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Subject: Submission of Annexure XIV-B in terms of the Master Circular issued by the Securities and Exchange Board of India (SEBI) as amended on May 22, 2024, for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper - Centralized Database for corporate bonds/debentures issued by Nomura Fixed Income Securities Limited ("the Company"):

Dear Sir/ Madam,

In accordance with the aforesaid circular, as amended from time to time, and Regulation 17(1) and 20 of the Securities and Exchange Board of India (Non-Convertible Securities) Regulation, 2021, attached herewith is the Annexure XIV-B pertaining to Listing (including ISIN) details of the Company.

Request you to take note of the same.

Sincerely,

For and on behalf of Nomura Fixed Income Securities Limited

Jaideep Singh Sethi
Company Secretary
Membership No. A38290

Place: Mumbai

Date: April 28, 2025

Annex - XIV-B**List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)****1. Listing Details:**

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE127K08017	25/06/2024	26/06/2024	20,000 no. of Non-Convertible Debentures	First issue	National Stock Exchange of India Limited ("NSE")

[In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralized database.]

Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.]

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Listing date	Hyperlink
1.	INE127K08017	26/06/2024	CML62626.pdf

3. Details of record date: The first interest payment is due on June 25, 2025. Accordingly, the record date intimation will be made to NSE within the prescribed timeline.

Sr. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
Not Applicable				

4. Details of credit rating:**1. Current rating details:**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE127K08017	Fitch Group	IND AAA	Stable	There is no change in credit rating since the listing of the first NCD issuance.	May 29, 2024	-	-

2. Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
Not Applicable							

5. **Payment Status:** The first interest payment is due on June 25, 2025. Accordingly, the payment intimation will be made within the prescribed timeline.

Whether Interest payment/ redemption payment made (yes/ no): **Not Applicable**

1. Details of interest payments: **Not Applicable**

Sr. No.	Particulars	Details
1	ISIN	NA
2	Issue size	NA
3	Interest Amount to be paid on due date	NA
4	Frequency - quarterly/ monthly	NA
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	NA
8	Due date for interest payment (DD/MM/YYYY)	NA
9	Actual date for interest payment (DD/MM/YYYY)	NA
10	Amount of interest paid	NA
11	Date of last interest payment	NA
12	Reason for non-payment/ delay in payment	NA

2. Details of redemption payments: **Not Applicable**

Sr. No.	Particulars	Details
1	ISIN	NA
2	Type of redemption (full/ partial)	NA
3	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on: 1. Lot basis 2. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NA

	Not Applicable
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