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**Protean eGov Technologies Limited**

- 1. Type of Issue** Initial Public Offer
- 2. Issue size (Rs crores)** 489.20  
*Source: Basis of Allotment advertisement dated November 10, 2023*
- 3. Grade of issue along with name of the rating agency** Not Applicable
- 4. Subscription level (number of times)** 17.24  
*Note: The above figure is including Anchor Portion and before technical rejections.*  
*Source: Basis of Allotment advertisement dated November 10, 2023*

**5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**

Particulars	% of Post Issue Capital of the Company
(i) allotment in the issue	60.92%
(ii) at the end of 1 <sup>st</sup> Quarter immediately after listing of the issue (Dec 31, 2023)	64.77%
(iii) at the end of March 31, 2024	53.81%
(iv) at the end of March 31, 2025	NA
(v) at the end of March 31, 2026	NA

**6. Financials of the issuer (as per the consolidated annual financial results submitted to the stock exchanges)**

*(in ₹ crores)*

Parameters	March 31, 2024	March 31, 2025	March 31, 2026
Income from operations	882.04	NA	NA
Net Profit for the period	97.29	NA	NA
Paid-up equity share capital	40.45	NA	NA
Reserves excluding revaluation reserves	885.73	NA	NA

**7. Trading status in the scrip of the issuer**

The equity shares of the issuer are listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE").  
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of March 31, 2024	Frequently traded
(ii) at the end of March 31, 2025	NA
(iii) at the end of March 31, 2026	NA

**8. Change, if any, in directors of Issuer from the disclosures in the Prospectus**

Particulars	Name of Director	Appointed/ Resigned/ Retired
(i) during the year ended March 31, 2024	Karan Bhagat	Resignation
(ii) during the year ended March 31, 2025	Mukesh Agarwal	Resignation
	Sriram Krishnan	Appointment
(iii) during the year ended March 31, 2026	NA	NA

**9. Status of implementation of project/ commencement of commercial production**

Particulars	Status
As disclosed in the prospectus	Not Applicable – OFS 100%
Actual implementation	Not Applicable
Reasons for delay in implementation, if any	Not Applicable

**10. Status of utilization of issue proceeds**

(i) As disclosed in the prospectus (in ₹ mn)#- Not Applicable

(ii) Actual utilization (in ₹ mn)# - Not Applicable

*#The proceeds from the Offer for Sale shall be received by the Selling Shareholders and the Company shall not receive any proceeds from the Offer for Sale.*

**11. Comments of monitoring agency, if applicable:**

Not Applicable

**12. Price- related data**

Issue Price	Rs 792/-
Listing Date	November 13, 2023
Designated Stock Exchange	BSE Limited

Price parameters	At close of listing day <sup>(1)</sup>	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2024			As at the end of March 31, 2025			As at the end of March 31, 2026		
				Closing price <sup>(4)</sup>	High (during the FY) <sup>(4)</sup>	Low (during the FY) <sup>(4)</sup>	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (Rs.)	883.00	1,150.10	1,371.55	1005.90	1,712.00	892.35	NA	NA	NA	NA	NA	NA
BSE Sensex <sup>(2)</sup>	64,933.87	69,551.03	71,595.49	73,651.35	74,245.17	58,793.08	NA	NA	NA	NA	NA	NA
Sectoral Index	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Source: www.bseindia.com

(1) Closing price of listing day is as on November 13, 2023

(2) Being index of BSE, the Designated Stock Exchange

(3) In the event any day falls on a holiday, the price/index of the immediately preceding trading day has been considered

(4) High and Low Prices are based on Closing price on a trading day.

### 13. Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the Prospectus dated November 8, 2023	At the end of March 31, 2024	At the end of March 31, 2025	At the end of March 31, 2026
EPS (Basic) ₹	Issuer – Consolidated	26.48	23.94	NA	NA
	Peer Group:	No Peer	No Peer	NA	NA
	Industry Avg:	No Peer	No Peer	NA	NA
EPS (Diluted) ₹	Issuer – Consolidated	26.48	23.94	NA	NA
	Peer Group:	No Peer	No Peer	NA	NA
	Industry Avg:	No Peer	No Peer	NA	NA
P/E (times)	Issuer – Consolidated	29.91	42.02	NA	NA

	<b>Peer Group:</b>	No Peer	No Peer	NA	NA
	<b>Industry Avg:</b>	No Peer	No Peer	NA	NA
<b>RoNW (%)</b>	<b>Issuer – Consolidated</b>	12.49	10.98	NA	NA
	<b>Peer Group:</b>	No Peer	No Peer	NA	NA
	<b>Industry Avg:</b>	No Peer	No Peer	NA	NA
<b>NAV per share (₹)</b>	<b>Issuer – Consolidated</b>	212	229.25	NA	NA
	<b>Peer Group:</b>	No Peer	No Peer	NA	NA
	<b>Industry Avg:</b>	No Peer	No Peer	NA	NA

**Notes:**

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(1) P/E ratio is calculated as closing share price as at fiscal year end divided by / Diluted EPS for year ended.

(2) Basic and Diluted EPS as reported in the annual report of the company.

(3) Return on net worth (%) = Net profit after tax divided by net worth at the end of the year. Net worth represents the equity share capital and other equity.

(4) Net asset value per share (in ₹) = Total equity divided by total number of equity shares outstanding at the end of the year

(5) Total Equity has been computed as sum of paid-up share capital and other equity.

**14. Any other material information-**

*For further updates and information, please refer Stock Exchange websites*