

Name of the Issue:		Sansera Engineering Limited
1	Type of Issue (IPO/FPO)	IPO
2	Issue Size (Rs. Cr)	1282.52
	* As per Basis of Allotment	
3	Grade of issue alongwith name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable
4	Subscription Level (Number of times):	8.10
	*The above figure is after technical rejection and excludes anchor allotment	
	Source: Minutes of Basis of Allotment	

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	45.49%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	52.65%
(iii) at the end of 1st FY (March 31, 2022)	55.10%
(iv) at the end of 2nd FY (March 31, 2023)	38.11%
(v) at the end of 3rd FY (March 31, 2024)	50.68%

* As per the Basis of Allotment

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2022)	2nd FY (March 31, 2023)	3rd FY (March 31, 2024)
Income from operations	1989.03	2338.30	2811.43
Net Profit for the period	131.89	148.30	187.55
Paid-up equity share capital	10.43	10.59	10.72
Reserves excluding revaluation reserves	1,023.38	1,157.3	1,336.67

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited. The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently Traded

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	Nil	Nil
(ii) at the end of 2nd FY (March 31, 2023)	Raunak Gupta	Resigned
	Sylvain Bilaine	Resigned
	Samir Inamdar	Appointment
(iii) at the end of 3rd FY (March 31, 2024)	Nil	Nil

As per the website of BSE and NSE

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document - N.A
(ii) Actual implementation - N.A.
(iii) Reasons for delay in implementation, if any - N.A.

10 Status of utilization of issue proceeds

- (i) as disclosed in the offer document N.A.
(ii) Actual utilization N.A.
(iii) Reasons for deviation, if any N.A.

11 Comments of monitoring agency, if applicable

Not Applicable

12 Pricing Data

Issue Price (Rs.): 744
Designated Stock Exchange: BSE
Listing Date: 24-Sep-21

Price parameters	At close of listing day (Sep 24, 2021)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2022) ⁽³⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2023)			As at the end of 3rd FY after the listing of the issue (March 31, 2024)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	818.55	746.25	755.7	678.2	889.8	548.3	953.8	998.2	697.1	1018.35	1089.95	712.30
SENSEX	60,048.47	60,821.62	56,930.6	50,029.8	62,245.4	47,204.5	64,831.4	67,619.2	57,084.9	73,651.35	74,190.31	73,120.33

Source: NSE and BSE Website

- (1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the next trading day
(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the next trading day
(3) High and Low based on intra day prices

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document	At the end of 1st FY (March 31, 2022)	At the end of 2nd FY (March 31, 2023)	At the end of 3rd FY (March 31, 2024)
EPS	Issuer⁽¹⁾:	20.55 ^	24.36	27.17
	Peer Group:			
	Endurance Technologies	36.95	32.75	34.09
	Minda Industries Limited	7.41	12.59	11.37
	Sundram Fasteners Limi	17.10	21.74	23.54
	Suprajit Engineering Limi	10.20	12.48	13.48
	Bharat Forge Limited	(2.71)	23.23	11.35
	Motherson Sumi System	3.29	2.50	2.21
	Mahindra CIE Automotiv	2.80	10.36	-0.48
	Industry Avg:	10.72	16.35	15.34
P/E	Issuer⁽¹⁾:	36.20^	27.84	33.29
	Peer Group:			
	Endurance Technologies	43.10	33.48	36.42
	Minda Industries Limited	95.70	74.06	42.03
	Sundram Fasteners Limi	45.90	41.29	41.58
	Suprajit Engineering Limi	34.20	27.40	31.39
	Bharat Forge Limited	n.a.	30.22	34.30
	Motherson Sumi System	65.10	49.58	43.96
	Mahindra CIE Automotiv	87.80	16.58	-
	Industry Avg:	61.97	38.95	37.53
RoNW (%)	Issuer⁽¹⁾:	12.31%	12.74%	13.56%
	Peer Group:			
	Endurance Technologies	14.59%	11.75%	12.9%
	Minda Industries Limited	9.69%	10.96%	16.85%
	Sundram Fasteners Limi	15.38%	17.62%	17.03%
	Suprajit Engineering Limi	14.42%	15.97%	16.4%
	Bharat Forge Limited	-2.33%	16.25%	13.57%
	Motherson Sumi System	9.46%	5.94%	7.86%
	Mahindra CIE Automotiv	2.00%	7.56%	15.30%
	Industry Avg:	9.03%	12.29%	14.27%
NAV per share based on last balance sheet	Issuer⁽¹⁾:	166.96	198.5	223.31
	Peer Group:			
	Endurance Technologies	253.2	278.68	313.67
	Minda Industries Limited	94.3	131.81	72.76
	Sundram Fasteners Limi	112.2	124.75	144.41
	Suprajit Engineering Limi	70.8	78.33	88.48
	Bharat Forge Limited	116.9	142.33	165.37
	Motherson Sumi System	52.5	47.11	33.19
	Mahindra CIE Automotiv	129.5	137.07	134.42
	Industry Avg:	118.49	128.07	141.56

⁽¹⁾ Consolidated data considered

*** Suspended due to procedural reasons

^ P/E figure has been computed based on Offer Price of ₹ 744.00 divided by diluted EPS for FY 21

Notes:

(1) Sourced from Prospectus. Disclosure is based on the consolidated financial information (wherever available) disclosed in the Prospectus

(2) Information not provided as the relevant fiscal year has not completed or data not available

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) EPS (Rs) is Profit after tax attributable to equity shareholders for the year divided by Weighted average number of Equity Shares outstanding during the year / period

(ii) P/E - Closing Market Price as of relevant fiscal year end or period / EPS

(iii) RoNW - Return on net worth % is Net profit after tax (as restated) divided by net worth at the end of the year/period (excluding revaluation reserve).

(iv) NAV per share - Networth as per the restated financial information/ Total Equity Shares Outstanding as of fiscal year end or period

14 **Any other material information**

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com