

Nomura Securities Co., Ltd.
Unconsolidated Balance Sheets
(UNAUDITED)

	Millions of yen		
	June 30, 2013	March 31, 2013	Increase/(Decrease)
Assets			
Current Assets:	11,581,096	10,161,427	1,419,669
Trading assets	4,806,472	4,505,601	300,871
Loans with securities as collateral	5,210,575	4,297,541	913,034
Others	1,564,050	1,358,285	205,764
Fixed Assets	84,394	97,093	(12,699)
Total Assets	11,665,491	10,258,521	1,406,970
Liabilities			
Current Liabilities:	9,822,733	8,478,265	1,344,468
Trading liabilities	2,876,886	2,738,397	138,490
Borrowings with securities as collateral	3,135,723	3,211,612	(75,889)
Others	3,810,124	2,528,256	1,281,868
Long-term Liabilities	882,977	805,944	77,033
Statutory Reserves	8,260	8,260	0
Total Liabilities	10,713,970	9,292,469	1,421,502
Shareholder's equity	946,691	961,264	(14,573)
Valuation and translation adjustments	4,829	4,788	41
Total Net Assets	951,520	966,052	(14,532)
Total Liabilities and Net Assets	11,665,491	10,258,521	1,406,970

Nomura Securities Co., Ltd.
Unconsolidated Statements of Operations
(UNAUDITED)

	Millions of yen		% Change (A-B)/(B)
	For the three months ended		
	June 30, 2013 (A)	June 30, 2012 (B)	
Operating revenue	269,426	151,117	78.3
Commissions	159,016	73,065	117.6
Net gain on trading	89,247	51,390	73.7
Net gain on other inventories	—	2	—
Interest and dividend income	21,163	26,659	(20.6)
Interest expenses	19,373	24,491	(20.9)
Net operating revenue	250,053	126,626	97.5
Selling, general and administrative expenses	136,619	104,459	30.8
Operating income	113,434	22,167	411.7
Non-operating income	550	89	517.3
Non-operating expenses	113	92	23.8
Ordinary income	113,870	22,165	413.7
Special profits	1,694	585	189.7
Special losses	0	1	(73.4)
Income before income taxes	115,564	22,749	408.0
Income taxes - current	37,865	3,003	—
Income taxes - deferred	7,277	5,536	31.4
Net income	70,422	14,209	395.6

Nomura Securities Co., Ltd.
Supplementary Information
(UNAUDITED)

1. Commission Revenues

(1) Breakdown by Category

(Millions of yen, except percentages)

	For the three months ended		% Change (A-B)/(B)
	June 30, 2013 (A)	June 30, 2012 (B)	
Brokerage commissions	52,300	13,329	292.4
<i>(Stocks)</i>	49,091	12,217	301.8
Commissions for underwriting, secondary distribution and solicitation for selling and others for Professional Investors	14,205	2,542	458.7
<i>(Stocks)</i>	11,143	1,446	670.6
<i>(Bonds)</i>	3,062	1,096	179.3
Fees for offering, secondary distribution and solicitation for selling and others for Professional Investors	63,679	31,959	99.3
<i>(Investment trust certificates)</i>	63,469	31,652	100.5
Other commissions	28,833	25,235	14.3
<i>(Investment trust certificates)</i>	15,298	11,732	30.4
Total	159,016	73,065	117.6

(2) Breakdown by Product

(Millions of yen, except percentages)

	For the three months ended		% Change (A-B)/(B)
	June 30, 2013 (A)	June 30, 2012 (B)	
Stocks	61,095	14,253	328.6
Bonds	3,545	1,613	119.7
Investment trust certificates	81,856	44,411	84.3
Others	12,520	12,788	(2.1)
Total	159,016	73,065	117.6

2. Net Gain on Trading

(Millions of yen, except percentages)

	For the three months ended		% Change (A-B)/(B)
	June 30, 2013 (A)	June 30, 2012 (B)	
Stocks	31,952	(846)	—
Bonds and Forex	57,295	52,235	9.7
Total	89,247	51,390	73.7

3. Stock Trading (excluding futures transactions)

(Millions of shares or yen, except per share data and percentages)

	For the three months ended				% Change (A-B)/(B)	
	June 30, 2013 (A)		June 30, 2012 (B)		Number of shares	Amount
	Number of shares	Amount	Number of shares	Amount		
Total	65,788	60,611,117	33,367	24,052,050	97.2	152.0
(Brokerage)	60,828	55,431,110	28,729	20,826,956	111.7	166.2
(Proprietary Trading)	4,960	5,180,007	4,639	3,225,094	6.9	60.6
Brokerage / Total Ratio	92.5%	91.5%	86.1%	86.6%	/	
TSE Share	9.4%	11.0%	10.6%	12.5%		
Brokerage commission per share (yen)	0.80		0.41			

4. Underwriting, Subscription, and Distribution

(Millions of shares or yen, except percentages)

	For the three months ended		% Change (A-B)/(B)
	June 30, 2013 (A)	June 30, 2012 (B)	
Underwriting			
Stocks (number of shares)	38	2	—
(yen amount)	173,176	38,062	355.0
Bonds (face value)	1,572,888	1,434,205	9.7
Investment trust certificates (yen amount)	—	—	—
Beneficial interest (face value)	—	—	—
Subscription and Distribution*			
Stocks (number of shares)	56	2	—
(yen amount)	219,519	44,972	388.1
Bonds (face value)	461,048	781,941	(41.0)
Investment trust certificates (yen amount)	7,940,085	4,081,360	94.5
Beneficial interest (face value)	—	—	—

*Include secondary offering, private placement, and solicitation for selling and others for professional investors.

5. Capital Adequacy Ratio

(Rounded down to millions of yen, except percentages)

		June 30, 2013	March 31, 2013	Increase/(Decrease)
Tier I	(A)	946,691	876,269	70,422
Tier II	Valuation and translation adjustments	4,829	4,787	42
	Statutory reserves	8,260	8,259	1
	Allowance for doubtful accounts	25	29	(4)
	Subordinated debts	379,193	379,192	1
Total	(B)	392,307	392,269	38
Illiquid Asset	(C)	90,817	127,060	(36,243)
Net Capital	(A) + (B) - (C) = (D)	1,248,181	1,141,478	106,703
Risk	Market risk	107,008	107,947	(939)
	Counterparty risk	162,149	159,506	2,643
	Basic risk	131,612	128,228	3,384
Total	(E)	400,771	395,681	5,090
Capital Adequacy Ratio	(D)/(E)×100	311.4 %	288.4 %	23.0 %