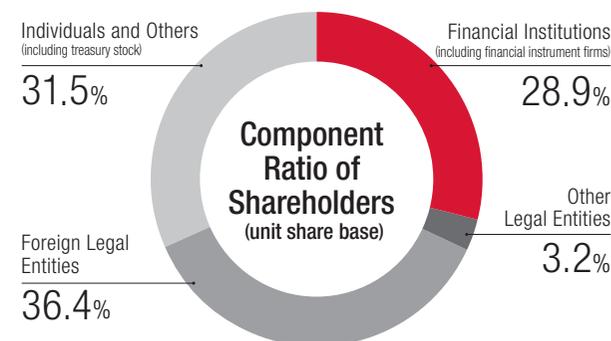


# About Nomura Group

## Corporate Data

Company Name	Nomura Holdings, Inc.	Listing	The common shares of Nomura Holdings, Inc. are listed on the Tokyo, Nagoya, and Singapore stock exchanges. The shares are also listed on the NYSE in the form of American Depositary Shares (ADSs) evidenced by American Depositary Receipts (ADRs). Each ADS represents one share of common stock.
Date of Incorporation	December 25, 1925		
Head Office	1-13-1, Nihonbashi, Chuo-ku, Tokyo 103-8645, Japan	Securities Code	8604 (Tokyo Stock Exchange), NMR (New York Stock Exchange)
Paid-in Capital	¥594,493 million	Transfer Agent and Registrar	Mitsubishi UFJ Trust and Banking Corporation Corporate Agency Department
Group Employees	26,850	Depository for American Depositary Receipts (ADRs)	The Bank of New York Mellon
Common Stock Issued	3,163,562,601 shares	Date of Record for Dividend Payments	September 30, March 31
Number of Shareholders	328,764 (Unit shareholders: 301,241)		

## Component Ratio of Shareholders As of March 31, 2024



## Major Shareholders<sup>\*1</sup> (As of March 31, 2024)

Shareholder's Name <sup>*1</sup>	Number of Shares Owned (thousands) <sup>*2</sup>	Ownership (%) <sup>*2</sup>
The Master Trust Bank of Japan, Ltd. (Trust Account)	490,840	16.5%
Custody Bank of Japan (Trust Account)	167,148	5.6%
State Street Bank West Client - Treaty 505234	60,703	2.0%
The Bank of New York Mellon as Depository Bank for DR Holders	53,059	1.8%
JP Morgan Chase Bank 385781	45,147	1.5%
State Street Bank and Trust Company 505001	37,743	1.3%
SMBC Securities Inc.	37,680	1.3%
SSBTC Clients Omnibus Account	36,060	1.2%
Northern Trust Co. (AVFC) RE Silchester International Investors International Value Equity Trust	33,024	1.1%
Nomura Group Employee Stock Ownership Union Organization	29,984	1.0%

<sup>\*1</sup> The company has 192,432 thousand shares of treasury stock as of March 31, 2024 which is not included in the major shareholders list above.  
<sup>\*2</sup> Figures for Number of Shares Owned are rounded down to the nearest thousand and figures for Ownership are calculated excluding treasury stock.

## Total Shareholder Return (TSR<sup>\*1</sup>)

Holding Period <sup>*2</sup>	Nomura Holdings	TOPIX
1 year	119.4%	90.5%
2 year	159.0%	128.6%
3 year	148.0%	131.2%
4 year	150.8%	138.8%
5 year	273.5%	196.2%

<sup>\*1</sup> Ratio obtained by dividing investment amount (stock price) by return (dividend and capital gains). Calculated based on Cabinet Office Order on Disclosure of Corporate Affairs.  
<sup>\*2</sup> Figures based on the last price of March 31, 2019.

## Credit Ratings As of June 30, 2024

Rating Agency	Nomura Holdings, Inc.		Nomura Securities Co., Ltd.	
	Long-Term Rating	Short-Term Rating	Long-Term Rating	Short-Term Rating
R&I	A (Outlook:Positive)	a-1	A+ (Outlook:Positive)	a-1
JCR	AA- (Outlook:Stable)	-	AA- (Outlook:Stable)	-
Moody's	Baa1 (Outlook:Stable)	-	A3 (Outlook:Stable)	P-2
S&P	BBB+ (Outlook:Stable)	A-2	A- (Outlook:Stable)	A-2
Fitch	A- (Outlook:Stable)	F1	A- (Outlook:Stable)	F1

## Editor's Note

Thank you for reading this year's Nomura Report. In April 2024, we announced the Nomura Group Purpose, "We aspire to create a better world by harnessing the power of financial markets." Throughout this report, we have explained our efforts to provide value to stakeholders based on this Purpose. We hope you sense our passion behind establishing this Purpose, especially through the Purpose story at the beginning of the report and in the CEO message. Additionally, we have clearly introduced the main initiatives and focus themes towards achieving an ROE of 8-10%+ as part of the new management

vision "Reaching for Sustainable Growth" by 2030.

In addition to the Nomura Report, we have created a Sustainability Report for the first time to foster a deeper understanding of our sustainability initiatives. We would be grateful if you could read both reports together. We will continue to strive to provide appropriate information disclosure to enhance your understanding of our initiatives. We appreciate your comments and feedback as we endeavor to enhance our information disclosure.

Thank you and best regards.

## Basic Information in the Report

Period covered April 1, 2023 to March 31, 2024  
(Some content may be outside this time frame)

Reporting cycle Once a year

Previous August 2023

Current August 2024

Entities covered Nomura Holdings, Inc. and its major subsidiaries and affiliates  
<https://www.nomuraholdings.com/company/group/index.html>  
Numerical data are presented alongside information on the scope of companies covered.

Reference guidelines

- GRI Sustainability Reporting Standards (GRI Standards)  
Please access the following URL on our corporate website for our GRI Guidelines Index.  
<https://www.nomuraholdings.com/sustainability/gri/index.html>
- International Integrated Reporting Frameworks recommended by the International Integrated Reporting Council and the World Intellectual Capital Initiative
- Guidance for Collaborative Value Creation of Japan's Ministry of Economy, Trade, and Industry
- Environmental Reporting Guidelines (2018 Version) of Japan's Ministry of the Environment

## Inquiries

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