

# NOMURA

## NOMURA FIXED INCOME SECURITIES LIMITED

Registered Office: Ceejay House, 11<sup>th</sup> Level, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400018  
CIN: U65910MH2007PLC168237

### AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2024

(₹ in million)

#### BALANCE SHEET AS AT MARCH 31, 2024

##### SOURCES OF FUNDS

##### 1. Shareholder's funds

A) Share Capital	3,292.0
B) Reserves and Surplus	9,061.2
	12,353.2

##### 2. Loan Funds

A) Secured Loans	1,00,628.4
B) Unsecured Loans*	18,565.7
	1,19,194.1
	1,31,547.3

##### APPLICATION OF FUNDS

##### 1. Fixed Assets

56.9

##### 2. Current Assets, Loans & Advances

A) Current Assets	
I. Stock-in-Trade	
(i) Government Securities	1,16,345.5
(ii) Commercial Paper & Certificate of Deposits	–
(iii) Corporate Bonds & Debentures	13,253.6
	1,29,599.1
II. Other Current Assets	7,219.5
B) Loans and Advances **	5,810.4
	1,42,629.0

Less: A) Current Liabilities ***	11,446.3
B) Provisions	29.8

##### Net Current Assets

1,31,152.9

##### 3. Others

A) Deferred Tax Asset / (Liability)	337.5
B) Profit and Loss Account (Debit Balance)	–
	1,31,547.3

\* Of which call money borrowing's NIL

\*\* Of which call money lending's NIL

\*\*\* Includes short position of G-Sec of ₹ 6,232.7 million

#### STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2024

##### 1. Income

A) Interest Income	6,071.4
B) Discount Income	103.6
C) Profit / (Loss) on Securities	916.4
D) Other Income	19.2
	7,110.6

##### 2. Expenses

A) Interest Expense	5,211.9
B) Administrative and Other Expenses	748.2
	5,960.1

##### 3. Profit before Tax

1,150.5

##### 4. Net Profit (Total Comprehensive Income)

850.1

Regulatory Capital Required *	5,443.3
Actual Capital	12,353.2
(Shareholders Funds Less Profit and Loss Account Debit Balance)	
Return on Net Worth	7.1%

##### Notes:

- The results have been approved at the Board meeting held on June 19, 2024.
- The financials prepared are in compliance with Ind AS.
- Securities held as stock in trade are fair valued.
- Net borrowings in call: average ₹ 5,745.2 million; peak ₹ 13,750.0 million.
- Leverage ratio: average 6.56 times; peak 9.90 times.
- CRAR (Quarterly)\*

March 31, 2024	Dec 31, 2023**	Sep 30, 2023**	June 30, 2023**
32.75%	40.00%	47.79%	42.66%

\*Calculated as per RBI Master Direction – Reserve Bank of India (Non-Banking Financial Company – Scale Based Regulation) Directions, 2023 RBI/DoR/2023-24/106 DoR.FIN.REC.No.45/03.10.119/2023-24 Dated October 19, 2023 (updated March 21, 2024)

\*\*CRAR are as reported to RBI.

##### 7. Details of issuer composition of non-Government Securities as at March 31, 2024:

(Ref: RBI Master Direction – Reserve Bank of India (Non-Banking Financial Company – Scale Based Regulation) Directions, 2023 RBI/DoR/2023-24/106 DoR.FIN.REC.No.45/03.10.119/2023-24 Dated October 19, 2023 (updated March 21, 2024)

(₹ in million)

No.	Issuer	Amount	Extent of Private Placement	Extent of "below investment grade securities"
1	Public Sector Units	1,721.0	Nil	Nil
2	Financial Institutions	6,156.2	Nil	Nil
3	Banks	4,549.4	Nil	Nil
4	Other Primary Dealers	Nil	Nil	Nil
5	Private Corporates	0.0	Nil	Nil
6	Subsidiaries / Joint Ventures	Nil	Nil	Nil
7	Others	827.0	Nil	Nil
8	Provision Held Towards Depreciation	Nil	Nil	Nil
	<b>Total</b>	<b>13,253.6</b>	<b>Nil</b>	<b>Nil</b>

- The above results are published pursuant to Reserve Bank of India's direction to Primary Dealers.

For and on behalf of the Board of  
**Nomura Fixed Income Securities Limited**

Date : June 22, 2024

Place : Mumbai

Sd/-

DIN : 03532397