

NOMURA CAPITAL (INDIA) PRIVATE LIMITED

For the quarter ended December 31, 2025 (Unaudited)

Paragaph 15 pursuant to RBI/DoR/2025-26/355 DoR.LRG.REC.No.274/13-10-004/2025-26 dated November 28,

2025 - Reserve Bank of India (Non-Banking Financial Companies - Asset Liability Management) Directions, 2025

i. Funding concentration based on significant counterparty (both deposits and borrowings):

Sr. No.	Number of significant counterparties	Amount (In ₹ million)	% of total deposits	% of total liabilities
As at December 31, 2025				
1	7	8,713.3	Not Applicable	97.96%

ii. Top 20 large deposits (amount in ₹ million and % of total deposits): Not Applicable

iii. Top 10 borrowings (amount in ₹ million and % of total borrowings):

Sr. No.	As at December 31, 2025	
	Amount (In ₹ million)	% of total borrowings
1	5,118.8	58.75%
2	318.8	3.66%
3	252.2	2.89%
4	1,042.9	11.97%
5	538.4	6.18%
6	772.6	8.87%
7	669.6	7.68%

iv. Funding concentration based on significant instrument/product:

Sr. No.	Name of the instrument/product	As at December 31, 2025	
		Amount (In ₹ million)	% of total liabilities
1	Non-Convertible Debentures	8,713.3	97.96%

v. Stock Ratios:

a. Commercial papers as a % of total public funds, total liabilities and total assets: Not Applicable

Sr. No.	Particulars	December 31, 2025
1	% of total public funds	-
2	% of total liabilities	-
3	% of total assets	-

b. Non-convertible debentures (original maturity of less than one year) as a % of total public funds, total liabilities and total assets.: Not Applicable

c. Other short-term liabilities, if any as a % of total public funds, total liabilities and total assets

Sr. No.	Particulars	December 31, 2025
1	% of total public funds	1.64%
2	% of total liabilities	1.61%
3	% of total assets	0.76%

vi. Institutional set-up for liquidity risk management.

The Company has instituted and adopted the Liquidity risk framework under the Asset Liability Management Committee ("ALCO").

The Company's liquidity risk framework is at-least reviewed annually, or as the market, business and regulatory environment demand.

Asset Liability Management Support Group, which consist of operating staff from Risk and Finance, analyse/monitor liquidity profile, limits & report to RMC, ALCO and Credit Risk Officer.