

## Key Financial Data

(billions of yen)

		FY2018/19	FY2019/20	FY2020/21	FY2021/22	FY2022/23	FY2023/24	
P/L	Net revenue	1,116.8	1,287.8	1,401.9	1,363.9	1,335.6	<b>1,562.0</b>	
	Income (loss) before income taxes	(37.7)	248.3	230.7	226.6	149.5	<b>273.9</b>	
	Net income (loss)*	(100.4)	217.0	153.1	143.0	92.8	<b>165.9</b>	
* Net income (loss) attributable to Nomura Holdings shareholders								
Segment information	Net revenue	Wealth Management <sup>1</sup>	339.5	336.4	368.8	328.0	300.2	<b>402.4</b>
		Investment Management <sup>2</sup>	97.8	92.6	163.2	148.0	128.6	<b>154.1</b>
		Wholesale	555.4	648.6	691.4	703.1	772.4	<b>866.1</b>
		<b>Subtotal</b>	<b>992.7</b>	<b>1,077.6</b>	<b>1,223.3</b>	<b>1,179.0</b>	<b>1,201.1</b>	<b>1,422.7</b>
		Other	131.3	231.6	167.0	179.2	164.7	<b>149.7</b>
		Unrealized gain (loss) on investments in equity securities held for operating purposes	(7.2)	(21.3)	11.5	5.6	(30.3)	<b>(10.3)</b>
		<b>Net revenue</b>	<b>1,116.8</b>	<b>1,287.8</b>	<b>1,401.9</b>	<b>1,363.9</b>	<b>1,335.6</b>	<b>1,562.0</b>
	Income (loss) before income taxes	Wealth management <sup>1</sup>	49.5	49.4	92.3	59.2	33.5	<b>122.7</b>
		Investment management <sup>2</sup>	34.2	28.8	91.0	71.5	43.5	<b>60.2</b>
		Wholesale	(111.4)	92.2	64.3	74.5	29.4	<b>53.9</b>
		<b>Subtotal</b>	<b>(27.7)</b>	<b>170.4</b>	<b>247.6</b>	<b>205.2</b>	<b>106.4</b>	<b>236.8</b>
		Other	(2.8)	99.2	(28.5)	15.8	73.4	<b>47.4</b>
		Unrealized gain (loss) on investments in equity securities held for operating purposes	(7.2)	(21.3)	11.5	5.6	(30.3)	<b>(10.3)</b>
	<b>Income (loss) before income taxes</b>	<b>(37.7)</b>	<b>248.3</b>	<b>230.7</b>	<b>226.6</b>	<b>149.5</b>	<b>273.9</b>	
*1 In April 2024, Retail was renamed Wealth Management in order to align the name of the division with the business model it is pursuing. *2 On April 1, 2021, Asset Management and Merchant Banking were dissolved and Investment Management was newly established. As a result, figures of FY2020/21 have been reclassified in line with the disclosure format for FY2021/22.								
Geographic information*	Income (loss) before income taxes by region	Japan	128.2	235.2	244.1	260.8	161.0	<b>268.5</b>
		Americas	(114.1)	7.4	(77.0)	(41.0)	(51.7)	<b>14.7</b>
		Europe	(56.9)	(14.1)	14.3	(21.8)	9.2	<b>(33.1)</b>
		Asia and Oceania	5.0	19.8	49.2	28.6	31.0	<b>23.8</b>
		<b>Subtotal</b>	<b>(165.9)</b>	<b>13.1</b>	<b>(13.5)</b>	<b>(34.1)</b>	<b>(11.5)</b>	<b>5.4</b>
		Consolidated	(37.7)	248.3	230.7	226.6	149.5	<b>273.9</b>
* Region information is based on US GAAP. Revenues and expenses are allocated based on the country of domicile of the legal entity providing the service. This information is not used for business management purposes.								
ROE	ROE	-	8.2%	5.7%	5.1%	3.1%	<b>5.1%</b>	
B/S	Total assets	40,969.4	43,999.8	42,516.5	43,412.2	47,771.8	<b>55,147.2</b>	
	Total nomura holdings shareholders' equity	2,631.1	2,653.5	2,694.9	2,914.6	3,148.6	<b>3,350.2</b>	
	Gross leverage (times)	15.6	16.6	15.8	14.9	15.2	<b>16.5</b>	
	Net leverage* (times)	9.0	10.6	9.8	9.1	9.4	<b>10.2</b>	
* Total assets minus securities purchased under agreements to resell and securities borrowed, divided by Nomura Holdings shareholders' equity.								

(billions of yen)

		FY2018/19	FY2019/20	FY2020/21	FY2021/22	FY2022/23	FY2023/24
Funding and liquidity	Liquidity portfolio*	4,870.5	5,354.4	5,658.3	7,074.2	7,654.3	<b>8,418.0</b>
	Short-term unsecured debt	2,518.8	3,072.3	2,929.5	2,932.1	3,411.2	<b>3,961.4</b>
	Long-term unsecured debt	6,483.5	6,344.0	6,696.3	7,898.1	8,770.7	<b>10,254.9</b>
* Definition differs from financial disclosures reflecting Liquidity Management's view. Cash and cash deposits portion of liquidity portfolio excludes funds on deposit at exchanges and segregated client funds.							
Per share data	Basic-net income attributable to Nomura Holdings shareholders per share (EPS)	(29.90)	67.76	50.11	46.68	30.86	<b>54.97</b>
	Diluted-net income attributable to Nomura Holdings shareholders per share (EPS)	(29.92)	66.20	48.63	45.23	29.74	<b>52.69</b>
	Nomura Holdings shareholders' equity per share (BPS)	794.69	873.26	879.79	965.80	1,048.24	<b>1,127.72</b>
	Dividends per share (DPS)	6.0	20.0	35.0	22.0	17.0	<b>23.0</b>
	Dividend payout ratio	(20.1)%	29.5%	69.8%	47.1%	55.1%	<b>41.8%</b>
Consolidated capital Adequacy, etc. <sup>1</sup>	Tier1 capital	2,605.9	2,571.5	2,840.5	3,103.0	3,203.7	<b>3,467.8</b>
	Tier2 capital	46.0	30.9	4.7	0.4	0.4	<b>0.5</b>
	Total capital	2,651.9	2,602.4	2,845.2	3,103.4	3,204.1	<b>3,468.3</b>
	RWA	14,251.6	15,674.5	15,951.0	15,829.9	17,323.9	<b>18,975.5</b>
	Tier1 capital ratio	18.3%	16.4%	17.8%	19.6%	18.4%	<b>18.2%</b>
	CET1 capital ratio <sup>2</sup>	17.1%	15.3%	15.8%	17.2%	16.3%	<b>16.2%</b>
	Consolidated capital adequacy ratio	18.6%	16.6%	17.8%	19.6%	18.4%	<b>18.2%</b>
	Consolidated leverage ratio <sup>3</sup>	5.03%	4.83%	5.63%	5.98%	5.63%	<b>5.24%</b>
	HQLA (trillions of yen) <sup>4</sup>	4.3	4.2	5.4	6.0	6.5	<b>6.5</b>
	LCR <sup>4</sup>	198.4%	201.1%	192.4%	241.7%	203.8%	<b>202.7%</b>
*1 Basel III standards. *2 CET1 capital ratio is defined as Tier1 capital minus minority interests divided by risk-weighted assets. *3 Tier1 capital divided by exposure (sum of on-balance sheet exposures and off-balance sheet items). *4 Monthly average of 4Q.							
Number of shares outstanding, Share price, etc.	Number of shares outstanding (thousands)	3,493,563	3,493,563	3,233,563	3,233,563	3,233,563	<b>3,163,563</b>
	Share price (fiscal year-end) (yen)	400.2	457.8	581.4	515.2	509.7	<b>977.6</b>
	Market capitalization (trillions of yen)*	1.4	1.6	1.9	1.7	1.6	<b>3.1</b>
	PBR (times)*	0.50	0.52	0.66	0.53	0.49	<b>0.87</b>
	PER (times)*	-	6.76	11.60	11.04	16.52	<b>17.78</b>
* Figures based on the fiscal year-end share price.							