

NOMURA

NOMURA FIXED INCOME SECURITIES PRIVATE LIMITED

Registered Office: Ceejay House, 11th Level, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400018
CIN: U65910MH2007PTC168237

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2020

(₹ in million)

BALANCE SHEET AS AT MARCH 31, 2020

SOURCES OF FUNDS

1. Shareholder's Funds

A) Share Capital	3,292.0
B) Reserves and Surplus	5,893.0
	9,185.0

2. Loan Funds

A) Secured Loans	36,351.7
B) Unsecured Loans*	11,500.0
	47,851.7
	57,036.7

APPLICATION OF FUNDS

1. Fixed Assets

2. Current Assets, Loans & Advances

A) Current Assets	
I. Stock-in-Trade	
(i) Government Securities	39,972.1
(ii) Commercial Paper & Certificate of Deposits	0.0
(iii) Corporate Bonds & Debentures	7,856.5
	47,828.6
II. Other Current Assets	11,528.1
B) Loans and Advances **	0.0
	59,356.8

Less: A) Current Liabilities	2,649.8
B) Provisions	15.1

Net Current Assets

3. Others

A) Deferred Tax Asset / (Liability)	239.9
B) Profit and Loss Account (Debit Balance)	0.0
	57,036.7

* Of which call money borrowing's

** Of which call money lending's

NIL

NIL

STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2020

1. Income

A) Interest Income	4,866.8
B) Discount Income	4.4
C) Profits on Securities	502.5
D) Other Income	7.3
	5,381.0

2. Expenses

A) Interest Expense	3,255.6
B) Administrative and Other Expenses	430.2
	3,685.8

3. Profit before Tax

4. Profit after Tax

Other Comprehensive Income

1 Items that will not be reclassified to profit & loss (net of tax)	0.5
2 Items that will be reclassified to profit & loss (net of tax)	0.0

5. Total comprehensive income for the year

	1,207.8
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Regulatory Capital Required *	3,374.0
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Actual Capital	9,185.0
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(Shareholders Funds less profit and loss account debit balance)	
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Return on Net Worth	14.07%
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Notes:

1 The results have been approved at the Board meeting held on June 19, 2020.

2 The financials prepared are in compliance with Ind AS.

3 Securities held as stock in trade are fair valued.

4 Net borrowings in call: average ₹ 2,368.0 million; peak ₹ 12,500.0 million.

5 Leverage Ratio: average 6.83 times; peak 8.69 times.

6 CRAR (Quarterly)*

March 31, 2020	Dec 31, 2019**	Sep 30, 2019**	June 30, 2019**
39.17%	33.20%	34.79%	29.98%

* Calculated as per RBI Master Direction – Standalone Primary Dealers (Reserve bank) Directions, 2016 dated August 23, 2016 (updated as on November 22, 2019)

** CRAR are as reported to RBI.

7 Details of issuer composition of non-Government Securities as at March 31, 2020:
(Ref: RBI Master Direction – Standalone Primary Dealers (Reserve bank) Directions, 2016 dated August 23, 2016 (updated as on November 22, 2019)

(₹ in million)

No.	Issuer	Amount	Extent of Private Placement	Extent of "below investment grade" securities
1	Public Sector Units	1,379.4	0.0	0.0
2	Financial Institutions	3,625.8	0.0	300.0
3	Banks	163.8	0.0	0.0
4	Other PDs	0.0	0.0	0.0
5	Other Corporates	2,687.6	0.0	0.0
6	Subsidiaries / Joint Ventures	0.0	0.0	0.0
7	Others	0.0	0.0	0.0
8	Provision held towards depreciation	0.0	0.0	0.0
	Total	7,856.6	0.0	300.0

8 The above results are published pursuant to Reserve Bank of India's direction to Primary Dealers.

For and on behalf of the Board of
Nomura Fixed Income Securities Private Limited

Sd/-

Director

Date : June 24, 2020

Place : Mumbai

DIN : 05178157