

Name of the Issue: Sona BLW Precision Forgings Limited		
1	Type of Issue	Initial Public Offer
2	Issue Size (Rs. Mn)	55,500.00

Source: Prospectus

3	Grade of issue along with name of the rating agency	
	Name	NA
	Grade	NA

4	Subscription Level (Number of times)	1.7
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Source: Final Post Issue Report

5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges	
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Particulars	%
(i) On Allotment **	27.31%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Sept 30, 2021)	26.81%
(iii) at the end of 1st FY (March 31, 2022)	25.21%
(iv) at the end of 2nd FY (March 31, 2023)	55.98%
(v) at the end of 3rd FY (March 31, 2024)	61.70%

**Basis of Allotment (excluding pre-issue QIB holding)

6	Financials of the issuer	
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Parameters	(Rs. million)		
	1st FY (March 31,2022)	2nd FY (March 31,2023)	3rd FY (March 31,2024)
Income from operations	21,306	26,756	31,848
Net Profit for the period	3,615	3,953	5,178
Paid-up equity share capital	5,844	5,854	5,865
Reserves excluding revaluation reserves	14,159	17,048	20,639

7 Trading Status

The equity shares of Company are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently traded

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	Not applicable	No Change
(ii) at the end of 2nd FY (March 31, 2023)	Not applicable	No Change
(iii) at the end of 3rd FY (March 31, 2024)	Manisha Girotra	Appointment

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Rs. 2411.17 mn to be deployed in FY 22 for loan repayment and Rs. 522.02 mn towards GCP
(ii) Actual utilization	Rs. 2411.17 mn has been deployed in quarter ended Sept 2021 for loan repayment and Rs. 523.13 mn towards GCP
(iii) Reasons for deviation, if any	None

Source: Monitoring Agency Report by HDFC Bank Limited dated Jan 14, 2022

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Fully utilized as per Prospectus
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	No deviation is observed in the utilisation of issue proceeds
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	None

Source: Monitoring Agency Report by HDFC Bank Ltd dated Jan 14, 2022

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	291.00
Listing Date	24-Jun-21

Price parameters	At close of listing day- June 24, 2021	Close of 30th calendar day from listing day (July 23, 2021)	Close of 90th calendar day from listing day (Sept 22, 2021)	As at the end of the 1st FY after the listing of the issue (31st March, 2022)		
				Closing price	High	Low
Market Price	362.85	422.45	574.50	679.15	687.00	672.35
Sensex	52,699.00	52,975.00	58,927.33	58,568.5	58,890.9	58,485.8
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2023)			As at the end of the 3rd FY after the listing of the issue (31st March,2024)		
	Closing price	High	Low	Closing price	High	Low
Market Price	413.15	424.40	412.05	705.55	705.55	418.7
Sensex	58,991.52	59,068.47	58,273.86	73651.35	74119.39	59106.44

Sensex being index of BSE, the designated stock exchange

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document	At the end of 1st FY (March 31,2022)	At the end of 1st FY (March 31,2023)	At the end of 1st FY (March 31,2024)
EPS (Basic)	Company	3.76	6.22	6.76	8.83
	Peer Group				
	Mothersons Sumi	3.29	1.30	1.10	4.01
	Sundaram Clayton	159.98	217.84	321.10	395.60
	Varroc Engineering	0.01	-5.33	-53.66	35.80
	Bosch Limited	163.40	413.10	483.32	844.70
	Bharat Forge Limited	7.51	23.23	11.35	20.40
	Mahindra CIE#	2.80	Not Available	Not Available	Not Available
	Endurance Technologies	36.95	32.75	34.09	48.40
	Minda Industries##	5.91	12.64	Not Available	Not Available
	Sundaram Fasteners	17.10	21.74	23.54	24.80
	Wabco India###	54.73	74.90	167.48	214.30
	Peer Group & Industry Avg	45.17	88.02	123.54	198.5

P/E	Company	77.60	109.19	61.12	79.90
	Peer Group				
	Mothersons Sumi	72.13	49.58	43.96	29.2
	Sundaram Clayton	22.30	16.42	11.71	20.64
	Varroc Engineering	40,850.00	-^	-^	14.07
	Bosch Limited	92.46	34.96	40.01	35.55
	Bharat Forge Limited	88.77	30.22	67.85	55.29
	Mahindra CIE#	70.05	Not Available	Not Available	Not Available
	Endurance Technologies	40.40	33.48	36.42	37.76
	Minda Industries##	99.95	73.77	Not Available	Not Available
	Sundaram Fasteners	45.95	41.39	41.58	44.04
	Wabco India###	125.73	101.89	61.97	70.85
	Peer Group & Industry Avg	4,150.77	47.71	43.36	38.43
RoNW	Company	16.50%	18.07%	17.26%	19.54%
	Peer Group				
	Mothersons Sumi	9.50%	36.85%	36.61%	11.54%
	Sundaram Clayton	12.70%	16.25%	5.44%	60.85%
	Varroc Engineering	0.10%	-55.65%	-2106.59%	35.14%
	Bosch Limited	4.90%	11.41%	12.94%	20.66%
	Bharat Forge Limited	6.70%	16.39%	7.58%	12.69%
	Mahindra CIE#	2.20%	Not Available	Not Available	Not Available
	Endurance Technologies	14.60%	11.75%	10.87%	13.67%
	Minda Industries##	8.90%	12.00%	Not Available	Not Available
	Sundaram Fasteners	15.40%	17.53%	16.59%	15.37%
	Wabco India###	5.20%	6.72%	13.19%	14.57%
	Peer Group & Industry Avg	8.02%	8.14%	-250.42%	23.06%
NAV per share	Company	22.75	34.23	39.12	45.19
	Peer Group				
	Mothersons Sumi	52.52	3.53	3.01	38.60
	Sundaram Clayton	2,304.91	2,505.92	2,915.59	1403.74
	Varroc Engineering	224.72	130.16	2.54	97.98
	Bosch Limited	3,327.13	3,621.22	3,731.35	4087.97
	Bharat Forge Limited	112.80	141.12	144.02	154.00
	Mahindra CIE#	129.49	Not Available	Not Available	Not Available
	Endurance Technologies	253.24	278.67	313.67	353.86
	Minda Industries##	80.03	120.30	Not Available	Not Available
	Sundaram Fasteners	112.23	125.47	143.52	162.79
	Wabco India###	1,052.53	1,114.57	1,270.12	1471.10
	Peer Group & Industry Avg	764.96	893.44	1,065.48	971.25

Notes

Year end is December 31

Suspended from the exchange due to procedural reasons

Now known as ZF Commercial Vehicle Control System India Ltd.

^ Negative EPS

14 Any other material information

Particulars	Date	Remarks
Enters collaboration agreement with IRP Nexus Group, Israel	04-Oct-21	
Informed Exchanges that a meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, 27th October, 2021 inter alia to consider and approve the standalone and consolidated unaudited financial results of the Company for the quarter and half year ended on 30th September, 2021	08-Oct-21	
Informed Exchanges that the Nomination and Remuneration Committee (NRC) of the Board of Directors of the Company in its meeting held on Tuesday, 26th October, 2021, has approved the allotment of 10,62,872 (Ten lakh, sixty-two thousand, eight hundred seventy-two only) equity shares having face value of the Rs. 10/- each fully paid-up to the eligible employees of the Company, upon exercise of the Options vested by them, under the Plan of the Company. The equity shares so allotted under the Plan shall rank pari passu with the existing equity shares of the Company in every respects including dividend entitlement.	26-Oct-21	
Informed Exchanges that the Board of Directors has approved the following matters in the Board meeting of the Company held on 27th October, 2021: 1. Un-audited Financial Results (Standalone & Consolidated) for the quarter and half year ended on 30th September, 2021. 2. Re-constitution of the Nomination and Remuneration Committee of the Board of the Company. 3. Re-constitution of the Stakeholders' Relationship Committee of the Board of the Company.	27-Oct-21	
India Ratings have upgraded the Company's Long Term Issuer Rating to IND AA	02-Dec-21	
Informed Exchanges that the Hon'ble National Company Law Tribunal, Chandigarh Bench (NCLT) has sanctioned the Scheme of Amalgamation of Comstar Automotive Technologies Private Limited with Sona BLW Precision Forgings Limited and their respective shareholders vide its Judgement and Order dated 7th January, 2022, which is subject to filing of the schedule of properties as mentioned in para 17 of the attached Order, a copy of the said Order was published on 10th January, 2022, on the website of the Hon'ble NCLT.	10-Jan-22	
Informed Exchanges that a meeting of the Board of Directors of the Company is scheduled to be held on Tuesday, 1st February, 2022 to consider, amongst others, the following; 1. To consider and approve the standalone and consolidated unaudited financial results of the Company for the quarter and nine months ended on 31st December, 2021; 2. To consider and declare the interim dividend for financial year 2021-22, if approved by the Board of Directors	20-Jan-22	
The Company has received the Certified True Copy of the Order from the NCLT on 24th January, 2022. The board of directors of both the Transferor Company and Transferee Company on 25th January, 2022, through resolution approved by circulation, has taken on record the Certified True Copy of the Order and authorized for filing the Certified True Copy of the Order to the Registrar of Companies NCT of Delhi & Haryana	28-Jan-22	
Informed Exchanges that the Board of Directors has approved the following matters in the Board meeting of the Company held on 1st February, 2022: 1) Un-audited Financial Results (Standalone & Consolidated) for the quarter and nine month ended on 31st December, 2021 2) The Board of Directors approved and declared an interim dividend of Rs. 0.77 per equity share of the Company having face value of Rs. 10 each for the financial year 2021-22	01-Feb-22	

Informed Exchanges that a meeting of the Board of Directors of the Company is scheduled to be held on 5th May, 2022 inter alia to consider, amongst others, the following; 1. To consider and approve the standalone and consolidated audited financial results of the Company for the quarter and financial year ended on 31st March, 2022. 2. To consider and recommend the final dividend for financial year ended on 31st March, 2022, to the shareholders of the Company	25-Apr-22
Company partners with C-Motive Technologies to develop electrostatic drive motors for EV Applications	05-May-22
Announcement of Audited Financial Results of the Company For the Quarter and Year Ended March 31, 2022 and recommendation of final dividend.	05-May-22
Informed Exchanges that the Board of Directors at its Meeting held on 9th June, 2022 have approved the following matters: 1) Re-appointment of M/s Walker Chandiok & Co. LLP as the Statutory Auditors of the Company for second term of 5 consecutive years from the conclusion of the ensuing 26th Annual General Meeting of the Company until the conclusion of 31st AGM of the Company, subject to the approval of the shareholders in the ensuing AGM 2) The Board, based on the recommendation of Nomination and Remuneration Committee, has approved the re-appointment and remuneration of Mr. Vivek Vikram Singh, as the Managing Director and Group CEO of the Company for a period of 5 year starting from 5th July, 2022 to 4th July, 2027, subject to the approval of the shareholders	09-Jun-22
Intimation regarding 26th AGM of Sona BLW Precision Forgings Limited to be held on Thursday, 14th July, 2022 at 12.00 Noon (1ST), through Video Conference / Other Audio Visual Means.	20-Jun-22
Informed exchanges that the Board of Directors considered and approved the following matters in the Board meeting of the Company held on 28th July, 2022: 1) Unaudited Financial Results (Standalone & Consolidated) for the quarter ended on 30th June, 2022 2) Amendment to the Corporate Social Responsibility Policy of the Company	28-Jul-22
Informed exchanges that Singapore VII Topco III Pte. Ltd., part of the Promoter/Promoter group disposed 13.59% stake in the Company by way of an "on-market" sale	19-Aug-22
Informed exchanges that SBI Mutual Fund under its various schemes has acquired 1,49,40,000 shares of the Company on August 18, 2022 resulting to acquisition of above 5% of the paid up share capital of the Company	19-Aug-22
Sona Blw Precision Forgings Limited has informed the Exchange about Board Meeting held on 28-Oct-2022 to consider financial statements for the period ended September 202	28-Oct-22
Sona Blw Precision Forgings Limited has informed the Exchange about Acquisition of NOVELIC	09-Jan-23

Singapore VII Topco III Pte. Ltd has Submitted to the Exchange a copy of Disclosure under Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	12-Apr-23
Sona Blw Precision Forgings Limited has submitted to the Exchange, the financial results for the period ended June 30, 2023	27-Jul-23
Sona Blw Precision Forgings Limited has informed the Exchange regarding Board meeting held on October 25, 2023.	25-Oct-23
Sona Blw Precision Forgings Limited has submitted to the Exchange, the financial results for the period ended December 31, 2023	23-Jan-24
Sona Blw Precision Forgings Limited has submitted to the Exchange, the financial results for the period ended March 31, 2024	30-Apr-24
<i>Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com All the above information is updated till April 2024, unless indicated</i>	