Pillar 3 Regulatory Capital and Liquidity Requirements Disclosures for the quarterly period ended December 31, 2024

Nomura Holdings, Inc.

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CHAPTER 1 DISCLOSURE ON CAPITAL ITEMS

CC1: Composit	ion of regulatory capital			
		2	i	b
Basel III template No.	Item	December 31, 2024	September 30, 2024	Reference numbers of CC2
Common Equi	ty Tier 1 Capital: Instruments and Reserves(1)			
1a+2-1c-26	Directly issued qualifying common share capital plus related capital surplus and retained earnings	3,038,810	2,925,754	
1a	out of which, capital and capital surplus	1,289,186	1,278,053	1a
2	out of which, retained earnings	1,893,647	1,792,201	2
1c	out of which, investments in own shares (-)	144,023	144,500	1c
26	out of which, expected outflow of funds from businesses (-)	_	_	
	out of which, amounts except for the above items	_	—	
1b	Share warrant related to common share	_	—	
3	Accumulated other comprehensive income and other disclosed reserves	528,815	372,729	3
5	Adjusted amount of minority interests related to Common Equity Tier 1 capital	-	_	
6	Common Equity Tier 1 capital before (A) regulatory adjustments	3,567,625	3,298,483	
Common Equi	ty Tier 1 Capital: Regulatory Adjustments(2)			
8+9	Intangibles other than mortgage-servicing rights (net of related tax liability)	209,114	177,434	
8	out of which, goodwill (net of related tax liability, including those equivalent)	36,309	34,433	
9	out of which, intangibles other than goodwill and mortgage-servicing rights	172,805	143,000	
10	Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of tax liability)	3,265	7,035	
11	Cash flow hedge reserve	_	_	
12	Shortfall of provisions to expected losses	41,842	45,946	
13	Securitization gain on sale	-		
14	Own credit valuation	42,557	42,447	
15	Defined-benefit pension fund net assets	12,008	10,224	
16	Investments in own shares (if not already netted off paid-in capital on reported balance sheet)	1,938	490	
17	Reciprocal cross-holdings in common equity	_	—	
18	Investments in the capital of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible	_	_	
	short positions) (amount above 10% threshold)			

				(0)	iit: JPY million, 9
			2	1	b
Basel templat		Item	December 31, 2024	September 30, 2024	Reference numbers of CC2
19+20)+21	Amount exceeding the 10% threshold on specific	_	_	
		items			
10		out of which, significant investments in the capital of financial institutions that are outside the scope			
19)	of regulatory consolidation (net of eligible short positions)	_	—	
20)	out of which, mortgage-servicing rights			
20	,	out of which, deferred tax assets arising from			
21	l	temporary differences (net of related tax liability)	—	—	
22		Amount exceeding the 15% threshold on specific			
22	2	items		—	
23	3	out of which, significant investments in the	_	_	
23	,	common stock of financial institutions			
24	1	out of which, mortgage-servicing rights	—	_	
25	5	out of which, deferred tax assets arising from	_	_	
		temporary differences (net of related tax liability)			
		Regulatory adjustments applied to Common Equity			
27	7	Tier 1 due to insufficient Additional Tier 1 and Tier	—	—	
		2 to cover deductions			
28	3	Total regulatory adjustments to Common (B)	310,727	283,579	
Commo		Equity Tier 1 capital			
29		ty Tier 1 Capital Common Equity Tier 1 capital ((A) - (B)) (C)	3,256,898	3,014,904	
-			3,230,898	3,014,904	
Additio	nai i iei	r 1 Capital: Instruments(3) Additional Tier 1 instruments classified as			
31a		shareholder's equity	—	_	
		Additional Tier 1 instruments classified as share			
31b	30	warrant	—	—	
32	50	Additional Tier 1 instruments classified as debt	374,000	373,900	
-		Additional Tier 1 instruments issued by special	,	,	
		purpose vehicle, etc.	—	—	
		Adjusted amount of minority interests related to	• 100		
34-3	35	Additional Tier 1 capital	2,188	1,962	
22.1	25	Capital instruments subject to transitional			
33+3	33	arrangements included in Additional Tier 1 capital	_	—	
33	2	out of which, instruments issued by Group or		_	
33	,	special purpose vehicle controlled by Group			
		out of which, instruments issued by consolidated			
35	5	subsidiaries of Group (except for the special	—	—	
		purpose vehicle mentioned above)			
36	5	Additional Tier 1 capital before regulatory (D)	376,188	375,862	
20		adjustments	2.3,100	2.2,002	

		8	1	b
Basel III template No.	Item	December 31, 2024	September 30, 2024	Reference numbers of CC2
Additional Tie	r 1 Capital: Regulatory Adjustments			
37	Investments in own Additional Tier 1 instruments	—	—	
38	Reciprocal cross-holdings in Additional Tier 1 instruments	_	_	
39	Investments in the Additional Tier 1 instruments of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold)	_	_	
40	Significant investments in the Additional Tier 1 instruments of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions)	_	_	
42	Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier2 to cover deductions	_	_	
43	Regulatory adjustments to Additional Tier 1 capital (E)	_	_	
Additional Tie	r 1 Capital			
44	Additional Tier 1 capital ((D) - (E)) (F)	376,188	375,862	
Tier1 Capital				
45	Tier 1 capital $((C) + (F))$ (G)	3,633,087	3,390,766	
Tier 2 Capital:	Instruments and Provisions(4)			
	Tier 2 instruments classified as shareholder's equity	—	—	
	Tier 2 instruments classified as share warrant		—	
46	Tier 2 instruments classified as debt	_	_	
	Tier 2 instruments issued by special purpose vehicle, etc.	_	_	
48-49	Adjusted amount of minority interests related to Tier 2	514	461	
47+49	Capital instruments subject to transitional arrangements	_	_	
47	out of which, instruments issued by Group or special purpose vehicle controlled by Group	_	_	
49	out of which, instruments issued by consolidated subsidiaries of Group (except for the special purpose vehicle mentioned above)	_	_	
50	Provisions	_	—	
50a	out of which, general provisions included in Tier 2	_	—	
50b	out of which, eligible provisions included in Tier 2	_	_	
51	Tier 2 capital before regulatory adjustments (H)	514	461	

		ž	ì	b
Basel III template No.	Item	December 31, 2024	September 30, 2024	Reference numbers of CC2
Tier 2 Capital:	Regulatory Adjustments(5)			
52	Investments in own Tier 2 instruments	_	—	
50	Reciprocal cross-holdings in Tier 2 instruments and			
53	other TLAC liabilities		—	
	Investments in Tier2 instruments and other TLAC			
	liabilities of financial institutions that are outside the			
51	scope of regulatory consolidation, where the Group			
54	does not own more than 10% of the issued common	—	—	
	share capital of the entity (amount above 10% threshold)			
	Investments in the other TLAC liabilities of financial			
	institutions that are outside the scope of regulatory			
	consolidation and where the group does not own			
54a	more than 10% of the issued common share capital	—	—	
	of the entity: amount previously designated for the			
	5% threshold but that no longer meets the conditions			
	(for G-SIBs only)			
	Significant investments in Tier2 instruments and			
55	other TLAC liabilities of financial institutions that			
22	are outside the scope of regulatory consolidation (net		—	
	of eligible short positions)			
57	Regulatory adjustments to Tier 2 capital (I)	—	—	
Tier 2 Capital				
58	Tier 2 capital ((H) - (I)) (J)	514	461	
Total Capital				
59	Total capital $((G) + (J))$ (K)	3,633,602	3,391,228	
Risk-Weighted	Assets(6)			
60	Total risk-weighted assets (L)	19,877,061	19,122,497	
Capital Ratios	and buffers(7)			
61	Consolidated Common Equity Tier 1 ratio ((C) / (L))	16.38%	15.76%	
62	Consolidated Tier 1 ratio ((G) / (L))	18.27%	17.73%	
63	Consolidated total capital ratio ((K) / (L))	18.28%	17.73%	
64	Total of group CET1 specific buffer requirements (%)	3.22%	3.24%	
65	Of which: capital conservation buffer requirement (%)	2.50%	2.50%	
66	Of which: countercyclical buffer requirement (%)	0.22%	0.24%	
(7	Of which: G-SIB and/or D-SIB additional	0.500/	0.50%	
67	requirements (%)	0.50%	0.50%	
69	Common Equity Tier 1 available after meeting the	10 280/	0.720/	
68	group's minimum capital requirements (%)	10.28%	9.73%	

		ä	a	b
Basel III template No.	Item	December 31, 2024	September 30, 2024	Reference numbers of CC2
Amounts below	w the Thresholds for Deduction(8)			
72	Non-significant investments in the capital instruments of other financial institutions	182,853	170,592	
73	Significant investments in the common stock of financial institutions	282,321	269,089	
74	Mortgage-servicing rights (net of related tax liability)	_	—	
75	Deferred tax assets arising from temporary differences (net of related tax liability)	14,696	9,936	
Applicable Ca	ps on the Inclusion of Provisions in Tier 2(9)			
76	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to standardized approach (prior to application of cap)	_	_	
77	Caps on inclusion of provisions in Tier 2 under standardized approach	8,488	6,884	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	_	_	
79	Caps on inclusion of eligible provisions in Tier 2 under internal ratings-based approach	46,872	45,140	
Capital Instru	ments Subject to Transitional Arrangements(10)			
82	Current cap on Tier 1 instruments subject to transitional arrangements	_	_	
83	Amount excluded from Tier 1 due to cap (excess over cap after redemptions and maturities)	_	_	
84	Current cap on Tier 2 instruments subject to transitional arrangements	_	_	
85	Amount excluded from Tier 2 due to cap (excess over cap after redemptions and maturities)	7,138	9,128	

CHAPTER 2 CONSOLIDATED BALANCE SHEET WHEN THE REGULATORY SCOPE OF CONSOLIDATION IS APPLIED

<december 2024="" 31,=""></december>			(Unit: JPY millio
CC2: Reconciliation of regulatory capital to balance sheet			l
	a	b	с
Item	Balance sheet as in published financial statements	Under regulatory scope of consolidation	Reference of CC1
Assets			
Cash and cash equivalents	4,593,763	4,557,300	
Time deposits	598,379	598,379	
Deposits with stock exchanges and other segregated cash	382,370	382,370	
Loans receivable	6,166,550	5,971,618	
Receivables from customers	452,996	452,965	
Receivables from other than customers	1,110,410	1,093,506	
Allowance for doubtful accounts	(17,358)	(17,358)	
Securities purchased under agreements to resell	16,274,357	16,274,357	
Securities borrowed	4,514,749	4,514,749	
Trading assets	23,629,648	22,368,400	
Private equity investments	150,319	70,915	
Office buildings, land, equipment and facilities	469,487	427,224	
Non-trading debt securities	513,308	440,020	
Investments in equity securities	100,325	100,325	
Investments in and advances to affiliated companies	489,837	489,837	
Other	1,100,697	1,077,450	
Total Assets	60,529,845	58,802,064	
Liabilities			
Short-term borrowings	992,254	964,840	
Payables to customers	1,439,125	1,439,124	
Payables to other than customers	3,226,449	3,226,369	
Deposits received at banks	3,145,182	3,145,182	
Securities sold under agreements to repurchase	16,805,751	16,574,069	
Securities loaned	1,685,801	1,685,801	
Other secured borrowings	436,676	436,676	
Trading liabilities	13,641,813	13,756,311	
Other liabilities	1,501,691	1,387,870	
Long-term borrowings	13,979,992	13,267,927	
Total Liabilities	56,854,738	55,884,173	
Equity			
Common stock	594,492	594,492	1a
Additional paid-in capital	694,693	694,693	1a
Retained earnings	1,895,951	1,893,647	2
Accumulated other comprehensive income	528,815	528,815	3
Common stock held in treasury	(144,023)	(144,023)	1c
Noncontrolling interests	105,175	105,175	
Total equity	3,675,106	3,672,801	
Total liabilities and equity	60,529,845	59,556,975	

<September 30, 2024> CC2: Reconciliation of

(Unit: JPY million)

CC2: Reconciliation of regulatory capital to balance sheet			
CC2. Reconcination of regulatory capital to barance sheet			
	a	b	с
Item	Balance sheet as in	Under regulatory	
	published financial statements	scope of consolidation	Reference of CC1
Assets	statements	consolidation	
Cash and cash equivalents	4,827,143	4,787,418	
Time deposits	564,398	564,398	
Deposits with stock exchanges and other segregated cash	398,735	398,735	
Loans receivable	5,354,101	5,308,421	
Receivables from customers	410,509	407,748	
Receivables from other than customers	1,069,071	1,123,838	
Allowance for doubtful accounts	(16,623)	(16,623)	
Securities purchased under agreements to resell	15,256,239	15,256,239	
Securities borrowed	4,943,857	4,943,857	
Trading assets	22,000,384	20,694,899	
Private equity investments	134,646	67,873	
Office buildings, land, equipment and facilities	444,334	412,136	
Non-trading debt securities	331,716	261,740	
Investments in equity securities	95,745	95,745	
Investments in and advances to affiliated companies	479,405	479,405	
Other	1,164,963	1,153,747	
Total Assets	57,458,630	55,939,583	
Liabilities			
Short-term borrowings	897,073	765,450	
Payables to customers	1,289,570	1,289,549	
Payables to other than customers	3,042,015	3,041,941	
Deposits received at banks	2,847,132	2,847,132	
Securities sold under agreements to repurchase	17,929,482	17,809,803	
Securities loaned	1,903,123	1,903,123	
Other secured borrowings	406,326	406,326	
Trading liabilities	11,383,275	11,484,794	
Other liabilities	1,315,744	1,210,744	
Long-term borrowings	13,048,497	12,268,568	
Total Liabilities	54,062,243	53,027,438	
Equity			·
Common stock	594,492	594,492	1a
Additional paid-in capital	683,560	683,560	1a
Retained earnings	1,794,479	1,792,201	2
Accumulated other comprehensive income	372,729	372,729	3
Common stock held in treasury	(144,500)	(144,500)	1c
Noncontrolling interests	95,625	95,625	
Total equity	3,396,386	3,394,109	
Total liabilities and equity	57,458,630	56,421,547	
			1

Note: The amount shown in (a) may differ from the amount shown in FORM 20-F and other accounting disclosures of the Consolidated Balance Sheets, due to the difference in rounding.

CHAPTER 3 QUANTITATIVE DISCLOSURE

1. Quantitative Disclosure

(1) Key metrics

(Unit: JPY million, %)

KM1: KE	LY METRICS					
Common		а	b	с	d	e
disclosure template		December 31, 2024	September 30, 2024	June 30, 2024	March 31, 2024	December 31, 2023
Available	capital					
1	Common Equity Tier 1 (CET1)	3,256,898	3,014,904	3,166,323	3,091,347	2,995,342
2	Tier 1	3,633,087	3,390,766	3,542,609	3,467,814	3,371,935
3	Total capital	3,633,602	3,391,228	3,543,053	3,468,276	3,372,309
RWA						
4	RWA	19,877,061	19,122,497	20,147,232	18,975,498	18,344,672
Risk-base	ed capital ratios as a percentage of RWA					
5	Common Equity Tier 1 ratio (%)	16.38%	15.76%	15.71%	16.29%	16.32%
6	Tier 1 ratio (%)	18.27%	17.73%	17.58%	18.27%	18.38%
7	Total capital ratio (%)	18.28%	17.73%	17.58%	18.27%	18.38%
Additiona	l CET1 buffer requirements as a percenta	age of RWA				
8	Capital conservation buffer requirement (%)	2.50%	2.50%	2.50%	2.50%	2.50%
9	Countercyclical buffer requirement (%)	0.22%	0.24%	0.27%	0.24%	0.27%
10	Bank G-SIB and/or D-SIB additional requirements (%)	0.50%	0.50%	0.50%	0.50%	0.50%
11	Total of bank CET1 specific buffer requirements (%)	3.22%	3.24%	3.27%	3.24%	3.27%
12	CET1 available after meeting the bank's minimum capital requirements (%)	10.28%	9.73%	9.58%	10.27%	10.38%
Basel III	leverage ratio					
13	Total Basel III leverage ratio exposure measure	72,160,530	68,355,351	71,722,857	66,101,659	63,844,147
14	Basel III leverage ratio (%) (row 2 / row 13)	5.03%	4.96%	4.93%	5.24%	5.28%

KM1: KE	EY METRICS					
		а	b	С	d	e
Common disclosure template		Fiscal year ended March 2025, 3rd Quarter	Fiscal year ended March 2025, 2nd Quarter	Fiscal year ended March 2025, 1st Quarter	Fiscal year ended March 2024, 4th Quarter	Fiscal year ended March 2024, 3rd Quarter
Liquidity	Coverage Ratio					
15	Total HQLA	7,242,481	7,143,440	6,333,168	6,486,379	6,437,090
16	Total net cash outflow	3,484,781	3,204,221	2,991,859	3,234,204	3,393,772
17	LCR ratio (%)	213.8%	224.3%	214.8%	202.7%	191.5%
Net Stable	e Funding Ratio					
18	Available stable funding	21,576,064	19,915,220	20,265,525	18,740,272	17,955,343
19	Required stable funding	19,173,306	17,532,102	18,626,590	17,119,893	15,861,468
20	NSFR ratio (%)	112.5%	113.5%	108.7%	109.4%	113.2%

KM2: Key	metrics - TLAC requirements (at resolution gr	oup level)				
Basel III		а	b	с	d	e
template No.		December 31, 2024	September 30, 2024	June 30, 2024	March 31, 2024	December 31, 2023
1	Total loss-absorbing capacity (TLAC) available	7,036,356	6,525,444	7,166,189	6,889,787	6,619,669
2	Total RWA at the level of the resolution group	19,877,061	19,122,497	20,147,232	18,975,498	18,344,672
3	TLAC before deduction of CET1 specific buffer requirement (as a percentage of RWA)	35.39%	34.12%	35.56%	36.30%	36.08%
3a	TLAC as a percentage of RWA	32.17%	30.88%	32.29%	33.06%	32.81%
4	Leverage ratio exposure measure at the level of the resolution group	72,160,530	68,355,351	71,722,857	66,101,659	63,844,147
5	TLAC as a percentage of leverage ratio exposure measure	9.75%	9.54%	9.99%	10.42%	10.36%
ба	Does the subordination exemption in the antepenultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
бb	Does the subordination exemption in the penultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
бс	If the capped subordination exemption applies, the amount of funding issued that ranks pari passu with Excluded Liabilities and that is recognised as external TLAC, divided by funding issued that ranks pari passu with Excluded Liabilities and that would be recognised as external TLAC if no cap was applied (%)					

(2) Overview of risk weighted asset

CCCR Of which standardized approach (SA) 614,720 510,606 49,177 4 3 Of which IRB approach 1,661,916 1,509,649 140,930 12 Of which significant investments in commercial entities $ -$ Of which lease exposures with residual value $ -$ Of which lease exposures with residual value $ -$ Other 340,271 333,203 27,221 2 4 Counterparty credit risk 3,903,958 3,816,141 322,914 31 5 Of which standardized approach for counterparty credit risk (SACCR) 572,773 636,620 48,418 5 6 Of which internal model method (IMM) 1,278,069 1,172,940 108,380 9 Of which credit value adjustment (CVA) 1,188,279 1,155,272 95,062 9 0f which exposures to CCP 470,436 477,821 37,634 3 0ther 394,399 373,486 33,418 3 7 Equity positions in banking book under market-based approach	4 5,523 0,848 3,018 - 5,656 5,704 3,923 0,465
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5 Of which standardized approach for counterparty credit risk (SACCR) 572,773 636,620 48,418 5 6 Of which internal model method (IMM) 1,278,069 1,172,940 108,380 9 0 Of which credit value adjustment (CVA) 1,188,279 1,155,272 95,062 9 0 Of which exposures to CCP 470,436 477,821 37,634 3 0 Other 394,399 373,486 33,418 3 7 Equity positions in banking book under market- based approach 2,013,308 2,014,645 170,728 17	3,923 9,465
5 counterparty credit risk (SACCR) $5/2, 7/3$ $636, 620$ $48, 418$ 5 6 Of which internal model method (IMM) $1, 278, 069$ $1, 172, 940$ $108, 380$ 9 Of which credit value adjustment (CVA) $1, 188, 279$ $1, 155, 272$ $95, 062$ 9 Of which exposures to CCP $470, 436$ $477, 821$ $37, 634$ 3 Other $394, 399$ $373, 486$ $33, 418$ 3 7 Equity positions in banking book under market- based approach $2, 013, 308$ $2, 014, 645$ $170, 728$ 17	9,465
Of which credit value adjustment (CVA) 1,188,279 1,155,272 95,062 9 Of which exposures to CCP 470,436 477,821 37,634 3 Other 394,399 373,486 33,418 3 7 Equity positions in banking book under market- based approach 2,013,308 2,014,645 170,728 17	,
Of which exposures to CCP 470,436 477,821 37,634 3 Other 394,399 373,486 33,418 3 7 Equity positions in banking book under market- based approach 2,013,308 2,014,645 170,728 170 Equity investments in funds - look-through Equity investmen	101
Other 394,399 373,486 33,418 3 7 Equity positions in banking book under market- based approach 2,013,308 2,014,645 170,728 170	2,421
7 Equity positions in banking book under market- based approach 2,013,308 2,014,645 170,728 170 Fquity investments in funds - look-through Equity investments in funds - look-through 170 170	3,225
/ based approach 2,013,308 2,014,645 1/0,728 1/0	1,667
Equity investments in funds - look-through),841
8 approach 24,826 25,540 2,105	2,165
9 Equity investments in funds - mandate-based	_
Equity investments in funds - simple risk-weight	_
Equity investments in funds - simple risk-weight method 400%247,065230,40520,9511	9,538
Equity investments in funds - fall-back approach 179,406 165,827 14,352 1	3,266
11 Unsettled trade 7,633 4,713 639	392
12 Securitization exposures in banking book - -	
13 Of which securitisation internal ratings-based approach (SEC-IRBA)	
14 Of which securitisation external ratings-based approach (SEC-ERBA), including internal assessment approach (IAA) - - -	_
15 Of which securitisation standardised approach (SEC-SA) – – –	
Of which subject to 1250% risk weight	

OV1: OVE	OV1: OVERVIEW OF RWA				
		a	b	С	d
Common disclosure template		RV	VA		m capital ements
tempiate		December 31, 2024	September 30, 2024	December 31, 2024	September 30, 2024
16	Market risk	6,723,479	6,413,963	537,878	513,117
17	Of which standardized approach (SA)	1,437,662	1,291,044	115,012	103,283
18	Of which internal model approaches (IMM)	5,285,817	5,122,918	422,865	409,833
19	Operational risk	3,003,725	3,001,208	240,298	240,096
20	Of which Basic Indicator Approach	—	—	—	—
21	Of which standardized approach	3,003,725	3,001,208	240,298	240,096
22	Of which advanced measurement approach	_	_	_	_
23	Amounts below the thresholds for deduction (subject to 250% risk weight)	742,544	697,564	62,967	59,153
	Amounts included in RWA according to transitional arrangements	_	_	_	_
24	Floor adjustment	_	—	—	—
25	Total (after applying 1.06 scaling factor)	19,877,061	19,122,497	1,590,164	1,529,799

(3) RWA flow statements

(Unit: JPY million)

CR8: R	CR8: RWA flow statements of credit risk exposures under IRB				
Item			Credit RWA		
1	RWA as at end of previous quart	ter end (September 30, 2024)	4,533,313		
2		Asset size	100,162		
3		Asset quality	(2,279)		
4		Model updates	_		
5	Movement in risk levels	Methodology and policy			
6		Acquisitions and disposals			
7		Foreign exchange movements	107,540		
8		Other			
9	RWA as at end of reporting period (December 31, 2024)		4,738,737		

Note: All movements arising from obligors which the internal ratings are changed by model updates are included in Item No. 4 (Model updates). And Item No. 2 (Asset size) contains the movements other than amounts aggregated in Item No. 3 to 8

(Unit: JPY million)

CCR7:	CCR7: RWA flow statements of CCR exposures under Internal Model Method (IMM)				
Item			Credit RWA		
1	RWA as at end of previous quart	ter end (September 30, 2024)	1,172,940		
2		Asset size	(10,554)		
3		Credit quality of counterparties	3,786		
4		Model updates (IMM only)	—		
5	Movement in risk levels Methodology and policy (IMM only)		-		
6		Acquisitions and disposals	—		
7		Foreign exchange movements	111,897		
8	Other		-		
9	RWA as at end of current reporting period (December 31, 2024) 1,278,00				

MR2:	MR2: RWA flow statements of market risk exposures under an IMA							
Item			а	b	с	d	e	f
nem			VaR	Stressed VaR	IRC	CRM	Other	Total RWA
la	RWA at previous of	quarter end	772,380	1,796,340	2,267,073	287,124		5,122,918
1b	Adjustment to RW (1a divided by 1c)	VA at previous quarter end	0.98	1.12	1.04	1.00		1.04
1c	Spot RWA as at pr	revious quarter end	787,474	1,598,307	2,169,810	287,124		4,842,717
2		Movement in risk levels	(39,359)	134,854	17,967	(49,374)		64,087
3		Model updates/changes	(70,726)	34,396	316,792			280,462
4		Methodology and policy		—				—
5	Movement in risk levels	Acquisitions and disposals		_		-		_
6		Foreign exchange movements	65,127	169,941	240,802	22,858		498,730
7		Other		—				—
8a	Spot RWA as at qu	uarter end	742,515	1,937,499	2,745,372	260,609		5,685,997
8b	Adjustment to RW divided by 8a)	VA at quarter end (8c	0.95	0.80	1.00	1.00		0.94
8c	RWA at end of rep	porting period	710,519	1,569,316	2,745,372	260,609		5,285,817

CHAPTER 4 TERMS AND CONDITIONS OF THE CAPITAL INSTRUMENTS

1. Nomura Holdings, Inc. Common Stock

Regulatory capital instruments (common stock)

CCA	CCA: Main features of regulatory capital instruments			
1	Issuer	Nomura Holdings, Inc.		
2	Unique identifier	JP3762600009		
3	Governing law(s) of the instrument	Japanese Law		
3a	Means governed by foreign law (other TLAC-eligible			
3a	instruments only) (1)	-		
	Regulatory treatment (2)			
4	Transitional Basel III rules	Common Equity Tier 1 Capital		
5	Post-transitional Basel III rules	Common Equity Tier 1 Capital		
6	Entities who include the relevant instruments into	-		
7	capital (other than NHI) (3)			
7	Instrument type	Common Stock		
8	Amounts recognized in regulatory capital (4) For consolidated regulatory capital ratio	IDV 504 402 million		
9		JPY 594,493 million		
9	Aggregate nominal amount (5) Accounting classification (6)	- Common Stock		
10	On consolidated basis	Common Stock Common Stock		
11	Issue Date (7)			
12	Perpetual or dated	Perpetual		
12	Maturity Date	-		
13	Issuer call subject to prior supervisory approval	No		
	First call date and early redemption amount (8)	-		
15	Other early redemption events and early redemption			
	amounts (9)	-		
16	Subsequent call dates, if applicable (10)	-		
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	-		
18	Coupon rate or dividend rate (12)	-		
19	Coupon / dividend stopper events (12)	-		
20	Fully discretionary, partially discretionary or	_		
	mandatory (13)			
21	Existence of step-up or other incentive to redeem	-		
22	Noncumulative or cumulative	-		
23	Convertible or non-convertible	No		
24	If convertible, conversion trigger (15)	-		
25	If convertible, fully or partially (16)	-		
26	If convertible, conversion rate (17)	-		
27	If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be	-		
28	converted into	-		
	If convertible, specify issuer of instrument it can be			
29	converted into	-		
30	Write-down feature (19)	No		
31	If write-down, write-down trigger (20)	-		
32	If write-down, full or partial (21)	-		
33	If write-down, permanent or temporary (22)	-		
34	If temporary write-down, description of write-up			
54	mechanism			

34a	Type of subordination	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual subordinated
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

2. Nomura Holdings, Inc. Second Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause

Regulatory capital instruments (subordinated bonds)

7 Instrument type Subordinated Bonds with Optional Redemption Clause and Write-down Clause 8 Amounts recognized in regulatory capital (4) For consolidated regulatory capital ratio JPY 149,100 million 9 Aggregate nominal amount (5) JPY 150,000 million Accounting classification (6) Debt 10 Accounting classification (6) Debt Debt Debt 11 Issue Date (7) 18-Jun-20 12 12 Perpetual or dated Perpetual First call date: 18-Jul-25 13 Maturity Date - - 14 Issuer call subject to prior supervisory approval Yes First call date and early redemption amount (8) First call date: 18-Jul-25 Early Redemption Amount: JPY 100 per face value of JPY 15 Other early redemption events and early redemption amount (8) Early redemption events: The Issuer may, at its discretion, redeem bonds on any inte payment dates on July 18, 2025 or thereafter (unless the p amount has been written down upon the occurrence of a tax event or capital event (when the Bourd will cease to qualify as th Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). 16 Subsequent call dates, if applicable (10) 18-Jul or 18-Jul or 18-Jul or 18-Jul 25: 18 Coupon rate or dividen	CCA	: Main features of regulatory capital instruments	
3 Governing law(s) of the instrument Japanese Law 3a Means governed by foreign law (other TLAC-eligible instruments only) (1) - 4 Transitional Basel III rules Additional Tier 1 Capital 5 Post-transitional Basel III rules Additional Tier 1 Capital 6 Entities who include the relevant instruments into capital (other than NHI) (3) - 7 Instrument type Subordinated Bonds with Optional Redemption Clause an Write-down Clause 8 Amounts recognized in regulatory capital (4) - 9 Aggregate nominal amount (5) JPY 149,100 million 10 Accounting classification (6) Debt 11 Issue Date (7) Is-tun-20 12 Perpetual - 13 Maurity Date - 14 Issuer call subject to prior supervisory approval Yes 9 First call date and early redemption amount (8) First call date:18-Jul-25 14 Issuer call subject to prior supervisory approval Yes 15 Other early redemption events and early redemption events: mounts (9) First call date:18-Jul-25	1	Issuer	Nomura Holdings, Inc.
3a Means governed by foreign law (other TLAC-eligible instruments only) (1) - 4 Regulatory treatment (2) - 4 Transitional Basel III rules Additional Tier 1 Capital 5 Post-transitional Basel III rules Additional Tier 1 Capital 6 Entities who include the relevant instruments into capital (other than NHI) (3) - 7 Instrument type Nomura Holdings Inc. Second Series of Unsecured Perpett Subordinated Bonds with Optional Redemption Clause an Write-down Clause 8 Amounts recognized in regulatory capital (4) - 9 Aggregate nominal amount (5) JPY 149,100 million 10 Accounting classification (6) Debt 10 On consolidated basis Debt 11 Issue Date (7) 18-Jun-20 12 Perpetual or dated Perpetual 13 Maurity Date - 14 Issuer call subject to prior supervisory approval Yes First call date and early redemption amount (8) Early Redemption events: The Issuer may, at its discrition, redeem bonds on any inti payment dates on July 18, 2025 or thereafter (unless the pr amounts (9) 16 Subseq	2	Unique identifier	JP376260AL69
13 instruments only) (1) Regulatory treatment (2) 4 4 Transitional Basel III rules Additional Tier 1 Capital 5 Post-transitional Basel III rules Additional Tier 1 Capital 6 Entities who include the relevant instruments into capital (other than NHI) (3) Nomura Holdings Inc. Second Series of Unsecured Perpeter Subordinated Bonds with Optional Redemption Clause and Write down Clause 7 Instrument type Subordinated Bonds with Optional Redemption Clause and Write down Clause 8 Amounts recognized in regulatory capital (4) IPY 149,100 million 9 Agergate nominal amount (5) JPY 150,000 million 10 Accounting classification (6) Debt 11 Issue Date (7) 18-Jun-20 12 Perpetual or dated Perpetual 13 Maturity Date - 14 Issuer call subject to prior supervisory approval Yes 15 Other early redemption events and early redemption First call date: 18-Jul-25 Early Redemption Amount: IPY 100 per face value of JPY Early Redemption Amount: IPY 100 per face value of JPY 16 Other early redemption events and early redemption Tis lasuscrial arisk that the Bonds will cease to qualify as	3	Governing law(s) of the instrument	Japanese Law
4 Transitional Basel III rules Additional Tier 1 Capital 5 Post-transitional Basel III rules Additional Tier 1 Capital 6 Entities who include the relevant instruments into capital (other than NHI) (3) - 7 Instrument type Nomura Holdings Inc. Second Series of Unsecured Perpet Subordinated Bonds with Optional Redemption Clause an Write-down Clause 8 Amounts recognized in regulatory capital ratio JPY 149,100 million 9 Aggregate nominal amount (5) JPY 150,000 million 10 Accounting classification (6) Debt 10 Accounting classification (6) Debt 11 Issue Date (7) 18 Jun-20 12 Perpetual or dated Perpetual 13 Maturity Date - 14 Issue call subject to prior supervisory approval First call date: 18-Jul-25 15 Other early redemption amount (8) First call date: 19 vis discretion, redeem bonds on any inti payment dates on July 18, 2025 or thereafter (unless the p amount has been writen down upon the occurrence of a lo absorption event), or upon the oxtres as a result of consultations with the Financial Services Agency of Japan other relevant regulatory authorities, hint there is more tha insubstrating risk that the Bonds will ccase to qualify as th Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). 16 Subsequent call dates, if applicable (10) 18-Jul or 18-Jan from	3a		-
5 Post-transitional Basel III rules Additional Tier 1 Capital 6 Entities who include the relevant instruments into capital (other than NHI) (3) Nomura Holdings Inc. Second Series of Unsecured Perpets Subordinated Bonds with Optional Redemption Clause and Write-down Clause 7 Instrument type Nomura Holdings Inc. Second Series of Unsecured Perpets Subordinated Bonds with Optional Redemption Clause and Write-down Clause 8 Amounts recognized in regulatory capital ratio JPY 149,100 million 9 Aggregate nominal amount (5) JPY 150,000 million 10 Accounting classification (6) Debt 11 Issue Date (7) 18-Jun-20 12 Perpetual or dated Perpetual 13 Maturity Date - 14 Issue call subject to prior supervisory approval Yes First call date and early redemption amount (8) First call dates on July 18, 2025 or thereafter (unless the pramouth dates on July 18, 2025 or thereafter (unless the pramouth dates on July 18, 2025 or thereafter (unless the pramouth dates on July 18, 2025 or thereafter (unless the pramouth dates on July 18, 2025 or thereafter (unless the pramouth dates on July 18, 2025 or thereafter (unless the pramouth dates on July 18, 2025 or thereafter (unless the pramouth dates on July 18, 2025 or thereafter (unless the pramouth dates on July 18, 2025 or thereafter (unless the pramouth as been written down upon the occurrence of a La aborgition events		Regulatory treatment (2)	
6 Entities who include the relevant instruments into capital (other than NHI) (3) Nomura Holdings Inc. Second Series of Unsecured Perpett Subordinated Bonds with Optional Redemption Clause an Write-down Clause 7 Instrument type Nomura Holdings Inc. Second Series of Unsecured Perpett Subordinated Bonds with Optional Redemption Clause an Write-down Clause 8 Amounts recognized in regulatory capital ratio JPY 149,100 million 9 Aggregate nominal amount (5) JPY 150,000 million 10 Accounting classification (6) Debt 11 Issue Date (7) 18-Jun-20 12 Perpetual or dated Perpetual 13 Maturity Date - 14 Issue call subject to prior supervisory approval Yes First call date and early redemption amount (8) First call date: 18-Jul-25 Early Redemption Amount: JPY 100 per face value of JPY Early redemption events: manount has been written down upon the occurrence of a tax event or capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan other relevant regulatory autorities, that there is more tha insubstantial risk that the Bonds will cease to qualify as th Issuer's Additional Tire 1 capital under applicable capital adequacy requirements. 16 Subsequent call dates, if applicable (10) 18-Jul or 18-Jul or 18-Jul-25:	4	Transitional Basel III rules	Additional Tier 1 Capital
6 capital (other than NHI) (3) - 7 Instrument type Nomura Holdings Inc. Second Series of Unsecured Perpet Subordinated Bonds with Optional Redemption Clause and Write-down Clause 8 Amounts recognized in regulatory capital (4) Perpetual 9 Aggregate nominal amount (5) JPY 149,100 million 10 Accounting classification (6) Debt 11 Issue Date (7) 18-Jun-20 12 Perpetual or dated Perpetual 13 Maturity Date - 14 Issue call subject to prior supervisory approval Yes First call date and early redemption amount (8) First call date:18-Jul-25 Early redemption Amount: JPY 100 per face value of JPY Early redemption Amount: JPY 100 per face value of JPY Early redemption events: amount has been written down upon the occurrence of a ta to absorption event), or upon the occurrence of a ta to absorption event, or upon the occurrence of a ta ta event or capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan other relevant regulatory authorities, that there is more tha insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of	5	Post-transitional Basel III rules	Additional Tier 1 Capital
7 Instrument type Subordinated Bonds with Optional Redemption Clause and Write-down Clause 8 Amounts recognized in regulatory capital (4) Perfection (1) 9 Aggregate nominal amount (5) JPY 149,100 million 9 Aggregate nominal amount (5) JPY 150,000 million 10 Accounting classification (6) Debt 10 Accounting classification (6) Debt 11 Issue Date (7) 18 Jun-20 12 Perpetual or dated Perpetual 13 Maturity Date - 14 Issue call subject to prior supervisory approval Yes First call date and early redemption amount (8) First call date: 18-Jul-25 Early Redemption Amount: JPY 100 per face value of JPY Early redemption events: The Issuer may, at its discretion, redeem bonds on any inte payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18,	6		-
8 For consolidated regulatory capital ratio JPY 149,100 million 9 Aggregate nominal amount (5) JPY 150,000 million 10 Accounting classification (6) Debt 10 Accounting classification (6) Debt 11 Issue Date (7) 18-Jun-20 12 Perpetual or dated Perpetual 13 Maturity Date - 14 Issue call subject to prior supervisory approval Yes First call date and early redemption amount (8) Early Redemption Amount: JPY 100 per face value of JPY Early redemption events: The Issuer may, at its discretion, redeem bonds on any into payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2025 or thereafter (unless the payment dates on July 18, 2017 as a result of cast event or capital event (when the Issuer determines, as result of user event or capital event (when the Issuer determines, as a result of Subsequ	7	Instrument type	Nomura Holdings Inc. Second Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause
For consolidated regulatory capital ratio JPY 149,100 million 9 Aggregate nominal amount (5) JPY 150,000 million 10 Accounting classification (6) Debt 11 Issue noming classification (6) Debt 12 Perpetual or dated Perpetual 13 Maturity Date - 14 Issuer call subject to prior supervisory approval Yes First call date and early redemption amount (8) First call date: 18-Jul-25 Early Redemption Amount JPY 100 per face value of JPY 15 Other early redemption events and early redemption amount (8) First call dates on July 18, 2025 or thereafter (unless the pr amount has been written down upon the occurrence of a tax event or capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan other relevant regulatory authorities, that there is more tha insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). 16 Subsequent call dates, if applicable (10) 18-Jul or 18-Jul -25 18 Coupon rate / dividend rate (11) Fixed to Floating 19 Coupon / dividend stopper events (12) Yes 20 Fully discretionary, partially discretionary or mandatory (13)	Q	Amounts recognized in regulatory capital (4)	
Los Of Counting classification (6) Debt 10 Accounting classification (6) Debt 11 Issue Date (7) 18-Jun-20 12 Perpetual or dated Perpetual 13 Maturity Date - 14 Issue call subject to prior supervisory approval Yes 14 Issuer call subject to prior supervisory approval Yes 15 First call date and early redemption amount (8) First call date:18-Jul-25 Early Redemption Amount: JPY 100 per face value of JPY 15 Other early redemption events and early redemption amounts (9) The Issuer may, at its discretion, redeem bonds on any inte payment dates on July 18, 2025 or thereafter (unless the pr amount has been written down upon the occurrence of a tax event or capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan other relevant regulatory authorities, that there is more tha insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 16 17 Type of coupon rate / dividend rate (11) Fixed to Floating 17 Type of coupon rate or dividend rate (12) From 18-Jul-25 6-month PY LIBOR plus 1.84% 19 Coupon / dividend stopper events (12) Yes <td>0</td> <td>For consolidated regulatory capital ratio</td> <td>JPY 149,100 million</td>	0	For consolidated regulatory capital ratio	JPY 149,100 million
10 On consolidated basis Debt 11 Issue Date (7) 18-Jun-20 12 Perpetual or dated Perpetual 13 Maturity Date - 14 Issuer call subject to prior supervisory approval Yes 14 Issuer call date and early redemption amount (8) First call date: 18-Jul-25 Early Redemption Amount: JPY 100 per face value of JPY Early Redemption events: The Issuer may, at its discretion, redeem bonds on any inte payment dates on July 18, 2025 or thereafter (unless the pr amount has been written down upon the occurrence of a lo absorption event), or upon the occurrence, a lo absorption event, or upon theo accurrence, a lo absorption event, or upon the problematical e	9	Aggregate nominal amount (5)	JPY 150,000 million
On consolidated basis Debt 11 Issue Date (7) 18-Jun-20 12 Perpetual or dated Perpetual 13 Maturity Date - 14 Issuer call subject to prior supervisory approval Yes First call date and early redemption amount (8) First call date:18-Jul-25 Early Redemption Amount: JPY 100 per face value of JPY 15 Other early redemption events and early redemption amounts (9) Early redemption above upon the occurrence of a tax event or capital event (when the Issuer day autorities, that there is more than insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable (10) 16 Subsequent call dates, if applicable (10) I8-Jul or I8-Jul r25 Goupon / Dividends 17 Type of coupon rate / dividend rate (11) Fixed to Floating From 19-Jun-20 to 18-Jul-25: 1.80% per annum From 19-Jul-25 18 Coupon / dividend stopper events (12) Yes 20 Fully discretionary, partially discretionary or mandatory (13) Fully discretionary Fully discretionary 21 Existence of step-up or other incentive to redeem No	10	Accounting classification (6)	Debt
12 Perpetual or dated Perpetual 13 Maturity Date - 14 Issuer call subject to prior supervisory approval Yes First call date and early redemption amount (8) First call date and early redemption amount (8) First call date: 18-Jul-25 Early Redemption Amount: JPY 100 per face value of JPY Early redemption events: 15 Other early redemption events and early redemption amount (8) First call date: on July 18, 2025 or thereafter (unless the pramount has been written down upon the occurrence of a loadsorption event), or upon the occurrence of a loadsorption event), or upon the occurrence of a loadsorption event), or upon the occurrence of a loadsorption event (9) 15 Other early redemption events and early redemption amount (9) absorption event), or upon the occurrence of a loadsorption event, or upon the occurrence of a loadsorption event), or upon the occurrence of a loadsorption event (9) 16 Subsequent call dates, if applicable (10) 18-Jul or 18-Jul or 12 apital under applicable capital adequacy requirements). 18 Coupon / Dividends From 19-Jun-20 to 18-Jul-25: 18 Coupon rate or dividend rate (12) From 19-Jul-21 to 18-Jul-25: 18 Coupon / dividend stopper events (12) Yes 20 Fully discretionary, partially discretionary or mandatory (13) Fully discretionary	10	On consolidated basis	Debt
13 Maturity Date - 14 Issuer call subject to prior supervisory approval Yes 14 Issuer call subject to prior supervisory approval Yes 14 Issuer call subject to prior supervisory approval Yes 15 First call date and early redemption amount (8) First call date: 18-Jul-25 15 Early redemption events: The Issuer may, at its discretion, redeem bonds on any inte payment dates on July 18, 2025 or thereafter (unless the pr amount has been written down upon the occurrence of a lo absorption event), or upon the occurrence of a lot absorption event), or upon the occurrence of Japan other relevant regulatory authorities, that there is more that insubstantial risk that the Bonds will cease to qualify as th Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). 16 Subsequent call dates, if applicable (10) 18-Jul or 18-Jan from and including 18-Jul-25 17 Type of coupon rate / dividend rate (11) Fixed to Floating 18 Coupon rate or dividend rate (12) Fixed to Floating 19 Coupon / dividend stopper events (12) Yes 20 Fully discretionary, partially discretionary or mandatory (13) Fully discretionary 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No	11	Issue Date (7)	18-Jun-20
14 Issuer call subject to prior supervisory approval Yes 14 Issuer call subject to prior supervisory approval First call date: 18-Jul-25 15 First call date and early redemption events: The Issuer may, at its discretion, redeem bonds on any interpayment dates on July 18, 2025 or thereafter (unless the primoun has been written down upon the occurrence of a tax event or capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan other relevant regulatory authorities, that there is more than insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). 16 Subsequent call dates, if applicable (10) 18-Jul or 18-Jan from and including 18-Jul-25 17 Type of coupon rate / dividend rate (11) Fixed to Floating 18 Coupon rate or dividend rate (12) From 19-Jun-20 to 18-Jul-25: 1.80% per annum From 18-Jul-25 18 Coupon / dividend stopper events (12) Yes 20 Fully discretionary, partially discretionary or mandatory (13) Fully discretionary 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No	12	Perpetual or dated	Perpetual
First call date and early redemption amount (8) First call date:18-Jul-25 Early Redemption Amount: JPY 100 per face value of JPY Early redemption events: The Issuer may, at its discretion, redeem bonds on any inte payment dates on July 18, 2025 or thereafter (unless the pr amount has been written down upon the occurrence of a tax event or capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan other relevant regulatory authorities, that there is more that insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY Coupons / Dividends 17 Type of coupon rate / dividend rate (11) Fixed to Floating From 19-Jun-20 to 18-Jul-25: 1.80% per annum From 18-Jul-25 G-month JPY LIBOR plus 1.84% 19 Coupon / dividend stopper events (12) Yes 20 Fully discretionary, partially discretionary or mandatory (13) Fully discretionary 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No	13	Maturity Date	-
First call date and early redemption amount (8) Early Redemption Amount: JPY 100 per face value of JPY Early redemption events: The Issuer may, at its discretion, redeem bonds on any interpayment dates on July 18, 2025 or thereafter (unless the pramount has been written down upon the occurrence of a tax event or capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan other relevant regulatory authorities, that there is more that insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). 16 Subsequent call dates, if applicable (10) 18-Jul or 18-Jan from and including 18-Jul-25 Coupons / Dividends From 19-Jun-20 to 18-Jul-25: 1.80% per annum From 18-Jul-25: 18 Coupon / dividend rate (12) Yes 20 Fully discretionary, partially discretionary or mandatory (13) Fully discretionary 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No	14	Issuer call subject to prior supervisory approval	Yes
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Coupons / Dividends17Type of coupon rate / dividend rate (11)18Coupon rate or dividend rate (12)18Coupon rate or dividend rate (12)19Coupon / dividend stopper events (12)20Fully discretionary, partially discretionary or mandatory (13)21Existence of step-up or other incentive to redeem22Noncumulative or cumulative23Convertible or non-convertible	15	amounts (9)	The Issuer may, at its discretion, redeem bonds on any interest payment dates on July 18, 2025 or thereafter (unless the principal amount has been written down upon the occurrence of a loss absorption event), or upon the occurrence of a tax event or a capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan and other relevant regulatory authorities, that there is more than an insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100
17Type of coupon rate / dividend rate (11)Fixed to Floating18Coupon rate or dividend rate (12)From 19-Jun-20 to 18-Jul-25: 1.80% per annum From 18-Jul-25 6-month JPY LIBOR plus 1.84%19Coupon / dividend stopper events (12)Yes20Fully discretionary, partially discretionary or mandatory (13)Fully discretionary21Existence of step-up or other incentive to redeemNo22Noncumulative or cumulativeNo23Convertible or non-convertibleNo	16		18-Jul or 18-Jan from and including 18-Jul-25
18Coupon rate or dividend rate (12)From 19-Jun-20 to 18-Jul-25: 1.80% per annum From 18-Jul-25 6-month JPY LIBOR plus 1.84%19Coupon / dividend stopper events (12)Yes20Fully discretionary, partially discretionary or mandatory (13)Fully discretionary21Existence of step-up or other incentive to redeemNo22Noncumulative or cumulativeNo23Convertible or non-convertibleNo		*	
18Coupon rate or dividend rate (12)1.80% per annum From 18-Jul-25 6-month JPY LIBOR plus 1.84%19Coupon / dividend stopper events (12)Yes20Fully discretionary, partially discretionary or mandatory (13)Fully discretionary21Existence of step-up or other incentive to redeemNo22Noncumulative or cumulativeNo23Convertible or non-convertibleNo	17	Type of coupon rate / dividend rate (11)	-
20 Fully discretionary, partially discretionary or mandatory (13) Fully discretionary 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 23 Convertible or non-convertible No	18	Coupon rate or dividend rate (12)	1.80% per annum From 18-Jul-25
20 Fully discretionary, partially discretionary or mandatory (13) Fully discretionary 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 23 Convertible or non-convertible No	19	Coupon / dividend stopper events (12)	-
22 Noncumulative or cumulative No 23 Convertible or non-convertible No	20		Fully discretionary
23 Convertible or non-convertible No	21	Existence of step-up or other incentive to redeem	No
	22	Noncumulative or cumulative	No
24 If convertible, conversion trigger (15)	23	Convertible or non-convertible	No
2 - 1 in convention, conversion magnet (15)	24	If convertible, conversion trigger (15)	-

25	If convertible, fully or partially (16)	-
26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	Yes
31	If write-down, write-down trigger (20)	Events (i), (ii) or (iii) below: (i) Loss absorption event: when the Issuer's consolidated Common Equity Tier 1 capital ratio falls below 5.125%; or (ii) Non-viability event: when the Prime Minister confirms (nintei) that the "specified item 2 measures," which are the measures as set forth in the Deposit Insurance Act, need to be applied to the Issuer; or (iii) Insolvency proceedings commencement event: when it is adjudicated that the Issuer has entered into the bankruptcy and other insolvency proceedings.
32	If write-down, full or partial (21)	Full or partial
33	If write-down, permanent or temporary (22)	Temporary
34	If temporary write-down, description of write-up mechanism	When the Issuer determines that the principal amount of the Bonds that has been written-down be reinstated after obtaining prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese regulatory authorities that the Issuer's consolidated Common Equity Tier 1 capital ratio remains at a sufficiently high level after giving effect.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

3. Nomura Holdings, Inc. Third Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause

Regulatory capital instruments (subordinated bonds)

CCA	A: Main features of regulatory capital instruments	
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260AM68
3	Governing law(s) of the instrument	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	-
4	Regulatory treatment (2)	
4	Transitional Basel III rules	Additional Tier 1 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-
7	Instrument type	Nomura Holdings Inc. Third Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause
8	Amounts recognized in regulatory capital (4)	
0	For consolidated regulatory capital ratio	JPY 224,900 million
9	Aggregate nominal amount (5)	JPY 225,000 million
10	Accounting classification (6)	Debt
10	On consolidated basis	Debt
11	Issue Date (7)	15-Jun-21
12	Perpetual or dated	Perpetual
13	Maturity Date	-
14	Issuer call subject to prior supervisory approval	Yes
	First call date and early redemption amount (8)	First call date:15-Jul-26 Early Redemption Amount: JPY 100 per face value of JPY 100
15	Other early redemption events and early redemption amounts (9)	Early redemption events: The Issuer may, at its discretion, redeem bonds on any interest payment dates on July 15, 2026 or every date which falls five, or a multiple of five years thereafter (unless the principal amount has been written down upon the occurrence of a loss absorption event), or upon the occurrence of a tax event or a capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan and other relevant regulatory authorities, that there is more than an insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100
16	Subsequent call dates, if applicable (10)	July 15, 2026 or every date which falls five, or a multiple of five years thereafter
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	Fixed to Floating
		From 16-Jun-21 to 15-Jul-26:
18	Coupon rate or dividend rate (12)	1.30% per annum
		From 15-Jul-26
10		5-year JGB plus 1.388%
19	Coupon / dividend stopper events (12)	Yes
20	Fully discretionary, partially discretionary or mandatory (13)	Fully discretionary
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No

		1
24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-
26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	Yes
31	If write-down, write-down trigger (20)	Events (i), (ii) or (iii) below: (i) Loss absorption event: when the Issuer's consolidated Common Equity Tier 1 capital ratio falls below 5.125%; or (ii) Non-viability event: when the Prime Minister confirms (nintei) that the "specified item 2 measures," which are the measures as set forth in the Deposit Insurance Act, need to be applied to the Issuer; or (iii) Insolvency proceedings commencement event: when it is adjudicated that the Issuer has entered into the bankruptcy and other insolvency proceedings.
32	If write-down, full or partial (21)	Full or partial
33	If write-down, permanent or temporary (22)	Temporary
34	If temporary write-down, description of write-up mechanism	When the Issuer determines that the principal amount of the Bonds that has been written-down be reinstated after obtaining prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese regulatory authorities that the Issuer's consolidated Common Equity Tier 1 capital ratio remains at a sufficiently high level after giving effect.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

4. Nomura Holdings, Inc. Second Series of Unsecured Subordinated Bonds

Regulatory capital instruments (subordinated bonds)

Nome of the second se	CCA	: Main features of regulatory capital instruments	
2 Unique identifier JP376260AAB8 3 Governing law(s) of the instrument Japanese Law 4 Means governed by foreign law (other TLAC-eligible instruments only) (1) - 4 Transitional Basel III rules Ter 2 Capital 5 Post-transitional Basel III rules Not applicable 6 Extities who include the relevant instruments into capital (other than NH1) (3) - 7 Iastrument type Nomura Holdings inc. Second Series of Unsecured Subordinated Bonds 8 Amounts recognized in regulatory capital (4) - 9 Aggregate nominal amount (5) JPY 39,500 million 10 Accounting classification (6) Debt 11 Issue Date (7) 26-Nov-10 12 Perpetual or dated Dated 13 Matmity Date 26-Nov-25 14 Issuer call subject to prior supervisory approval No 15 Other early redemption earount (8) - 16 Subsequent call dates, if applicable (10) - 17 Type of coupon rate / dividend rate (11) Fixed 18 Compon S/ DividendS No 19 Coupon / dividend rate (12) 2.649% per annum 10 Coupon / dividend rate (11) Fixed 1			Nomura Holdings Inc.
3 Governing law(s) of the instrument Japanese Law 3a Means governed by foreign law (other TLAC-eligible instruments only) (1) - 4 Farsitional Basel III roles Tier 2 Capital 5 Post-transitional Basel III roles Not applicable 6 Entities who include the relevant instruments into expital (other than NHI) (3) - 7 Instrument type Nomara Holdings Inc. Second Series of Unsecured Subordinated Bonds 8 Amounts recogaized in regulatory capital (At) 9 Aggregate nominal amount (5) JPY 39,500 million 10 Accounting classification (6) Debt 11 Issue Date (7) 26 Nov-10 12 Prepention of dated transity redemption amounts (0) Debt 13 Maturity Date 26-Nov-25 14 Issue call act and early redemption mounts amounts (0) - 15 Other early redemption events and early redemption amounts (0) - 16 Subsequent call dates, if applicable (10) - 17 Type of coupon rate / dividend rate (11) Fixed 18 Coupon rate / dividend rate (12) 2.649% per annum 19 Coupon rate / dividend rate (12) 2.649% per annum 10 Coupon rate / dividend rate (12) 2.649% per annum <			
3a Means governed by foreign law (other TLAC-eligible instruments only) (1) - Regulatory treatment (2) - 4 Transitional Basel III rules Tier 2 Capital 5 Post-transitional Basel III rules Not applicable 6 Entities who include the relevant instruments into capital (other than NHI) (3) - 7 Iastrument type Nomura Holdings Inc. Second Series of Unsecured Subordinated Bonds 8 Amounts recognized in regulatory capital (4) - 9 Aggregate nominal amount (5) IPY 39,500 million 10 Aggregate nominal amount (5) Debt 11 Issue Date (7) 26-Nov-10 12 Perpetual or dated Dated 13 Maturity Date 26-Nov-25 14 Issuer Call dates and early redemption amount (8) - 15 Subsequent call dates, if applicable (10) - 16 Subsequent call dates, if applicable (10) - 17 Type of coupon rate of dividend rate (11) Fixed 18 Coupons rL dividend rate (12) 2.649% per annum 19			
34 instruments only (1) - Regulatory treatment (2) Image: Comparison of Co	5		Japanese Law
Regulatory treatment (2)Transitional Basel III rulesTic 2 CapitalImage: Transitional Basel III rulesNot applicablePost-transitional Basel III rulesNot applicableImage: Transitional Basel III rulesNormar Holdings Inc. Second Series of Unsecured Subordinated BondsImage: Transitional Basel III rulesNormar Holdings Inc. Second Series of Unsecured Subordinated BondsImage: Transitional Basel III rulesNormar Holdings Inc. Second Series of Unsecured Subordinated BondsImage: Transitional Basel III rulesNormar Holdings Inc. Second Series of Unsecured Subordinated BondsImage: Transitional Basel III rulesNormar Holdings Inc. Second Series of Unsecured Subordinated BondsImage: Transitional Basel III rulesAccounting classification (6)Image: Transitional Basel III rulesDebtImage: Transitional Basel III rulesSenover100Image: TransitiIII rul	3a		-
4 Transitional Basel III rules Not applicable 5 Post-transitional Basel III rules Not applicable 6 Entitives who include the relevant instruments into capital (other than NHI) (3) Nomar Holdings Inc. Second Series of Unsecured Subordinated Bonds 7 Instrument type Nomar Holdings Inc. Second Series of Unsecured Subordinated Bonds 8 Anounts recognized in regulatory capital (4) - 9 Aggregate nominal amount (5) IPY 39,500 million 10 Issue Date (7) 26-Nov-10 11 Issue Date (7) 26-Nov-25 12 Perpetnal or dated Dated 13 Maturity Date 26-Nov-25 14 Issuer Call cate and early redemption amount (8) - 15 Other early redemption events and early redemption amounts (9) - 16 Subsequent call dates, if applicable (10) - 17 Type of coupon rate / dividend rate (11) Fixed 18 Coupons / Dividends - 19 Coupon / dividend stopper events (12) No 10 Iscuer call subject to prior supervisory or product to reduce No 19 Coupon / dividend stopper events (12) No 10 Subsequent call dates, if applicable (10) - 11			
5 Post-transitional Basel III rules Not applicable 6 Entities who include the relevant instruments into capital (other than NHI) (3) - 7 Instrument type Nomura Holdings Inc. Second Series of Unsecured Subordinated Bonds 7 Instrument type Nomura Holdings Inc. Second Series of Unsecured Subordinated Bonds 8 Amounts recognized in regulatory capital (4) - 9 Aggregate nominal amount (5) IPY 39,500 million 9 Aggregate nominal amount (5) IPY 39,500 million 10 Accounting classification (6) Debt 11 Issue Date (7) 26-Nov-10 12 Perpetual or dated Dated 13 Maturity Date 26-Nov-25 14 Issuer call subject to prior supervisory approval No 15 Other ard y redemption amount (8) - 16 Osubscapeant call dates, if applicable (10) - 17 Type of coupon rate / dividend rate (12) 2.649% per annum 18 Coupon DividendS - 19 Coupon / dividend Sepre revents (12) No 20 Pally discretionary, partially discretionary or mandatory (13) Mandatory 21 Existence of step-up or other incentive to redeem No 22 Onournel o	4		Tier 2 Capital
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14 Issuer call subject to prior supervisory approval No 15 First call date and early redemption amount (8) - 15 Other early redemption events and early redemption amounts (9) - 16 Subsequent call dates, if applicable (10) - 17 Type of coupon rate / dividend rate (11) Fixed 18 Coupon / dividend stopper events (12) No 19 Coupon / dividend stopper events (12) No 20 Fully discretionary, partially discretionary or mandatory (13) Mandatory 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 23 Convertible or non-convertible No 24 If convertible, fully or partially (16) - 25 If convertible, fully or partially (16) - 26 If convertible, specify instrument type that it can be converted into - 29 If convertible, specify instrument type that it can be converted into - 30 Write-down, feature (19) No - 31 If write-down, write-down trigger (20) - - 31	12	Perpetual or dated	Dated
First call date and early redemption amount (8)-15Other early redemption events and early redemption amounts (9)-16Subsequent call dates, if applicable (10)-17Type of coupon rate / dividend rate (11)Fixed18Coupon rate of dividend rate (12)2.649% per annum19Coupon / dividend stopper events (12)No20Fully discretionary, partially discretionary or mandatory (13)Mandatory21Existence of step-up or other incentive to redeemNo22NoncurrulativeNo23Convertible on on-convertibleNo24If convertible, conversion trigger (15)-25If convertible, non-convertible-26If convertible, conversion rate (17)-27If convertible, specify instrument type that it can be converted into-28converted into-29If convertible, specify issuer of instrument it can be converted into-30Write-down, feature (19)No31If write-down, write-down trigger (20)-32If write-down, write-down trigger (20)-33If write-down, permanent or temporary (22)-34If temporary write-down, description of write-up mechanism-	13	Maturity Date	26-Nov-25
15Other early redemption events and early redemption amounts (9).16Subsequent call dates, if applicable (10).Coupons / Dividends.17Type of coupon rate / dividend rate (11)Fixed18Coupon rate or dividend rate (12)2.649% per annum19Coupon / dividend stopper events (12)No20Fully discretionary, partially discretionary or mandatory (13)Mandatory21Existence of step-up or other incentive to redeemNo23Convertible or non-convertibleNo24If convertible, conversion trigger (15)-25If convertible, conversion trigger (15)-26If convertible, mandatory or optional conversion (18)-27If convertible, mandatory or optional conversion (18)-28If convertible, specify instrument type that it can be converted into-29If convertible, specify issuer of instrument it can be converted into-20Write-down, feature (19)No31If write-down, write-down trigger (20)-32If write-down, germanent or temporary (22)-34If temporary write-down, description of write-up mechanism-	14	Issuer call subject to prior supervisory approval	No
amounts (9)Animal Animal A		First call date and early redemption amount (8)	-
16Subsequent call dates, if applicable (10)Coupons / Dividends17Type of coupon rate / dividend rate (11)18Coupon rate or dividend rate (12)19Coupon / dividend stopper events (12)10Coupon / dividend stopper events (12)20Fully discretionary, partially discretionary or mandatory (13)21Existence of step-up or other incentive to redeem22Noncumulative or cumulative23Convertible, conversion trigger (15)24If convertible, fully or partially (16)25If convertible, undatory or optional conversion (18)26If convertible, specify instrument type that it can be converted into29If convertible, specify instrument type that it can be converted into29If convertible, specify instrument it can be converted into30Write-down, write-down trigger (20)31If write-down, full or partial (21)33If write-down, full or partial (21)34If temporary write-down, description of write-up mechanism	15	Other early redemption events and early redemption	
Coupons / DividendsFixed17Type of coupon rate / dividend rate (11)Fixed18Coupon rate or dividend rate (12)2.649% per annum19Coupon / dividend stopper events (12)No20Fully discretionary, partially discretionary or mandatory (13)Mandatory21Existence of step-up or other incentive to redeemNo22Noncumulative or cumulativeNo23Convertible, conversion trigger (15)-24If convertible, conversion rate (17)-25If convertible, conversion rate (17)-26If convertible, conversion rate (17)-27If convertible, specify instrument type that it can be converted into-29If convertible, specify instrument it can be converted into-30Write-down, write-down trigger (20)-31If write-down, full or partial (21)-33If write-down, full or partial (21)-34If temporary write-down, description of write-up mechanism-		amounts (9)	-
17Type of coupon rate / dividend rate (11)Fixed18Coupon rate or dividend rate (12)2.649% per annum19Coupon / dividend stopper events (12)No20Fully discretionary, partially discretionary or mandatory (13)Mandatory21Existence of step-up or other incentive to redeemNo22Noncumulative or cumulativeNo23Convertible or non-convertibleNo24If convertible, conversion trigger (15)-25If convertible, fully or partially (16)-26If convertible, conversion rate (17)-27If convertible, mandatory or optional conversion (18)-28If convertible, specify instrument type that it can be converted into-29If convertible, specify instrument it can be converted into-20Write-down, write-down trigger (20)-31If write-down, write-down trigger (20)-33If write-down, full or partial (21)-34If temporary write-down, description of write-up mechanism-	16	Subsequent call dates, if applicable (10)	
18Coupon rate or dividend rate (12)2.649% per annum19Coupon / dividend stopper events (12)No20Fully discretionary, partially discretionary or mandatory (13)Mandatory21Existence of step-up or other incentive to redeemNo22Noncumulative or cumulativeNo23Convertible or non-convertibleNo24If convertible, conversion trigger (15)-25If convertible, fully or partially (16)-26If convertible, conversion rate (17)-27If convertible, specify instrument type that it can be converted into-28If convertible, specify issuer of instrument it can be converted into-29If convertible, specify issuer of instrument it can be converted into-30Write-down, full or partial (21)-31If write-down, nite-down trigger (20)-33If write-down, permanent or temporary (22)-34If temporary write-down, description of write-up mechanism-			
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20Fully discretionary, partially discretionary or mandatory (13)Mandatory21Existence of step-up or other incentive to redeemNo22Noncumulative or cumulativeNo23Convertible or non-convertibleNo24If convertible, conversion trigger (15)-25If convertible, conversion rate (17)-26If convertible, conversion rate (17)-27If convertible, mandatory or optional conversion (18)-28If convertible, specify instrument type that it can be converted into-29If convertible, specify issuer of instrument it can be converted into-30Write-down feature (19)No31If write-down, write-down trigger (20)-32If write-down, full or partial (21)-33If temporary write-down, description of write-up mechanism-	18	Coupon rate or dividend rate (12)	2.649% per annum
20mandatory (13)Mandatory21Existence of step-up or other incentive to redeemNo22Noncumulative or cumulativeNo23Convertible or non-convertibleNo24If convertible, conversion trigger (15)-25If convertible, fully or partially (16)-26If convertible, conversion rate (17)-27If convertible, mandatory or optional conversion (18)-28If convertible, specify instrument type that it can be converted into-29If convertible, specify issuer of instrument it can be converted into-30Write-down feature (19)No31If write-down, write-down trigger (20)-32If write-down, full or partial (21)-33If temporary write-down, description of write-up mechanism-	19	Coupon / dividend stopper events (12)	No
22Noncumulative or cumulativeNo23Convertible or non-convertibleNo24If convertible, conversion trigger (15)-25If convertible, fully or partially (16)-26If convertible, conversion rate (17)-27If convertible, mandatory or optional conversion (18)-28If convertible, specify instrument type that it can be converted into-29If convertible, specify issuer of instrument it can be converted into-30Write-down feature (19)No31If write-down, write-down trigger (20)-32If write-down, full or partial (21)-33If write-down, permanent or temporary (22)-34If temporary write-down, description of write-up mechanism-	20		Mandatory
23Convertible or non-convertibleNo24If convertible, conversion trigger (15)-25If convertible, fully or partially (16)-26If convertible, conversion rate (17)-27If convertible, mandatory or optional conversion (18)-28If convertible, specify instrument type that it can be converted into-29If convertible, specify issuer of instrument it can be converted into-30Write-down feature (19)No31If write-down, write-down trigger (20)-32If write-down, full or partial (21)-33If write-down, permanent or temporary (22)-34If temporary write-down, description of write-up mechanism-	21	Existence of step-up or other incentive to redeem	No
24If convertible, conversion trigger (15)-25If convertible, fully or partially (16)-26If convertible, conversion rate (17)-27If convertible, mandatory or optional conversion (18)-28If convertible, specify instrument type that it can be converted into-29If convertible, specify issuer of instrument it can be converted into-30Write-down feature (19)No31If write-down, write-down trigger (20)-32If write-down, full or partial (21)-33If write-down, permanent or temporary (22)-34If temporary write-down, description of write-up mechanism-	22	Noncumulative or cumulative	No
25If convertible, fully or partially (16)-26If convertible, conversion rate (17)-27If convertible, mandatory or optional conversion (18)-28If convertible, specify instrument type that it can be converted into-29If convertible, specify issuer of instrument it can be converted into-30Write-down feature (19)No31If write-down, write-down trigger (20)-32If write-down, full or partial (21)-33If write-down, permanent or temporary (22)-34If temporary write-down, description of write-up mechanism-	23	Convertible or non-convertible	No
26If convertible, conversion rate (17)-27If convertible, mandatory or optional conversion (18)-28If convertible, specify instrument type that it can be converted into-29If convertible, specify issuer of instrument it can be converted into-30Write-down feature (19)No31If write-down, write-down trigger (20)-32If write-down, full or partial (21)-33If write-down, permanent or temporary (22)-34If temporary write-down, description of write-up mechanism-	24	If convertible, conversion trigger (15)	-
27If convertible, mandatory or optional conversion (18)-28If convertible, specify instrument type that it can be converted into-29If convertible, specify issuer of instrument it can be converted into-30Write-down feature (19)No31If write-down, write-down trigger (20)-32If write-down, full or partial (21)-33If write-down, permanent or temporary (22)-34If temporary write-down, description of write-up mechanism-	25	If convertible, fully or partially (16)	-
28If convertible, specify instrument type that it can be converted into-29If convertible, specify issuer of instrument it can be converted into-30Write-down feature (19)No31If write-down, write-down trigger (20)-32If write-down, full or partial (21)-33If write-down, permanent or temporary (22)-34If temporary write-down, description of write-up mechanism-	26	If convertible, conversion rate (17)	-
28converted into-29If convertible, specify issuer of instrument it can be converted into-30Write-down feature (19)No31If write-down, write-down trigger (20)-32If write-down, full or partial (21)-33If write-down, permanent or temporary (22)-34If temporary write-down, description of write-up mechanism-	27	If convertible, mandatory or optional conversion (18)	-
29converted into-30Write-down feature (19)No31If write-down, write-down trigger (20)-32If write-down, full or partial (21)-33If write-down, permanent or temporary (22)-34If temporary write-down, description of write-up mechanism-	28		-
31 If write-down, write-down trigger (20) - 32 If write-down, full or partial (21) - 33 If write-down, permanent or temporary (22) - 34 If temporary write-down, description of write-up mechanism -	29		-
32 If write-down, full or partial (21) - 33 If write-down, permanent or temporary (22) - 34 If temporary write-down, description of write-up mechanism -	30	Write-down feature (19)	No
33 If write-down, permanent or temporary (22) - 34 If temporary write-down, description of write-up mechanism -	31	If write-down, write-down trigger (20)	-
34 If temporary write-down, description of write-up mechanism	32	If write-down, full or partial (21)	-
mechanism	33	If write-down, permanent or temporary (22)	-
34a Type of subordination Contractual	34		-
	34a	Type of subordination	Contractual

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Senior debt
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause

5. Minority Interest

Regulatory capital instruments (minority interest)

CCA	: Main features of regulatory capital instruments	
1	Issuer	Sugimura Warehouse Co., Ltd., Nomura Asset Management
1	155001	Taiwan Ltd and others
2	Unique identifier	Not applicable
3	Governing law(s) of the instrument	Japanese Law, Hong Kong Law and others
3a	Means governed by foreign law (other TLAC-eligible	-
	instruments only) (1)	
	Regulatory treatment (2)	Additional Tier 1 Capital
4	Transitional Basel III rules	Tier 2 Capital
		Additional Tier 1 Capital
5	Post-transitional Basel III rules	Tier 2 Capital
6	Entities who include the relevant instruments into capital	
0	(other than NHI) (3)	-
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (4)	
0	For consolidated regulatory capital ratio	JPY 2,703 million
9	Aggregate nominal amount (5)	-
10	Accounting classification (6)	Minority Interest
10	On consolidated basis	Minority Interest
11	Issue Date (7)	-
12	Perpetual or dated	Not Applicable
13	Maturity Date	-
14	Issuer call subject to prior supervisory approval	Not Applicable
	First call date and early redemption amount (8)	-
15	Other early redemption events and early redemption	_
	amounts (9)	
16	Subsequent call dates, if applicable (10)	-
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	-
18	Coupon rate or dividend rate (12)	-
19	Coupon / dividend stopper events (12)	-
20	Fully discretionary, partially discretionary or mandatory	-
21	(13)	
21	Existence of step-up or other incentive to redeem	-
22	Noncumulative or cumulative	- Net Applicable
23	Convertible or non-convertible	Not Applicable
24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-
26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be	-
28	converted into	-
	If convertible, specify issuer of instrument it can be	
29	converted into	-
30	Write-down feature (19)	No
31	If write-down, write-down trigger (20)	-
32	If write-down, full or partial (21)	-
33	If write-down, permanent or temporary (22)	-

34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual subordinated
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

CHAPTER 5 MAIN FEATURES OF REGULATORY CAPITAL INSTRUMENTS (OTHER EXTERNAL TLAC-ELIGIBLE INSTRUMENTS)

CCA	Main features of regulatory capital instruments (Other External	US Dollar Senior Notes	US Dollar Senior Notes	US Dollar Senior Notes
	C-eligible Instruments)	Due 2030	Due 2030	Due 2026
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN:US65535HAQ20	ISIN:US65535HAS85	ISIN:US65535HAW97
3	Governing law(s) of the instrument	New York State Law	New York State Law	New York State Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	Contractual	Contractual	Contractual
	Regulatory treatment (2)			
4	Transitional Basel III rules			
5	Post-transitional Basel III rules	-	-	-
	Entities who include the relevant instruments into capital			
6	(other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Notes	Senior Unsecured Notes
8	Amounts recognized in regulatory capital (4)			
0	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 1,500	USD 1,000	USD 1,250
10	Accounting classification (6)			
10	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	16-Jan-20	13-Jul-20	12-Jul-21
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	16-Jan-30	16-Jul-30	14-Jul-26
14	Issuer call subject to prior supervisory approval	No	No	No
	First call date and early redemption amount (8)	-	-	-
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Fixed	Fixed
18	Coupon rate or dividend rate (12)	3.103%	2.679%	1.653%
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

	.: Main features of regulatory capital instruments (Other External C-eligible Instruments)	US Dollar Senior Notes Due 2028	US Dollar Senior Notes Due 2031	3rd Series of Unsecured Straight Bonds with No Negative Pledge or Other Financial Covenants
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN:US65535HAY53	ISIN:US65535HAX70	ISIN:JP376260AM92
3	Governing law(s) of the instrument	New York State Law	New York State Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	Contractual	Contractual	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital	_	_	_
0	(other than NHI) (3)			
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Notes	Senior Unsecured Notes
8	Amounts recognized in regulatory capital (4)			
0	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 1,000	USD 1,000	JPY 120,000
10	Accounting classification (6)			
10	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	12-Jul-21	12-Jul-21	06-Sep-21
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	14-Jul-28	14-Jul-31	04-Sep-26
14	Issuer call subject to prior supervisory approval	No	No	No
	First call date and early redemption amount (8)	-	-	-
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
10	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Fixed	Fixed
18	Coupon rate or dividend rate (12)	2.172%	2.608%	0.28%
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
20	Existence of step-up or other incentive to redeem	No	No	No
21			Noncumulative	Noncumulative
	Noncumulative or cumulative	Noncumulative		
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
-	If yes, specify non-compliant features	-	-	

	.: Main features of regulatory capital instruments (Other External C-eligible Instruments)	US Dollar Senior Notes Due 2027	US Dollar Senior Notes Due 2029	US Dollar Senior Notes Due 2032
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN:US65535HAZ29	ISIN:US65535HBB42	ISIN:US65535HBA68
3	Governing law(s) of the instrument	New York State Law	New York State Law	New York State Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	Contractual	Contractual	Contractual
	Regulatory treatment (2)			
4	Transitional Basel III rules	-		-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Notes	Senior Unsecured Not
	Amounts recognized in regulatory capital (4)			
8	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 1,250	USD 500	USD 750
-	Accounting classification (6)			
10	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	11-Jan-22	11-Jan-22	11-Jan-22
12	Perpetual or dated	Dated	Dated	Dated
12	Maturity Date	22-Jan-27	22-Jan-29	22-Jan-32
13	Issuer call subject to prior supervisory approval	No	No	No
17	First call date and early redemption amount (8)	-	-	-
15	Other early redemption events and early redemption amounts	-	-	-
	(9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Fixed	Fixed
	Type of coupon rate / dividend rate (11) Coupon rate or dividend rate (12)	Fixed 2.329%	Fixed	Fixed 2.999%
18	Coupon rate or dividend rate (12)	2.329%	2.71%	2.999%
18 19	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12)	2.329% No	2.71% No	2.999% No
18 19 20	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13)	2.329% No Mandatory	2.71% No Mandatory	2.999% No Mandatory
18 19 20 21	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem	2.329% No Mandatory No	2.71% No Mandatory No	2.999% No Mandatory No
18 19 20 21 22	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative	2.329% No Mandatory No Noncumulative	2.71% No Mandatory No Noncumulative	2.999% No Mandatory No Noncumulative
18 19 20 21 22 23	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	2.329% No Mandatory No Noncumulative Non-convertible	2.71% No Mandatory No Noncumulative Non-convertible	2.999% No Mandatory No Noncumulative Non-convertible
18 19 20 21 22 23 24	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15)	2.329% No Mandatory No Noncumulative Non-convertible -	2.71% No Mandatory No Noncumulative	2.999% No Mandatory No Noncumulative
18 19 20 21 22 23 24 25	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16)	2.329% No Mandatory No Noncumulative Non-convertible - -	2.71% No Mandatory No Noncumulative Non-convertible - -	2.999% No Mandatory No Noncumulative Non-convertible - -
18 19 20 21 22 23 24 25 26	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17)	2.329% No Mandatory No Noncumulative Non-convertible - - -	2.71% No Mandatory No Noncumulative Non-convertible - - -	2.999% No Mandatory No Noncumulative Non-convertible - - -
18 19 20 21 22 23 24 25 26	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18)	2.329% No Mandatory No Noncumulative Non-convertible - -	2.71% No Mandatory No Noncumulative Non-convertible - -	2.999% No Mandatory No Noncumulative Non-convertible - -
18 19 20 21 22 23 24 25 26 27	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into	2.329% No Mandatory No Noncumulative Non-convertible - - -	2.71% No Mandatory No Noncumulative Non-convertible - - -	2.999% No Mandatory No Noncumulative Non-convertible - - -
18 19 20 21 22 23 24 25 26 27 28	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, nandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into	2.329% No Mandatory No Noncumulative Non-convertible - - - -	2.71% No Mandatory No Noncumulative Non-convertible - - -	2.999% No Mandatory No Noncumulative Non-convertible - - -
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted	2.329% No Mandatory No Noncumulative Non-convertible - - - -	2.71% No Mandatory No Noncumulative Non-convertible - - -	2.999% No Mandatory No Noncumulative Non-convertible - - -
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, nandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into	2.329% No Mandatory No Noncumulative Non-convertible - - - - - -	2.71% No Mandatory No Noncumulative Non-convertible - - - - - -	2.999% No Mandatory No Noncumulative Non-convertible - - - - - -
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, full or partial (21)	2.329% No Mandatory No Noncumulative Non-convertible - - - - - - - No	2.71% No Mandatory No Noncumulative Non-convertible - - - - - - - - No	2.999% No Mandatory No Noncumulative Non-convertible - - - - - -
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, write-down trigger (20)	2.329% No Mandatory No Noncumulative Non-convertible - - - - - - No -	2.71% No Mandatory No Noncumulative Non-convertible - - - - - - No -	2.999% No Mandatory No Noncumulative Non-convertible - - - - - -
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, full or partial (21)	2.329% No Mandatory No Noncumulative Non-convertible - - - - - - - No - - - - - - - - - - -	2.71% No Mandatory No Noncumulative Non-convertible - - - - - - - No - - - - - -	2.999% No Mandatory No Noncumulative Non-convertible - - - - - - - No - - No -
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, full or partial (21) If write-down, permanent or temporary (22) If temporary write-down, description of write-up	2.329% No Mandatory No Noncumulative Non-convertible - - - - - - - No - - - - - - - - - - -	2.71% No Mandatory No Noncumulative Non-convertible - - - - - No - - No - - - - - - - - - - - - -	2.999% No Mandatory No Noncumulative Non-convertible - - - - - - - No - - No -
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, nandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, write-down trigger (20) If write-down, permanent or temporary (22) If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify	2.329% No Mandatory No Noncumulative Non-convertible - - - - - No - - - - - - - - - - - - -	2.71% No Mandatory No Noncumulative Non-convertible - - - - - No - - - - - - - - - - - - -	2.999% No Mandatory No Noncumulative Non-convertible - - - - - - - - - - - - - - - - - - -
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon rate or dividend rate (12) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, nandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, write-down trigger (20) If write-down, permanent or temporary (22) If temporary write-down, description of write-up mechanism Type of subordination	2.329% No Mandatory No Noncumulative Non-convertible - - - - - - - - - - - - - - - - - - -	2.71% No Mandatory No Noncumulative Non-convertible - - - - - No - - Structural	2.999% No Mandatory No Noncumulative Non-convertible - - - - - - - - No - - - - - Structural

	: Main features of regulatory capital instruments (Other External C-eligible Instruments)	US Dollar Senior Notes Due 2027	US Dollar Senior Notes Due 2029	5th Series of Unsecured Straight Bonds with No Negative Pledge or Other Financial Covenants
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN:US65535HBF55	ISIN:US65535HBC25	ISIN:JP376260BN90
3	Governing law(s) of the instrument	New York State Law	New York State Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	Contractual	Contractual	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules		-	-
5	Post-transitional Basel III rules	-	-	-
	Entities who include the relevant instruments into capital			
6	(other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Notes	Senior Unsecured Notes
	Amounts recognized in regulatory capital (4)			
8	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 500	USD 600	JPY 16,500
	Accounting classification (6)			
10	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	06-Jul-22	06-Jul-22	05-Sep-22
12	Perpetual or dated	Dated	Dated	Dated
12	Maturity Date	06-Jul-27	06-Jul-29	03-Sep-27
13	Issuer call subject to prior supervisory approval	No	No	No
14				
15	First call date and early redemption amount (8)	-	-	-
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Fixed	Fixed
18	Coupon rate or dividend rate (12)	5.386%	5.605%	0.75%
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
34a 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
	Non-compliant transitioned features	No	No	No
36				

	.: Main features of regulatory capital instruments (Other External C-eligible Instruments)	6th Series of Unsecured Straight Bonds with No Negative Pledge or Other Financial Covenants	US Dollar Senior Notes Due 2026	US Dollar Senior Notes Due 2028
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN:JP376260CN99	ISIN:US65535HBG39	ISIN:US65535HBH12
3	Governing law(s) of the instrument	Japanese Law	New York State Law	New York State Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	Contractual	Contractual
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Notes	Senior Unsecured Notes
_	Amounts recognized in regulatory capital (4)			
8	For consolidated regulatory capital ratio		-	-
9	Aggregate nominal amount (5)	JPY 4,500	USD 600	USD 550
	Accounting classification (6)			
10	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	05-Sep-22	11-Jan-23	11-Jan-23
12	Perpetual or dated	Dated	Dated	Dated
12	Maturity Date	03-Sep-32	09-Jan-26	18-Jan-28
13	Issuer call subject to prior supervisory approval	No	No	No
14		-	NO	-
15	First call date and early redemption amount (8)	-	-	-
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
-	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Fixed	Fixed
18	Coupon rate or dividend rate (12)	0.9%	5.709%	5.842%
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
20	Existence of step-up or other incentive to redeem	No	No	No
21	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
22	Convertible or non-convertible		Non-convertible	Non-convertible
23 24	If convertible, conversion trigger (15)	Non-convertible	Non-convertible	Inoli-collvertible
		-	-	-
25	If convertible, fully or partially (16)		-	-
26	If convertible, conversion rate (17)	-	-	-
27 28	If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted	-	-	-
29	into If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
-	If yes, specify non-compliant features	-	-	-

	A: Main features of regulatory capital instruments (Other External C-eligible Instruments)	US Dollar Senior Notes Due 2033	US Dollar Senior Notes Due 2028	US Dollar Senior Note Due 2033
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN:US65535HBK41	ISIN:US65535HBM07	ISIN:US65535HBP38
3	Governing law(s) of the instrument	New York State Law	New York State Law	New York State Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	Contractual	Contractual	Contractual
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Notes	Senior Unsecured Not
0	Amounts recognized in regulatory capital (4)			
8	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 750	USD 900	USD 600
	Accounting classification (6)			
0	On consolidated basis	Liabilities	Liabilities	Liabilities
1	Issue Date (7)	11-Jan-23	12-Jul-23	12-Jul-23
2	Perpetual or dated	Dated	Dated	Dated
3	Maturity Date	18-Jan-33	12-Jul-28	12-Jul-33
4	Issuer call subject to prior supervisory approval	No	No	No
	First call date and early redemption amount (8)	-	-	-
5	Other early redemption events and early redemption amounts (9)	-	-	-
6	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
7	Type of coupon rate / dividend rate (11)	Fixed	Fixed	Fixed
8	Coupon rate or dividend rate (12)	6.181%	6.07%	6.087%
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	_
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
.9	If convertible, specify issuer of instrument it can be converted into	-	-	-
0	Write-down feature (19)	No	No	No
1	If write-down, write-down trigger (20)	-	-	-
2	If write-down, full or partial (21)	-	-	-
	If write-down, permanent or temporary (22)	-	-	-
3	If temporary write-down, description of write-up	-	-	-
	mechanism			I
34		Structural	Structural	Structural
33 34 4a 35	mechanism Type of subordination Position in subordination hierarchy in liquidation (specify	Structural NA	Structural NA	Structural NA
34 4a	mechanism Type of subordination			

	: Main features of regulatory capital instruments (Other External C-eligible Instruments)	7th Series of Unsecured Straight Bonds with No Negative Pledge or Other Financial Covenants	8th Series of Unsecured Straight Bonds with No Negative Pledge or Other Financial Covenants	US Dollar Senior Notes Due 2034
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN:JP376260AP99	ISIN:JP376260BP98	ISIN:US65535HBV06
3	Governing law(s) of the instrument	Japanese Law	Japanese Law	New York State Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	NA	Contractual
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Notes	Senior Unsecured Notes
0	Amounts recognized in regulatory capital (4)			
8	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	JPY 30,000	JPY 20,000	USD 1,000
10	Accounting classification (6)			
10	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	06-Sep-23	06-Sep-23	03-Jul-24
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	04-Sep-26	06-Sep-28	03-Jul-34
14	Issuer call subject to prior supervisory approval	No	No	No
	First call date and early redemption amount (8)	-	-	-
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Fixed	Fixed
18	Coupon rate or dividend rate (12)	0.68%	0.959%	5.783%
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	_	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features		-	-

	.: Main features of regulatory capital instruments (Other External C-eligible Instruments)	US Dollar Senior Notes Due 2027	US Dollar Senior Notes Due 2027	-
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN:US65535HBR93	ISIN:US65535HBQ11	-
3	Governing law(s) of the instrument	New York State Law	New York State Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	Contractual	Contractual	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Notes	Senior Unsecured Loan
0	Amounts recognized in regulatory capital (4)			
8	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 500	USD 500	JPY 5,000
10	Accounting classification (6)			
10	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	03-Jul-24	03-Jul-24	07-Jan-19
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	02-Jul-27	02-Jul-27	09-Jan-29
14	Issuer call subject to prior supervisory approval	No	No	Yes
	First call date and early redemption amount (8)	-	-	07-Apr-20, at par
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Floating	Floating
18	Coupon rate or dividend rate (12)	5.594%	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
	If yes, specify non-compliant features	-	-	-

1	C-eligible Instruments)	Nomura Holdings In-	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2		Nomura Holdings, Inc.	-	-
2	Unique identifier Governing law(s) of the instrument	- Japanese Law	- Japanese Law	- Japanese Law
3 3a	Means governed by foreign law (other TLAC-eligible instruments	NA	NA	NA
5a	only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loa
0	Amounts recognized in regulatory capital (4)			
8	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 18	USD 20	JPY 5,000
0	Accounting classification (6)			
0	On consolidated basis	Liabilities	Liabilities	Liabilities
1	Issue Date (7)	11-Jan-19	28-Jan-19	12-Feb-19
2	Perpetual or dated	Dated	Dated	Dated
3	Maturity Date	13-Jan-26	28-Jan-26	13-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	13-Apr-20, at par	28-Apr-20, at par	12-May-20, at par
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Floating	Floating	Floating
18	Coupon rate or dividend rate (12)	-	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	_
32	If write-down, full or partial (21)	-	-	-
3	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
	Type of subordination	Structural	Structural	Structural
4a				
4a 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA No	NA No	NA No

1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
		Nomura Holdings, Inc.	-	-
2	Unique identifier			- Japanese Law
3	Governing law(s) of the instrument Means governed by foreign law (other TLAC-eligible instruments	Japanese Law	Japanese Law	Japanese Law
Ba	only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
5	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loa
	Amounts recognized in regulatory capital (4)			
3	For consolidated regulatory capital ratio	-	-	-
)	Aggregate nominal amount (5)	USD 28	JPY 5,000	USD 82
_	Accounting classification (6)			
0	On consolidated basis	Liabilities	Liabilities	Liabilities
1	Issue Date (7)	22-Feb-19	27-Mar-19	29-Mar-19
2	Perpetual or dated	Dated	Dated	Dated
3	Maturity Date	24-Feb-26	27-Mar-29	31-Mar-26
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	22-May-20, at par	29-Jun-20, at par	30-Jun-20, at par
5	Other early redemption events and early redemption amounts (9)	-	-	-
6	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
7	Type of coupon rate / dividend rate (11)	Floating	Floating	Floating
8	Coupon rate or dividend rate (12)	-	-	-
9	Coupon / dividend stopper events (12)	No	No	No
0	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
1	Existence of step-up or other incentive to redeem	No	No	No
2	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
4	If convertible, conversion trigger (15)	-	-	-
5	If convertible, fully or partially (16)	-	-	-
6	If convertible, conversion rate (17)	-	-	-
7	If convertible, mandatory or optional conversion (18)	-	-	-
8	If convertible, specify instrument type that it can be converted into	-	-	-
9	If convertible, specify issuer of instrument it can be converted into	-	-	-
0	Write-down feature (19)	No	No	No
1	If write-down, write-down trigger (20)	-	-	-
2	If write-down, full or partial (21)	-	-	-
3	If write-down, permanent or temporary (22)	-	-	-
4	If temporary write-down, description of write-up mechanism	-	-	-
1a	Type of subordination	Structural	Structural	Structural
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
	Non-compliant transitioned features	No	No	No
6				

1	C-eligible Instruments)	Nomura Holdings In-	Nomura Holdings In-	Nomura Haldinga Ing
		Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier		- I	- Japanese Law
3 3a	Governing law(s) of the instrument Means governed by foreign law (other TLAC-eligible instruments	Japanese Law	Japanese Law	Japanese Law
	only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loa
0	Amounts recognized in regulatory capital (4)			
8	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 100	USD 30	USD 30
	Accounting classification (6)			
0	On consolidated basis	Liabilities	Liabilities	Liabilities
1	Issue Date (7)	29-Mar-19	12-Jul-19	15-Nov-19
2	Perpetual or dated	Dated	Dated	Dated
3	Maturity Date	29-Mar-29	15-Jul-26	16-Nov-26
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	29-Jun-20, at par	15-Jul-20, at par	15-Feb-21, at par
5	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
-	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Floating	Fixed	Floating
18	Coupon rate or dividend rate (12)	-	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20		Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory (13)	Mandatory No	Mandatory No	Mandatory No
21		-	-	-
21 22	Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem	No	No	No
21 22 23	Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	No Noncumulative	No Noncumulative	No Noncumulative
21 22 23 24	Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative	No Noncumulative	No Noncumulative Non-convertible	No Noncumulative
21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16)	No Noncumulative Non-convertible	No Noncumulative Non-convertible	No Noncumulative Non-convertible
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17)	No Noncumulative Non-convertible	No Noncumulative Non-convertible - -	No Noncumulative Non-convertible
21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted	No Noncumulative Non-convertible	No Noncumulative Non-convertible	No Noncumulative Non-convertible - - -
21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted	No Noncumulative Non-convertible	No Noncumulative Non-convertible	No Noncumulative Non-convertible - - -
21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into	No Noncumulative Non-convertible	No Noncumulative Non-convertible	No Noncumulative Non-convertible
21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19)	No Noncumulative Non-convertible	No Noncumulative Non-convertible - - - - - - No	No Noncumulative Non-convertible - - -
21 22 23 24 25 26 27 28 29 20 1	Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, mandatory or optional conversion (18) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, write-down trigger (20)	No Noncumulative Non-convertible No No No No	No Noncumulative Non-convertible	No Noncumulative Non-convertible No
21 22 23 24 25 26 27 28 29 20 21 22	Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, mandatory or optional conversion (18) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, full or partial (21)	No Noncumulative Non-convertible No No No -	No Noncumulative Non-convertible - - - - - - - No - - - - - - - - - - - - - - - - - -	No Noncumulative Non-convertible No No No No
21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, full or partial (21) If write-down, permanent or temporary (22) If temporary write-down, description of write-up	No Noncumulative Non-convertible No No No No	No Noncumulative Non-convertible - - - - - - - - No -	No Noncumulative Non-convertible - - - - - - - - No - <tr td=""></tr>
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, full or partial (21) If write-down, permanent or temporary (22) If temporary write-down, description of write-up mechanism	No Noncumulative Non-convertible -	No Noncumulative Non-convertible - - - - - - - No - <tr td=""></tr>	No Noncumulative Non-convertible - <tr td=""> <</tr>
21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, mandatory or optional conversion (18) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, full or partial (21) If write-down, permanent or temporary (22) If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify	No Noncumulative Non-convertible - - - - - - No - <tr td=""></tr>	No Noncumulative Non-convertible - - - - - - - No - <tr td=""></tr>	No Noncumulative Non-convertible - - - - - - - - - - - - - No - <tr td=""></tr>
21 22 23 24 25 26 27 28 29 30 31 32 33 34 4a	Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, mandatory or optional conversion (18) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, write-down trigger (20) If write-down, full or partial (21) If temporary write-down, description of write-up mechanism Type of subordination	No Noncumulative Non-convertible - - - - - - No - - - - - - - - - - - - - - - - - - Structural	No Noncumulative Non-convertible - - - - - - No - - - - - - - - - - - - - - - - - - Structural	No Noncumulative Non-convertible - Structural

1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2		-	-	-
2	Unique identifier			- Japanese Law
3	Governing law(s) of the instrument Means governed by foreign law (other TLAC-eligible instruments	Japanese Law	Japanese Law	Japanese Law
Ba	only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loa
2	Amounts recognized in regulatory capital (4)			
3	For consolidated regulatory capital ratio	-	-	-
)	Aggregate nominal amount (5)	USD 30	USD 50	USD 83
0	Accounting classification (6)			
0	On consolidated basis	Liabilities	Liabilities	Liabilities
1	Issue Date (7)	24-Sep-20	26-Mar-21	27-May-21
2	Perpetual or dated	Dated	Dated	Dated
3	Maturity Date	24-Sep-27	27-Mar-28	31-May-28
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	24-Mar-22, at par	27-Jun-22, at par	31-Aug-22, at par
5	Other early redemption events and early redemption amounts (9)	-	-	-
6	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
7	Type of coupon rate / dividend rate (11)	Fixed	Floating	Floating
8	Coupon rate or dividend rate (12)	-	-	-
9	Coupon / dividend stopper events (12)	No	No	No
0	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
1	Existence of step-up or other incentive to redeem	No	No	No
2	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
4	If convertible, conversion trigger (15)	-	-	-
5	If convertible, fully or partially (16)	-	-	-
6	If convertible, conversion rate (17)	-	-	-
7	If convertible, mandatory or optional conversion (18)	-	-	-
8	If convertible, specify instrument type that it can be converted into	-	-	-
9	If convertible, specify issuer of instrument it can be converted into	-	-	-
0	Write-down feature (19)	No	No	No
1	If write-down, write-down trigger (20)	-	-	-
2	If write-down, full or partial (21)	-	-	-
3	If write-down, permanent or temporary (22)	-	-	-
4	If temporary write-down, description of write-up mechanism	-	-	-
la	Type of subordination	Structural	Structural	Structural
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
6	Non-compliant transitioned features	No	No	No

	C-eligible Instruments) Issuer	Nomura Holdings In-	Nomura Holdings In-	Nomura Haldinga In-
1		Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier		-	
3	Governing law(s) of the instrument Means governed by foreign law (other TLAC-eligible instruments	Japanese Law	Japanese Law	Japanese Law
3a	only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loa
0	Amounts recognized in regulatory capital (4)			
8	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	JPY 5,000	USD 30	USD 50
0	Accounting classification (6)			
0	On consolidated basis	Liabilities	Liabilities	Liabilities
1	Issue Date (7)	25-Mar-22	25-Mar-22	31-Mar-22
2	Perpetual or dated	Dated	Dated	Dated
3	Maturity Date	25-Mar-32	25-Mar-32	30-Mar-29
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	26-Jun-23, at par	26-Jun-23, at par	30-Jun-23, at par
5	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Floating	Floating
10	Coupon rate or dividend rate (12)		6	0
١ð	Coupon rate of dividend rate (12)	-	-	-
	Coupon / dividend stopper events (12)	- No	- No	- No
19	Coupon / dividend stopper events (12)	No		
19 20	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13)		- No Mandatory No	- No Mandatory No
19 20 21	Coupon / dividend stopper events (12)	No Mandatory	Mandatory	Mandatory
19 20 21 22	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem	No Mandatory No	Mandatory No	Mandatory No
19 20 21 22 23	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	No Mandatory No Noncumulative	Mandatory No Noncumulative	Mandatory No Noncumulative
19 20 21 22 23 24	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15)	No Mandatory No Noncumulative	Mandatory No Noncumulative Non-convertible	Mandatory No Noncumulative
19 20 21 22 23 24 25	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16)	No Mandatory No Noncumulative Non-convertible -	Mandatory No Noncumulative Non-convertible -	Mandatory No Noncumulative Non-convertible -
19 20 21 22 23 24 25 26	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17)	No Mandatory No Noncumulative Non-convertible - -	Mandatory No Noncumulative Non-convertible - -	Mandatory No Noncumulative Non-convertible - -
19 20 21 22 23 24 25 26 27	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted	No Mandatory No Noncumulative Non-convertible - - - -	Mandatory No Noncumulative Non-convertible - - -	Mandatory No Noncumulative Non-convertible - - -
18 19 20 21 22 23 24 25 26 27 28 29	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted	No Mandatory No Noncumulative Non-convertible - - - -	Mandatory No Noncumulative Non-convertible - - -	Mandatory No Noncumulative Non-convertible - - -
19 20 21 22 23 24 25 26 27 28 29	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into	No Mandatory No Noncumulative Non-convertible - - - - - - - -	Mandatory No Noncumulative Non-convertible	Mandatory No Noncumulative Non-convertible - - - - - - - -
9 20 21 22 23 24 25 26 27 28 29 30	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19)	No Mandatory No Noncumulative Non-convertible - - - - - - - - - No	Mandatory No Noncumulative Non-convertible No	Mandatory No Noncumulative Non-convertible - - - - - - - - No
9 21 22 23 24 25 26 27 28 29 00 1	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, write-down trigger (20)	No Mandatory No Noncumulative Non-convertible - - - - - - - - No No -	Mandatory No Noncumulative Non-convertible No No No - No - No No	Mandatory No Noncumulative Non-convertible - - - - - - - - - No No -
9 0 1 2 2 3 4 5 6 7 8 8 9 0 1 2 2 3 4 5 5 6 6 7 8 8 9 0 1 2 2 3 5 5 6 6 6 7 1 5 5 6 6 6 6 7 7 7 8 8 8 8 8 9 1 9 1 1 1 1 1 1 1 1 1 1 1 1 1	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, full or partial (21)	No Mandatory No Noncumulative Non-convertible - - - - - - - - No - - No - - -	Mandatory No Noncumulative Non-convertible No No - No	Mandatory No Noncumulative Non-convertible - - - - - - - - No - - No - -
19 20 21 22 23 24 25 26 27 28 29 30 31 32	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, conversion rate (17) If convertible, mandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, write-down trigger (20) If write-down, permanent or temporary (22) If temporary write-down, description of write-up	No Mandatory No Noncumulative Non-convertible - - - - - - - - No No -	Mandatory No Noncumulative Non-convertible No No No - No - No No	Mandatory No Noncumulative Non-convertible - - - - - - - - No No
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, nandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, full or partial (21) If write-down, permanent or temporary (22) If temporary write-down, description of write-up mechanism	No Mandatory No Noncumulative Non-convertible - - - - - - - - - - - - - - - - - - -	Mandatory No Noncumulative Non-convertible No - No	Mandatory No Noncumulative Non-convertible - - - - - - - No - - - No - - - - - - -
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, nandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, write-down trigger (20) If write-down, permanent or temporary (22) If temporary write-down, description of write-up mechanism Type of subordination	No Mandatory No Noncumulative Non-convertible - -	Mandatory No Noncumulative Non-convertible No No No No	Mandatory No Noncumulative Non-convertible - - - - - - - No - - No - - - - - -
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (15) If convertible, fully or partially (16) If convertible, nandatory or optional conversion (18) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, full or partial (21) If write-down, permanent or temporary (22) If temporary write-down, description of write-up mechanism	No Mandatory No Noncumulative Non-convertible - - - - - - - - - - - - - - - - - - -	Mandatory No Noncumulative Non-convertible No - No	Mandatory No Noncumulative Non-convertible - <tr td=""> </tr>

1	C-eligible Instruments) Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	-	-	-
2	Governing law(s) of the instrument	- Japanese Law	- Japanese Law	- Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules			-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loa
	Amounts recognized in regulatory capital (4)			
8	For consolidated regulatory capital ratio		-	-
9	Aggregate nominal amount (5)	USD 70	USD 50	JPY 2,000
	Accounting classification (6)			
0	On consolidated basis	Liabilities	Liabilities	Liabilities
1	Issue Date (7)	18-May-22	12-Sep-22	31-Oct-22
2	Perpetual or dated	Dated	Dated	Dated
3	Maturity Date	18-May-32	13-Sep-27	29-Oct-27
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	18-Aug-23, at par	12-Dec-23, at par	31-Jan-24, at par
5	Other early redemption events and early redemption amounts (9)	-	-	-
6	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
7	Type of coupon rate / dividend rate (11)	Floating	Floating	Floating
8	Coupon rate or dividend rate (12)	-	-	-
9	Coupon / dividend stopper events (12)	No	No	No
0	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
1	Existence of step-up or other incentive to redeem	No	No	No
2	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
4	If convertible, conversion trigger (15)	-	-	-
5	If convertible, fully or partially (16)	-	-	-
6	If convertible, conversion rate (17)	-	-	-
7	If convertible, mandatory or optional conversion (18)	-	-	-
. /				
	If convertible, specify instrument type that it can be converted into	-	-	-
8	into If convertible, specify issuer of instrument it can be converted into	-	-	-
8 9	into If convertible, specify issuer of instrument it can be converted	- - No	- - No	- - No
8 9 0	into If convertible, specify issuer of instrument it can be converted into	- - No -	- - No -	- - No -
8 9 0 1 2	into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, write-down trigger (20) If write-down, full or partial (21)			
8 9 0 1 2	into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, write-down trigger (20) If write-down, full or partial (21) If write-down, permanent or temporary (22)	-	-	-
8 9 0 1 2 3	into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, write-down trigger (20) If write-down, full or partial (21)	-	-	-
28 29 0 1 2 3 4	into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, write-down trigger (20) If write-down, full or partial (21) If write-down, permanent or temporary (22) If temporary write-down, description of write-up	-	-	-
27 28 29 00 1 22 33 44 4a 5	into If convertible, specify issuer of instrument it can be converted into Write-down feature (19) If write-down, write-down trigger (20) If write-down, full or partial (21) If write-down, permanent or temporary (22) If temporary write-down, description of write-up mechanism	-	- - -	- - -

1	C-eligible Instruments) Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	-	-	-
2	Governing law(s) of the instrument	Japanese Law	Japanese Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loa
0	Amounts recognized in regulatory capital (4)			
8	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 50	USD 20	USD 45
10	Accounting classification (6)			
10	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	30-Nov-22	28-Dec-22	11-Apr-23
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	30-Nov-27	28-Dec-27	11-Apr-28
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	29-Feb-24, at par	28-Mar-24, at par	11-Jul-24, at par
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Floating	Floating	Floating
18	Coupon rate or dividend rate (12)	-	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
	If temporary write-down, description of write-up mechanism	-	-	-
34		Structural	Structural	Structural
34 34a	Type of subordination			
	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA

1	C-eligible Instruments) Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	-	-	-
2	Governing law(s) of the instrument	Japanese Law	Japanese Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loa
0	Amounts recognized in regulatory capital (4)			
8	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 46	USD 50	USD 50
10	Accounting classification (6)			
10	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	28-Jun-23	29-Sep-23	23-Oct-23
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	28-Jun-28	29-Sep-33	23-Oct-28
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	30-Sep-24, at par	29-Sep-25, at par	23-Jan-25, at par
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Floating	Fixed	Floating
18	Coupon rate or dividend rate (12)	-	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
_	If temporary write-down, description of write-up mechanism	-	-	-
34	· · · · · · · · · · · · · · · · · · ·	Structural	Structural	Structural
	Type of subordination	Structural		
34 34a 35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA

	C-eligible Instruments)	NT	NT	NT
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	-	-	-
3	Governing law(s) of the instrument	Japanese Law	Japanese Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loan
8	Amounts recognized in regulatory capital (4)			
0	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 45	USD 55	USD 46
10	Accounting classification (6)			
10	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	18-Jan-24	15-Mar-24	27-Mar-24
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	18-Jan-29	15-Mar-29	27-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	18-Apr-25, at par	16-Jun-25, at par	27-Jun-25, at par
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Floating	Fixed	Floating
18	Coupon rate or dividend rate (12)	-	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	-
3	Governing law(s) of the instrument	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA
	Regulatory treatment (2)	
4	Transitional Basel III rules	-
5	Post-transitional Basel III rules	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-
7	Instrument type	Senior Unsecured Loan
0	Amounts recognized in regulatory capital (4)	
8	For consolidated regulatory capital ratio	-
9	Aggregate nominal amount (5)	JPY 5,000
10	Accounting classification (6)	
10	On consolidated basis	Liabilities
11	Issue Date (7)	24-May-24
12	Perpetual or dated	Dated
13	Maturity Date	24-May-34
14	Issuer call subject to prior supervisory approval	Yes
	First call date and early redemption amount (8)	25-Aug-25, at par
15	Other early redemption events and early redemption amounts (9)	-
16	Subsequent call dates, if applicable (10)	-
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	Floating
18	Coupon rate or dividend rate (12)	-
19	Coupon / dividend stopper events (12)	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-
26	If convertible, conversion rate (17)	-
20 27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	No
31	If write-down, write-down trigger (20)	-
32	If write-down, full or partial (21)	-
33	If write-down, permanent or temporary (22)	-
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA

Note:

Weighted-average interest rate of capital instruments issued in JPY, which the interest rate is not disclosed, is 0.938% (round to three decimal places). Weighted-average interest rate of capital instruments issued in USD, which the interest rate is not disclosed, is 6.014% (round to three decimal places). For capital instruments where the Secured Overnight Financing Rate (SOFR) is referred, the overnight rate as of the measurement date is used in the calculation of the weighted-average interest rate.

CHAPTER 6 DISCLOSURE ON LEVERAGE RATIO

(Unit: JPY million, %)

				(en	it: JPY million, %
ratio common ratio c disclosure disc template tem		Leverage ratio common disclosure template Table 1	Items	December 31, 2024	September 30, 2024
On-ba	lance sl	heet exposures			
1			On-balance sheet items (excluding derivatives and SFTs, but including collateral)	34,375,141	32,060,065
	1a	1	Total consolidated assets as per published financial statements	58,069,813	54,656,376
	1b	2	(The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis)	351,684	308,041
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	_	_
	1d	3	(The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (excluding asset amounts deducted in determining Basel III Tier 1 capital))	23,342,987	22,288,269
2	2	7	(Asset amounts deducted in determining Basel III Tier 1 capital)	268,169	241,131
3	3		Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2)	34,106,971	31,818,933
Deriva	ative ex	posures			
4	1		Replacement cost associated with all derivatives transactions multiplied by 1.4	3,544,669	2,662,206
5	5		Add-on amounts for PFE associated with all derivatives transactions multiplied by 1.4	7,774,991	7,527,261
6	5		Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework	2,009,431	1,612,597
7	7		(Deductions of receivables assets for cash variation margin provided in derivatives transactions)	1,980,605	1,646,958
8	3		(Exempted CCP leg of client-cleared trade exposures)		
ç)		Adjusted effective notional amount of written credit derivatives	23,431,088	22,647,298
1	0		(Adjusted effective notional offsets and add-on deductions for written credit derivatives)	21,890,757	20,825,841
1	1	4	Total derivative exposures (sum of lines 4 to 10)	12,888,817	11,976,563
Securi	ities fin	ancing transacti	on exposures		
1	2		Gross SFT assets (with no recognition of netting), after adjusting for sale accounting transactions	53,184,440	49,028,532
1	3		(Netted amounts of cash payables and cash receivables of gross SFT assets)	32,395,333	28,828,435
1	4		CCR exposure for SFT assets	2,149,202	1,837,679
1	5		Agent transaction exposures		
1	6	5	Total securities financing transaction exposures (sum of lines 12 to 15)	22,938,309	22,037,776

(Unit: JPY million, %)

				,
Leverage ratio common disclosure template Table 2	Leverage ratio common disclosure template Table 1	December 31, 2024	September 30, 2024	
Other off-bala	ance sheet expo	sures		
17		Off-balance sheet exposure at gross notional amount	3,821,418	4,334,853
18		(Adjustments for conversion to credit equivalent amounts)	1,594,987	1,812,775
19	6	Off-balance sheet items (sum of lines 17 and 18)	2,226,431	2,522,077
Capital and to	otal exposures			
20		Tier 1 capital	3,633,087	3,390,766
21	8	Total exposures (sum of lines 3, 11, 16 and 19)	72,160,530	68,355,351
22		Basel III leverage ratio	5.03%	4.96%
		National minimum leverage ratio requirement	3.15%	3.15%
		Applicable leverage buffers		
Basel III leve	rage ratio (inclu	uding the deposits with the Bank of Japan)		
		Total exposure	72,160,530	68,355,351
		The deposits with the Bank of Japan	2,460,031	2,802,254
		Total exposures (including the deposits with the Bank of Japan)	74,620,561	71,157,605
		Basel III leverage ratio (including the deposits with the Bank of Japan)	4.86%	4.76%

Note: As per the "Notice of the Establishment of Standards for Determining Whether the Adequacy of Leverage, the Supplementary Measure to the Adequacy of Equity Capital of a Final Designated Parent Company and its Subsidiary Corporations, etc. is Appropriate Compared to the Assets Held by the Final Designated Parent Company and its Subsidiary Corporations, etc., under Paragraph 1, Article 57-17 of the Financial Instruments and Exchange Act" (2019 FSA Regulatory Notice No. 13) Article 3 Paragraph 3, insurance subsidiaries are deconsolidated when calculating the Basel III leverage ratio.

CHAPTER 1 QUANTITATIVE DISCLOSURE ON LIQUIDITY COVERAGE RATIO

Iter	n	company's cu per (Fiscal year end	(Unit: . gnated parent rrent quarterly riod led March 2025, uarter)	JPY million, % or Number of Cases Highest designated parent company's previous quarterly period (Fiscal year ended March 2025, 2nd Quarter)		
Hig	h quality liquid assets (1)					
1	Total high quality liquid assets		7,242,481		7,143,440	
Cas	h outflows (2)	Before being multiplied by run-off rates	After being multiplied by run-off rates	Before being multiplied by run-off rates	After being multiplied by run-off rates	
2	Cash outflows related to unsecured retail funding	712,839	77,317	667,639	73,127	
3	Out of which, stable deposits	_	_	_	_	
4	Out of which, less stable deposits	712,839	77,317	667,639	73,127	
5	Cash outflows related to unsecured wholesale funding	3,384,264	2,825,071	3,007,041	2,498,674	
6	Out of which, qualifying operational deposits					
7	Out of which, cash related to unsecured wholesale funding other than qualifying operational deposits and debt securities	2,798,641	2,239,933	2,429,228	1,919,827	
8	Out of which, debt securities	585,623	585,138	577,813	578,847	
9	Cash outflows related to secured funding, etc.		3,992,801		3,784,878	
10	Cash outflows related to the derivatives, funding programs, and credit and liquidity facilities	3,717,068	3,107,969	3,508,898	2,910,764	
11	Out of which, cash outflows related to the derivative transaction, etc.	2,694,824	2,698,693	2,546,843	2,545,111	
12	Out of which, cash outflows related to funding programs	_	_	_	_	
13	Out of which, cash outflows related to credit and liquidity facilities	1,022,244	409,276	962,055	365,653	
14	Cash outflows based on obligations to provide funds, etc.	4,300,953	1,187,819	4,210,482	1,059,766	
15	Cash outflows related to contingencies	1,143,983	493,858	1,105,821	483,844	
16	Total cash outflows		11,684,835		10,811,054	
Cas	th inflows (3)	Before being multiplied by inflow rates	After being multiplied by inflow rates	Before being multiplied by inflow rates	After being multiplied by inflow rates	
17	Cash inflows related to secured investments, etc.	42,855,457	3,489,385	42,664,511	3,285,741	
18	Cash inflows related to collection of loans, etc.	2,589,786	2,353,573	2,421,595	2,206,647	
19	Other cash inflows	5,341,879	2,365,090	4,963,679	2,125,086	
20	Total cash inflows	50,787,123	8,208,048	50,049,786	7,617,473	
Сог	nsolidated liquidity coverage ratio (4)					
21	Total high quality liquid assets allowed to be included		7,242,481		7,143,440	
22	Net cash outflows		3,484,781		3,204,221	
23	Consolidated liquidity coverage ratio		213.8%		224.3%	
24	Number of data used to calculate averages		63		62	

CHAPTER 2 QUANTITATIVE DISCLOSURE ON NET STABLE FUNDING RATIO

			Highest desigr		mpany's curren larch 2025, 3rd		od (Fiscal year	Highest desi		company's previ March 2025, 2	ous quarterly p	PY million; %) eriod (Fiscal
Item			Before being multiplied by factors			After being	Before being multiplied by factors				After being	
			No maturity	< 6 months	\geq 6 months to < 1 year	≥1 year	multiplied by factors	No maturity	< 6 months	\geq 6 months to < 1 year	≥1 year	multiplied by factors
Avai	lable	stable funding (1)										
1	Cap	bital	3,944,329	-	-	-	3,944,329	3,674,808	-	-	-	3,674,808
2		Tier 1 and Tier 2 capital, before the application of capital deductions and excluding the proportion of Tier 2 instruments with residual maturity of less than one year	3,944,329	-	-	-	3,944,329	3,674,808	-	-	-	3,674,808
3		Capital instruments not included above	-	-	-	-	-	-	-	-	-	-
4		nding from retail and small business tomers	232,899	355,995	127,193	33,320	677,798	202,992	309,825	121,355	32,202	602,957
5		Out of which, stable deposits	-	-	-	-	-	-	-	-	-	-
6		Out of which, less stable deposits	232,899	355,995	127,193	33,320	677,798	202,992	309,825	121,355	32,202	602,957
7	Wh	olesale funding	3,341,187	17,804,242	1,731,691	13,941,446	16,468,346	3,544,694	18,834,730	1,537,202	12,931,772	15,199,296
8		Out of which, an qualifying operational deposit	-	-	-	-	-	-	-	-	-	-
9		Out of which, other wholesale funding	3,341,187	17,804,242	1,731,691	13,941,446	16,468,346	3,544,694	18,834,730	1,537,202	12,931,772	15,199,296
10	Inte	erdependent liabilities	-	-	-	-	-	-	-	-	-	-
11	Oth	er liabilities	10,822,429	3,615,097	164,158	298,335	485,591	9,174,307	4,243,975	110,198	287,435	438,160
12		Out of which, derivative liabilities				-					-	
13		Out of which, all other liabilities not included above	10,822,429	3,615,097	164,158	298,335	485,591	9,174,307	4,243,975	110,198	287,435	438,160
14	Tot	al available stable funding					21,576,064					19,915,220
Requ	uired	stable funding (2)										
15	Cur	rent assets					2,430,448					2,270,936
16	-	posits held at financial institutions for rational purposes	165,469	11,171	-	-	88,320	121,466	11,999	-	-	66,733
17		ans, repo type transaction, securities and er similar items	3,915,996	22,260,505	2,560,998	6,934,670	12,327,056	3,321,132	21,440,610	2,306,520	6,641,269	11,289,231
18		Out of which, loans or repo type transaction to financial institutions secured by Level 1 collateral	-	12,633,269	29,216	67,266	182,828	-	12,012,575	55,864	89,837	221,237
19		Out of which, loans or repo type transaction to financial institutions not included in Item 18	1,467,843	7,782,254	1,083,667	3,408,361	5,524,315	1,464,402	7,539,596	927,138	3,070,348	5,096,508
20		Out of which, loans or repo type transaction (not included in Item 18, 19 and 22)	220,248	1,587,721	666,491	1,515,934	2,447,332	208,679	1,733,751	546,453	1,316,935	2,156,251
21		Out of which, assets that would qualify for the 35% or lower risk weight	-	6,075	805	45,126	29,333	-	6,880	-	51,620	33,555
22	[Out of which, residential mortgages	-	-	-	-	-	-	-	-	-	-
23		Out of which, assets that would qualify for the 35% or lower risk weight	-	-	-	-	-	-	-	-	-	-
24		Out of which, securities and other similar items which are not applicable to current assets	2,227,905	257,260	781,624	1,943,110	4,172,581	1,648,051	154,689	777,064	2,164,149	3,815,234
25	Inte	erdependent assets	-	-	-	-	-	-	-	-	-	-

		Highest design	Highest designated parent company's current quarterly period (Fiscal year ended March 2025, 3rd Quarter)				Highest designated parent company's previous quarterly period (Fiscal year ended March 2025, 2nd Quarter)				eriod (Fiscal
Item		В	Before being multiplied by factors				В	efore being mu	ltiplied by facto	rs	After being
		No maturity	< 6 months	≥ 6 months to < 1 year	≥1 year	multiplied by factors	No maturity	< 6 months	≥ 6 months to < 1 year	≥1 year	multiplied by factors
26	Other assets etc	567,100	471,902	-	3,792,193	3,976,229	524,063	418,619	-	3,473,828	3,593,948
27	Out of which, physical traded commodities (including gold)	-				-					-
28	Out of which, initial margin or default fund posted for derivative transactions or transaction with CCP (including off balance-sheet ones)				2,553,758	2,170,694				2,692,951	2,289,008
29	Out of which, derivative assets				389,225	389,225				54,610	54,610
30	Out of which, derivative liabilities (gross of variation margin posted)				248,998	248,998				198,065	198,065
31	Out of which, assets or capital not included above	567,100	471,902	-	600,212	1,167,312	524,063	418,619	-	528,202	1,052,265
32	On balance-sheet items				1,708,440	351,252				1,534,488	311,255
33	Total required stable funding				\nearrow	19,173,306				\nearrow	17,532,102
34	Consolidated net stable funding ratio				\nearrow	112.5%				\nearrow	113.5%

"Policy for NHI consolidated Pillar 3 Disclosures" has been established in order to assure and maintain appropriateness of our disclosure based on "Comprehensive Guidelines for Supervision of Financial Instruments Business Operators, etc.". This policy was approved by EMB.

Disclosure Committee and CFO shall confirm Pillar 3 Report is appropriately created in line with the procedure established by each department. Pillar 3 Report shall be reported to EMB after the approval from CFO. Internal Audit Department shall periodically review the effectiveness of the procedures.

