

NOMURA

NOMURA FIXED INCOME SECURITIES PRIVATE LIMITED

Registered Office: Ceejay House, 11th Level, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400018
CIN: U65910MH2007PTC168237

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2022

(₹ in million)

BALANCE SHEET AS AT MARCH 31, 2022

SOURCES OF FUNDS		
1. Shareholder's funds		
A) Share Capital		3,292.0
B) Reserves and Surplus		7,531.7
		10,823.7
2. Loan Funds		
A) Secured Loans		37,455.8
B) Unsecured Loans*		8,087.7
		45,543.5
		56,367.2
APPLICATION OF FUNDS		
1. Fixed Assets		79.3
2. Current Assets, Loans & Advances		
A) Current Assets		
I. Stock-in-Trade		
(i) Government Securities		48,431.8
(ii) Commercial Paper & Certificate of Deposits		0.0
(iii) Corporate Bonds & Debentures		7,803.9
		56,235.7
II. Other Current Assets		8,224.9
B) Loans and Advances **		4,035.9
		68,496.5
Less: A) Current Liabilities ***		12,244.8
B) Provisions		28.1
Net Current Assets		56,223.6
3. Others		
A) Deferred Tax Asset / (Liability)		64.3
B) Profit and Loss Account (Debit Balance)		0.0
		56,367.2
* Of which call money borrowing's		NIL
** Of which call money lending's		NIL
*** Includes short position of G-Sec of ₹ 7,744.1 million		

STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2022

1. Income		
A) Interest Income		2,674.7
B) Discount Income		213.8
C) Profit / (Loss) on Securities		(1,183.5)
D) Other Income		100.7
		1,805.7
2. Expenses		
A) Interest Expense		1,327.4
B) Administrative and Other Expenses		485.3
		1,812.7
3. Loss before Tax		(7.0)
4. Net Loss (Total Comprehensive Income)		(23.2)
Regulatory Capital Required *		3,250.1
Actual Capital		10,823.7
(Shareholders Funds Less Profit and Loss Account Debit Balance)		
Return on Net Worth		-0.2%

Notes:

- The results have been approved at the Board meeting held on May 25, 2022.
- The financials prepared are in compliance with Ind AS.
- Securities held as stock in trade are fair valued.
- Net borrowings in call: average ₹ 2,828.3 million; peak ₹ 14,500.0 million.
- Leverage ratio: average 3.36 times; peak 5.60 times.
- CRAR (Quarterly)*

March 31, 2022	Dec 31, 2021**	Sep 30, 2021**	June 30, 2021**
49.05%	44.43%	46.54%	54.50%

*Calculated as per RBI Master Direction – Standalone Primary Dealers (Reserve Bank) Directions, 2016 dated August 23, 2016 (updated as on April 22, 2022)

**CRAR are as reported to RBI.

- Details of issuer composition of non-Government Securities as at March 31, 2022:
(Ref: RBI Master Direction – Standalone Primary Dealers (Reserve Bank) Directions, 2016 dated August 23, 2016 (updated as on April 22, 2022)

(₹ in million)

No.	Issuer	Amount	Extent of Private Placement	Extent of "below investment grade securities"
1	Public Sector Units	1,521.8	Nil	Nil
2	Financial Institutions	5,754.4	Nil	Nil
3	Banks	477.0	Nil	Nil
4	Other Primary Dealers	Nil	Nil	Nil
5	Private Corporates	0.00	Nil	Nil
6	Subsidiaries / Joint Ventures	Nil	Nil	Nil
7	Others	50.7	Nil	Nil
8	Provision Held Towards Depreciation	Nil	Nil	Nil
	Total	7,803.9	Nil	Nil

- The above results are published pursuant to Reserve Bank of India's direction to Primary Dealers.

For and on behalf of the Board of
Nomura Fixed Income Securities Private Limited

Sd/-

Director

Date : June 11, 2022

Place : Mumbai

DIN : 05178157