

# Pillar 3 Regulatory Capital and Liquidity Coverage Ratio Disclosures

for the quarterly period ended December 31st,  
2017

Nomura Holdings, Inc.

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**PART 1: NHI Consolidated Capital Ratios**

**CHAPTER 1 CONSOLIDATED CAPITAL ADEQUACY RATIO**

(Unit: JPY billion, %)

		2017/12/31	2017/9/30
Common Equity Tier1 Capital	(A)	2,605.4	2,598.7
Tier1 Capital	(B)	2,742.4	2,740.5
Total Capital	(C)	2,827.4	2,833.8
Risk-Weighted Assets	(D)=(E)+(F)+(G)	15,010.0	14,867.8
Credit risk-weighted assets	(E)	8,099.3	7,970.2
Amount equivalent to Market Risk divided by 8%	(F)	4,229.7	4,216.6
Amount equivalent to Operational Risk divided by 8%	(G)	2,681.0	2,681.0
Consolidated Total Capital Requirements	(D)×8%	1,200.8	1,189.4
Common Equity Tier1 Ratio	(A)/(D)×100	17.3%	17.4%
Tier1 Ratio	(B)/(D)×100	18.2%	18.4%
Consolidated Capital Adequacy Ratio	(C)/(D)×100	18.8%	19.0%

**CHAPTER 2 DISCLOSURE ON CAPITAL ITEMS**

(Unit: JPY million, %)

Basel III template No.	Item	2017/12/31		2017/9/30	
		Highest designated parent company's current quarter end	Amount subject to transitional arrangements	Highest designated parent company's previous quarter end	Amount subject to transitional arrangements
<b>Common Equity Tier 1 Capital: Instruments and Reserves (1)</b>					
1a+2-1c-26	Directly issued qualifying common share capital plus related capital surplus and retained earnings	2,817,037		2,781,236	
1a	out of which, capital and capital surplus	1,269,621		1,271,939	
2	out of which, retained earnings	1,699,918		1,717,475	
1c	out of which, investments in own shares (Δ)	152,501		208,179	
26	out of which, expected outflow of funds from businesses (Δ)	-		-	
	out of which, amounts except for the above items	-		-	
1b	Share warrant related to common share	-		-	

(Unit: JPY million, %)

Basel III template No.	Item	2017/12/31		2017/9/30	
		Highest designated parent company's current quarter end	Amount subject to transitional arrangements	Highest designated parent company's previous quarter end	Amount subject to transitional arrangements
3	Accumulated other comprehensive income and other disclosed reserves	Δ7,536	Δ1,884	11,333	2,833
5	Adjusted amount of minority interests related to Common Equity Tier 1 capital	-		-	
	The amount included in Common Equity Tier 1 capital according to transitional arrangements	1,643		1,532	
6	Common Equity Tier 1 capital before regulatory adjustments (A)	2,811,145		2,794,101	
<b>Common Equity Tier 1 Capital: Regulatory Adjustments (2)</b>					
8+9	Intangibles other than mortgage-servicing rights (net of related tax liability)	155,955	38,989	156,727	39,182
8	out of which, goodwill (net of related tax liability, including those equivalent)	66,894	16,723	66,836	16,709
9	out of which, intangibles other than goodwill and mortgage-servicing rights	89,062	22,265	89,891	22,473
10	Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of tax liability)	4,474	1,118	4,758	1,189
11	Cash-flow hedge reserve	-	-	-	-
12	Shortfall of provisions to expected losses	23,166	5,792	21,748	5,437
13	Securitization gain on sale	-	-	-	-
14	Own credit valuation	2,291	573	1,970	492
15	Defined-benefit pension fund net assets	8,735	2,184	8,722	2,180
16	Investments in own shares (if not already netted off paid-in capital on reported balance sheet)	11,145	2,786	1,477	369
17	Reciprocal cross-holdings in common equity	-	-	-	-
18	Investments in the capital of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold)	-	-	-	-
19+20+21	Amount exceeding the 10% threshold on specific items	-	-	-	-
19	out of which, significant investments in the capital of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions)	-	-	-	-
20	out of which, mortgage-servicing rights	-	-	-	-
21	out of which, deferred tax assets arising from temporary differences (net of related tax liability)	-	-	-	-

(Unit: JPY million, %)

Basel III template No.	Item		2017/12/31		2017/9/30	
			Highest designated parent company's current quarter end	Amount subject to transitional arrangements	Highest designated parent company's previous quarter end	Amount subject to transitional arrangements
22	Amount exceeding the 15% threshold on specific items		-	-	-	-
23		out of which, significant investments in the common stock of financial institutions	-	-	-	-
24		out of which, mortgage-servicing rights	-	-	-	-
25		out of which, deferred tax assets arising from temporary differences (net of related tax liability)	-	-	-	-
27	Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions		-		-	
28	Total regulatory adjustments to Common Equity Tier 1 capital (B)		205,766		195,401	
<b>Common Equity Tier 1 Capital</b>						
29	<b>Common Equity Tier 1 capital ((A) – (B)) (C)</b>		2,605,379		2,598,700	
<b>Additional Tier 1 Capital: Instruments (3)</b>						
31a	30	Additional Tier 1 instruments classified as shareholder's equity	-		-	
31b		Additional Tier 1 instruments classified as share warrant	-		-	
32		Additional Tier 1 instruments classified as debt	165,000		165,000	
		Additional Tier 1 instruments issued by special purpose vehicle, etc.	-		-	
34-35	Adjusted amount of minority interests related to Additional Tier 1 capital		1,269		1,285	
33+35	Capital instruments subject to transitional arrangements included in Additional Tier 1 capital		-		-	
33		out of which, instruments issued by Group or special purpose vehicle controlled by Group	-		-	
35		out of which, instruments issued by consolidated subsidiaries of Group (except for the special purpose vehicle mentioned above)	-		-	
	The amount included in Additional Tier 1 capital according to transitional arrangements		Δ1,884		2,833	
	out of which, accumulated other comprehensive income and other disclosed reserves		Δ1,884		2,833	
36	Additional Tier 1 capital before regulatory adjustments (D)		164,385		169,118	
<b>Additional Tier 1 Capital: Regulatory Adjustments</b>						
37	Investments in own Additional Tier 1 instruments		-	-	-	-

(Unit: JPY million, %)

Basel III template No.	Item	2017/12/31		2017/9/30	
		Highest designated parent company's current quarter end	Amount subject to transitional arrangements	Highest designated parent company's previous quarter end	Amount subject to transitional arrangements
38	Reciprocal cross-holdings in Additional Tier 1 instruments	-	-	-	-
39	Investments in the Additional Tier 1 instruments of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold)	-	-	-	-
40	Significant investments in the Additional Tier 1 instruments of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions)	4,001	1,000	4,001	1,000
	The amount included in regulatory adjustments to Additional Tier 1 capital (according to transitional arrangements)	23,396		23,341	
	out of which, goodwill (net of related tax liability)	16,723		16,709	
	out of which, intangibles other than goodwill and mortgage-servicing rights	3,204		3,421	
	out of which, shortfall of provisions to expected losses, divided by 2	2,896		2,718	
	out of which, own credit valuation	573		492	
42	Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier2 to cover deductions	-		-	
43	Regulatory adjustments to Additional Tier 1 capital (E)	27,397		27,342	
<b>Additional Tier 1 Capital</b>					
44	Additional Tier 1 capital ((D) – (E)) (F)	136,987		141,776	
<b>Tier 1 Capital</b>					
45	Tier 1 capital ((C) + (F)) (G)	2,742,366		2,740,476	
<b>Tier 2 Capital: Instruments and Provisions (4)</b>					
46	Tier 2 instruments classified as shareholder's equity	-		-	
	Tier 2 instruments classified as share warrant	-		-	
	Tier 2 instruments classified as debt	-		-	
	Tier 2 instruments issued by special purpose vehicle, etc.	-		-	
48-49	Adjusted amount of minority interests related to Tier 2	298		302	
47+49	Capital instruments subject to transitional arrangements	89,015		97,036	

(Unit: JPY million, %)

Basel III template No.	Item		2017/12/31		2017/9/30	
			Highest designated parent company's current quarter end	Amount subject to transitional arrangements	Highest designated parent company's previous quarter end	Amount subject to transitional arrangements
47		out of which, instruments issued by Group or special purpose vehicle controlled by Group	76,100		76,100	
49		out of which, instruments issued by consolidated subsidiaries of Group (except for the special purpose vehicle mentioned above)	12,915		20,936	
50	Provisions		-		-	
50a		out of which, general provisions included in Tier 2	-		-	
50b		out of which, eligible provisions included in Tier 2	-		-	
	The amount included in Tier 2 capital according to transitional arrangements		-		-	
51	Tier 2 capital before regulatory adjustments (H)		89,313		97,338	
<b>Tier 2 Capital: Regulatory Adjustments</b>						
52	Investments in own Tier 2 instruments		-	-	-	-
53	Reciprocal cross-holdings in Tier 2 instruments		-	-	-	-
54	Investments in Tier 2 instruments of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold)		-	-	-	-
55	Significant investments in Tier 2 instruments of other financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions)		270	68	266	67
	The amount included in regulatory adjustments to Tier 2 according to transitional arrangements		3,964		3,785	
		out of which, investments in capital instruments of other financial institutions that are outside of regulatory consolidation	1,068		1,067	
		out of which, shortfall of provisions to expected losses, divided by 2	2,896		2,718	
57	Regulatory adjustments to Tier 2 capital (I)		4,234		4,052	
<b>Tier 2 Capital</b>						
58	Tier 2 capital ((H) – (I)) (J)		85,079		93,286	
<b>Total Capital</b>						
59	Total capital ((G) + (J)) (K)		2,827,445		2,833,762	
<b>Risk-Weighted Assets (5)</b>						

(Unit: JPY million, %)

Basel III template No.	Item	2017/12/31		2017/9/30	
		Highest designated parent company's current quarter end	Amount subject to transitional arrangements	Highest designated parent company's previous quarter end	Amount subject to transitional arrangements
	The amount included in regulatory adjustments to risk-weighted assets according to transitional arrangements	25,150		22,791	
	out of which, intangibles other than goodwill and mortgage-servicing rights (net of related tax liability)	19,061		19,052	
	out of which, deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	1,118		1,189	
	out of which, defined-benefit pension fund net assets	2,184		2,180	
	out of which, investments in own shares (if not already netted off paid-in capital on reported balance sheet)	2,786		369	
60	Total risk-weighted assets (L)	15,009,956		14,867,784	
<b>Capital Ratios</b>					
61	Consolidated Common Equity Tier 1 ratio ((C) / (L))	17.3%		17.4%	
62	Consolidated Tier 1 ratio ((G) / (L))	18.2%		18.4%	
63	Consolidated total capital ratio ((K) / (L))	18.8%		19.0%	
<b>Amounts below the Thresholds for Deduction (6)</b>					
72	Non-significant investments in the capital instruments of other financial institutions	144,231		129,427	
73	Significant investments in the common stock of financial institutions	203,282		197,355	
74	Mortgage-servicing rights (net of related tax liability)	-		-	
75	Deferred tax assets arising from temporary differences (net of related tax liability)	27,345		29,998	
<b>Applicable Caps on the Inclusion of Provisions in Tier 2 (7)</b>					
76	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to standardized approach (prior to application of cap)	-		-	
77	Caps on inclusion of provisions in Tier 2 under standardized approach	-		-	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	-		-	
79	Caps on inclusion of eligible provisions in Tier 2 under internal ratings-based approach	-		-	



(Unit: JPY million, %)

Basel III template No.	Item	2017/12/31		2017/9/30	
		Highest designated parent company's current quarter end	Amount subject to transitional arrangements	Highest designated parent company's previous quarter end	Amount subject to transitional arrangements
<b>Capital Instruments Subject to Transitional Arrangements (8)</b>					
80	Current cap on Tier 1 instruments subject to transitional arrangements	-		-	
81	Amount excluded from Tier 1 due to cap (excess over cap after redemptions and maturities)	-		-	
84	Current cap on Tier 2 instruments subject to transitional arrangements	155,660		155,660	
85	Amount excluded from Tier 2 due to cap (excess over cap after redemptions and maturities)	76,100		76,000	

**CHAPTER 3 CONSOLIDATED BALANCE SHEET WHEN THE REGULATORY SCOPE OF CONSOLIDATION IS APPLIED**

(Unit: JPY million)

	BS for regulatory scope of consolidation		Basel III template No. (corresponding item in Chapter 1)
	2017/12/31	2017/9/30	
<b>Assets</b>			
Cash and cash deposits	2,797,937	3,102,586	
Loans and receivables	3,684,298	3,157,581	
Collateralized agreement	18,537,569	18,565,362	
Trading assets and private equity investments	16,694,665	16,355,688	
Other assets	2,375,686	2,532,860	
out of which, goodwill	83,617	83,545	8
out of which, intangibles other than goodwill and mortgage-servicing rights	118,799	119,751	9
out of which, mortgage-servicing rights	-	-	20,24
<b>Total assets</b>	<b>44,090,154</b>	<b>43,714,077</b>	
<b>Liability</b>			
Borrowings, payables and deposits	12,281,236	12,214,174	
Collateralized financing	19,306,106	19,199,860	
Trading liabilities	8,824,843	8,527,614	
Other liabilities	829,606	936,351	
Of which, differed tax liability related to good will	-	-	8
Of which, differed tax liability related to intangibles other than goodwill and mortgage-servicing rights	7,472	7,387	9
Of which, differed tax liability related to mortgage-servicing rights	-	-	20,24
<b>Total liabilities</b>	<b>41,241,791</b>	<b>40,877,998</b>	
<b>Equity</b>			
Common stock and additional paid-in capital	1,269,621	1,271,939	1a
Retained earnings	1,699,918	1,717,471	2
Accumulated other comprehensive income	△9,420	14,167	3
Common stock held in treasury	△152,501	△208,179	1c
Non-controlling interest	40,746	40,681	
<b>Total capital</b>	<b>2,848,363</b>	<b>2,836,079</b>	

**CHAPTER 4 TERMS AND CONDITIONS OF THE CAPITAL INSTRUMENTS**

**1. Nomura Holdings, Inc. Common Stock**

Regulatory capital instruments (common stock)

1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP3762600009
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Common Equity Tier 1 Capital
5	Post-transitional Basel III rules	Common Equity Tier 1 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 594,493 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Common Stock
	On consolidated basis	Common Stock
11	Issue Date (6)	
12	Perpetual or dated	Perpetual
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	No
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	
18	Coupon rate or dividend rate (11)	
19	Coupon / dividend stopper events (12)	
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	
22	Noncumulative or cumulative	
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	Perpetual Subordinated Debt
36	Non-compliant transitioned features (23)	No
37	If yes, description of non-compliant transitioned features (23)	

## 2. Nomura Holdings, Inc. First Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause

Regulatory capital instruments (subordinated bonds)

1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260AGD1
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Additional Tier 1 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Nomura Holdings Inc. First Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause (for Qualified Institutional Investors Only)
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 165,000 million
9	Aggregate nominal amount (4)	JPY 165,000 million
10	Accounting classification (5)	Debt
	On consolidated basis	Debt
11	Issue Date (6)	27-Jan-16
12	Perpetual or dated	Perpetual
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	Yes
15	First call date and early redemption amount (7)	First call date:15-Jun-21 Early Redemption Amount: JPY 100 per face value of JPY 100
	Other early redemption events and early redemption amounts (8)	Early redemption events: The Issuer may, at its discretion, redeem bonds on any interest payment dates on June 15, 2021 or thereafter (unless the principal amount has been written down upon the occurrence of a loss absorption event), or upon the occurrence of a tax event or a capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan and other relevant regulatory authorities, that there is more than an insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100
16	Subsequent call dates, if applicable (9)	15-Jun or 15-Dec from and including 15-Jun-21
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	Fixed to Floating
18	Coupon rate or dividend rate (11)	From 27-Jan-16 to 15-Jun-21: 3.36% per annum From 15-Jun-21: 6-month JPY LIBOR plus 3.20 percent
19	Coupon / dividend stopper events (12)	Yes
20	Fully discretionary, partially discretionary or mandatory (13)	Fully discretionary

21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	Yes
31	If write-down, write-down trigger (19)	Events (i), (ii) or (iii) below: (i) Loss absorption event: when the Issuer's consolidated Common Equity Tier 1 capital ratio falls below 5.125%; or (ii) Non-viability event: when the Prime Minister confirms ( <i>ninte</i> ) that the "specified item 2 measures," which are the measures as set forth in the Deposit Insurance Act, need to be applied to the Issuer; or (iii) Insolvency proceedings commencement event: when it is adjudicated that the Issuer has entered into the bankruptcy and other insolvency proceedings.
32	If write-down, full or partial (20)	Full or partial
33	If write-down, permanent or temporary (21)	Temporary
34	If temporary write-down, description of write-up mechanism	When the Issuer determines that the principal amount of the Bonds that has been written-down be reinstated after obtaining prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese regulatory authorities that the Issuer's consolidated Common Equity Tier 1 capital ratio remains at a sufficiently high level after giving effect.
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	Subordinated debt (excluding the Bonds and any other debts that effectively rank pari passu with the Bonds)
36	Non-compliant transitioned features (23)	No
37	If yes, description of non-compliant transitioned features (23)	

■Additional terms and conditions

Please refer to the terms and conditions of the instruments in Japanese version of the Pillar 3 disclosure document for:

**Security**

**Clause on the Issuer's financial status**

**Acceleration clause**

**Interest cancellation clause**

**Write-down clause**

**Reinstatement clause**

**Subordination clause**

### 3. Nomura Holdings, Inc. Second Series of Unsecured Subordinated Bonds

Regulatory capital instruments (subordinated bonds)

1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260AAB8
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Tier 2 Capital
5	Post-transitional Basel III rules	Not applicable
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Nomura Holdings Inc. Second Series of Unsecured Subordinated Bonds
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 19,750 million
9	Aggregate nominal amount (4)	JPY 39,500 million
10	Accounting classification (5)	Debt
	On consolidated basis	Debt
11	Issue Date (6)	26-Nov-10
12	Perpetual or dated	Dated
13	Maturity Date	26-Nov-25
14	Issuer call subject to prior supervisory approval	No
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	Fixed
18	Coupon rate or dividend rate (11)	2.649% per annum
19	Coupon / dividend stopper events (12)	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No
31	If write-down, write-down trigger (19)	

32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Yes
37	If yes, description of non-compliant transitioned features (23)	Non-viability loss absorption clause

■Additional terms and conditions

Please refer to the terms and conditions of the instruments in Japanese version of the Pillar 3 disclosure document for:

**Security and guarantee**

**Acceleration clause**

**Subordination clause**



#### 4. Nomura Holdings, Inc. Third Series of Unsecured Subordinated Bonds

Regulatory capital instruments (subordinated bonds)

1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260BAB6
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Tier 2 Capital
5	Post-transitional Basel III rules	Not applicable
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Nomura Holdings Inc. Third Series of Unsecured Subordinated Bonds
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 28,350 million
9	Aggregate nominal amount (4)	JPY 57,700 million
10	Accounting classification (5)	Debt
	On consolidated basis	Debt
11	Issue Date (6)	26-Nov-10
12	Perpetual or dated	Dated
13	Maturity Date	26-Nov-25
14	Issuer call subject to prior supervisory approval	Yes
15	First call date and early redemption amount (7)	First call date:26-Nov-20 Early Redemption Amount: JPY 100 per face value of JPY 100
	Other early redemption events and early redemption amounts (8)	No
16	Subsequent call dates, if applicable (9)	26-May or 26-Nov from and including 26-May-21 (or, in case such day falls on a bank holiday, immediately preceding bank business day)
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	Fixed
18	Coupon rate or dividend rate (11)	2.749% per annum
19	Coupon / dividend stopper events (12)	No
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	

30	Write-down feature (18)	No
31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Yes
37	If yes, description of non-compliant transitioned features (23)	Non-viability loss absorption clause

■Additional terms and conditions

Please refer to the terms and conditions of the instruments in Japanese version of the Pillar 3 disclosure document for:

**Security and guarantee**

**Acceleration clause**

**Subordination clause**

## 5. Nomura Holdings, Inc. Fourth Series of Unsecured Subordinated Bonds

Regulatory capital instruments (subordinated bonds)

1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260CAB4
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Tier 2 Capital
5	Post-transitional Basel III rules	Not applicable
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Nomura Holdings Inc. Fourth Series of Unsecured Subordinated Bonds
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 3,000 million
9	Aggregate nominal amount (4)	JPY 6,000 million
10	Accounting classification (5)	Debt
	On consolidated basis	Debt
11	Issue Date (6)	26-Nov-10
12	Perpetual or dated	Dated
13	Maturity Date	26-Nov-25
14	Issuer call subject to prior supervisory approval	Yes
15	First call date and early redemption amount (7)	First call date:26-Nov-2020 Early Redemption Amount: JPY 100 per face value of JPY 100
	Other early redemption events and early redemption amounts (8)	No
16	Subsequent call dates, if applicable (9)	26-May or 26-Nov from and including 26-May-21 (or, in case such day falls on a bank holiday, immediately preceding bank business day)
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	Floating
18	Coupon rate or dividend rate (11)	6-month Euro Yen LIBOR plus 1.0%
19	Coupon / dividend stopper events (12)	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	

30	Write-down feature (18)	No
31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Yes
37	If yes, description of non-compliant transitioned features (23)	Non-viability loss absorption clause

■Additional terms and conditions

Please refer to the terms and conditions of the instruments in Japanese version of the Pillar 3 disclosure document for:

**Security and guarantee**

**Acceleration clause**

**Subordination clause**

## 6. Nomura Holdings, Inc. Fifth Series of Unsecured Subordinated Bonds

Regulatory capital instruments (subordinated bonds)

1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260AAC6
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Tier 2 Capital
5	Post-transitional Basel III rules	Not applicable
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Nomura Holdings Inc. Fifth Series of Unsecured Subordinated Bonds
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 25,000 million
9	Aggregate nominal amount (4)	JPY 50,000 million
10	Accounting classification (5)	Debt
	On consolidated basis	Debt
11	Issue Date (6)	6-Dec-10
12	Perpetual or dated	Dated
13	Maturity Date	26-Nov-25
14	Issuer call subject to prior supervisory approval	Yes
15	First call date and early redemption amount (7)	First call date:26-Nov-2020 Early Redemption Amount: JPY 100 per face value of JPY 100
	Other early redemption events and early redemption amounts (8)	No
16	Subsequent call dates, if applicable (9)	26-May or 26-Nov from and including 26-May-21 (or, in case such day falls on a bank holiday, immediately preceding bank business day)
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	Fixed
18	Coupon rate or dividend rate (11)	2.773% per annum
19	Coupon / dividend stopper events (12)	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	

30	Write-down feature (18)	No
31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Yes
37	If yes, description of non-compliant transitioned features (23)	Non-viability loss absorption clause

■Additional terms and conditions

Please refer to the terms and conditions of the instruments in Japanese version of the Pillar 3 disclosure document for:

**Security and guarantee**

**Acceleration clause**

**Subordination clause**

## 7. Nomura Securities Co., Ltd. Third Series of Unsecured Subordinated Bonds

Regulatory capital instruments (subordinated bonds)

1	Issuer	Nomura Securities Co., Ltd.
2	Unique identifier	JP376261B834
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Tier 2 Capital
5	Post-transitional Basel III rules	Not applicable
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Nomura Securities Co., Ltd. Third Series of Unsecured Subordinated Bonds
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 2,290 million
9	Aggregate nominal amount (4)	JPY 49,200 million
10	Accounting classification (5)	Debt
	On consolidated basis	Debt
11	Issue Date (6)	26-Mar-08
12	Perpetual or dated	Dated
13	Maturity Date	26-Mar-18
14	Issuer call subject to prior supervisory approval	No
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	Fixed
18	Coupon rate or dividend rate (11)	2.28% per annum
19	Coupon / dividend stopper events (12)	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No
31	If write-down, write-down trigger (19)	

32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Yes
37	If yes, description of non-compliant transitioned features (23)	Non-viability loss absorption clause

■Additional terms and conditions

Please refer to the terms and conditions of the instruments in Japanese version of the Pillar 3 disclosure document for:

**Security and guarantee**

**Clause on the Issuer's financial status**

**Acceleration clause**

**Subordination clause**



## 8. Nomura Securities Co., Ltd. Subordinated Loan

Regulatory capital instruments (subordinated loan)

1	Issuer	Nomura Securities Co., Ltd.
2	Unique identifier	Not applicable
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Tier 2 Capital
5	Post-transitional Basel III rules	Not applicable
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Subordinated Loan
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 9,639 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Debt
	On consolidated basis	Debt
11	Issue Date (6)	25-Jun-08
12	Perpetual or dated	Dated
13	Maturity Date	25-Jun-18
14	Issuer call subject to prior supervisory approval	No
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	Floating
18	Coupon rate or dividend rate (11)	2.4% per annum <sup>1)</sup>
19	Coupon / dividend stopper events (12)	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No
31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	

33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Yes
37	If yes, description of non-compliant transitioned features (23)	Non-viability loss absorption clause

<sup>1)</sup> The coupon rate is a notional-weighted average of coupon rates for all Tier2 subordinated debts of the Group as at the end of December 2017.

## 9. Nomura Securities Co., Ltd. Subordinated Loan

Regulatory capital instruments (subordinated loan)

1	Issuer	Nomura Securities Co., Ltd.
2	Unique identifier	Not applicable
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Tier 2 Capital
5	Post-transitional Basel III rules	Not applicable
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Subordinated Loan
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 986 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Debt
	On consolidated basis	Debt
11	Issue Date (6)	30-Jun-08
12	Perpetual or dated	Dated
13	Maturity Date	29-Jun-18
14	Issuer call subject to prior supervisory approval	No
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	Fixed
18	Coupon rate or dividend rate (11)	2.4% per annum <sup>1)</sup>
19	Coupon / dividend stopper events (12)	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No
31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	

33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Yes
37	If yes, description of non-compliant transitioned features (23)	Non-viability loss absorption clause

<sup>1)</sup> The coupon rate is a notional-weighted average of coupon rates for all Tier2 subordinated debts of the Group as at the end of December 2017.

## 10. Capital Nomura Securities Public Co., Ltd. Minority Interest

### Regulatory capital instruments (minority interest)

1	Issuer	Capital Nomura Securities Public Co., Ltd.
2	Unique identifier	TH0108010Z01
3	Governing law(s) of the instrument	Law of Thailand
	Regulatory treatment (1)	
4	Transitional Basel III rules	Common Equity Tier 1 Capital Additional Tier 1 Capital Tier 2 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 566 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Minority Interest
	On consolidated basis	Minority Interest
11	Issue Date (6)	
12	Perpetual or dated	Not Applicable
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	Not Applicable
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	
18	Coupon rate or dividend rate (11)	
19	Coupon / dividend stopper events (12)	
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	
22	Noncumulative or cumulative	
23	Convertible or non-convertible	Not Applicable
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Not applicable
37	If yes, description of non-compliant transitioned features (23)	

## 11. Nomura Asset Management Taiwan Ltd. Minority Interest

### Regulatory capital instruments (minority interest)

1	Issuer	Nomura Asset Management Taiwan Ltd.
2	Unique identifier	Not applicable
3	Governing law(s) of the instrument	Law of Hong Kong
	Regulatory treatment (1)	
4	Transitional Basel III rules	Common Equity Tier 1 Capital Additional Tier 1 Capital Tier 2 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 1,261 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Minority Interest
	On consolidated basis	Minority Interest
11	Issue Date (6)	
12	Perpetual or dated	Not Applicable
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	Not Applicable
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	
18	Coupon rate or dividend rate (11)	
19	Coupon / dividend stopper events (12)	
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	
22	Noncumulative or cumulative	
23	Convertible or non-convertible	Not Applicable
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Not applicable
37	If yes, description of non-compliant transitioned features (23)	



## 12. Nomura Asia Investment (Viet Nam) Pte Ltd Minority Interest

Regulatory capital instruments (minority interest)

1	Issuer	Nomura Asia Investment (Viet Nam) Pte Ltd.
2	Unique identifier	Not applicable
3	Governing law(s) of the instrument	Law of Singapore
	Regulatory treatment (1)	
4	Transitional Basel III rules	Common Equity Tier 1 Capital Additional Tier 1 Capital Tier 2 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 79 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Minority Interest
	On consolidated basis	Minority Interest
11	Issue Date (6)	
12	Perpetual or dated	Not Applicable
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	Not Applicable
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	
18	Coupon rate or dividend rate (11)	
19	Coupon / dividend stopper events (12)	
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	
22	Noncumulative or cumulative	
23	Convertible or non-convertible	Not Applicable
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Not applicable
37	If yes, description of non-compliant transitioned features (23)	

### 13. Chi-X Global Holdings LLC Minority Interest

#### Regulatory capital instruments (minority interest)

1	Issuer	Chi-X Global Holdings LLC
2	Unique identifier	Not applicable
3	Governing law(s) of the instrument	Delaware General Corporation Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Common Equity Tier 1 Capital Additional Tier 1 Capital Tier 2 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 23 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Minority Interest
	On consolidated basis	Minority Interest
11	Issue Date (6)	
12	Perpetual or dated	Not Applicable
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	Not Applicable
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	
18	Coupon rate or dividend rate (11)	
19	Coupon / dividend stopper events (12)	
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	
22	Noncumulative or cumulative	
23	Convertible or non-convertible	Not Applicable
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Not applicable
37	If yes, description of non-compliant transitioned features (23)	

## 14. Sugimura Warehouse Co., Ltd. Minority Interest

### Regulatory capital instruments (minority interest)

1	Issuer	Sugimura Warehouse Co., Ltd.
2	Unique identifier	Not applicable
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Common Equity Tier 1 Capital Additional Tier 1 Capital Tier 2 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 1,122 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Minority Interest
	On consolidated basis	Minority Interest
11	Issue Date (6)	
12	Perpetual or dated	Not Applicable
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	Not Applicable
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	
18	Coupon rate or dividend rate (11)	
19	Coupon / dividend stopper events (12)	
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	
22	Noncumulative or cumulative	
23	Convertible or non-convertible	Not Applicable
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Not applicable
37	If yes, description of non-compliant transitioned features (23)	

## 15. Shanghai Nomura Lujiazui Investment Management Co., Ltd. Minority Interest

Regulatory capital instruments (minority interest)

1	Issuer	Shanghai Nomura Lujiazui Investment Management Co., Ltd.
2	Unique identifier	Not applicable
3	Governing law(s) of the instrument	The Company Law of the People's Republic of China
	Regulatory treatment (1)	
4	Transitional Basel III rules	Common Equity Tier 1 Capital Additional Tier 1 Capital Tier 2 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 88 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Minority Interest
	On consolidated basis	Minority Interest
11	Issue Date (6)	
12	Perpetual or dated	Not Applicable
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	Not Applicable
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	
18	Coupon rate or dividend rate (11)	
19	Coupon / dividend stopper events (12)	
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	
22	Noncumulative or cumulative	
23	Convertible or non-convertible	Not Applicable
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Not applicable
37	If yes, description of non-compliant transitioned features (23)	



## 16. Wealth Square Co., Ltd. Minority Interest

### Regulatory capital instruments (minority interest)

1	Issuer	Wealth Square Co., Ltd.
2	Unique identifier	Not applicable
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Common Equity Tier 1 Capital Additional Tier 1 Capital Tier 2 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 72 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Minority Interest
	On consolidated basis	Minority Interest
11	Issue Date (6)	
12	Perpetual or dated	Not Applicable
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	Not Applicable
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	
18	Coupon rate or dividend rate (11)	
19	Coupon / dividend stopper events (12)	
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	
22	Noncumulative or cumulative	
23	Convertible or non-convertible	Not Applicable
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Not applicable
37	If yes, description of non-compliant transitioned features (23)	

## CHAPTER 5 DISCLOSURE ON LEVERAGE RATIO

(Unit: JPY million, %)

Leverage ratio common disclosure template Table 2	Leverage ratio common disclosure template Table 1	Items	Highest designated parent company's current quarter end (2017/12/31)	Highest designated parent company's previous quarter end (2017/9/30)
<b>On-balance sheet exposures</b>				
1		On-balance sheet items (excluding derivatives and SFTs, but including collateral)	23,743,281	23,132,742
	1a	1 Total consolidated assets as per published financial statements	44,479,642	44,105,700
	1b	2 (The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis)	356,326	362,531
	1c	7 The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
	1d	3 (The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (excluding asset amounts deducted in determining Basel III Tier 1 capital))	20,380,035	20,610,428
2	7	(Asset amounts deducted in determining Basel III Tier 1 capital)	230,300	220,281
3		Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2)	23,512,981	22,912,461
<b>Derivative exposures</b>				
4		Replacement cost associated with all derivatives transactions (ie net of eligible cash variation margin)	2,099,694	1,858,678
5		Add-on amounts for PFE associated with all derivatives transactions	9,899,783	9,667,512
		Pledged cash collateral associated with all derivatives transactions	502,123	492,596
6		Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework	1,561,045	1,472,717
7		(Deductions of receivables assets for cash variation margin provided in derivatives transactions)	542,061	487,352
8		(Exempted CCP leg of client-cleared trade exposures)		
9		Adjusted effective notional amount of written credit derivatives	14,693,589	16,358,178
10		(Adjusted effective notional offsets and add-on deductions for written credit derivatives)	12,369,018	13,890,656
11	4	Total derivative exposures (sum of lines 4 to 10)	15,845,154	15,471,672
<b>Securities financing transaction exposures</b>				
12		Gross SFT assets (with no recognition of netting), after adjusting for sale accounting transactions	40,300,109	38,947,760
13		(Netted amounts of cash payables and cash receivables of gross SFT assets)	21,746,485	20,369,365
14		CCR exposure for SFT assets	1,939,622	1,869,980
15		Agent transaction exposures		
16	5	Total securities financing transaction exposures (sum of lines 12 to 15)	20,493,246	20,448,375
<b>Other off-balance sheet exposures</b>				
17		Off-balance sheet exposure at gross notional amount	1,845,791	1,499,250
18		(Adjustments for conversion to credit equivalent amounts)	635,315	472,708
19	6	Off-balance sheet items (sum of lines 17 and 18)	1,210,477	1,026,542

Capital and total exposures				
20		Tier 1 capital	2,742,366	2,740,476
21	8	Total exposures (sum of lines 3, 11, 16 and 19)	61,061,859	59,859,050
22		Basel III leverage ratio	4.49%	4.57%

**PART 2: NHI Consolidated Liquidity Coverage Ratios**

**CHAPTER 1 QUANTITATIVE DISCLOSURE**

(Unit: JPY million; % or Number of Cases)

Item		Highest designated parent company's current quarterly period (Fiscal year ended March 2018, 3rd Quarter)		Highest designated parent company's previous quarterly period (Fiscal year ended March 2018, 2nd Quarter)	
High quality liquid assets (1)					
1	Total high quality liquid assets	4,093,602		4,065,618	
Cash outflows (2)		Before being multiplied by run-off rates	After being multiplied by run-off rates	Before being multiplied by run-off rates	After being multiplied by run-off rates
2	Cash outflows related to unsecured retail funding	439,624	75,018	424,942	68,523
3	Out of which, stable deposits	-	-	-	-
4	Out of which, less stable deposits	439,624	75,018	424,942	68,523
5	Cash outflows related to unsecured wholesale funding	1,292,868	1,125,675	1,304,686	1,132,864
6	Out of which, qualifying operational deposits	-	-	-	-
7	Out of which, cash related to unsecured wholesale funding other than qualifying operational deposits and debt securities	1,125,050	957,857	1,150,228	978,406
8	Out of which, debt securities	167,218	167,218	154,457	154,457
9	Cash outflows related to secured funding, etc.		2,896,735		2,649,975
10	Cash outflows related to the derivatives, funding programs, and credit and liquidity facilities	2,780,061	2,543,279	2,607,591	2,377,417
11	Out of which, cash outflows related to the derivative transaction, etc.	2,441,109	2,441,109	2,283,941	2,283,941
12	Out of which, cash outflows related to funding programs	-	-	-	-
13	Out of which, cash outflows related to credit and liquidity facilities	338,952	102,170	323,650	93,476
14	Cash outflows based on obligations to provide funds, etc.	6,070,503	1,248,020	5,365,950	1,145,604
15	Cash outflows related to contingencies	545,811	246,530	533,904	248,561
16	Total cash outflows		8,135,257		7,622,943

Cash inflows (3)		Before being multiplied by inflow rates	After being multiplied by inflow rates	Before being multiplied by inflow rates	After being multiplied by inflow rates
17	Cash inflows related to secured investments, etc.	33,572,286	2,282,860	32,435,625	2,019,909
18	Cash inflows related to collection of loans, etc.	972,565	886,515	931,775	846,416
19	Other cash inflows	7,227,269	2,589,737	6,609,069	2,478,924
20	Total cash inflows	41,772,120	5,759,112	39,976,469	5,345,249
Consolidated liquidity coverage ratio (4)					
21	Total high quality liquid assets allowed to be included		4,093,602		4,065,618
22	Net cash outflows		2,384,411		2,278,945
23	Consolidated liquidity coverage ratio		175.8%		179.7%
24	Number of data used to calculate averages	62		62	