

**Pillar 3 Regulatory Capital and  
Liquidity Requirements Disclosures  
for the quarterly period ended September 30, 2025**

**Nomura Holdings, Inc.**

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## CHAPTER 1 DISCLOSURE ON CAPITAL ITEMS

(Unit: JPY million, %)

CC1: Composition of regulatory capital				
Basel III template No.	Item	a		b
		September 30, 2025	June 30, 2025	Reference numbers of CC2
<b>Common Equity Tier 1 Capital: Instruments and Reserves(1)</b>				
1a+2-1c-26	Directly issued qualifying common share capital plus related capital surplus and retained earnings	3,077,573	3,071,459	
1a	out of which, capital and capital surplus	1,276,460	1,265,034	1a
2	out of which, retained earnings	1,972,599	1,960,078	2
1c	out of which, investments in own shares (-)	171,487	153,653	1c
26	out of which, expected outflow of funds from businesses (-)	—	—	
	out of which, amounts except for the above items	—	—	
1b	Share warrant related to common share	—	—	
3	Accumulated other comprehensive income and other disclosed reserves	404,405	401,525	3
5	Adjusted amount of minority interests related to Common Equity Tier 1 capital	—	—	
6	Common Equity Tier 1 capital before regulatory adjustments (A)	3,481,978	3,472,984	
<b>Common Equity Tier 1 Capital: Regulatory Adjustments(2)</b>				
8+9	Intangibles other than mortgage-servicing rights (net of related tax liability)	207,958	201,128	
8	out of which, goodwill (net of related tax liability, including those equivalent)	34,520	33,369	
9	out of which, intangibles other than goodwill and mortgage-servicing rights	173,437	167,759	
10	Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of tax liability)	10,701	9,772	
11	Cash flow hedge reserve	—	—	
12	Shortfall of provisions to expected losses	72,228	67,469	
13	Securitization gain on sale	—	—	
14	Own credit valuation	11,082	45,286	
15	Defined-benefit pension fund net assets	8,592	8,533	
16	Investments in own shares (if not already netted off paid-in capital on reported balance sheet)	—	—	
17	Reciprocal cross-holdings in common equity	—	—	
18	Investments in the capital of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold)	111,430	111,307	

(Unit: JPY million, %)

Basel III template No.	Item	a		b	
		September 30, 2025	June 30, 2025	Reference numbers of CC2	
19+20+21	Amount exceeding the 10% threshold on specific items	12,792	—		
19	out of which, significant investments in the capital of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions)	12,792	—		
20	out of which, mortgage-servicing rights	—	—		
21	out of which, deferred tax assets arising from temporary differences (net of related tax liability)	—	—		
22	Amount exceeding the 15% threshold on specific items	—	—		
23	out of which, significant investments in the common stock of financial institutions	—	—		
24	out of which, mortgage-servicing rights	—	—		
25	out of which, deferred tax assets arising from temporary differences (net of related tax liability)	—	—		
27	Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions	—	—		
28	Total regulatory adjustments to Common Equity Tier 1 capital (B)	434,786	443,498		
<b>Common Equity Tier 1 Capital</b>					
29	Common Equity Tier 1 capital ((A) - (B)) (C)	3,047,192	3,029,485		
<b>Additional Tier 1 Capital: Instruments(3)</b>					
31a	30	Additional Tier 1 instruments classified as shareholder's equity	—	—	
31b		Additional Tier 1 instruments classified as share warrant	—	—	
32		Additional Tier 1 instruments classified as debt	526,672	374,000	
		Additional Tier 1 instruments issued by special purpose vehicle, etc.	—	—	
34		Adjusted amount of minority interests related to Additional Tier 1 capital	2,612	2,208	
36		Additional Tier 1 capital before regulatory adjustments (D)	529,284	376,208	

(Unit: JPY million, %)

Basel III template No.	Item	a		b
		September 30, 2025	June 30, 2025	Reference numbers of CC2
<b>Additional Tier 1 Capital: Regulatory Adjustments</b>				
37	Investments in own Additional Tier 1 instruments	—	—	
38	Reciprocal cross-holdings in Additional Tier 1 instruments	—	—	
39	Investments in the Additional Tier 1 instruments of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold)	2,914	7,193	
40	Significant investments in the Additional Tier 1 instruments of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions)	—	—	
42	Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier2 to cover deductions	—	—	
43	Regulatory adjustments to Additional Tier 1 capital (E)	2,914	7,193	
<b>Additional Tier 1 Capital</b>				
44	Additional Tier 1 capital ((D) - (E)) (F)	526,370	369,014	
<b>Tier1 Capital</b>				
45	Tier 1 capital ((C) + (F)) (G)	3,573,563	3,398,500	
<b>Tier 2 Capital: Instruments and Provisions(4)</b>				
46	Tier 2 instruments classified as shareholder's equity	—	—	
	Tier 2 instruments classified as share warrant	—	—	
	Tier 2 instruments classified as debt	181,102	69,930	
	Tier 2 instruments issued by special purpose vehicle, etc.	—	—	
48	Adjusted amount of minority interests related to Tier 2	614	519	
50	Provisions	—	—	
50a	out of which, general provisions included in Tier 2	—	—	
50b	out of which, eligible provisions included in Tier 2	—	—	
51	Tier 2 capital before regulatory adjustments (H)	181,717	70,449	

(Unit: JPY million, %)

Basel III template No.	Item	a		b
		September 30, 2025	June 30, 2025	Reference numbers of CC2
<b>Tier 2 Capital: Regulatory Adjustments(5)</b>				
52	Investments in own Tier 2 instruments	—	—	
53	Reciprocal cross-holdings in Tier 2 instruments and other TLAC liabilities	—	—	
54	Investments in Tier2 instruments and other TLAC liabilities of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold)	46,557	43,895	
54a	Investments in the other TLAC liabilities of financial institutions that are outside the scope of regulatory consolidation and where the group does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions (for G-SIBs only)	—	—	
55	Significant investments in Tier2 instruments and other TLAC liabilities of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions)	—	—	
57	Regulatory adjustments to Tier 2 capital (I)	46,557	43,896	
<b>Tier 2 Capital</b>				
58	Tier 2 capital ((H) - (I)) (J)	135,160	26,552	
<b>Total Capital</b>				
59	Total capital ((G) + (J)) (K)	3,708,723	3,425,053	
<b>Risk-Weighted Assets(6)</b>				
60	Total risk-weighted assets (L)	23,438,636	22,883,702	
<b>Capital Ratios and buffers(7)</b>				
61	Consolidated Common Equity Tier 1 ratio ((C) / (L))	13.00%	13.23%	
62	Consolidated Tier 1 ratio ((G) / (L))	15.24%	14.85%	
63	Consolidated total capital ratio ((K) / (L))	15.82%	14.96%	
64	Total of group CET1 specific buffer requirements (%)	3.22%	3.20%	
65	Of which: capital conservation buffer requirement (%)	2.50%	2.50%	
66	Of which: countercyclical buffer requirement (%)	0.22%	0.20%	
67	Of which: G-SIB and/or D-SIB additional requirements (%)	0.50%	0.50%	
68	Common Equity Tier 1 available after meeting the group's minimum capital requirements (%)	7.82%	6.96%	

(Unit: JPY million, %)

Basel III template No.	Item	a		b
		September 30, 2025	June 30, 2025	Reference numbers of CC2
<b>Amounts below the Thresholds for Deduction(8)</b>				
72	Non-significant investments in the capital instruments of other financial institutions	317,141	314,079	
73	Significant investments in the common stock of financial institutions	305,998	277,480	
74	Mortgage-servicing rights (net of related tax liability)	—	—	
75	Deferred tax assets arising from temporary differences (net of related tax liability)	10,141	6,262	
<b>Applicable Caps on the Inclusion of Provisions in Tier 2(9)</b>				
76	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to standardized approach (prior to application of cap)	—	—	
77	Caps on inclusion of provisions in Tier 2 under standardized approach	48,672	46,720	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as “nil” )	—	—	
79	Caps on inclusion of eligible provisions in Tier 2 under internal ratings-based approach	42,982	40,961	

(Unit: JPY million, %)

Basel III template No.	Item	a
		September 30, 2024
<b>Common Equity Tier 1 Capital: Instruments and Reserves(1)</b>		
1a+2-1c-26	Directly issued qualifying common share capital plus related capital surplus and retained earnings	2,925,754
1a	out of which, capital and capital surplus	1,278,053
2	out of which, retained earnings	1,792,201
1c	out of which, investments in own shares (-)	144,500
26	out of which, expected outflow of funds from businesses (-)	—
	out of which, amounts except for the above items	—
1b	Share warrant related to common share	—
3	Accumulated other comprehensive income and other disclosed reserves	372,729
5	Adjusted amount of minority interests related to Common Equity Tier 1 capital	—
6	Common Equity Tier 1 capital before regulatory adjustments (A)	3,298,483
<b>Common Equity Tier 1 Capital: Regulatory Adjustments(2)</b>		
8+9	Intangibles other than mortgage-servicing rights (net of related tax liability)	177,434
8	out of which, goodwill (net of related tax liability, including those equivalent)	34,433
9	out of which, intangibles other than goodwill and mortgage-servicing rights	143,000
10	Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of tax liability)	7,035
11	Cash flow hedge reserve	—
12	Shortfall of provisions to expected losses	45,946
13	Securitization gain on sale	—
14	Own credit valuation	42,447
15	Defined-benefit pension fund net assets	10,224
16	Investments in own shares (if not already netted off paid-in capital on reported balance sheet)	490
17	Reciprocal cross-holdings in common equity	—
18	Investments in the capital of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold)	—

(Unit: JPY million, %)

Basel III template No.	Item	a	
		September 30, 2024	
19+20+21	Amount exceeding the 10% threshold on specific items	—	
19	out of which, significant investments in the capital of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions)	—	
20	out of which, mortgage-servicing rights	—	
21	out of which, deferred tax assets arising from temporary differences (net of related tax liability)	—	
22	Amount exceeding the 15% threshold on specific items	—	
23	out of which, significant investments in the common stock of financial institutions	—	
24	out of which, mortgage-servicing rights	—	
25	out of which, deferred tax assets arising from temporary differences (net of related tax liability)	—	
27	Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions	—	
28	Total regulatory adjustments to Common Equity Tier 1 capital (B)	283,579	
<b>Common Equity Tier 1 Capital</b>			
29	Common Equity Tier 1 capital ((A) – (B)) (C)	3,014,904	
<b>Additional Tier 1 Capital: Instruments(3)</b>			
31a	30	Additional Tier 1 instruments classified as shareholder's equity	—
31b		Additional Tier 1 instruments classified as share warrant	—
32		Additional Tier 1 instruments classified as debt	373,900
		Additional Tier 1 instruments issued by special purpose vehicle, etc.	—
34-35	Adjusted amount of minority interests related to Additional Tier 1 capital		1,962
33+35	Capital instruments subject to transitional arrangements included in Additional Tier 1 capital		—
33	out of which, instruments issued by Group or special purpose vehicle controlled by Group		—
35	out of which, instruments issued by consolidated subsidiaries of Group (except for the special purpose vehicle mentioned above)		—
36	Additional Tier 1 capital before regulatory adjustments (D)		375,862

(Unit: JPY million, %)

Basel III template No.	Item	a
		September 30, 2024
<b>Additional Tier 1 Capital: Regulatory Adjustments</b>		
37	Investments in own Additional Tier 1 instruments	—
38	Reciprocal cross-holdings in Additional Tier 1 instruments	—
39	Investments in the Additional Tier 1 instruments of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold)	—
40	Significant investments in the Additional Tier 1 instruments of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions)	—
42	Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier2 to cover deductions	—
43	Regulatory adjustments to Additional Tier 1 capital (E)	—
<b>Additional Tier 1 Capital</b>		
44	Additional Tier 1 capital ((D) – (E)) (F)	375,862
<b>Tier1 Capital</b>		
45	Tier 1 capital ((C) + (F)) (G)	3,390,766
<b>Tier 2 Capital: Instruments and Provisions(4)</b>		
46	Tier 2 instruments classified as shareholder's equity	—
	Tier 2 instruments classified as share warrant	—
	Tier 2 instruments classified as debt	—
	Tier 2 instruments issued by special purpose vehicle, etc.	—
48-49	Adjusted amount of minority interests related to Tier 2	461
47+49	Capital instruments subject to transitional arrangements	—
47	out of which, instruments issued by Group or special purpose vehicle controlled by Group	—
49	out of which, instruments issued by consolidated subsidiaries of Group (except for the special purpose vehicle mentioned above)	—
50	Provisions	—
50a	out of which, general provisions included in Tier 2	—
50b	out of which, eligible provisions included in Tier 2	—
51	Tier 2 capital before regulatory adjustments (H)	461

(Unit: JPY million, %)

Basel III template No.	Item	a	
		September 30, 2024	
<b>Tier 2 Capital: Regulatory Adjustments(5)</b>			
52	Investments in own Tier 2 instruments		—
53	Reciprocal cross-holdings in Tier 2 instruments and other TLAC liabilities		—
54	Investments in Tier2 instruments and other TLAC liabilities of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold)		—
54a	Investments in the other TLAC liabilities of financial institutions that are outside the scope of regulatory consolidation and where the group does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions (for G-SIBs only)		—
55	Significant investments in Tier2 instruments and other TLAC liabilities of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions)		—
57	Regulatory adjustments to Tier 2 capital (I)		—
<b>Tier 2 Capital</b>			
58	Tier 2 capital ((H) – (I)) (J)		461
<b>Total Capital</b>			
59	Total capital ((G) + (J)) (K)		3,391,228
<b>Risk-Weighted Assets(6)</b>			
60	Total risk-weighted assets (L)		19,122,497
<b>Capital Ratios and buffers(7)</b>			
61	Consolidated Common Equity Tier 1 ratio ((C) / (L))		15.76%
62	Consolidated Tier 1 ratio ((G) / (L))		17.73%
63	Consolidated total capital ratio ((K) / (L))		17.73%
64	Total of group CET1 specific buffer requirements (%)		3.24%
65	Of which: capital conservation buffer requirement (%)		2.50%
66	Of which: countercyclical buffer requirement (%)		0.24%
67	Of which: G-SIB and/or D-SIB additional requirements (%)		0.50%
68	Common Equity Tier 1 available after meeting the group's minimum capital requirements (%)		9.73%

(Unit: JPY million, %)

Basel III template No.	Item	a
		September 30, 2024
<b>Amounts below the Thresholds for Deduction(8)</b>		
72	Non-significant investments in the capital instruments of other financial institutions	170,592
73	Significant investments in the common stock of financial institutions	269,089
74	Mortgage-servicing rights (net of related tax liability)	—
75	Deferred tax assets arising from temporary differences (net of related tax liability)	9,936
<b>Applicable Caps on the Inclusion of Provisions in Tier 2(9)</b>		
76	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to standardized approach (prior to application of cap)	—
77	Caps on inclusion of provisions in Tier 2 under standardized approach	6,884
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as “nil”)	—
79	Caps on inclusion of eligible provisions in Tier 2 under internal ratings-based approach	45,140
<b>Capital Instruments Subject to Transitional Arrangements(10)</b>		
82	Current cap on Tier 1 instruments subject to transitional arrangements	—
83	Amount excluded from Tier 1 due to cap (excess over cap after redemptions and maturities)	—
84	Current cap on Tier 2 instruments subject to transitional arrangements	—
85	Amount excluded from Tier 2 due to cap (excess over cap after redemptions and maturities)	9,128

## CHAPTER 2 QUALITATIVE DISCLOSURE

### 1. Scope of Consolidation

- (1) Differences between those companies belonging to the corporate group (“Nomura Group”) to which the calculation of consolidated capital adequacy ratio as stipulated in Article 2 of the Consolidated Capital Adequacy Notice on Final Designated Parent Company (the “Capital Adequacy Notice”) published by Financial Services Agency of Japan (“FSA”) is applicable and those companies that are included in the scope of consolidation based on consolidation rule for preparation of consolidated financial statements (the “scope of consolidation for accounting purposes”) and the reason for such differences.

Consolidated insurance subsidiaries are treated as unconsolidated subsidiaries as per Article 3, Paragraph 3 of the Capital Adequacy Notice.

Consolidated VIEs are treated as unconsolidated subsidiaries in calculating our capital adequacy ratio in consideration of the economic substance. Therefore, intra-company transactions with such VIEs are not eliminated and counterparty credit risk arising from those transactions is included in credit RWA (risk-weighted assets) for the purpose of the calculation of our capital adequacy ratio. In addition, any investments by non-VIE Nomura Group entities in the assets under management by such VIEs are captured in RWA for either credit or market risk.

- (2) Number of consolidated subsidiaries, and names and principal businesses of major consolidated subsidiaries of the holding company group

There are 181 companies as of September 30, 2025.

Nomura Securities Co., Ltd (Japan, securities business), Nomura International PLC (United Kingdom, securities business), Nomura Securities International Inc. (U.S.A, securities business), Nomura International (Hong Kong) Limited (Hong Kong, securities business) and Nomura Financial Products & Services, Inc. (Japan, securities business) and others.

- (3) Number of affiliated companies which engaged in financial operations which are subject to the provisions of Articles 9 of the Capital Adequacy Notice, as well as their names, amounts of total assets and net assets shown on the balance sheet, and principal businesses

Not applicable.

- (4) Names, amounts of total assets and net assets shown on the balance sheet, and principal businesses of (i) companies which belong to Nomura Group but are not included in the scope of consolidation for accounting purposes and (ii) companies which do not belong to Nomura Group but are included in the scope of consolidation for accounting purposes.

There are no such companies which fall under (i) above.

As of September 30, 2025, the following companies fall under (ii):

Nomura Reinsurance ICC Limited, (Guernsey, insurance business, total assets of 0.06 billion yen and net assets of 0.05 billion yen);

Nomura Reinsurance 1 IC Limited (Guernsey, insurance business, total assets of 100.2 billion yen and net assets of 3.0 billion yen);

Nomura Reinsurance 5IC Limited (Guernsey, insurance business, total assets of 0.1 billion yen and net assets of 0.1 billion yen);

Nomura Americas Re. Ltd. (Bermuda, insurance business, total assets of 291.0 billion yen and net assets of 8.4 billion yen);

Nomura Americas US Re Ltd. (Bermuda, insurance business, total assets of 6.2 billion yen and net assets of 4.3 billion yen), as well as 1,394 VIEs.

- (5) Outline of restrictions on transfer of funds or capital within Nomura Group.

In making decision on any transfer of funds or capital within Nomura Group, we make sure that the holding company and subsidiaries of Nomura Group will remain compliant with relevant capital adequacy regulations and it would neither compromise the soundness of respective companies’ operation nor cause negative impacts on their ability to fulfill payment obligations as well as their liquidity profile and profitability.

**2. Criteria for classifying exposures under SA into the IRB approach portfolios listed below:**

The IRB approach portfolios	Exposure under SA
Sovereign	Japan government Foreign government The bank for international settlements Local public entities Foreign local public entities and public sector Non-central government public sector entities Credit guarantee corporation Regional economy vitalization corporation of Japan Local public sector for real estate Development banks Japan finance organization for municipalities
Banks	Banks Security dealer Insurance company
Equity	Equity
Purchased receivables	Corporate
Corporate (excluding small and medium sized entities and specialized lending)	Corporate Other real estate
Small and medium sized entities	-
Residential mortgages	-
Qualifying revolving retail	-
Other retail	-
Specialized lending	Corporate Commercial real estate ADC
Commercial real estate and high-volatility commercial real estate	Other real estate

### 3. Consolidated Balance Sheet when the Regulatory Scope of Consolidation Is Applied

<September 30, 2025>

(Unit: JPY million)

CC2: Reconciliation of regulatory capital to balance sheet			
Item	a	b	c
	Balance sheet as in published financial statements	Under regulatory scope of consolidation	Reference of CC1
<b>Assets</b>			
Cash and cash equivalents	5,867,360	5,828,840	
Time deposits	567,027	567,027	
Deposits with stock exchanges and other segregated cash	397,446	397,446	
Loans receivable	6,432,492	6,185,684	
Receivables from customers	443,128	440,239	
Receivables from other than customers	1,116,071	1,096,468	
Allowance for doubtful accounts	(16,312)	(16,312)	
Securities purchased under agreements to resell	13,400,634	13,400,634	
Securities borrowed	4,426,880	4,426,880	
Trading assets	24,692,458	23,410,864	
Private equity investments	182,695	52,004	
Office buildings, land, equipment and facilities	442,279	428,900	
Non-trading debt securities	593,271	587,398	
Investments in equity securities	106,022	106,022	
Investments in and advances to affiliated companies	516,776	516,776	
Other	1,199,464	1,129,227	
<b>Total Assets</b>	<b>60,367,699</b>	<b>58,558,105</b>	
<b>Liabilities</b>			
Short-term borrowings	1,221,742	1,236,490	
Payables to customers	2,054,892	2,054,892	
Payables to other than customers	2,763,954	2,762,424	
Deposits received at banks	3,288,093	3,288,093	
Securities sold under agreements to repurchase	15,626,424	15,395,084	
Securities loaned	2,192,826	2,192,826	
Other secured borrowings	368,724	368,724	
Trading liabilities	13,424,421	13,559,804	
Other liabilities	1,410,254	1,328,951	
Long-term borrowings	14,407,706	13,792,858	
<b>Total Liabilities</b>	<b>56,759,040</b>	<b>55,980,150</b>	
<b>Equity</b>			
Common stock	594,492	594,492	1a
Additional paid-in capital	681,967	681,967	1a
Retained earnings	1,975,903	1,972,599	2
Accumulated other comprehensive income	404,405	404,405	3
Common stock held in treasury	(171,487)	(171,487)	1c
Noncontrolling interests	123,376	123,376	
<b>Total equity</b>	<b>3,608,659</b>	<b>3,605,153</b>	
<b>Total liabilities and equity</b>	<b>60,367,699</b>	<b>59,585,304</b>	

&lt;June 30, 2025&gt;

(Unit: JPY million)

CC2: Reconciliation of regulatory capital to balance sheet			
Item	a	b	c
	Balance sheet as in published financial statements	Under regulatory scope of consolidation	Reference of CC1
<b>Assets</b>			
Cash and cash equivalents	4,983,234	4,952,964	
Time deposits	569,880	569,880	
Deposits with stock exchanges and other segregated cash	494,677	494,677	
Loans receivable	6,146,159	5,939,925	
Receivables from customers	379,901	377,269	
Receivables from other than customers	976,170	958,402	
Allowance for doubtful accounts	(16,702)	(16,702)	
Securities purchased under agreements to resell	12,964,351	12,964,351	
Securities borrowed	4,346,745	4,346,745	
Trading assets	24,233,905	23,019,800	
Private equity investments	153,785	57,906	
Office buildings, land, equipment and facilities	414,970	414,970	
Non-trading debt securities	558,923	553,325	
Investments in equity securities	96,963	96,963	
Investments in and advances to affiliated companies	508,805	508,805	
Other	1,289,314	1,207,096	
<b>Total Assets</b>	<b>58,101,086</b>	<b>56,446,383</b>	
<b>Liabilities</b>			
Short-term borrowings	1,322,133	1,274,603	
Payables to customers	1,545,461	1,545,461	
Payables to other than customers	2,501,203	2,501,177	
Deposits received at banks	3,085,645	3,085,645	
Securities sold under agreements to repurchase	15,378,014	15,161,709	
Securities loaned	1,679,632	1,679,632	
Other secured borrowings	341,409	341,409	
Trading liabilities	13,281,663	13,395,886	
Other liabilities	1,448,148	1,361,257	
Long-term borrowings	13,928,822	13,215,408	
<b>Total Liabilities</b>	<b>54,512,135</b>	<b>53,562,190</b>	
<b>Equity</b>			
Common stock	594,492	594,492	1a
Additional paid-in capital	670,541	670,541	1a
Retained earnings	1,963,108	1,960,078	2
Accumulated other comprehensive income	401,525	401,525	3
Common stock held in treasury	(153,653)	(153,653)	1c
Noncontrolling interests	112,937	112,937	
<b>Total equity</b>	<b>3,588,951</b>	<b>3,585,921</b>	
<b>Total liabilities and equity</b>	<b>58,101,086</b>	<b>57,148,112</b>	

&lt;September 30, 2024&gt;

(Unit: JPY million)

CC2: Reconciliation of regulatory capital to balance sheet			
Item	a	b	c
	Balance sheet as in published financial statements	Under regulatory scope of consolidation	Reference of CC1
<b>Assets</b>			
Cash and cash equivalents	4,827,143	4,787,418	
Time deposits	564,398	564,398	
Deposits with stock exchanges and other segregated cash	398,735	398,735	
Loans receivable	5,354,101	5,308,421	
Receivables from customers	410,509	407,748	
Receivables from other than customers	1,069,071	1,123,838	
Allowance for doubtful accounts	(16,623)	(16,623)	
Securities purchased under agreements to resell	15,256,239	15,256,239	
Securities borrowed	4,943,857	4,943,857	
Trading assets	22,000,384	20,694,899	
Private equity investments	134,646	67,873	
Office buildings, land, equipment and facilities	444,334	412,136	
Non-trading debt securities	331,716	261,740	
Investments in equity securities	95,745	95,745	
Investments in and advances to affiliated companies	479,405	479,405	
Other	1,164,963	1,153,747	
<b>Total Assets</b>	<b>57,458,630</b>	<b>55,939,583</b>	
<b>Liabilities</b>			
Short-term borrowings	897,073	765,450	
Payables to customers	1,289,570	1,289,549	
Payables to other than customers	3,042,015	3,041,941	
Deposits received at banks	2,847,132	2,847,132	
Securities sold under agreements to repurchase	17,929,482	17,809,803	
Securities loaned	1,903,123	1,903,123	
Other secured borrowings	406,326	406,326	
Trading liabilities	11,383,275	11,484,794	
Other liabilities	1,315,744	1,210,744	
Long-term borrowings	13,048,497	12,268,568	
<b>Total Liabilities</b>	<b>54,062,243</b>	<b>53,027,438</b>	
<b>Equity</b>			
Common stock	594,492	594,492	1a
Additional paid-in capital	683,560	683,560	1a
Retained earnings	1,794,479	1,792,201	2
Accumulated other comprehensive income	372,729	372,729	3
Common stock held in treasury	(144,500)	(144,500)	1c
Noncontrolling interests	95,625	95,625	
<b>Total equity</b>	<b>3,396,386</b>	<b>3,394,109</b>	
<b>Total liabilities and equity</b>	<b>57,458,630</b>	<b>56,421,547</b>	

Note: The amount shown in (a) may differ from the amount shown in FORM 20-F, FORM 6-K and other accounting disclosures of the Consolidated Balance Sheets, due to the difference in rounding.

## CHAPTER 3 QUANTITATIVE DISCLOSURE

### **1. Capital Ratios of Financial Institutions that Nomura Group Owns More Than 10% of their Issued Capital and Are Subsidiaries of Nomura Group**

There are no such financial institutions which are not in compliance with applicable regulatory capital adequacy requirements.

## 2. Credit Risk

Exposures underlying several assets which risk weights are not directly identified under SA and Fund exposures under IRB

(Unit: JPY million)

	Exposure amount September 30, 2025
Equity investments in funds - look-through approach	76,835
Equity investments in funds - mandate-based approach	-
Equity investments in funds - simple risk-weight method 250%	-
Equity investments in funds - simple risk-weight method 400%	87,095
Equity investments in funds - fall-back approach 1250%	26,070

(Unit: JPY million)

	Exposure amount September 30, 2024
Equity investments in funds - look-through approach	6,193
Equity investments in funds - mandate-based approach	-
Equity investments in funds - simple risk-weight method 250%	-
Equity investments in funds - simple risk-weight method 400%	57,601
Equity investments in funds - fall-back approach 1250%	13,266

### **3. Quantitative Disclosure based on Annex No. 2 and No. 7 of Pillar 3 Notice**

Following tables show the quantitative disclosure based on Annex No.2 and No.7 of “Notice 132 (27 December 2010) of FSA of the Establishment of Matters to be Included in a Document stating the Capital adequacy by a Final Designated Parent Company in Cases Specified by the FSA Commissioner” (the “Pillar 3 Notice”).

## (1) Key Metrics

(Unit: JPY million, %)

KM1: KEY METRICS						
Common disclosure template		a	b	c	d	e
		September 30, 2025	June 30, 2025	March 31, 2025	December 31, 2024	September 30, 2024
Available capital						
1	Common Equity Tier 1 (CET1)	3,047,192	3,029,485	3,122,452	3,256,898	3,014,904
2	Tier 1	3,573,563	3,398,500	3,499,515	3,633,087	3,390,766
3	Total capital	3,708,723	3,425,053	3,500,071	3,633,602	3,391,228
RWA						
4	RWA	23,438,636	22,883,702	21,496,568	19,877,061	19,122,497
4a	RWA (pre-floor)	23,438,636	22,883,702	21,496,568		
	RWA (post final floor)	25,338,581	23,153,729	21,858,043		
Risk-based capital ratios as a percentage of RWA						
5	Common Equity Tier 1 ratio (%)	13.00%	13.23%	14.52%	16.38%	15.76%
5a	CET 1 ratio (%) (pre-floor ratio)	13.00%	13.23%	14.52%		
	CET 1 ratio (%) (post final floor ratio)	12.02%	13.08%	14.28%		
6	Tier 1 ratio (%)	15.24%	14.85%	16.27%	18.27%	17.73%
6a	Tier 1 ratio (%) (pre-floor ratio)	15.24%	14.85%	16.27%		
	Tier 1 ratio (%) (post final floor ratio)	14.10%	14.67%	16.01%		
7	Total capital ratio (%)	15.82%	14.96%	16.28%	18.28%	17.73%
7a	Total capital ratio (%) (pre-floor ratio)	15.82%	14.96%	16.28%		
	Total capital ratio (%) (post final floor ratio)	14.63%	14.79%	16.01%		
Additional CET1 buffer requirements as a percentage of RWA						
8	Capital conservation buffer requirement (%)	2.50%	2.50%	2.50%	2.50%	2.50%
9	Countercyclical buffer requirement (%)	0.22%	0.20%	0.21%	0.22%	0.24%
10	G-SIB and/or D-SIB additional requirements (%)	0.50%	0.50%	0.50%	0.50%	0.50%
11	Total of bank CET1 specific buffer requirements (%)	3.22%	3.20%	3.21%	3.22%	3.24%
12	CET1 available after meeting the bank's minimum capital requirements (%)	7.82%	6.96%	8.28%	10.28%	9.73%
Basel III leverage ratio						
13	Total Basel III leverage ratio exposure measure	72,267,508	70,308,026	67,752,156	72,160,530	68,355,351
14	Basel III leverage ratio (%) (row 2 / row 13)	4.94%	4.83%	5.16%	5.03%	4.96%

(Unit: JPY million, %)

KM1: KEY METRICS						
Common disclosure template		a	b	c	d	e
		Fiscal year ended March 2026, 2nd Quarter	Fiscal year ended March 2026, 1st Quarter	Fiscal year ended March 2025, 4th Quarter	Fiscal year ended March 2025, 3rd Quarter	Fiscal year ended March 2025, 2nd Quarter
Liquidity Coverage Ratio						
15	Total HQLA	7,710,114	7,920,489	7,181,224	7,242,481	7,143,440
16	Total net cash outflow	3,575,070	3,575,749	3,089,235	3,484,781	3,204,221
17	LCR ratio (%)	216.5%	222.7%	234.1%	213.8%	224.3%
Net Stable Funding Ratio						
18	Available stable funding	22,417,276	20,671,432	20,750,494	21,576,064	19,915,220
19	Required stable funding	19,523,942	19,209,709	18,655,359	19,173,306	17,532,102
20	NSFR ratio (%)	114.8%	107.6%	111.2%	112.5%	113.5%

(Unit: JPY million, %)

KM2: Key metrics - TLAC requirements (at resolution group level)						
Basel III template No.		a	b	c	d	e
		September 30, 2025	June 30, 2025	March 31, 2025	December 31, 2024	September 30, 2024
1	Total loss-absorbing capacity (TLAC) available	6,996,049	6,726,139	6,734,066	7,036,356	6,525,444
2	Total RWA at the level of the resolution group	23,438,636	22,883,702	21,496,568	19,877,061	19,122,497
3	TLAC before deduction of CET1 specific buffer requirement (as a percentage of RWA)	29.84%	29.39%	28.11%	32.17%	30.88%
3a	TLAC as a percentage of RWA	26.62%	26.19%	33.06%	32.81%	33.84%
4	Leverage ratio exposure measure at the level of the resolution group	72,267,508	70,308,026	67,752,156	72,160,530	68,355,351
5	TLAC as a percentage of leverage ratio exposure measure	9.68%	9.56%	9.93%	9.75%	9.54%
6a	Does the subordination exemption in the antepenultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6b	Does the subordination exemption in the penultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6c	If the capped subordination exemption applies, the amount of funding issued that ranks pari passu with Excluded Liabilities and that is recognised as external TLAC, divided by funding issued that ranks pari passu with Excluded Liabilities and that would be recognised as external TLAC if no cap was applied (%)					

## (2) Over view of Risk Weighted Asset

(Unit: JPY million)

OV1: OVERVIEW OF RWA					
Common disclosure template		a	b	c	d
		RWA		Minimum capital requirements	
		September 30, 2025	June 30, 2025	September 30, 2025	June 30, 2025
1	Credit risk (excluding counterparty credit risk) (CCR)	6,744,098	6,471,930	539,527	517,754
2	Of which standardized approach (SA)	2,856,917	2,802,609	228,553	224,208
3	Of which IRB approach	3,037,423	2,806,449	242,993	224,515
4	Of which slotting criteria	533,196	534,131	42,655	42,730
5	Of which AIRB approach	—	—	—	—
	Of which significant investments in commercial entities	—	—	—	—
	Of which lease exposures with residual value	9,966	—	797	—
	Other	306,594	328,739	24,527	26,299
6	Counterparty credit risk	2,933,262	2,943,356	234,661	235,468
7	Of which standardized approach for counterparty credit risk (SACCR)	582,392	651,333	46,591	52,106
8	Of which internal model method (IMM)	1,367,218	1,291,620	109,377	103,329
	Of which central counterparties (CCP)	320,052	396,762	25,604	31,741
9	Other	663,600	603,639	53,088	48,291
10	Credit valuation adjustment (CVA)	1,588,799	1,595,259	127,103	127,620
	Of which the standardized approach (SA-CVA)	499,522	526,056	39,961	42,084
	Of which the full basic approach (full BA-CVA)	1,089,277	1,069,202	87,142	85,536
	Of which the reduced basic approach (reduced BA-CVA)	—	—	—	—
11	Equity positions under the simple risk weight approach and the internal model method during the five-year linear phase-in period	—	—	—	—
12	Equity investments in funds - look-through approach	198,004	111,110	15,840	8,888
13	Equity investments in funds - mandate-based approach	—	—	—	—
	Equity investments in funds - simple risk-weight method 250%	—	—	—	—
	Equity investments in funds - simple risk-weight method 400%	347,903	470,923	27,832	37,673
14	Equity investments in funds - fall-back approach 1250%	325,881	247,192	26,070	19,775
15	Unsettled trade	37,986	7,219	3,038	577

(Unit: JPY million)

OV1: OVERVIEW OF RWA					
Common disclosure template		a	b	c	d
		RWA		Minimum capital requirements	
		September 30, 2025	June 30, 2025	September 30, 2025	June 30, 2025
16	Securitization exposures in banking book	200	200	16	16
17	Of which securitisation internal ratings-based approach (SEC-IRBA)	—	—	—	—
18	Of which securitisation external ratings-based approach (SEC-ERBA), including internal assessment approach (IAA)	200	200	16	16
19	Of which securitisation standardised approach (SEC-SA)	—	—	—	—
	Of which subject to 1250% risk weight	—	—	—	—
20	Market risk	6,727,091	6,622,987	538,167	529,838
21	Of which standardized approach (SA)	5,222,174	5,159,002	417,773	412,720
22	Of which internal model approaches (IMM)	1,055,363	1,143,069	84,429	91,445
	Of which simplified standardized approach	449,553	320,916	35,964	25,673
23	Capital charge for switch between trading book and banking book	—	—	—	—
24	Operational risk	3,745,058	3,704,162	299,604	296,333
25	Amounts below the thresholds for deduction (subject to 250% risk weight)	790,350	709,358	63,228	56,748
26	Floor adjustment	—	—	—	—
27	Total	23,438,636	22,883,702	1,875,090	1,830,696

(Unit: JPY million)

OV1: OVERVIEW OF RWA					
Common disclosure template		a	b	c	d
		RWA		Minimum capital requirements	
		September 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024
1	Credit risk (excluding counterparty credit risk) (CCR)	6,744,098		539,527	
2	Of which standardized approach (SA)	2,856,917		228,553	
3	Of which IRB approach	3,037,423		242,993	
4	Of which slotting criteria	533,196		42,655	
5	Of which AIRB approach	—		—	
	Of which significant investments in commercial entities	—		—	
	Of which lease exposures with residual value	9,966		797	
	Other	306,594		24,527	
6	Counterparty credit risk	2,933,262		234,661	
7	Of which standardized approach for counterparty credit risk (SACCR)	582,392		46,591	
8	Of which internal model method (IMM)	1,367,218		109,377	
	Of which central counterparties (CCP)	320,052		25,604	
9	Other	663,600		53,088	
10	Credit valuation adjustment (CVA)	1,588,799		127,103	
	Of which the standardized approach (SA-CVA)	499,522		39,961	
	Of which the full basic approach (full BA-CVA)	1,089,277		87,142	
	Of which the reduced basic approach (reduced BA-CVA)	—		—	
11	Equity positions under the simple risk weight approach and the internal model method during the five-year linear phase-in period	—		—	
12	Equity investments in funds - look-through approach	198,004		15,840	
13	Equity investments in funds - mandate-based approach	—		—	
	Equity investments in funds - simple risk-weight method 250%	—		—	
	Equity investments in funds - simple risk-weight method 400%	347,903		27,832	
14	Equity investments in funds - fall-back approach 1250%	325,881		26,070	
15	Unsettled trade	37,986		3,038	

(Unit: JPY million)

OV1: OVERVIEW OF RWA					
Common disclosure template		a	b	c	d
		RWA		Minimum capital requirements	
		September 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024
16	Securitization exposures in banking book	200		16	
17	Of which securitisation internal ratings-based approach (SEC-IRBA)	—		—	
18	Of which securitisation external ratings-based approach (SEC-ERBA), including internal assessment approach (IAA)	200		16	
19	Of which securitisation standardised approach (SEC-SA)	—		—	
	Of which subject to 1250% risk weight	—		—	
20	Market risk	6,727,091		538,167	
21	Of which standardized approach (SA)	5,222,174		417,773	
22	Of which internal model approaches (IMM)	1,055,363		84,429	
	Of which simplified standardized approach	449,553		35,964	
23	Capital charge for switch between trading book and banking book	—		—	
24	Operational risk	3,745,058		299,604	
25	Amounts below the thresholds for deduction (subject to 250% risk weight)	790,350		63,228	
26	Floor adjustment	—		—	
27	Total	23,438,636		1,875,090	

(Unit: JPY million)

OV1: OVERVIEW OF RWA					
Common disclosure template		a	b	c	d
		RWA		Minimum capital requirements	
		September 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024
1	Credit risk (excluding counterparty credit risk) (CCR)		2,353,459		195,523
2	Of which standardized approach (SA)		510,606		40,848
3	Of which IRB approach		1,509,649		128,018
	Of which significant investments in commercial entities				—
	Of which lease exposures with residual value				—
	Other		333,203		26,656
4	Counterparty credit risk		3,816,141		315,704
5	Of which standardized approach for counterparty credit risk (SACCR)		636,620		53,923
6	Of which internal model method (IMM)		1,172,940		99,465
	Of which credit value adjustment (CVA)		1,155,272		92,421
	Of which exposures to CCP		477,821		38,225
	Other		373,486		31,667
7	Equity positions in banking book under market-based approach		2,014,645		170,841
8	Equity investments in funds - look-through approach		25,540		2,165
9	Equity investments in funds - mandate-based approach		—		—
	Equity investments in funds - simple risk-weight method 250%		—		—
	Equity investments in funds - simple risk-weight method 400%		230,405		19,538
10	Equity investments in funds - fall-back approach 1250%		165,827		13,266
11	Unsettled trade		4,713		392
12	Securitization exposures in banking book		—		—
13	Of which securitisation internal ratings-based approach (SEC-IRBA)		—		—
14	Of which securitisation external ratings-based approach (SEC-ERBA), including internal assessment approach (IAA)		—		—
15	Of which securitisation standardised approach (SEC-SA)		—		—
	Of which subject to 1250% risk weight		—		—

(Unit: JPY million)

OV1: OVERVIEW OF RWA					
Common disclosure template		a	b	c	d
		RWA		Minimum capital requirements	
		September 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024
16	Market risk		6,413,963		513,117
17	Of which standardized approach (SA)		1,291,044		103,283
18	Of which internal model approaches (IMM)		5,122,918		409,833
19	Operational risk		3,001,208		240,096
20	Of which Basic Indicator Approach		—		—
21	Of which standardized approach		3,001,208		240,096
22	Of which advanced measurement approach		—		—
23	Amounts below the thresholds for deduction (subject to 250% risk weight)		697,564		59,153
	Amounts included in RWA according to transitional arrangements		—		—
24	Floor adjustment		—		—
25	Total (after applying 1.06 scaling factor )		19,122,497		1,529,799

(3) Credit Risk (Excluding Counterparty Credit Risk, Securitization in Credit Risk and Exposures Calculated under “Funds” Rules)

<September 30, 2025>

(Unit: JPY million)

CRI: CREDIT QUALITY OF ASSETS					
Item		a	b	c	d
		Gross carrying values of		Allowances/ impairments	Net values (a+b-c)
		Defaulted exposures	Non-defaulted exposures		
	On balance sheet assets				
1	Loans	—	2,123,381	—	2,123,381
2	Securities	—	—	—	—
3	Of which are debt securities	—	—	—	—
4	Total of on balance sheet assets (1+2+3)	—	2,123,381	—	2,123,381
	Off balance sheet assets				
5	Guarantees	401	57,892	—	58,293
6	Commitments	—	3,665,254	—	3,665,254
7	Total of off balance sheet assets (5+6)	401	3,723,147	—	3,723,548
	Total				
8	Total (4+7)	401	5,846,528	—	5,846,929

<September 30, 2024>

(Unit: JPY million)

CRI: CREDIT QUALITY OF ASSETS					
Item		a	b	c	d
		Gross carrying values of		Allowances/ impairments	Net values (a+b-c)
		Defaulted exposures	Non-defaulted exposures		
	On balance sheet assets				
1	Loans	—	1,537,205	—	1,537,205
2	Securities	—	—	—	—
3	Of which are debt securities	—	—	—	—
4	Total of on balance sheet assets (1+2+3)	—	1,537,205	—	1,537,205
	Off balance sheet assets				
5	Guarantees	16	43,638	—	43,654
6	Commitments	—	293,131	—	293,131
7	Total of off balance sheet assets (5+6)	16	336,770	—	336,786
	Total				
8	Total (4+7)	16	1,873,975	—	1,873,991

Note: Default refers not only to non-payment of financial obligations, markedly disadvantageous modification to a contractual term, bankruptcy or the equivalent, but also to a situation under which the creditworthiness of the obligor is weak such that uncertainty as to the fulfillment of payment is high, and includes the sale of assets that are subject to credit risk measurement (excluding Equity Exposure), at a material loss (a loss of over 30% of the original principal).

&lt;September 30, 2025&gt;

(Unit: JPY million)

CR2: Changes in stock of defaulted loans and debt securities		
Item		Amount
1	Defaulted loans and debt securities at previous year end	—
2	Loan and debt securities movement in each factor	Defaulted amount
3		Returned to non-defaulted status
4		Amounts written off
5		Other changes
6	Defaulted loans and debt securities at end of the reporting period (1+2-3-4+5)	—

&lt;September 30, 2024&gt;

(Unit: JPY million)

CR2: Changes in stock of defaulted loans and debt securities		
Item		Amount
1	Defaulted loans and debt securities at previous year end	—
2	Loan and debt securities movement in each factor	Defaulted amount
3		Returned to non-defaulted status
4		Amounts written off
5		Other changes
6	Defaulted loans and debt securities at end of the reporting period (1+2-3-4+5)	—

&lt; September 30, 2025&gt;

(Unit: JPY million)

CR3: CREDIT RISK MITIGATION TECHNIQUES - OVERVIEW						
Item		a	b	c	d	e
		Exposures unsecured	Exposures secured	Exposures secured by collateral	Exposures secured by financial guarantees	Exposures secured by credit derivatives
1	Loans	1,321,454	801,927	800,389	1,537	—
2	Debt securities	—	—	—	—	—
3	Other on balance sheet assets (debt instruments)	—	—	—	—	—
4	Total (1+2+3)	1,321,454	801,927	800,389	1,537	—
5	Of which defaulted	—	—	—	—	—

&lt; September 30, 2024&gt;

(Unit: JPY million)

CR3: CREDIT RISK MITIGATION TECHNIQUES - OVERVIEW						
Item		a	b	c	d	e
		Exposures unsecured	Exposures secured	Exposures secured by collateral	Exposures secured by financial guarantees	Exposures secured by credit derivatives
1	Loans	889,255	647,949	647,949	—	—
2	Debt securities	—	—	—	—	—
3	Other on balance sheet assets (debt instruments)	—	—	—	—	—
4	Total (1+2+3)	889,255	647,949	647,949	—	—
5	Of which defaulted	—	—	—	—	—

&lt;September 30, 2025&gt;

(Unit: JPY million, %)

CR4: STANDARDIZED APPROACH - CREDIT RISK EXPOSURE AND CREDIT RISK MITIGATION (CRM) EFFECTS							
Item	Asset Classes	a	b	c	d	e	f
		Exposures before CCF and CRM		Exposures post-CCF and CRM		Credit RWA	Weighted average RW (RWA density)
		On-balance sheet amount	Off-balance sheet amount	On-balance sheet amount	Off-balance sheet amount		
1a	Japan government	2,687	0	2,687	0	201	7.48%
1b	Foreign government	35,461	0	35,461	0	297	0.83%
1c	The bank for international settlements	7	0	7	0	0	0
2a	Local public entities	267	0	267	0	3	1.44%
2b	Foreign local public entities and public sector	6,396	0	6,396	0	1,290	20.17%
2c	Japan finance organization for municipalities	—	—	—	—	—	—
2d	Non-central government public sector entities	31	0	31	0	11	36.24%
2e	Local public sector of real estate	—	—	—	—	—	—
3	Development banks	116	0	116	0	0	0
4	Banks, securities dealer and insurance company	157,813	0	157,811	0	66,562	42.17%
	Of which: Securities dealer and insurance company	21,312	0	21,312	0	18,263	85.69%
5	Covered bonds	—	—	—	—	—	—
6	Corporate including specialized lending	572,264	74	572,194	29	542,652	94.83%
	Of which: Specialized lending	—	—	—	—	—	—
7a	Subordinated debt and equity	—	—	—	—	—	—
7b	Equity	632,907	266,913	632,907	266,913	2,005,260	222.85%
8	Small and medium sized entities and retail	259,523	125,577	138,393	6,040	120,726	83.58%
	Of which: transactors	—	—	—	—	—	—
9	Real estate	200,507	8,479	200,507	8,479	104,492	49.99%
	Of which: RRE	98,327	265	98,327	265	31,050	31.49%
	Of which: IPRRE	102,180	8,214	102,180	8,214	73,441	66.52%
	Of which: general CRE	—	—	—	—	—	—
	Of which: other real estate	—	—	—	—	—	—
	Of which: ADR	—	—	—	—	—	—
10a	Past due	8,261	282	8,261	282	12,816	150.00%
10b	Past due for RRE	2,482	118	2,482	118	2,601	100.00%
11a	Cash	—	—	—	—	—	—
11b	Uncollected bills	—	—	—	—	—	—
	Guaranteed by credit guarantee corporation	—	—	—	—	—	—
	Guaranteed by Regional economy vitalization corporation of Japan	—	—	—	—	—	—
12	Total	1,878,729	401,446	1,757,528	281,864	2,856,917	140.08%

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(Unit: JPY million, %)

CR4: STANDARDIZED APPROACH - CREDIT RISK EXPOSURE AND CREDIT RISK MITIGATION (CRM) EFFECTS							
Item	Asset Classes	a	b	c	d	e	f
		Exposures before CCF and CRM		Exposures post-CCF and CRM		Credit RWA	Weighted average RW (RWA density)
		On-balance sheet amount	Off-balance sheet amount	On-balance sheet amount	Off-balance sheet amount		
1	Cash	—	—	—	—	—	—
2	Japan government	1,240	—	1,240	—	0	0.00%
3	Foreign government	43,728	—	43,728	—	1,734	3.96%
4	The bank for internal settlements	—	—	—	—	—	—
5	Local public entities	—	—	—	—	—	—
6	Foreign local public entities and public sector	8,562	—	8,562	—	1,712	20.00%
7	Development banks	—	—	—	—	—	—
8	Japan finance organization for municipalities	—	—	—	—	—	—
9	Non-central government public sector entities	—	—	—	—	—	—
10	Local public sector of real estate	—	—	—	—	—	—
11	Banks and securities dealer	148,466	—	148,466	—	33,490	22.55%
12	Corporate	1,164,259	—	516,445	—	471,776	91.35%
13	Small and medium sized entities and retail	—	—	—	—	—	—
14	Mortgage loan	—	—	—	—	—	—
15	Commercial real estate	—	—	—	—	—	—
16	Over 3 months past due (excluding mortgage loan)	1,261	—	1,261	—	1,892	149.99%
17	Over 3 months past due related to mortgage loan	—	—	—	—	—	—
18	Uncollected bills	—	—	—	—	—	—
19	Guaranteed by credit guarantee corporation	—	—	—	—	—	—
20	Guaranteed by Regional economy vitalization corporation of Japan	—	—	—	—	—	—
21	Equity (excluding significant investment in commercial entities)	—	—	—	—	—	—
22	Total	1,367,520	—	719,706	—	510,606	70.94%

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(Unit: JPY million)

CR5a: STANDARDIZED APPROACH - CREDIT RISK EXPOSURES BY ASSET CLASSES AND RISK WEIGHTS											
Item	Asset class	Credit exposures amount (post CCF and post-CRM)							Other	Total	
		0%	20%	50%	100%	150%	Other				
1a	Japan government	1,681	1,006	—	—	—	—	—	—	2,687	
1b	Foreign government	34,852	86	484	36	0	—	—	—	35,461	
1c	The bank for international settlements	7	—	—	—	—	—	—	—	7	
		0%	10%	20%	50%	100%	150%	Other	Total		
2a	Local public entities	247	—	19	—	—	—	—	—	267	
2b	Foreign local public entities and public sector	—	—	6,382	0	13	—	—	—	6,396	
2c	Japan finance organization for municipalities	—	—	—	—	—	—	—	—	—	
2d	Non-central government public sector entities	—	10	—	20	—	—	—	—	31	
2e	Local public sector of real estate	—	—	—	—	—	—	—	—	—	
		0%	20%	30%	50%	100%	150%	Other	Total		
3	Development banks	116	—	—	—	—	—	—	—	116	
		20%	30%	40%	50%	75%	100%	150%	Other	Total	
4	Banks, securities dealer and insurance company	5,409	106,832	3,499	23,690	7,696	3,222	7,460	—	157,811	
	Of which: Securities dealer and insurance company	223	4,042	2,016	1,808	6,022	41	7,158	—	21,312	
		10%	15%	20%	25%	35%	50%	100%	Other	Total	
5	Covered bonds	—	—	—	—	—	—	—	—	—	
		20%	50%	75%	80%	85%	100%	130%	150%	Other	Total
6	Corporate including specialized lending	35,661	1,598	1,855	—	—	532,668	—	440	—	572,224
	Of which: Specialized lending	—	—	—	—	—	—	—	—	—	—
		100%	150%	250%	400%	Other	Total				
7a	Subordinated debt and equity	—	—	—	—	—	—	—	—	—	
7b	Equity	—	—	883,671	16,149	—	—	—	—	899,820	
		45%	75%	100%	Other	Total					
8	Small and medium sized entities and retail	—	—	94,829	49,604	—	—	—	—	144,433	
		20%	25%	30%	40%	50%	70%	75%	Other	Total	
9a	Real estate of which: RRE	12,792	8,548	60,056	12,080	914	1,123	2,973	102	98,592	
	Of which: mortgage is second priority and meets eligibility criteria	8,735	102	—	—	—	—	—	—	8,838	
		30%	35%	45%	60%	75%	105%	150%	Other	Total	
9b	Real estate of which: IPRRE	2,480	6,997	71,598	277	2,918	7,800	18,322	—	110,395	
	Of which: mortgage is second priority and meets eligibility criteria	—	—	—	—	—	—	—	—	—	
		30%	43.75%	56.25%	75%	93.75%	Other	Total			
		70%	90%	110%	150%	Other	Total				
9c	Real estate of which: general CRE	—	—	—	—	—	—	—	—	—	
	Of which: mortgage is second priority and meets eligibility criteria	—	—	—	—	—	—	—	—	—	
		70%	112.5%	Other	Total						
		60%	Other	Total							
9d	Real estate of which: other real estate	—	—	—	—	—	—	—	—	—	
	Of which: mortgage is second priority and meets eligibility criteria	—	—	—	—	—	—	—	—	—	
		60%	Other	Total							
		100%	150%	Other	Total						
9e	Real estate of which: ADC	—	—	—	—	—	—	—	—	—	

		50%	100%	150%	Other	Total
10 a	Past due excluding RRE	—	—	8,544	—	8,544
10 b	Past due for RRE	—	2,601	—	—	2,601
		0%	10%	20%	Other	Total
11 a	Cash	—	—	—	—	—
11 b	Uncollected bills	—	—	—	—	—
	Guaranteed by credit guarantee corporation	—	—	—	—	—
	Guaranteed by Regional economy vitalization corporation of Japan	—	—	—	—	—

(Unit: JPY million)

&lt; September 30, 2025 &gt;

CR5b: STANDARDIZED APPROACH - CREDIT RISK EXPOSURES AND CCF BY RISK WEIGHTS					
Item	Risk weight	a	b	c	d
		On-balance sheet exposure	Off-balance sheet exposure	Weighted average CCF	Credit RWA (post CCF and post-CRM)
1	smaller than 40%	282,312	982	99.99%	283,292
2	40%-70%	107,791	7,497	100.00%	115,288
3	75%	191,295	110,073	10.00%	110,273
	80%	0	0	10.00%	0
4	85%	-	-	-	-
5	90%-100%	622,136	15,696	10.82%	588,147
6	105%-130%	7,800	0	-	7,800
7	150%	34,486	282	99.99%	34,769
8	250%	616,758	266,913	100.00%	883,671
9	400%	16,149	0	-	16,149
10	1250%	-	-	-	-
11	Total	1,878,729	401,446	71.83%	2,039,392

&lt;September 30, 2024&gt;

(Unit: JPY million)

CR5: STANDARDIZED APPROACH - EXPOSURES BY ASSET CLASSES AND RISK WEIGHTS												
Item	Asset Classes	a	b	c	d	e	f	g	h	i	j	k
		Credit exposures amount (post CCF and post-CRM)										
	Risk Weight	0%	10%	20%	35%	50%	75%	100%	150%	250%	1250%	Total
1	Cash	—	—	—	—	—	—	—	—	—	—	—
2	Japan government	1,240	—	—	—	—	—	—	—	—	—	1,240
3	Foreign government	40,147	—	186	—	3,394	—	—	—	—	—	43,728
4	The bank for internal settlements	—	—	—	—	—	—	—	—	—	—	—
5	Local public entities	—	—	—	—	—	—	—	—	—	—	—
6	Foreign local public entities and public sector	—	—	8,562	—	0	—	—	—	—	—	8,562
7	Development banks	—	—	—	—	—	—	—	—	—	—	—
8	Japan finance organization for municipalities	—	—	—	—	—	—	—	—	—	—	—
9	Non-central government public sector entities	—	—	—	—	—	—	—	—	—	—	—
10	Local public sector of real estate	—	—	—	—	—	—	—	—	—	—	—
11	Banks and securities dealer	—	—	139,602	—	6,589	—	2,275	—	—	—	148,466
12	Corporate	—	—	55,340	—	792	—	460,311	—	—	—	516,445
13	Small and medium sized entities and retail	—	—	—	—	—	—	—	—	—	—	—
14	Mortgage loan	—	—	—	—	—	—	—	—	—	—	—
15	Commercial real estate	—	—	—	—	—	—	—	—	—	—	—
16	Over 3 months past due (excluding mortgage loan)	—	—	—	—	—	—	—	1,261	—	—	1,261
17	Over 3 months past due related to mortgage loan	—	—	—	—	—	—	—	—	—	—	—
18	Uncollected bills	—	—	—	—	—	—	—	—	—	—	—
19	Guaranteed by credit guarantee corporation	—	—	—	—	—	—	—	—	—	—	—
20	Guaranteed by Regional economy vitalization corporation of Japan	—	—	—	—	—	—	—	—	—	—	—
21	Equity (excluding significant investment in commercial entities)	—	—	—	—	—	—	—	—	—	—	—
22	Total	41,387	—	203,692	—	10,777	—	462,586	1,261	—	—	719,706

<September 30, 2025>

(Unit: JPY million, number of obligors in the thousands, %)

CR6: IRB - CREDIT RISK EXPOSURES BY PORTFOLIO AND PD RANGE													
	a	b	c	d	e	f	g	h	i	j	k	l	
Item	PD range	Original on-balance sheet gross exposure	Off-balance sheet exposure (pre CCF)	Average CCF	EAD (post CRM, post CCR)	Average PD	Number of obligors	Average LGD	Average maturity	Credit RWA	Weighted average RW(RWA density)	EL	Provisions
<b>Sovereign</b>													
1	0.00 to <0.15	4,296,192	—	—	4,297,730	0.00%	Less than 100 obligors	45.00%	1.2	41,102	0.95%	35	
2	0.15 to <0.25	—	—	—	—	—	—	—	—	—	—	—	
3	0.25 to <0.5	127	—	—	127	0.26%	Less than 100 obligors	45.00%	1.0	46	36.20%	—	
4	0.5 to <0.75	—	—	—	—	—	—	—	—	—	—	—	
5	0.75 to <2.50	130	—	—	130	2.15%	Less than 100 obligors	45.00%	1.0	128	98.24%	1	
6	2.50 to <10.00	—	—	—	—	—	—	—	—	—	—	—	
7	10.00 to <100.00	459	—	—	459	27.00%	Less than 100 obligors	45.00%	1.0	1,078	234.66%	55	
8	100.00 (Default)	—	—	—	—	—	—	—	—	—	—	—	
9	Sub-total	4,296,910	—	—	4,298,448	0.00%	78	45.00%	1.2	42,355	0.98%	93	—
<b>Bank</b>													
1	0.00 to <0.15	2,439,939	2,676	40.00%	2,652,336	0.05%	236	44.99%	1.3	481,114	18.13%	658	
2	0.15 to <0.25	—	—	—	—	—	—	—	—	—	—	—	
3	0.25 to <0.5	75,161	9,432	40.00%	78,934	0.27%	Less than 100 obligors	45.00%	1.5	39,811	50.43%	97	
4	0.5 to <0.75	13,871	—	—	13,871	0.55%	Less than 100 obligors	45.00%	3.4	15,139	109.13%	34	
5	0.75 to <2.50	22,214	—	—	22,214	1.15%	Less than 100 obligors	31.41%	1.5	13,791	62.08%	83	
6	2.50 to <10.00	748	5,872	40.00%	1,941	3.15%	Less than 100 obligors	45.00%	2.0	2,425	124.96%	27	
7	10.00 to <100.00	12,092	—	—	12,092	27.00%	Less than 100 obligors	45.00%	1.4	31,773	262.75%	1,469	
8	100.00 (Default)	8	—	—	8	100.00%	Less than 100 obligors	45.00%	1.0	—	—	3	
9	Sub-total	2,564,036	17,982	40.00%	2,781,399	0.19%	353	44.88%	1.3	584,056	20.99%	2,375	—
<b>Corporate (excluding small and medium sized entities and specialized lending)</b>													
1	0.00 to <0.15	1,931,686	3,159,161	39.98%	3,173,696	0.08%	359	30.79%	1.5	643,961	20.29%	912	
2	0.15 to <0.25	—	—	—	—	—	—	—	—	—	—	—	
3	0.25 to <0.5	457,969	150,761	45.50%	514,971	0.27%	Less than 100 obligors	42.93%	1.5	248,986	48.34%	610	
4	0.5 to <0.75	168,747	28,576	73.21%	185,962	0.55%	Less than 100 obligors	37.21%	2.0	119,763	64.40%	384	
5	0.75 to <2.50	954,298	362,303	14.06%	992,228	2.03%	750	13.80%	1.2	298,690	30.10%	2,463	
6	2.50 to <10.00	335,259	251,167	40.39%	339,489	4.31%	161	40.22%	3.0	454,736	133.94%	5,902	
7	10.00 to <100.00	218,743	189,540	40.91%	293,060	27.00%	762	39.16%	2.8	644,873	220.04%	30,988	
8	100.00 (Default)	20,489	8,509	65.79%	21,847	100.00%	Less than 100 obligors	40.00%	3.0	—	—	8,738	
9	Sub-total	4,087,193	4,150,020	38.26%	5,521,257	2.54%	2,190	30.14%	1.6	2,411,011	43.66%	50,000	644

CR6: IRB - CREDIT RISK EXPOSURES BY PORTFOLIO AND PD RANGE													
	a	b	c	d	e	f	g	h	i	j	k	l	
Item	PD range	Original on-balance sheet gross exposure	Off-balance sheet exposure (pre CCF)	Average CCF	EAD (post CRM, post CCR)	Average PD	Number of obligors	Average LGD	Average maturity	Credit RWA	Weighted average RW(RWA density)	EL	Provisions
Small and medium sized entities													
1	0.00 to <0.15	—	—	—	—	—	—	—	—	—	—	—	—
2	0.15 to <0.25	—	—	—	—	—	—	—	—	—	—	—	—
3	0.25 to <0.5	—	—	—	—	—	—	—	—	—	—	—	—
4	0.5 to <0.75	—	—	—	—	—	—	—	—	—	—	—	—
5	0.75 to <2.50	—	—	—	—	—	—	—	—	—	—	—	—
6	2.50 to <10.00	—	—	—	—	—	—	—	—	—	—	—	—
7	10.00 to <100.00	—	—	—	—	—	—	—	—	—	—	—	—
8	100.00 (Default)	—	—	—	—	—	—	—	—	—	—	—	—
9	Sub-total	—	—	—	—	—	—	—	—	—	—	—	—
Specialized lending													
1	0.00 to <0.15	—	—	—	—	—	—	—	—	—	—	—	—
2	0.15 to <0.25	—	—	—	—	—	—	—	—	—	—	—	—
3	0.25 to <0.5	—	—	—	—	—	—	—	—	—	—	—	—
4	0.5 to <0.75	—	—	—	—	—	—	—	—	—	—	—	—
5	0.75 to <2.50	—	—	—	—	—	—	—	—	—	—	—	—
6	2.50 to <10.00	—	—	—	—	—	—	—	—	—	—	—	—
7	10.00 to <100.00	—	—	—	—	—	—	—	—	—	—	—	—
8	100.00 (Default)	—	—	—	—	—	—	—	—	—	—	—	—
9	Sub-total	—	—	—	—	—	—	—	—	—	—	—	—
Equity subject to PD/LGD approach													
1	0.00 to <0.15	—	—	—	—	—	—	—	—	—	—	—	—
2	0.15 to <0.25	—	—	—	—	—	—	—	—	—	—	—	—
3	0.25 to <0.5	—	—	—	—	—	—	—	—	—	—	—	—
4	0.5 to <0.75	—	—	—	—	—	—	—	—	—	—	—	—
5	0.75 to <2.50	—	—	—	—	—	—	—	—	—	—	—	—
6	2.50 to <10.00	—	—	—	—	—	—	—	—	—	—	—	—
7	10.00 to <100.00	—	—	—	—	—	—	—	—	—	—	—	—
8	100.00 (Default)	—	—	—	—	—	—	—	—	—	—	—	—
9	Sub-total	—	—	—	—	—	—	—	—	—	—	—	—
Purchased receivables (corporate)													
1	0.00 to <0.15	—	—	—	—	—	—	—	—	—	—	—	—
2	0.15 to <0.25	—	—	—	—	—	—	—	—	—	—	—	—
3	0.25 to <0.5	—	—	—	—	—	—	—	—	—	—	—	—
4	0.5 to <0.75	—	—	—	—	—	—	—	—	—	—	—	—
5	0.75 to <2.50	—	—	—	—	—	—	—	—	—	—	—	—
6	2.50 to <10.00	—	—	—	—	—	—	—	—	—	—	—	—
7	10.00 to <100.00	—	—	—	—	—	—	—	—	—	—	—	—
8	100.00 (Default)	—	—	—	—	—	—	—	—	—	—	—	—
9	Sub-total	—	—	—	—	—	—	—	—	—	—	—	—
Purchased receivables (seller) corresponding to default risk													
1	0.00 to <0.15	—	—	—	—	—	—	—	—	—	—	—	—
2	0.15 to <0.25	—	—	—	—	—	—	—	—	—	—	—	—
3	0.25 to <0.5	—	—	—	—	—	—	—	—	—	—	—	—
4	0.5 to <0.75	—	—	—	—	—	—	—	—	—	—	—	—
5	0.75 to <2.50	—	—	—	—	—	—	—	—	—	—	—	—
6	2.50 to <10.00	—	—	—	—	—	—	—	—	—	—	—	—
7	10.00 to <100.00	—	—	—	—	—	—	—	—	—	—	—	—
8	100.00 (Default)	—	—	—	—	—	—	—	—	—	—	—	—
9	Sub-total	—	—	—	—	—	—	—	—	—	—	—	—
Purchased receivables (retail)													
1	0.00 to <0.15	—	—	—	—	—	—	—	—	—	—	—	—
2	0.15 to <0.25	—	—	—	—	—	—	—	—	—	—	—	—
3	0.25 to <0.5	—	—	—	—	—	—	—	—	—	—	—	—
4	0.5 to <0.75	—	—	—	—	—	—	—	—	—	—	—	—
5	0.75 to <2.50	—	—	—	—	—	—	—	—	—	—	—	—
6	2.50 to <10.00	—	—	—	—	—	—	—	—	—	—	—	—
7	10.00 to <100.00	—	—	—	—	—	—	—	—	—	—	—	—
8	100.00 (Default)	—	—	—	—	—	—	—	—	—	—	—	—
9	Sub-total	—	—	—	—	—	—	—	—	—	—	—	—
Qualifying revolving retail													
1	0.00 to <0.15	—	—	—	—	—	—	—	—	—	—	—	—
2	0.15 to <0.25	—	—	—	—	—	—	—	—	—	—	—	—
3	0.25 to <0.5	—	—	—	—	—	—	—	—	—	—	—	—
4	0.5 to <0.75	—	—	—	—	—	—	—	—	—	—	—	—
5	0.75 to <2.50	—	—	—	—	—	—	—	—	—	—	—	—
6	2.50 to <10.00	—	—	—	—	—	—	—	—	—	—	—	—
7	10.00 to <100.00	—	—	—	—	—	—	—	—	—	—	—	—
8	100.00 (Default)	—	—	—	—	—	—	—	—	—	—	—	—
9	Sub-total	—	—	—	—	—	—	—	—	—	—	—	—

<September 30, 2025>

(Unit: JPY million, number of obligors in the thousands, %)

CR6: IRB - CREDIT RISK EXPOSURES BY PORTFOLIO AND PD RANGE													
	a	b	c	d	e	f	g	h	i	j	k	l	
Item	PD range	Original on-balance sheet gross exposure	Off-balance sheet exposure (pre CCF)	Average CCF	EAD (post CRM, post CCR)	Average PD	Number of obligors	Average LGD	Average maturity	Credit RWA	Weighted average RW(RWA density)	EL	Provisions
Residential mortgages													
1	0.00 to <0.15	—	—	—	—	—	—	—	—	—	—	—	—
2	0.15 to <0.25	—	—	—	—	—	—	—	—	—	—	—	—
3	0.25 to <0.5	—	—	—	—	—	—	—	—	—	—	—	—
4	0.5 to <0.75	—	—	—	—	—	—	—	—	—	—	—	—
5	0.75 to <2.50	—	—	—	—	—	—	—	—	—	—	—	—
6	2.50 to <10.00	—	—	—	—	—	—	—	—	—	—	—	—
7	10.00 to <100.00	—	—	—	—	—	—	—	—	—	—	—	—
8	100.00 (Default)	—	—	—	—	—	—	—	—	—	—	—	—
9	Sub-total	—	—	—	—	—	—	—	—	—	—	—	—
Other retail													
1	0.00 to <0.15	—	—	—	—	—	—	—	—	—	—	—	—
2	0.15 to <0.25	—	—	—	—	—	—	—	—	—	—	—	—
3	0.25 to <0.5	—	—	—	—	—	—	—	—	—	—	—	—
4	0.5 to <0.75	—	—	—	—	—	—	—	—	—	—	—	—
5	0.75 to <2.50	—	—	—	—	—	—	—	—	—	—	—	—
6	2.50 to <10.00	—	—	—	—	—	—	—	—	—	—	—	—
7	10.00 to <100.00	—	—	—	—	—	—	—	—	—	—	—	—
8	100.00 (Default)	—	—	—	—	—	—	—	—	—	—	—	—
9	Sub-total	—	—	—	—	—	—	—	—	—	—	—	—
Total (sum of portfolios)		10,948,140	4,168,002	38.27%	12,601,104	1.16%	2,621.0	38.46%	1.4	3,037,423	24.10%	52,468	644

<September 30, 2024>

(Unit: JPY million, number of obligors in the thousands, %)

CR6: IRB - CREDIT RISK EXPOSURES BY PORTFOLIO AND PD RANGE													
	a	b	c	d	e	f	g	h	i	j	k	l	
Item	PD range	Original on-balance sheet gross exposure	Off-balance sheet exposure (pre CCF)	Average CCF	EAD (post CRM, post CCR)	Average PD	Number of obligors	Average LGD	Average maturity	Credit RWA	Weighted average RW(RWA density)	EL	Provisions
Sovereign													
1	0.00 to <0.15	3,143,082	—	—	3,143,082	0.00%	Less than 100 obligors	45.00%	1.0	6	0.00%	0	
2	0.15 to <0.25	34	—	—	34	0.15%	Less than 100 obligors	45.00%	1.0	8	24.88%	0	
3	0.25 to <0.5	593	—	—	593	0.27%	Less than 100 obligors	45.00%	1.1	226	38.12%	0	
4	0.5 to <0.75	2	—	—	2	0.55%	Less than 100 obligors	45.00%	1.0	1	54.90%	0	
5	0.75 to <2.50	85	—	—	85	1.09%	Less than 100 obligors	45.00%	1.0	64	76.09%	0	
6	2.50 to <10.00	—	—	—	—	—	—	—	—	—	—	—	
7	10.00 to <100.00	298	—	—	298	26.72%	Less than 100 obligors	45.00%	1.0	699	234.44%	35	
8	100.00 (Default)	—	—	—	—	—	—	—	—	—	—	—	
9	Sub-total	3,144,096	—	—	3,144,096	0.00%	Less than 100 obligors	45.00%	1.0	1,006	0.03%	37	—
Bank													
1	0.00 to <0.15	2,135,746	—	—	2,135,746	0.04%	0.2	45.00%	1.0	272,003	12.73%	389	
2	0.15 to <0.25	46,189	—	—	46,189	0.15%	Less than 100 obligors	45.00%	1.0	12,027	26.03%	31	
3	0.25 to <0.5	55,160	—	—	55,160	0.27%	Less than 100 obligors	45.00%	1.2	28,650	51.93%	69	
4	0.5 to <0.75	12,030	—	—	12,030	0.55%	Less than 100 obligors	45.00%	4.8	15,714	130.62%	29	
5	0.75 to <2.50	1,081	—	—	1,081	1.38%	Less than 100 obligors	45.00%	1.0	1,042	96.33%	6	
6	2.50 to <10.00	688	—	—	688	3.56%	Less than 100 obligors	45.00%	1.0	869	126.33%	11	
7	10.00 to <100.00	17,680	—	—	17,680	26.72%	Less than 100 obligors	45.00%	1.5	46,916	265.35%	2,126	
8	100.00 (Default)	—	—	—	—	—	—	—	—	—	—	—	
9	Sub-total	2,268,578	—	—	2,268,578	0.26%	0.4	45.00%	1.0	377,224	16.62%	2,663	—
Corporate (excluding small and medium sized entities and specialized lending)													
1	0.00 to <0.15	199,328	194	100.00%	199,522	0.03%	0.2	45.00%	1.1	22,041	11.04%	30	
2	0.15 to <0.25	4,385	—	—	4,385	0.15%	Less than 100 obligors	45.00%	1.7	1,667	38.01%	2	
3	0.25 to <0.5	8,652	18,599	100.00%	27,251	0.30%	0.1	45.00%	4.1	19,983	73.32%	37	
4	0.5 to <0.75	10,257	13,128	100.00%	23,385	0.55%	Less than 100 obligors	45.00%	3.4	21,010	89.84%	57	
5	0.75 to <2.50	2,022	4,283	100.00%	6,306	1.25%	Less than 100 obligors	45.00%	3.7	7,614	120.75%	35	
6	2.50 to <10.00	3,866	3,427	100.00%	7,294	5.17%	0.1	45.00%	2.8	11,681	160.13%	170	
7	10.00 to <100.00	125,332	4,005	100.00%	129,202	26.72%	0.7	45.00%	2.3	353,665	273.72%	15,540	
8	100.00 (Default)	70	16	100.00%	87	100.00%	Less than 100 obligors	45.00%	1.7	0	0.00%	39	
9	Sub-total	353,916	43,654	100.00%	397,436	8.89%	1.4	45.00%	1.9	437,663	110.12%	15,913	—

CR6: IRB - CREDIT RISK EXPOSURES BY PORTFOLIO AND PD RANGE													
	a	b	c	d	e	f	g	h	i	j	k	l	
Item	PD range	Original on-balance sheet gross exposure	Off-balance sheet exposure (pre CCF)	Average CCF	EAD (post CRM, post CCR)	Average PD	Number of obligors	Average LGD	Average maturity	Credit RWA	Weighted average RW(RWA density)	EL	Provisions
Small and medium sized entities													
1	0.00 to <0.15	--	--	--	--	--	--	--	--	--	--	--	--
2	0.15 to <0.25	--	--	--	--	--	--	--	--	--	--	--	--
3	0.25 to <0.5	--	--	--	--	--	--	--	--	--	--	--	--
4	0.5 to <0.75	--	--	--	--	--	--	--	--	--	--	--	--
5	0.75 to <2.50	--	--	--	--	--	--	--	--	--	--	--	--
6	2.50 to <10.00	--	--	--	--	--	--	--	--	--	--	--	--
7	10.00 to <100.00	--	--	--	--	--	--	--	--	--	--	--	--
8	100.00 (Default)	--	--	--	--	--	--	--	--	--	--	--	--
9	Sub-total	--	--	--	--	--	--	--	--	--	--	--	--
Specialized lending													
1	0.00 to <0.15	--	--	--	--	--	--	--	--	--	--	--	--
2	0.15 to <0.25	--	--	--	--	--	--	--	--	--	--	--	--
3	0.25 to <0.5	--	--	--	--	--	--	--	--	--	--	--	--
4	0.5 to <0.75	--	--	--	--	--	--	--	--	--	--	--	--
5	0.75 to <2.50	--	--	--	--	--	--	--	--	--	--	--	--
6	2.50 to <10.00	--	--	--	--	--	--	--	--	--	--	--	--
7	10.00 to <100.00	--	--	--	--	--	--	--	--	--	--	--	--
8	100.00 (Default)	--	--	--	--	--	--	--	--	--	--	--	--
9	Sub-total	--	--	--	--	--	--	--	--	--	--	--	--
Equity subject to PD/LGD approach													
1	0.00 to <0.15	--	--	--	--	--	--	--	--	--	--	--	--
2	0.15 to <0.25	--	--	--	--	--	--	--	--	--	--	--	--
3	0.25 to <0.5	--	--	--	--	--	--	--	--	--	--	--	--
4	0.5 to <0.75	--	--	--	--	--	--	--	--	--	--	--	--
5	0.75 to <2.50	--	--	--	--	--	--	--	--	--	--	--	--
6	2.50 to <10.00	--	--	--	--	--	--	--	--	--	--	--	--
7	10.00 to <100.00	--	--	--	--	--	--	--	--	--	--	--	--
8	100.00 (Default)	--	--	--	--	--	--	--	--	--	--	--	--
9	Sub-total	--	--	--	--	--	--	--	--	--	--	--	--
Purchased receivables (corporate)													
1	0.00 to <0.15	--	--	--	--	--	--	--	--	--	--	--	--
2	0.15 to <0.25	--	--	--	--	--	--	--	--	--	--	--	--
3	0.25 to <0.5	--	--	--	--	--	--	--	--	--	--	--	--
4	0.5 to <0.75	--	--	--	--	--	--	--	--	--	--	--	--
5	0.75 to <2.50	--	--	--	--	--	--	--	--	--	--	--	--
6	2.50 to <10.00	--	--	--	--	--	--	--	--	--	--	--	--
7	10.00 to <100.00	--	--	--	--	--	--	--	--	--	--	--	--
8	100.00 (Default)	--	--	--	--	--	--	--	--	--	--	--	--
9	Sub-total	--	--	--	--	--	--	--	--	--	--	--	--
Purchased receivables (retail)													
1	0.00 to <0.15	--	--	--	--	--	--	--	--	--	--	--	--
2	0.15 to <0.25	--	--	--	--	--	--	--	--	--	--	--	--
3	0.25 to <0.5	--	--	--	--	--	--	--	--	--	--	--	--
4	0.5 to <0.75	--	--	--	--	--	--	--	--	--	--	--	--
5	0.75 to <2.50	--	--	--	--	--	--	--	--	--	--	--	--
6	2.50 to <10.00	--	--	--	--	--	--	--	--	--	--	--	--
7	10.00 to <100.00	--	--	--	--	--	--	--	--	--	--	--	--
8	100.00 (Default)	--	--	--	--	--	--	--	--	--	--	--	--
9	Sub-total	--	--	--	--	--	--	--	--	--	--	--	--
Qualifying revolving retail													
1	0.00 to <0.15	--	--	--	--	--	--	--	--	--	--	--	--
2	0.15 to <0.25	--	--	--	--	--	--	--	--	--	--	--	--
3	0.25 to <0.5	--	--	--	--	--	--	--	--	--	--	--	--
4	0.5 to <0.75	--	--	--	--	--	--	--	--	--	--	--	--
5	0.75 to <2.50	--	--	--	--	--	--	--	--	--	--	--	--
6	2.50 to <10.00	--	--	--	--	--	--	--	--	--	--	--	--
7	10.00 to <100.00	--	--	--	--	--	--	--	--	--	--	--	--
8	100.00 (Default)	--	--	--	--	--	--	--	--	--	--	--	--
9	Sub-total	--	--	--	--	--	--	--	--	--	--	--	--

<September 30, 2024>

(Unit: JPY million, number of obligors in the thousands, %)

CR6: IRB - CREDIT RISK EXPOSURES BY PORTFOLIO AND PD RANGE													
	a	b	c	d	e	f	g	h	i	j	k	l	
Item	PD range	Original on-balance sheet gross exposure	Off-balance sheet exposure (pre CCF)	Average CCF	EAD (post CRM, post CCR)	Average PD	Number of obligors	Average LGD	Average maturity	Credit RWA	Weighted average RW(RWA density)	EL	Provisions
Residential mortgages													
1	0.00 to <0.15	—	—	—	—	—	—	—	—	—	—	—	—
2	0.15 to <0.25	—	—	—	—	—	—	—	—	—	—	—	—
3	0.25 to <0.5	—	—	—	—	—	—	—	—	—	—	—	—
4	0.5 to <0.75	—	—	—	—	—	—	—	—	—	—	—	—
5	0.75 to <2.50	—	—	—	—	—	—	—	—	—	—	—	—
6	2.50 to <10.00	—	—	—	—	—	—	—	—	—	—	—	—
7	10.00 to <100.00	—	—	—	—	—	—	—	—	—	—	—	—
8	100.00 (Default)	—	—	—	—	—	—	—	—	—	—	—	—
9	Sub-total	—	—	—	—	—	—	—	—	—	—	—	—
Other retail													
1	0.00 to <0.15	—	—	—	—	—	—	—	—	—	—	—	—
2	0.15 to <0.25	—	—	—	—	—	—	—	—	—	—	—	—
3	0.25 to <0.5	—	—	—	—	—	—	—	—	—	—	—	—
4	0.5 to <0.75	—	—	—	—	—	—	—	—	—	—	—	—
5	0.75 to <2.50	—	—	—	—	—	—	—	—	—	—	—	—
6	2.50 to <10.00	—	—	—	—	—	—	—	—	—	—	—	—
7	10.00 to <100.00	—	—	—	—	—	—	—	—	—	—	—	—
8	100.00 (Default)	—	—	—	—	—	—	—	—	—	—	—	—
9	Sub-total	—	—	—	—	—	—	—	—	—	—	—	—
Total (sum of portfolios)		5,766,591	43,654	100.00%	5,810,111	0.71%	1.9	45.00%	1.0	815,894	14.04%	18,614	—

Note: “Number of obligors” in column “F” is denoted as “Less than 100 obligors”, where the total count of obligor in any one category is less than 100.

&lt;September 30, 2025&gt;

(Unit: JPY million)

CR7: IRB - EFFECT ON RWA OF CREDIT DERIVATIVES USED AS CRM TECHNIQUES			
Item	Portfolio	a	b
		pre-credit derivatives RWA	Actual RWA
1	Sovereign - FIRB	42,355	42,355
2	Sovereign - AIRB	—	—
3	Bank - FIRB	584,056	584,056
4	Bank - AIRB	—	—
5	Corporate (excluding specialized lending) - FIRB	2,411,011	2,411,011
6	Corporate (excluding specialized lending) - AIRB	—	—
7	Specialized lending - FIRB	—	—
8	Specialized lending - AIRB	—	—
9	Retail - qualifying revolving (QRRE)	—	—
10	Retail - residential mortgage exposures	—	—
11	Retail - other retail	—	—
12	Purchased receivables - FIRB	—	—
13	Purchased receivables - AIRB	—	—
14	Total	3,037,423	3,037,423

&lt;September 30, 2024&gt;

(Unit: JPY million)

CR7: IRB - EFFECT ON RWA OF CREDIT DERIVATIVES USED AS CRM TECHNIQUES			
Item	Portfolio	a	b
		pre-credit derivatives RWA	Actual RWA
1	Sovereign - FIRB	1,006	1,006
2	Sovereign - AIRB	—	—
3	Bank - FIRB	377,224	377,224
4	Bank - AIRB	—	—
5	Corporate (excluding specialized lending) - FIRB	437,663	437,663
6	Corporate (excluding specialized lending) - AIRB	—	—
7	Specialized lending - FIRB	—	—
8	Specialized lending - AIRB	—	—
9	Retail - qualifying revolving (QRRE)	—	—
10	Retail - residential mortgage exposures	—	—
11	Retail - other retail	—	—
12	Equity - FIRB	—	—
13	Equity - AIRB	—	—
14	Purchased receivables - FIRB	—	—
15	Purchased receivables - AIRB	—	—
16	Total	815,894	815,894

(Unit: JPY million)

CR8: RWA flow statements of credit risk exposures under IRB			
Item		Credit RWA	
1	RWA as at end of previous quarter end (June 30, 2025)	3,663,609	
2	Movement in risk levels	Asset size	205,823
3		Asset quality	(46,603)
4		Model updates	—
5		Methodology and policy	—
6		Acquisitions and disposals	—
7		Foreign exchange movements	68,468
8		Other	—
9	RWA as at end of reporting period (September 30, 2025)	3,891,297	

Note: All movements arising from obligors which the internal ratings are changed by model updates are included in Item No. 4 (Model updates). And Item No. 2 (Asset size) contains the movements other than amounts aggregated in Item No. 3 to 8

CR10:IRB (SPECIALIZED LENDING AND EQUITIES UNDER THE SIMPLE RISK-WEIGHT METHOD)												
a	b	c	d	e	f	g	h	i	j	k	l	
Specialized lending (Slotting criteria)												
Other than HVCRE												
Regulatory categories	Remaining maturity	On-balance sheet amount	Off-balance sheet amount	Risk Weight	Exposure amount					Credit RWA	Expected losses	
					PF	OF	CF	IPRE	Total			
Strong	< 2.5 years	170,766	53,531	50.00%	40,161	—	—	138,234	178,396	89,198	—	
	≥ 2.5 years	218,618	45,010	70.00%	67,299	12,621	—	153,610	233,531	163,472	934	
Good	< 2.5 years	148,774	101,112	70.00%	143,033	—	—	27,722	170,756	118,966	677	
	≥ 2.5 years	95,825	48,780	90.00%	74,363	—	—	24,785	99,148	89,258	781	
Satisfactory		34,315	14,592	115.00%	34,115	—	—	—	34,115	38,349	908	
Weak		—	596	250.00%	238	—	—	—	238	596	19	
Default		—	—	—	—	—	—	—	—	—	—	
<b>Total</b>		<b>668,300</b>	<b>263,623</b>	<b>—</b>	<b>359,211</b>	<b>12,621</b>	<b>—</b>	<b>344,354</b>	<b>716,186</b>	<b>499,841</b>	<b>3,320</b>	
HVCRE												
Regulatory categories	Remaining maturity	On-balance sheet amount	Off-balance sheet amount	Risk Weight						Exposure amount	Credit RWA	Expected losses
Strong	< 2.5 years	—	—	70.00%						—	—	—
	≥ 2.5 years	—	—	95.00%						—	—	—
Good	< 2.5 years	10,816	3,038	95.00%						12,032	11,430	48
	≥ 2.5 years	8,738	23,828	120.00%						18,270	21,924	73
Satisfactory		—	—	140.00%						—	—	—
Weak		—	—	250.00%						—	—	—
Default		—	—	—						—	—	—
<b>Total</b>		<b>19,555</b>	<b>26,866</b>	<b>—</b>						<b>30,302</b>	<b>33,354</b>	<b>121</b>

CR10:IRB (SPECIALIZED LENDING AND EQUITIES UNDER THE SIMPLE RISK-WEIGHT METHOD)																
a	b	c	d	e	f	g	h	i	j	k	l					
Specialized lending (Slotting criteria)																
Other than HVCRE																
Regulatory categories	Remaining maturity	On-balance sheet amount	Off-balance sheet amount	Risk Weight	Exposure amount					Credit RWA	Expected losses					
					PF	OF	CF	IPRE	Total							
Strong	< 2.5 years	246,199	67,266	50.00%	36,788	—	—	259,859	296,648	148,324	—					
	≥ 2.5 years	82,571	37,981	70.00%	85,707	8,424	—	16,925	111,058	77,740	444					
Good	< 2.5 years	219,868	89,810	70.00%	162,210	—	—	125,015	287,226	201,058	1,148					
	≥ 2.5 years	127,380	86,604	90.00%	150,890	—	—	41,442	192,333	173,100	1,538					
Satisfactory		64,306	11,469	115.00%	72,908	—	—	—	72,908	83,844	2,041					
Weak		3,874	—	250.00%	3,874	—	—	—	3,874	9,686	309					
Default		—	—	—	—	—	—	—	—	—	—					
<b>Total</b>		<b>744,201</b>	<b>293,131</b>	<b>—</b>	<b>512,380</b>	<b>8,424</b>	<b>—</b>	<b>443,244</b>	<b>964,049</b>	<b>693,754</b>	<b>5,483</b>					
HVCRE																
Regulatory categories	Remaining maturity	On-balance sheet amount	Off-balance sheet amount	Risk Weight	Exposure amount					Credit RWA	Expected losses					
Strong	< 2.5 years	—	—	—	/					—	—					
	≥ 2.5 years	—	—	—						—	—					
Good	< 2.5 years	—	—	—						—	—					
	≥ 2.5 years	—	—	—						—	—					
Satisfactory		—	—	—						—	—					
Weak		—	—	—						—	—					
Default		—	—	—						—	—					
<b>Total</b>		<b>—</b>	<b>—</b>	<b>—</b>						<b>—</b>	<b>—</b>					
Equities under the simple risk-weight approach																
Equities under the market-based approach																
Categories	On-balance sheet amount	Off-balance sheet amount	Risk Weight	Exposure amount					Credit RWA	Expected losses						
Exchange-traded equity exposures	450,807	—	300.00%	/					450,807	1,352,423	—					
Private equity exposures	165,555	—	400.00%						165,555	662,222						
Internal models method	—	—	—						—	—						
<b>Total</b>	<b>616,363</b>	<b>—</b>	<b>—</b>						<b>616,363</b>	<b>2,014,645</b>						
Equities subject to 100% risk weight																
Equities subject to risk weight 100% as per Article 143, sub-paragraph 1 of the Capital Adequacy Notice	—	—	100.00%	/					—	—	—					

## (4) Counterparty Credit Risk

&lt;September 30,2025&gt;

(Unit: JPY million)

CCR1: ANALYSIS OF COUNTERPARTY CREDIT RISK (CCR) EXPOSURE BY APPROACH							
Item		a	b	c	d	e	f
		RC	PFE	EEPE	Alpha used for computing regulatory EAD	EAD post-CRM	RWA
1	SA-CCR	150,660	577,624		1.4	1,136,587	582,392
2	Internal Model Method (for derivatives and SFTs)			4,675,941	1.4	6,571,214	1,367,218
3	Simple Approach for credit risk mitigation (for SFTs)					—	—
4	Comprehensive Approach for credit risk mitigation (for SFTs)					3,366,307	663,600
5	VaR for SFTs					—	—
6	Total						2,613,210

&lt;September 30, 2024&gt;

(Unit: JPY million)

CCR1: ANALYSIS OF COUNTERPARTY CREDIT RISK (CCR) EXPOSURE BY APPROACH							
Item		a	b	c	d	e	f
		RC	PFE	EEPE	Alpha used for computing regulatory EAD	EAD post-CRM	RWA
1	SA-CCR	172,674	467,981		1.4	1,028,369	636,620
2	Internal Model Method (for derivatives and SFTs)			4,228,885	1.4	5,989,683	1,172,940
3	Simple Approach for credit risk mitigation (for SFTs)					—	—
4	Comprehensive Approach for credit risk mitigation (for SFTs)					12,405,809	373,486
5	VaR for SFTs					—	—
6	Total						2,183,047

&lt;September 30, 2025&gt;

(Unit: JPY million)

CCR3: STANDARDIZED APPROACH - CCR EXPOSURES BY REGULATORY PORTFOLIO AND RISK WEIGHTS															
Item	Regulatory portfolio	a	b	c	d	e	f	g	h	i	j	k	l	m	n
		EAD post-CRM													
		0%	10%	20%	30%	40%	50%	75%	80%	85%	100%	130%	150%	Other	Total
1	Japan government	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	Foreign government	-	-	-	-	-	-	-	-	-	9	-	-	-	9
3	The bank for internal settlements	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	Local public entities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	Foreign local public entities and public sector	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6	Development banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-
7	Japan finance organization for municipalities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
8	Non-central government public sector entities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
9	Local public sector of real estate	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10	Banks and securities dealer	-	-	4,094	1,932	-	80	-	-	-	-	-	727	-	6,834
11	Corporate	-	-	-	-	-	-	-	-	-	196,872	-	-	-	196,872
12	Small and medium sized entities and retail	-	-	-	-	-	-	423	-	-	1,316	-	-	-	1,740
13	Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14	Total	-	-	4,094	1,932	-	80	423	-	-	198,199	-	727	-	205,457

&lt;September 30, 2024&gt;

(Unit: JPY million)

CCR3: STANDARDIZED APPROACH - CCR EXPOSURES BY REGULATORY PORTFOLIO AND RISK WEIGHTS											
Item	Regulatory portfolio	a	b	c	d	e	f	g	g	i	
		EAD post-CRM									
		0%	10%	20%	50%	75%	100%	150%	Other	Total	
1	Japan government	-	-	-	-	-	-	-	-	-	
2	Foreign government	62	-	-	-	-	25	-	-	88	
3	The bank for internal settlements	-	-	-	-	-	-	-	-	-	
4	Local public entities	-	-	-	-	-	-	-	-	-	
5	Foreign local public entities and public sector	-	-	-	-	-	-	-	-	-	
6	Development banks	-	-	-	-	-	-	-	-	-	
7	Japan finance organization for municipalities	-	-	-	-	-	-	-	-	-	
8	Non-central government public sector entities	-	-	-	-	-	-	-	-	-	
9	Local public sector of real estate	-	-	-	-	-	-	-	-	-	
10	Banks and securities dealer	0	-	36,100	348	-	0	-	-	36,449	
11	Corporate	-	-	37	-	-	6,294	-	-	6,332	
12	Small and medium sized entities and retail	-	-	-	-	-	-	-	-	-	
13	Other	-	-	-	-	-	-	-	-	-	
14	Total	62	-	36,138	348	-	6,321	-	-	42,870	

&lt;September 30,2025&gt;

(Unit: JPY million, number of obligors in the thousands, %)

CCR4: IRB - CCR exposures by portfolio and PD scale								
Item	PD range	a	b	c	d	e	f	g
		EAD post-CRM	Average PD	Number of obligors	Average LGD	Average maturity	Credit RWA	Weighted average RW(RWA density)
Sovereign								
1	0.00 to <0.15	917,914	0.01%	0.1	45.00%	0.7	25,607	2.78%
2	0.15 to <0.25	—	—	Less than 100 obligors	—	—	—	—
3	0.25 to <0.5	12,944	0.26%	Less than 100 obligors	45.00%	0.6	4,209	32.52%
4	0.5 to <0.75	—	—	Less than 100 obligors	—	—	—	—
5	0.75 to <2.50	544	1.67%	Less than 100 obligors	45.00%	0.0	414	76.17%
6	2.50 to <10.00	15	6.18%	Less than 100 obligors	45.00%	1.0	22	143.54%
7	10.00 to <100.00	38	27.00%	Less than 100 obligors	45.00%	0.1	86	226.70%
8	100.00 (Default)	—	—	Less than 100 obligors	—	—	—	—
9	Sub-total	931,456	0.01%	0.1	45.00%	0.7	30,340	3.25%
Bank								
1	0.00 to <0.15	3,973,443	0.06%	0.6	45.00%	0.8	645,793	16.25%
2	0.15 to <0.25	—	—	Less than 100 obligors	—	—	—	—
3	0.25 to <0.5	155,350	0.27%	0.1	45.00%	1.0	66,637	42.89%
4	0.5 to <0.75	37,111	0.55%	Less than 100 obligors	45.00%	2.0	30,602	82.46%
5	0.75 to <2.50	39,441	1.72%	Less than 100 obligors	45.00%	0.8	38,365	97.27%
6	2.50 to <10.00	16,636	4.35%	Less than 100 obligors	45.00%	0.8	21,347	128.31%
7	10.00 to <100.00	8,876	27.00%	Less than 100 obligors	45.00%	2.8	24,972	281.33%
8	100.00 (Default)	—	—	Less than 100 obligors	—	—	0	0.00%
9	Sub-total	4,230,860	0.16%	1.0	45.00%	0.8	827,718	19.56%
Corporate								
1	0.00 to <0.15	4,717,964	0.06%	6.5	44.85%	0.6	729,441	15.46%
2	0.15 to <0.25	—	—	Less than 100 obligors	—	—	—	—
3	0.25 to <0.5	288,221	0.27%	0.4	43.68%	0.8	124,766	43.28%
4	0.5 to <0.75	250,699	0.55%	0.2	44.17%	0.8	163,557	65.24%
5	0.75 to <2.50	278,388	1.56%	0.8	42.62%	0.9	254,251	91.32%
6	2.50 to <10.00	95,578	4.08%	0.3	41.96%	0.9	116,955	122.36%
7	10.00 to <100.00	75,356	27.00%	1.0	40.94%	1.0	165,131	219.13%
8	100.00 (Default)	126	100.00%	Less than 100 obligors	40.00%	1.0	0	0.00%
9	Sub-total	5,706,335	0.59%	9.5	44.55%	0.6	1,554,104	27.23%
Total (sum of portfolios)		10,868,652	0.38%	10.8	44.76%	0.7	2,412,164	22.19%

&lt;September 30, 2024&gt;

(Unit: JPY million, number of obligors in the thousands, %)

CCR4: IRB - CCR exposures by portfolio and PD scale								
Item	PD range	a	b	c	d	e	f	g
		EAD post-CRM	Average PD	Number of obligors	Average LGD	Average maturity	Credit RWA	Weighted average RW (RWA density)
Sovereign								
1	0.00 to <0.15	1,069,113	0.01%	0.1	35.20%	0.7	19,388	1.81%
2	0.15 to <0.25	—	—	—	—	—	—	—
3	0.25 to <0.5	13,980	0.27%	Less than 100 obligors	45.00%	0.5	4,576	32.73%
4	0.5 to <0.75	—	—	—	—	—	—	—
5	0.75 to <2.50	730	2.18%	Less than 100 obligors	45.00%	0.0	630	86.30%
6	2.50 to <10.00	17	6.39%	Less than 100 obligors	45.00%	1.0	24	145.53%
7	10.00 to <100.00	—	—	—	—	—	—	—
8	100.00 (Default)	—	—	—	—	—	—	—
9	Sub-total	1,083,840	0.02%	0.1	35.33%	0.7	24,620	2.27%
Bank								
1	0.00 to <0.15	5,391,608	0.04%	0.3	27.52%	0.7	445,135	8.25%
2	0.15 to <0.25	228,474	0.15%	Less than 100 obligors	33.18%	1.8	59,448	26.01%
3	0.25 to <0.5	248,380	0.28%	0.1	18.84%	0.8	47,093	18.96%
4	0.5 to <0.75	67,781	0.55%	Less than 100 obligors	28.91%	1.2	33,558	49.51%
5	0.75 to <2.50	287,009	1.89%	Less than 100 obligors	4.32%	0.4	23,779	8.28%
6	2.50 to <10.00	270,834	3.70%	Less than 100 obligors	9.67%	0.9	66,280	24.47%
7	10.00 to <100.00	56,985	26.72%	Less than 100 obligors	30.97%	1.0	102,837	180.46%
8	100.00 (Default)	—	—	—	—	—	0	0.00%
9	Sub-total	6,551,073	0.52%	0.7	25.67%	0.7	778,133	11.87%
Corporate								
1	0.00 to <0.15	4,960,110	0.04%	5.9	29.60%	0.5	424,698	8.56%
2	0.15 to <0.25	518,330	0.15%	0.5	24.08%	0.6	82,465	15.90%
3	0.25 to <0.5	1,245,932	0.29%	0.4	15.39%	0.4	206,384	16.56%
4	0.5 to <0.75	3,881,147	0.55%	0.2	2.77%	0.0	151,399	3.90%
5	0.75 to <2.50	702,517	1.49%	0.3	11.60%	0.5	172,641	24.57%
6	2.50 to <10.00	218,029	5.18%	0.3	17.36%	0.6	118,067	54.15%
7	10.00 to <100.00	220,010	26.72%	1.4	16.73%	0.5	210,913	95.86%
8	100.00 (Default)	0	100.00%	Less than 100 obligors	45.00%	1.0	0	0.00%
9	Sub-total	11,746,077	0.92%	9.4	17.44%	0.3	1,366,570	11.63%
Total (sum of portfolios)		19,380,991	0.74%	10.3	21.22%	0.5	2,169,324	11.19%

Note: "Number of obligors" in column "c" is denoted as "Less than 100 obligors", where the total count of obligor in any one category is less than 100.

&lt;September 30,2025&gt;

(Unit: JPY million)

CCR5: COMPOSITION OF COLLATERAL FOR CCR EXPOSURE							
Item		a	b	c	d	e	f
		Collateral used in derivative transactions				Collateral used in SFTs	
		Fair value of collateral received		Fair value of posted collateral		Fair value of collateral received	Fair value of posted collateral
		Segregated	Unsegregated	Segregated	Unsegregated		
1	Cash - domestic currency	—	874,252	—	1,775,644	3,926,052	6,405,080
2	Cash - other currencies	875,253	4,090,007	6,232	2,251,963	61,119,758	57,776,364
3	Domestic sovereign debt	80,873	652,910	357,919	327,410	3,916,952	3,358,154
4	Other sovereign debt	475,366	1,071,837	210,197	564,089	50,856,758	39,818,255
5	Government agency debt	—	3,643	—	—	716,536	1,176,826
6	Corporate bonds	61,746	1,014,501	76,189	61,436	5,987,095	20,042,012
7	Equity securities	50,533	1,136,555	36,706	458,588	4,958,188	6,916,040
8	Other collateral	—	108,726	—	—	1,058,913	8,020,130
9	Total	1,543,773	8,952,434	687,244	5,439,134	132,540,255	143,512,864

&lt;September 30, 2024&gt;

(Unit: JPY million)

CCR5: COMPOSITION OF COLLATERAL FOR CCR EXPOSURE							
Item		a	b	c	d	e	f
		Collateral used in derivative transactions				Collateral used in SFTs	
		Fair value of collateral received		Fair value of posted collateral		Fair value of collateral received	Fair value of posted collateral
		Segregated	Unsegregated	Segregated	Unsegregated		
1	Cash - domestic currency	—	833,271	—	1,787,775	3,743,270	6,647,713
2	Cash - other currencies	—	3,464,986	—	1,554,843	57,857,871	50,950,788
3	Domestic sovereign debt	128,932	271,465	1,272,106	151,621	5,937,146	3,195,876
4	Other sovereign debt	694,906	301,784	156,343	222,059	44,452,938	35,024,586
5	Government agency debt	85,570	10,154	1	1,509	864,021	518,502
6	Corporate bonds	164,736	281,910	156,220	35,787	6,059,004	23,797,240
7	Equity securities	104,391	691,669	5,596	477,285	4,377,047	4,677,574
8	Other collateral	—	19,040	—	—	72,920	208,981
9	Total	1,178,537	5,874,283	1,590,267	4,230,881	123,364,220	125,021,264

&lt;September 30,2025&gt;

(Unit: JPY million)

CCR6: CREDIT DERIVATIVES EXPOSURES			
Item		a	b
		Protection bought	Protection sold
	Notional		
1	Single-name credit default swaps	12,603,177	12,652,918
2	Index credit default swaps	58,812,870	58,442,654
3	Total return swaps	718,975	851,312
4	Credit options	81,854	214,916
5	Other credit derivatives	—	—
6	Total notional	72,216,877	72,161,802
	Fair values		
7	Positive fair value (asset)	217,490	1,719,780
8	Negative fair value (liability)	(1,816,327)	(215,475)

&lt;September 30, 2024&gt;

(Unit: JPY million)

CCR6: CREDIT DERIVATIVES EXPOSURES			
Item		a	b
		Protection bought	Protection sold
	Notional		
1	Single-name credit default swaps	8,921,378	10,289,812
2	Index credit default swaps	11,337,222	10,932,499
3	Total return swaps	1,551,363	970,258
4	Credit options	55,345	86,971
5	Other credit derivatives	—	—
6	Total notional	21,865,310	22,279,542
	Fair values		
7	Positive fair value (asset)	10,922	345,083
8	Negative fair value (liability)	(382,823)	(22,129)

(Unit: JPY million)

CCR7: RWA flow statements of CCR exposures under Internal Model Method (IMM)			
Item		Credit RWA	
1	RWA as at end of previous quarter end (June 30, 2025)	1,291,620	
2	Movement in risk levels	Asset size	43,066
3		Credit quality of counterparties	(1,354)
4		Model updates (IMM only)	—
5		Methodology and policy (IMM only)	—
6		Acquisitions and disposals	—
7		Foreign exchange movements	33,886
8		Other	—
9	RWA as at end of reporting period (September 30, 2025)	1,367,218	

&lt;September 30,2025&gt;

(Unit: JPY million)

CCR8: EXPOSURES TO CENTRAL COUNTERPARTIES			
Item		a	b
		EAD (post-CRM) to CCP	RWA
1	Exposures to QCCPs (total)		200,927
2	Exposures for trades at QCCPs (excluding initial margin and default fund contributions); of which	6,581,911	131,638
3	(i) OTC derivatives	4,320,052	86,401
4	(ii) Exchange-traded derivatives	1,598,729	31,974
5	(iii) Securities financing transactions	663,129	13,262
6	(iv) Netting sets where cross-product netting has been approved	—	—
7	Segregated initial margin	—	
8	Non-segregated initial margin	432,080	8,641
9	Pre-funded default fund contributions	168,292	60,648
10	Unfunded default fund contributions	—	—
11	Exposures to non-QCCPs (total)		119,124
12	Exposures for trades at non-QCCPs (excluding initial margin and default fund contributions); of which	87,623	73,212
13	(i) OTC derivatives	15,760	15,760
14	(ii) Exchange-traded derivatives	10,314	9,426
15	(iii) Securities financing transactions	61,547	48,025
16	(iv) Netting sets where cross-product netting has been approved	—	—
17	Segregated initial margin	—	
18	Non-segregated initial margin	23,803	23,831
19	Pre-funded default fund contributions	1,766	22,079
20	Unfunded default fund contributions	—	—

&lt;September 30, 2024&gt;

(Unit: JPY million)

CCR8: EXPOSURES TO CENTRAL COUNTERPARTIES			
Item		a	b
		EAD (post-CRM) to CCP	RWA
1	Exposures to QCCPs (total)		285,187
2	Exposures for trades at QCCPs (excluding initial margin and default fund contributions); of which	7,054,237	141,084
3	(i) OTC derivatives	4,595,199	91,903
4	(ii) Exchange-traded derivatives	1,709,187	34,183
5	(iii) Securities financing transactions	749,850	14,997
6	(iv) Netting sets where cross-product netting has been approved	—	—
7	Segregated initial margin	—	
8	Non-segregated initial margin	501,820	10,036
9	Pre-funded default fund contributions	209,190	134,066
10	Unfunded default fund contributions	—	—
11	Exposures to non-QCCPs (total)		192,634
12	Exposures for trades at non-QCCPs (excluding initial margin and default fund contributions); of which	160,124	117,332
13	(i) OTC derivatives	104,352	82,061
14	(ii) Exchange-traded derivatives	6,557	6,443
15	(iii) Securities financing transactions	49,214	28,828
16	(iv) Netting sets where cross-product netting has been approved	—	—
17	Segregated initial margin	—	
18	Non-segregated initial margin	53,730	49,531
19	Pre-funded default fund contributions	2,061	25,769
20	Unfunded default fund contributions	—	—

## (5) Securitization

&lt;September 30, 2025&gt;

(Unit: JPY million)

SEC1: SECURITIZATION EXPOSURES IN THE BANKING BOOK										
Item	Type of underlying assets	a	b	c	e	f	g	i	j	k
		Bank acts as originator			Bank acts as sponsor			Banks acts as investor		
		Traditional	Synthetic	Sub-total	Traditional	Synthetic	Sub-total	Traditional	Synthetic	Sub-total
1	Retail (total) - of which	—	—	—	—	—	—	1,000	—	1,000
2	Residential mortgage	—	—	—	—	—	—	—	—	—
3	Credit card	—	—	—	—	—	—	1,000	—	1,000
4	Other retail exposures	—	—	—	—	—	—	—	—	—
5	re-securitization	—	—	—	—	—	—	—	—	—
6	Wholesale (total) - of which	—	—	—	—	—	—	—	—	—
7	Loans to corporates	—	—	—	—	—	—	—	—	—
8	Commercial mortgage	—	—	—	—	—	—	—	—	—
9	Lease and receivables	—	—	—	—	—	—	—	—	—
10	Other wholesale	—	—	—	—	—	—	—	—	—
11	re-securitization	—	—	—	—	—	—	—	—	—

&lt;September 30,2025&gt;

(Unit: JPY million)

SEC2: SECURITIZATION EXPOSURES IN THE TRADING BOOK										
Item	Type of underlying assets	a	b	c	e	f	g	i	j	k
		Bank acts as originator			Bank acts as sponsor			Banks acts as investor		
		Traditional	Synthetic	Sub-total	Traditional	Synthetic	Sub-total	Traditional	Synthetic	Sub-total
1	Retail (total) - of which	—	—	—	63,509	—	63,509	90,068	—	90,068
2	Residential mortgage	—	—	—	63,509	—	63,509	90,068	—	90,068
3	Credit card	—	—	—	—	—	—	—	—	—
4	Other retail exposures	—	—	—	—	—	—	—	—	—
5	re-securitization	—	—	—	—	—	—	—	—	—
6	Wholesale (total) - of which	—	—	—	—	—	—	26,554	—	26,554
7	Loans to corporates	—	—	—	—	—	—	26,429	—	26,429
8	Commercial mortgage	—	—	—	—	—	—	124	—	124
9	Lease and receivables	—	—	—	—	—	—	—	—	—
10	Other wholesale	—	—	—	—	—	—	—	—	—
11	re-securitization	—	—	—	—	—	—	—	—	—

&lt;September 30, 2024&gt;

(Unit: JPY million)

SEC2: SECURITIZATION EXPOSURES IN THE TRADING BOOK										
Item	Type of underlying assets	a	b	c	e	f	g	i	j	k
		Bank acts as originator			Bank acts as sponsor			Banks acts as investor		
		Traditional	Synthetic	Sub-total	Traditional	Synthetic	Sub-total	Traditional	Synthetic	Sub-total
1	Retail (total) - of which	—	—	—	61,498	—	61,498	85,697	—	85,697
2	Residential mortgage	—	—	—	61,498	—	61,498	83,123	—	83,123
3	Credit card	—	—	—	—	—	—	1,000	—	1,000
4	Other retail exposures	—	—	—	—	—	—	155	—	155
5	re-securitization	—	—	—	—	—	—	1,418	—	1,418
6	Wholesale (total) - of which	—	—	—	—	—	—	37,486	—	37,486
7	Loans to corporates	—	—	—	—	—	—	37,362	—	37,362
8	Commercial mortgage	—	—	—	—	—	—	124	—	124
9	Lease and receivables	—	—	—	—	—	—	—	—	—
10	Other wholesale	—	—	—	—	—	—	—	—	—
11	re-securitization	—	—	—	—	—	—	—	—	—

<September 30, 2025>

(Unit: JPY million)

SEC3: SECURITISATION EXPOSURES IN THE BANKING BOOK AND ASSOCIATED REGULATORY CAPITAL REQUIREMENTS - BANK ACTING AS ORIGINATOR OR AS SPONSOR																
Item		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
		Total	Traditional securitization (subtotal)						Synthetic securitization (subtotal)							
			Securitization			Re-securitization			Securitization			Re-securitization				
			Retail underlying	Wholesale		Senior	Non-Senior		Retail underlying	Wholesale		Senior	Non-Senior			
Exposure values (by Risk Weight bands)																
1	<20% RW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	>20% to 50% RW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	>50% to 100% RW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	>100% to <1250% RW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	1250% RW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Exposure values (by regulatory approach)																
6	SEC-IRBA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
7	SEC-ERBA and SEC-IAA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
8	SEC-SA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
9	1250% RW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
RWA (by regulatory approach)																
10	SEC-IRBA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11	SEC-ERBA and SEC-IAA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12	SEC-SA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
13	1250% RW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Minimum capital requirements (by regulatory approach)																
14	SEC-IRBA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
15	SEC-ERBA and SEC-IAA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
16	SEC-SA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
17	1250% RW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

SEC4: SECURITISATION EXPOSURES IN THE BANKING BOOK AND ASSOCIATED CAPITAL REQUIREMENTS - BANK ACTING AS INVESTOR																
Item		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
		Total	Traditional securitization (subtotal)						Synthetic securitization (subtotal)							
			Securitization			Re-securitization			Securitization			Re-securitization				
			Retail underlying	Wholesale		Senior	Non-Senior		Retail underlying	Wholesale		Senior	Non-Senior			
Exposure values (by Risk Weight bands)																
1	≤20% RW	1,000	1,000	1,000	1,000	-	-	-	-	-	-	-	-	-	-	-
2	>20% to 50% RW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	>50% to 100% RW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	>100% to <1250% RW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	1250% RW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Exposure values (by regulatory approach)																
6	SEC-IRBA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
7	SEC-ERBA and SEC-IAA	1,000	1,000	1,000	1,000	-	-	-	-	-	-	-	-	-	-	-
8	SEC-SA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
9	1250% RW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
RWA (by regulatory approach)																
10	SEC-IRBA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11	SEC-ERBA and SEC-IAA	200	200	200	200	-	-	-	-	-	-	-	-	-	-	-
12	SEC-SA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
13	1250% RW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Minimum capital requirements (by regulatory approach)																
14	SEC-IRBA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
15	SEC-ERBA and SEC-IAA	16	16	16	16	-	-	-	-	-	-	-	-	-	-	-
16	SEC-SA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
17	1250% RW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

(6) CVA Risk

CVA1: The Reduced Basic Approach For CVA (BA-CVA)

The Reduced BA-CVA is not used in calculation of CVA risk equivalent.

<September 30,2025>

(Unit: JPY million)

CVA2: THE FULL BASIC APPROACH FOR CVA (BA-CVA)		
Item		a
		CVA risk equivalent
1	K Reduced	101,178
2	K Hedged	82,463
3	Total	87,142

<September 30,2025>

(Unit: JPY million, the number of items)

CVA3: STANDARDISED APPROACH FOR CVA (SA-CVA)			
Item		a	b
		SA-CVA RWA	Number of counterparties
1	Interest rate risk	5,678	
2	Foreign exchange risk	3,002	
3	Reference credit spread risk	0	
4	Equity risk	0	
5	Commodity risk	0	
6	Counterparty credit spread risk	31,280	
7	Total	39,961	2,432

<September 30,2025>

(Unit: JPY million)

CVA4: RWA FLOW STATEMENTS OF CVA RISK EXPOSURES UNDER SA-CVA		
Item		CVA risk equivalent
1	Total RWA for CVA at previous quarter-end	127,620
2	Total RWA for CVA at end of reporting period	127,103
	Key drivers of the change	

## (7) Market Risk

(Unit: JPY million)

MR1: MARKET RISK UNDER STANDARDISED APPROACH		
Item		Capital requirement in standardised approach
		September 30, 2025
1	General Interest Rate Risk	49,626
2	Equity Risk	78,303
3	Commodity Risk	1,088
4	Foreign Exchange Risk	29,210
5	Credit Spread - Non-Sec Risk	58,505
6	Credit Spread - Sec (Non-Correlation Trading Portfolio) Risk	5,822
7	Credit Spread - Sec (Correlation Trading Portfolio) Risk	2,586
8	Default Risk - Non-Sec	63,031
9	Default Risk - Sec (Non-Correlation Trading Portfolio)	64,662
10	Default Risk - Sec (Correlation Trading Portfolio)	29,152
11	Residual Risk Add On	35,784
	Others	—
12	Total Risk	417,773

(Unit: JPY million)

MR1: MARKET RISK UNDER STANDARDIZED APPROACH			
Item		RWA	
		September 30, 2025	September 30, 2024
1	Interest rate risk (general and specific)	—	—
2	Equity risk (general and specific)	—	—
3	Foreign exchange risk	—	—
4	Commodity risk	—	—
	Options	—	—
5	Simplified approach	—	—
6	Delta-plus method	—	—
7	Scenario approach	—	—
8	Securitization	—	1,135,911
9	Total	—	1,135,911

(\*) Effective from March 31, 2024, cash crypto assets and futures transactions are classified as “Commodity risk”, and options on crypto assets are classified as “Options.”

(Unit: JPY million, Number of item)

MR2:MARKET RISK IMA PER RISK TYPE									
Item			a	b	c	d	e	f	g
			Risk measures for the previous 60 business days / 12 weeks including the calculation reference date				Number of Backtesting Exceptions(99.0%)	Risk measures for the previous 60 business days / 12 weeks	
			Most Recent	Average	High	Low		Most Recent	Average
1	Unconstrained Expected Shortfall		39,825	35,141	59,574	23,295	—	32,553	34,031
2	ES for the regulatory risk classes	General interest rate risk	31,768	29,962	53,461	21,630		28,992	30,820
3		Equity risk	—	24	740	—		—	—
4		Commodity risk	—	11	66	—		—	19
5		Foreign exchange risk	307	190	357	97		158	176
6		Credit spread risk	13,708	10,700	13,806	7,793		9,135	7,988
7	Constrained expected shortfall		45,784	40,888				38,286	39,004
8	IMCC		42,804	57,022				35,420	54,776
9	Capital requirement for non-modellable risk factors		6,049	6,779				7,851	10,719
10	Default risk capital requirement		12,269	20,626				25,948	24,278
11	Capital surcharge for amber trading desks		—					—	
12	Capital requirements for green and amber trading desks (including capital surcharge)		84,429					91,445	
13	Total SA Capital requirement for trading desks ineligible to use IMA as reported in MR1		417,773					413,080	
14	Difference in capital requirements under IMA and SA for green and amber trading desks		△292,089					△219,461	
15	SA capital requirements for all trading desks (including those subject to IMA)		760,839					669,949	
16	Total market risk capital requirements		502,203					504,526	

(Unit: JPY million)

MR2: RWA flow statements of market risk exposures under an IMA								
Item		a	b	c	d	e	f	
		VaR	Stressed VaR	IRC	CRM	Other	Total RWA	
1a	RWA on June 30, 2024	1,248,605	1,693,815	2,522,591	312,273		5,777,285	
1b	Adjustment to RWA on June 30, 2024 (1a divided by 1c)	1.10	1.19	1.00	1.00		1.05	
1c	Spot RWA as on June 30, 2024	1,127,258	1,416,374	2,522,591	312,273		5,378,496	
2	Movement in risk levels	Movement in risk levels	(137,064)	372,403	(70,917)	12,149		176,571
3		Model updates/changes	(100,424)	17,152	—	—		(83,272)
4		Methodology and policy	—	—	—	—		—
5		Acquisitions and disposals	—	—	—	—		—
6		Foreign exchange movements	(102,294)	(207,623)	(281,862)	(37,298)		(629,078)
7		Other	—	—	—	—		—
8a	Spot RWA on September 30, 2024	787,474	1,598,307	2,169,810	287,124		4,842,717	
8b	Adjustment to RWA on September 30, 2024 (8c divided by 8a)	0.98	1.12	1.04	1.00		1.04	
8c	RWA on September 30, 2024	772,380	1,796,340	2,267,073	287,124		5,122,918	

(Unit: JPY million, Item)

MR3: MARKET RISK UNDER THE SIMPLIFIED STANDARDISED APPROACH					
Item		a	b	c	d
		Outright products	Options		
			Simplified approach	Delta-plus method	Scenario approach
1	Interest rate risk	-	-	-	-
2	Equity risk	-	-	-	-
3	Commodity risk	24,008	11,955	-	-
4	Foreign exchange risk	-	-	-	-
5	Securitisation	-	-	-	-
6	Total	24,008	11,955	-	-

(Unit: JPY million)

MR3: IMA VALUES FOR TRADING PORTFOLIOS			
Item		September 30, 2025	September 30, 2024
VaR (10 day 99%)			
1	Maximum value		40,530
2	Average value		27,039
3	Minimum value		17,758
4	Period end		20,999
Stressed VaR (10 day 99%)			
5	Maximum value		73,314
6	Average value		44,991
7	Minimum value		23,891
8	Period end		42,622
Incremental Risk Charge (99.9%)			
9	Maximum value		208,637
10	Average value		188,788
11	Minimum value		166,072
12	Period end		181,366
Comprehensive Risk capital charge (99.9%)			
13	Maximum value		28,805
14	Average value		25,768
15	Minimum value		21,820
16	Period end		22,970
17	Floor (standardized measurement method)		—

(8) Interest Rate Risk in Non-trading Book

The loss in economic value due to interest rate shocks ( $\Delta$ EVE)

As the  $\Delta$ EVE (Economic Value of Equity) estimated for a parallel shift scenario defined in the relevant disclosure rule, as of end of September 2025 is less than 1% of the consolidated Tier 1 capital, it is deemed immaterial and therefore detailed quantitative disclosure is omitted.

The loss in P&L due to interest rate shocks ( $\Delta$ NII)

Given the assets and liabilities composition of Nomura Group as described above, the  $\Delta$ NII (Net Interest Income) is immaterial compared with those of commercial banks operating under the general business model whose balance sheets are mostly composed of loans and deposits in the non-trading book, and therefore detailed quantitative disclosure is omitted.

## (9) Operational Risk

(Unit: JPY million, the number of items)

ORI: HISTORICAL LOSSES												
Item		a	B	c	d	e	f	g	h	i	j	k
		September 30,2025	September 30,2024	September 30,2023	September 30,2022	September 30,2021	September 30,2020	September 30,2019	September 30,2018	September 30,2017	September 30,2016	Ten-year average
Using JPY2M threshold												
1	Total amount of operational losses net of recoveries (no exclusions)	19,073	13,921	39,994	41,727	56,830	20,049	28,955	63,975	17,361	4,374	30,626
2	Total number of operational risk losses	88	109	98	79	85	135	100	129	114	146	108
3	Total amount of excluded operational risk losses	—	—	—	—	—	—	—	—	—	—	—
4	Total number of exclusions	—	—	—	—	—	—	—	—	—	—	—
5	Total amount of operational losses net of recoveries and net of excluded losses	19,073	13,921	39,994	41,727	56,830	20,049	28,955	63,975	17,361	4,374	30,626
Using JPY10M threshold												
6	Total amount of operational losses net of recoveries (no exclusions)	18,850	13,586	39,724	41,505	56,584	19,652	28,667	63,635	17,079	3,962	30,324
7	Total number of operational risk losses	40	36	34	28	27	43	30	48	46	54	38
8	Total amount of excluded operational risk losses	—	—	—	—	—	—	—	—	—	—	—
9	Total number of exclusions	—	—	—	—	—	—	—	—	—	—	—
10	Total amount of operational losses net of recoveries and net of excluded losses	18,850	13,586	39,724	41,505	56,584	19,652	28,667	63,635	17,079	3,962	30,324
Details of operational risk capital calculation												
11	Are losses used to calculate the ILM (yes/no)?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
12	If "no" in row 11, is the exclusion of internal loss data due to non compliance with the minimum loss data standards (yes/no)?	—	—	—	—	—	—	—	—	—	—	—

(Unit: JPY million)

OR2: BUSINESS INDICATOR AND SUBCOMPONENTS				
Item		a	b	c
		September 30,2025	September 30,2024	September 30,2023
1	ILDC: Interest, lease and dividend component	33,848		
2	Interest and lease income	2,674,893	2,960,346	2,015,634
3	Interest and lease expense	2,650,006	2,976,479	2,060,880
4	Interest earning assets	51,945,517	50,427,915	48,412,629
5	Dividend income	5,282	5,986	4,010
6	SC: Services component	950,188		
7	Fee and commission income	998,468	940,479	727,319
8	Fee and commission expense	219,812	189,463	145,700
9	Other operating income	81,690	57,420	45,186
10	Other operating expense	41,545	25,248	17,625
11	FC: Financial component	656,200		
12	Net P&L on the trading book	628,160	547,758	513,933
13	Net P&L on the banking book	87,321	130,829	60,599
14	BI: Business indicator	1,640,238		
15	BIC: Business indicator component	243,035		
16	BI gross of excluded divested activities	1,640,238		
17	Reduction in BI due to excluded divested activities	—		

(Unit: JPY million)

OR3:MINIMUM REQUIRED OPERATIONAL RISK CAPITAL			
Item			
1	BIC: Business indicator component		243,035
2	ILM: Internal loss multiplier		1.21
3	Minimum required operational risk capital		296,167
4	Operational risk RWA		3,702,093

## (10) Asset encumbrance

(Unit: JPY million)

ENC1: Asset encumbrance					
Item		a	b	c	d
		Encumbered assets	Unencumbered assets	Total	Of which securitization exposures
1	Cash and cash deposits	-	6,793,315	6,793,315	-
2	Loans and receivables	286,108	7,419,971	7,706,079	1,000
3	Collateralized agreements	-	17,827,514	17,827,514	-
4	Trading assets and private equity and debt investments	14,982,853	8,480,015	23,462,869	180,131
5	Other assets	214,376	2,553,949	2,768,325	-
	Total assets	15,483,339	43,074,766	58,558,105	181,131

## (11) Comparison of RWA

(Unit: JPY million)

CMS1: Comparison of modelled and standardised RWA at risk level					
Item		a	b	c	d
		RWA			
		RWA for modelled approaches that banks have supervisory approval to use	RWA for portfolios where standardised approaches are used	Total Actual RWA (a + b) (ie RWA which banks report as current requirements)	RWA calculated using full standardised approach (ie used in the base of the output floor)
1	Credit risk (excluding counterparty credit risk)	3,570,619	2,856,917	6,427,537	7,404,819
2	Counterparty credit risk	2,479,932	453,330	2,933,262	10,354,658
3	Credit valuation adjustment		1,588,799	1,588,799	1,588,799
4	Securitisation exposures in the banking book	—	200	200	200
5	Market risk	1,055,363	5,671,727	6,727,091	9,960,052
6	Operational risk		3,745,058	3,745,058	3,745,058
7	Residual RWA		2,016,687	2,016,687	1,896,180
8	Total	7,105,914	16,332,720	23,438,636	34,949,768

(Unit: JPY million)

CMS1: Comparison of modelled and standardised RWA at risk level					
Item		a	b	c	d
		RWA			
		RWA for modelled approaches that banks have supervisory approval to use	RWA for portfolios where standardised approaches are used	Total Actual RWA (a + b) (ie RWA which banks report as current requirements)	RWA calculated using full standardised approach (ie used in the base of the output floor)
1	Credit risk (excluding counterparty credit risk)	3,340,581	2,802,609	6,143,190	7,113,077
2	Counterparty credit risk	2,415,323	528,032	2,943,356	9,015,404
3	Credit valuation adjustment		1,595,259	1,595,259	1,595,259
4	Securitisation exposures in the banking book	—	200	200	200
5	Market risk	1,143,069	5,479,918	6,622,987	8,690,344
6	Operational risk		3,704,162	3,704,162	3,704,162
7	Residual RWA		1,874,544	1,874,544	1,817,733
8	Total	6,898,973	15,984,727	22,883,702	31,936,179

(Unit: JPY million)

CMS2: Comparison of modelled and standardised RWA for credit risk at asset class level					
Item		a	b	c	d
		Credit RWA			
		RWA for modelled approaches that banks have supervisory approval to use	RWA for column (a) if re-computed using the standardised approach	Total Actual RWA (ie RWA which banks report as current requirements)	RWA calculated using full standardised approach
1	Sovereign	42,355	7,078	43,090	7,813
	Of which: local public entities	38,965	1,005	38,969	1,009
	Of which: local foreign entities and public sector	191	76	413	298
	Of which: the bank for international settlements	0	0	0	0
	Of which: Japan finance organization for municipalities	—	—	—	—
	Of which: Non-central government public sector entities	909	2,909	921	2,921
	Of which: Local public sector of real estate	—	—	—	—
2	Banks	584,056	880,735	651,688	948,365
3	Equity	—	—	2,005,260	1,041,251
4	Purchased receivables	—	—	—	—
5	Corporate (excluding small and medium sized entities and specialized lending)	2,411,011	3,861,733	3,194,301	4,639,594
	Of which: FIRB is applied	2,411,011		2,411,011	
	Of which: AIRB is applied	—		—	
6	Small and medium sized entities	—		—	
	Of which: FIRB is applied	—		—	
	Of which: AIRB is applied	—		—	
7	Residential mortgages	—	—	—	—
8	Qualifying revolving retail	—	—	—	—
9	Other retail	—	—	—	—
10	Specialized lending	533,196	767,794	533,196	767,794
	Of which: Commercial real estate and high-volatility commercial real estate	33,354	45,453	33,354	45,453
11	Total	3,570,619	5,517,342	6,427,537	7,404,819

## (12) Macroprudential supervisory measures

## CCyB1: Geographical distribution of credit exposures used in the countercyclical buffer

(Unit: JPY million, %)

CCyB1: Geographical distribution of credit exposures used in the countercyclical buffer				
	a	b	c	d
Geographical breakdown	Countercyclical capital buffer rate	Risk-weighted assets used in the computation of the countercyclical capital buffer	Group-specific countercyclical capital buffer rate	Countercyclical buffer amount
Australia	1.00%	186,555		
Belgium	1.00%	16,978		
France	1.00%	167,426		
Germany	0.75%	104,793		
Hong Kong SAR	0.50%	51,839		
Korea	1.00%	17,154		
Luxembourg	0.50%	352,677		
Netherlands	2.00%	143,575		
Sweden	2.00%	30,601		
United Kingdom	2.00%	724,098		
Sum		1,795,701		
Total		10,981,297	0.22%	51,565

Note:As for a column “b”, the geographical location of risk-weighted assets are generally identified according to the concept of ultimate risk. Risk-weighted assets for other assets such as lands and buildings, a part of equities, funds and exposures to banks and corporates are calculated by booking entity basis.

## CHAPTER 4 TERMS AND CONDITIONS OF THE CAPITAL INSTRUMENTS

### 1. Nomura Holdings, Inc. Common Stock

Regulatory capital instruments (common stock)

CCA: Main features of regulatory capital instruments		
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP3762600009
3	Governing law(s) of the instrument	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	-
	Regulatory treatment (2)	
4	Transitional Basel III rules	Common Equity Tier 1 Capital
5	Post-transitional Basel III rules	Common Equity Tier 1 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (4)	
	For consolidated regulatory capital ratio	JPY 594,493 million
9	Aggregate nominal amount (5)	-
10	Accounting classification (6)	Common Stock
	On consolidated basis	Common Stock
11	Issue Date (7)	-
12	Perpetual or dated	Perpetual
13	Maturity Date	-
14	Issuer call subject to prior supervisory approval	No
15	First call date and early redemption amount (8)	-
	Other early redemption events and early redemption amounts (9)	-
16	Subsequent call dates, if applicable (10)	-
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	-
18	Coupon rate or dividend rate (12)	-
19	Coupon / dividend stopper events (12)	-
20	Fully discretionary, partially discretionary or mandatory (13)	-
21	Existence of step-up or other incentive to redeem	-
22	Noncumulative or cumulative	-
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-
26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	No
31	If write-down, write-down trigger (20)	-
32	If write-down, full or partial (21)	-
33	If write-down, permanent or temporary (22)	-
34	If temporary write-down, description of write-up mechanism	-

34a	Type of subordination	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual subordinated
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

## 2.Nomura Holdings, Inc. Third Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause

Regulatory capital instruments (subordinated bonds)

CCA: Main features of regulatory capital instruments		
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260AM68
3	Governing law(s) of the instrument	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	-
	Regulatory treatment (2)	
4	Transitional Basel III rules	Additional Tier 1 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-
7	Instrument type	Nomura Holdings Inc. Third Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause
8	Amounts recognized in regulatory capital (4)	
	For consolidated regulatory capital ratio	JPY 224,900 million
9	Aggregate nominal amount (5)	JPY 225,000 million
10	Accounting classification (6)	Debt
	On consolidated basis	Debt
11	Issue Date (7)	15-Jun-21
12	Perpetual or dated	Perpetual
13	Maturity Date	-
14	Issuer call subject to prior supervisory approval	Yes
15	First call date and early redemption amount (8)	First call date:15-Jul-26 Early Redemption Amount: JPY 100 per face value of JPY 100
	Other early redemption events and early redemption amounts (9)	Early redemption events: The Issuer may, at its discretion, redeem bonds on any interest payment dates on July 15, 2026 or every date which falls five, or a multiple of five years thereafter (unless the principal amount has been written down upon the occurrence of a loss absorption event), or upon the occurrence of a tax event or a capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan and other relevant regulatory authorities, that there is more than an insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100
16	Subsequent call dates, if applicable (10)	July 15, 2026 or every date which falls five, or a multiple of five years thereafter
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	Fixed to Floating
18	Coupon rate or dividend rate (12)	From 16-Jun-21 to 15-Jul-26: 1.30% per annum From 15-Jul-26 5-year JGB plus 1.388%
19	Coupon / dividend stopper events (12)	Yes
20	Fully discretionary, partially discretionary or mandatory (13)	Fully discretionary
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No

24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-
26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	Yes
31	If write-down, write-down trigger (20)	Events (i), (ii) or (iii) below: (i) Loss absorption event: when the Issuer's consolidated Common Equity Tier 1 capital ratio falls below 5.125%; or (ii) Non-viability event: when the Prime Minister confirms (nintei) that the "specified item 2 measures," which are the measures as set forth in the Deposit Insurance Act, need to be applied to the Issuer; or (iii) Insolvency proceedings commencement event: when it is adjudicated that the Issuer has entered into the bankruptcy and other insolvency proceedings.
32	If write-down, full or partial (21)	Full or partial
33	If write-down, permanent or temporary (22)	Temporary
34	If temporary write-down, description of write-up mechanism	When the Issuer determines that the principal amount of the Bonds that has been written-down be reinstated after obtaining prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese regulatory authorities that the Issuer's consolidated Common Equity Tier 1 capital ratio remains at a sufficiently high level after giving effect.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

### 3. Nomura Holdings, Inc. Fourth Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause

CCA: Main features of regulatory capital instruments		
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260AR63
3	Governing law(s) of the instrument	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	-
	Regulatory treatment (2)	
4	Transitional Basel III rules	Additional Tier 1 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-
7	Instrument type	Nomura Holdings Inc. Fourth Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause
8	Amounts recognized in regulatory capital (4)	
	For consolidated regulatory capital ratio	JPY 90,000 million
9	Aggregate nominal amount (5)	JPY 90,000 million
10	Accounting classification (6)	Debt
	On consolidated basis	Debt
11	Issue Date (7)	12-Jun-25
12	Perpetual or dated	Perpetual
13	Maturity Date	-
14	Issuer call subject to prior supervisory approval	Yes
15	First call date and early redemption amount (8)	First call date: 15-Jul-30 Early Redemption Amount: JPY 100 per face value of JPY 100
	Other early redemption events and early redemption amounts (9)	Early redemption events: The Issuer may, at its discretion, redeem bonds on any interest payment dates on July 15, 2030 or every date which falls five, or a multiple of five years thereafter (unless the principal amount has been written down upon the occurrence of a loss absorption event), or upon the occurrence of a tax event or a capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan and other relevant regulatory authorities, that there is more than an insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100
16	Subsequent call dates, if applicable (10)	July 15, 2030 or every date which falls five, or a multiple of five years thereafter
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	Fixed to Floating
18	Coupon rate or dividend rate (12)	From 13-Jun-25 to 15-Jul-30: 2.437% per annum From 16-Jul-30 5-year JGB plus 1.420%
19	Coupon / dividend stopper events (12)	Yes
20	Fully discretionary, partially discretionary or mandatory (13)	Fully discretionary
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-

26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	Yes
31	If write-down, write-down trigger (20)	Events (i), (ii) or (iii) below: (i) Loss absorption event: when the Issuer's consolidated Common Equity Tier 1 capital ratio falls below 5.125%; or (ii) Non-viability event: when the Prime Minister confirms (nintei) that the "specified item 2 measures," which are the measures as set forth in the Deposit Insurance Act, need to be applied to the Issuer; or (iii) Insolvency proceedings commencement event: when it is adjudicated that the Issuer has entered into the bankruptcy and other insolvency proceedings.
32	If write-down, full or partial (21)	Full or partial
33	If write-down, permanent or temporary (22)	Temporary
34	If temporary write-down, description of write-up mechanism	When the Issuer determines that the principal amount of the Bonds that has been written-down be reinstated after obtaining prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese regulatory authorities that the Issuer's consolidated Common Equity Tier 1 capital ratio remains at a sufficiently high level after giving effect.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

**4. Nomura Holdings, Inc. Fifth Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause**

CCA: Main features of regulatory capital instruments		
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260BR62
3	Governing law(s) of the instrument	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	-
	Regulatory treatment (2)	
4	Transitional Basel III rules	Additional Tier 1 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-
7	Instrument type	Nomura Holdings Inc. Fifth Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause
8	Amounts recognized in regulatory capital (4)	
	For consolidated regulatory capital ratio	JPY 30,000 million
9	Aggregate nominal amount (5)	JPY 30,000 million
10	Accounting classification (6)	Debt
	On consolidated basis	Debt
11	Issue Date (7)	12-Jun-25
12	Perpetual or dated	Perpetual
13	Maturity Date	-
14	Issuer call subject to prior supervisory approval	Yes
15	First call date and early redemption amount (8)	First call date:15-Jul-32 Early Redemption Amount: JPY 100 per face value of JPY 100
	Other early redemption events and early redemption amounts (9)	Early redemption events: The Issuer may, at its discretion, redeem bonds on any interest payment dates on July 15, 2032 or every date which falls five, or a multiple of five years thereafter (unless the principal amount has been written down upon the occurrence of a loss absorption event), or upon the occurrence of a tax event or a capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan and other relevant regulatory authorities, that there is more than an insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100
16	Subsequent call dates, if applicable (10)	July 15, 2032 or every date which falls five, or a multiple of five years thereafter
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	Fixed to Floating
18	Coupon rate or dividend rate (12)	From 13-Jun-25 to 15-Jul-32: 2.747% per annum From 16-Jul-32 5-year JGB plus 1.600%
19	Coupon / dividend stopper events (12)	Yes
20	Fully discretionary, partially discretionary or mandatory (13)	Fully discretionary
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-

26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	Yes
31	If write-down, write-down trigger (20)	Events (i), (ii) or (iii) below: (i) Loss absorption event: when the Issuer's consolidated Common Equity Tier 1 capital ratio falls below 5.125%; or (ii) Non-viability event: when the Prime Minister confirms (nintei) that the "specified item 2 measures," which are the measures as set forth in the Deposit Insurance Act, need to be applied to the Issuer; or (iii) Insolvency proceedings commencement event: when it is adjudicated that the Issuer has entered into the bankruptcy and other insolvency proceedings.
32	If write-down, full or partial (21)	Full or partial
33	If write-down, permanent or temporary (22)	Temporary
34	If temporary write-down, description of write-up mechanism	When the Issuer determines that the principal amount of the Bonds that has been written-down be reinstated after obtaining prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese regulatory authorities that the Issuer's consolidated Common Equity Tier 1 capital ratio remains at a sufficiently high level after giving effect.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

**5. Nomura Holdings, Inc. Sixth Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause**

CCA: Main features of regulatory capital instruments		
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260CR61
3	Governing law(s) of the instrument	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	-
	Regulatory treatment (2)	
4	Transitional Basel III rules	Additional Tier 1 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-
7	Instrument type	Nomura Holdings Inc. Sixth Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause
8	Amounts recognized in regulatory capital (4)	
	For consolidated regulatory capital ratio	JPY 30,000 million
9	Aggregate nominal amount (5)	JPY 30,000 million
10	Accounting classification (6)	Debt
	On consolidated basis	Debt
11	Issue Date (7)	12-Jun-25
12	Perpetual or dated	Perpetual
13	Maturity Date	-
14	Issuer call subject to prior supervisory approval	Yes
15	First call date and early redemption amount (8)	First call date: 15-Jul-35 Early Redemption Amount: JPY 100 per face value of JPY 100
	Other early redemption events and early redemption amounts (9)	Early redemption events: The Issuer may, at its discretion, redeem bonds on any interest payment dates on July 15, 2035 or every date which falls five, or a multiple of five years thereafter (unless the principal amount has been written down upon the occurrence of a loss absorption event), or upon the occurrence of a tax event or a capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan and other relevant regulatory authorities, that there is more than an insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100
16	Subsequent call dates, if applicable (10)	July 15, 2035 or every date which falls five, or a multiple of five years thereafter
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	Fixed to Floating
18	Coupon rate or dividend rate (12)	From 13-Jun-25 to 15-Jul-35: 3.095% per annum From 16-Jul-35 5-year JGB plus 1.620%
19	Coupon / dividend stopper events (12)	Yes
20	Fully discretionary, partially discretionary or mandatory (13)	Fully discretionary
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-

26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	Yes
31	If write-down, write-down trigger (20)	Events (i), (ii) or (iii) below: (i) Loss absorption event: when the Issuer's consolidated Common Equity Tier 1 capital ratio falls below 5.125%; or (ii) Non-viability event: when the Prime Minister confirms (nintei) that the "specified item 2 measures," which are the measures as set forth in the Deposit Insurance Act, need to be applied to the Issuer; or (iii) Insolvency proceedings commencement event: when it is adjudicated that the Issuer has entered into the bankruptcy and other insolvency proceedings.
32	If write-down, full or partial (21)	Full or partial
33	If write-down, permanent or temporary (22)	Temporary
34	If temporary write-down, description of write-up mechanism	When the Issuer determines that the principal amount of the Bonds that has been written-down be reinstated after obtaining prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese regulatory authorities that the Issuer's consolidated Common Equity Tier 1 capital ratio remains at a sufficiently high level after giving effect.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

## 6. Nomura Holdings, Inc. US Dollar Perpetual Subordinated Debt Securities

CCA: Main features of regulatory capital instruments		
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	US65535HCC16
3	Governing law(s) of the instrument	New York Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	-
	Regulatory treatment (2)	
4	Transitional Basel III rules	-
5	Post-transitional Basel III rules	Additional Tier 1 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-
7	Instrument type	Nomura Holdings, Inc. US Dollar Perpetual Subordinated Debt Securities
8	Amounts recognized in regulatory capital (4)	
	For consolidated regulatory capital ratio	USD 990 million
9	Aggregate nominal amount (5)	USD 1,000 million
10	Accounting classification (6)	Debt
	On consolidated basis	Debt
11	Issue Date (7)	1-Jul-25
12	Perpetual or dated	Dated
13	Maturity Date	-
14	Issuer call subject to prior supervisory approval	Yes
	First call date and early redemption amount (8)	First call date: 15-Jan-31 Early Redemption Amount: JPY 100 per face value of JPY 100
15	Other early redemption events and early redemption amounts (9)	Early redemption events: The Issuer may, at its discretion, redeem the Securities on any interest payment date or upon the occurrence of a tax event or a capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan and other relevant regulatory authorities, that there is more than a non-negligible risk that the Securities will cease to qualify as Tier 2 capital of the Issuer under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100
16	Subsequent call dates, if applicable (10)	Each fifth year anniversary after the first call date
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	Fixed
18	Coupon rate or dividend rate (12)	7.00% per annum
19	Coupon / dividend stopper events (12)	Yes
20	Fully discretionary, partially discretionary or mandatory (13)	Fully discretionary
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-

26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	Yes
31	If write-down, write-down trigger (20)	Events (i), (ii) or (iii) below: (i) Loss absorption event: when the Issuer's consolidated Common Equity Tier 1 capital ratio falls below 5.125%; or (ii) Non-viability event: when the Prime Minister confirms (nintei) that the "specified item 2 measures," which are the measures as set forth in the Deposit Insurance Act, need to be applied to the Issuer; or (iii) Insolvency proceedings commencement event: when it is adjudicated that the Issuer has entered into the bankruptcy and other insolvency proceedings.
32	If write-down, full or partial (21)	Full or partial
33	If write-down, permanent or temporary (22)	Temporary
34	If temporary write-down, description of write-up mechanism	When the Issuer determines that the principal amount of the Bonds that has been written-down be reinstated after obtaining prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese regulatory authorities that the Issuer's consolidated Common Equity Tier 1 capital ratio remains at a sufficiently high level after giving effect.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

## 7. Nomura Holdings, Inc. Perpetual Subordinated Loan

CCA: Main features of regulatory capital instruments		
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	-
3	Governing law(s) of the instrument	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	-
	Regulatory treatment (2)	
4	Transitional Basel III rules	Additional Tier 1 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-
7	Instrument type	Perpetual Subordinated Loan
8	Amounts recognized in regulatory capital (4)	
	For consolidated regulatory capital ratio	JPY 5,000 million
9	Aggregate nominal amount (5)	JPY 5,000 million
10	Accounting classification (6)	Debt
	On consolidated basis	Debt
11	Issue Date (7)	25-Jul-25
12	Perpetual or dated	Perpetual
13	Maturity Date	-
14	Issuer call subject to prior supervisory approval	Yes
15	First call date and early redemption amount (8)	First call date: 15-Jul-32
	Other early redemption events and early redemption amounts (9)	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable (10)	July 15, 2032 or every date which falls five, or a multiple of five years thereafter
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	Fixed to Floating
18	Coupon rate or dividend rate (12)	From 25-Jul-25 to 15-Jul-32: 2.879% per annum From 16-Jul-32 5-year JGB plus 1.700%
19	Coupon / dividend stopper events (12)	Yes
20	Fully discretionary, partially discretionary or mandatory (13)	Fully discretionary
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-

26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	Yes
31	If write-down, write-down trigger (20)	Events (i), (ii) or (iii) below: (i) Loss absorption event: when the Issuer's consolidated Common Equity Tier 1 capital ratio falls below 5.125%; or (ii) Non-viability event: when the Prime Minister confirms (nintei) that the "specified item 2 measures," which are the measures as set forth in the Deposit Insurance Act, need to be applied to the Issuer; or (iii) Insolvency proceedings commencement event: when it is adjudicated that the Issuer has entered into the bankruptcy and other insolvency proceedings.
32	If write-down, full or partial (21)	Full or partial
33	If write-down, permanent or temporary (22)	Temporary
34	If temporary write-down, description of write-up mechanism	When the Issuer determines that the principal amount of the Bonds that has been written-down be reinstated after obtaining prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese regulatory authorities that the Issuer's consolidated Common Equity Tier 1 capital ratio remains at a sufficiently high level after giving effect.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

**8. Nomura Holdings, Inc. Third Series of Unsecured Subordinated Bonds with Non-Viability Loss Absorption Provision and Write-down Clause**

CCA: Main features of regulatory capital instruments		
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260DR60
3	Governing law(s) of the instrument	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	-
	Regulatory treatment (2)	
4	Transitional Basel III rules	-
5	Post-transitional Basel III rules	Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-
7	Instrument type	Nomura Holdings Inc. Third Series of Unsecured Subordinated Bonds with Non-Viability Loss Absorption Provision and Write-down Clause
8	Amounts recognized in regulatory capital (4)	
	For consolidated regulatory capital ratio	JPY 59,889 million
9	Aggregate nominal amount (5)	JPY 60,000 million
10	Accounting classification (6)	Debt
	On consolidated basis	Debt
11	Issue Date (7)	20-Jun-25
12	Perpetual or dated	Dated
13	Maturity Date	20-Jun-35
14	Issuer call subject to prior supervisory approval	Yes
	First call date and early redemption amount (8)	First call date:20-Jun-30 Early Redemption Amount: JPY 100 per face value of JPY 100
15	Other early redemption events and early redemption amounts (9)	Early redemption events: The Issuer may, at its discretion, redeem the Securities on any interest payment date or upon the occurrence of a tax event or a capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan and other relevant regulatory authorities, that there is more than a non-negligible risk that the Securities will cease to qualify as Tier 2 capital of the Issuer under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100
16	Subsequent call dates, if applicable (10)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	Fixed to Floating
18	Coupon rate or dividend rate (12)	From 21-Jun-25 to 20-Jun-30: 1.983% per annum From 21-Jun-30 5-year JGB plus 0.970%
19	Coupon / dividend stopper events (12)	Yes
20	Fully discretionary, partially discretionary or mandatory (13)	Fully discretionary
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-

26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	Yes
31	If write-down, write-down trigger (20)	Events (i), (ii) or (iii) below: (i) Loss absorption event: when the Issuer's consolidated Common Equity Tier 1 capital ratio falls below 5.125%; or (ii) Non-viability event: when the Prime Minister confirms (nintei) that the "specified item 2 measures," which are the measures as set forth in the Deposit Insurance Act, need to be applied to the Issuer; or (iii) Insolvency proceedings commencement event: when it is adjudicated that the Issuer has entered into the bankruptcy and other insolvency proceedings.
32	If write-down, full or partial (21)	Full or partial
33	If write-down, permanent or temporary (22)	Temporary
34	If temporary write-down, description of write-up mechanism	When the Issuer determines that the principal amount of the Bonds that has been written-down be reinstated after obtaining prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese regulatory authorities that the Issuer's consolidated Common Equity Tier 1 capital ratio remains at a sufficiently high level after giving effect.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Other external TLAC
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

**9. Nomura Holdings, Inc. Fourth Series of Unsecured Subordinated Bonds with Non-Viability Loss Absorption Provision and Write-down Clause**

CCA: Main features of regulatory capital instruments		
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260ER69
3	Governing law(s) of the instrument	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	-
	Regulatory treatment (2)	
4	Transitional Basel III rules	-
5	Post-transitional Basel III rules	Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-
7	Instrument type	Nomura Holdings Inc. Fourth Series of Unsecured Subordinated Bonds with Non-Viability Loss Absorption Provision and Write-down Clause
8	Amounts recognized in regulatory capital (4)	
	For consolidated regulatory capital ratio	JPY 10,000 million
9	Aggregate nominal amount (5)	JPY 10,000 million
10	Accounting classification (6)	Debt
	On consolidated basis	Debt
11	Issue Date (7)	12-Jun-25
12	Perpetual or dated	Dated
13	Maturity Date	12-Jun-35
14	Issuer call subject to prior supervisory approval	Yes
	First call date and early redemption amount (8)	First call date:20-Jun-30 Early Redemption Amount: JPY 100 per face value of JPY 100
15	Other early redemption events and early redemption amounts (9)	Early redemption events: The Issuer may, at its discretion, redeem the Securities on any interest payment date or upon the occurrence of a tax event or a capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan and other relevant regulatory authorities, that there is more than a non-negligible risk that the Securities will cease to qualify as Tier 2 capital of the Issuer under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100
16	Subsequent call dates, if applicable (10)	-
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	Fixed to Floating
18	Coupon rate or dividend rate (12)	From 13-Jun-25 to 12-Jun-30: 1.983% per annum From 13-Jun-30 5-year JGB plus 0.970%
19	Coupon / dividend stopper events (12)	Yes
20	Fully discretionary, partially discretionary or mandatory (13)	Fully discretionary
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-

26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	Yes
31	If write-down, write-down trigger (20)	Events (i), (ii) or (iii) below: (i) Loss absorption event: when the Issuer's consolidated Common Equity Tier 1 capital ratio falls below 5.125%; or (ii) Non-viability event: when the Prime Minister confirms (nintei) that the "specified item 2 measures," which are the measures as set forth in the Deposit Insurance Act, need to be applied to the Issuer; or (iii) Insolvency proceedings commencement event: when it is adjudicated that the Issuer has entered into the bankruptcy and other insolvency proceedings.
32	If write-down, full or partial (21)	Full or partial
33	If write-down, permanent or temporary (22)	Temporary
34	If temporary write-down, description of write-up mechanism	When the Issuer determines that the principal amount of the Bonds that has been written-down be reinstated after obtaining prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese regulatory authorities that the Issuer's consolidated Common Equity Tier 1 capital ratio remains at a sufficiently high level after giving effect.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Other external TLAC
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

## 10. Nomura Holdings, Inc. US Dollar Subordinated Debt Securities

CCA: Main features of regulatory capital instruments		
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	US65535HCE71
3	Governing law(s) of the instrument	New York Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	-
	Regulatory treatment (2)	
4	Transitional Basel III rules	-
5	Post-transitional Basel III rules	Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-
7	Instrument type	Nomura Holdings, Inc. US Dollar Subordinated Debt Securities
8	Amounts recognized in regulatory capital (4)	
	For consolidated regulatory capital ratio	USD 750 million
9	Aggregate nominal amount (5)	USD 750 million
10	Accounting classification (6)	Debt
	On consolidated basis	Debt
11	Issue Date (7)	10-Sep-25
12	Perpetual or dated	Dated
13	Maturity Date	10-Jun-36
14	Issuer call subject to prior supervisory approval	Yes
	First call date and early redemption amount (8)	First call date: 10-Jun-31 Early Redemption Amount: JPY 100 per face value of JPY 100
15	Other early redemption events and early redemption amounts (9)	Early redemption events: The Issuer may, at its discretion, redeem the Securities on any interest payment date or upon the occurrence of a tax event or a capital event (when the Issuer determines, as a result of consultations with the Financial Services Agency of Japan and other relevant regulatory authorities, that there is more than a non-negligible risk that the Securities will cease to qualify as Tier 2 capital of the Issuer under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100
16	Subsequent call dates, if applicable (10)	-
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	Fixed to Floating
18	Coupon rate or dividend rate (12)	From 11-Sep-25 to 9-Jun-31: 5.043% per annum From 10-Jun-31 5-year JGB plus 1.300%
19	Coupon / dividend stopper events (12)	Yes
20	Fully discretionary, partially discretionary or mandatory (13)	Fully discretionary
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-

26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	Yes
31	If write-down, write-down trigger (20)	Events (i), (ii) or (iii) below: (i) Loss absorption event: when the Issuer's consolidated Common Equity Tier 1 capital ratio falls below 5.125%; or (ii) Non-viability event: when the Prime Minister confirms (nintei) that the "specified item 2 measures," which are the measures as set forth in the Deposit Insurance Act, need to be applied to the Issuer; or (iii) Insolvency proceedings commencement event: when it is adjudicated that the Issuer has entered into the bankruptcy and other insolvency proceedings.
32	If write-down, full or partial (21)	Full or partial
33	If write-down, permanent or temporary (22)	Temporary
34	If temporary write-down, description of write-up mechanism	When the Issuer determines that the principal amount of the Bonds that has been written-down be reinstated after obtaining prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese regulatory authorities that the Issuer's consolidated Common Equity Tier 1 capital ratio remains at a sufficiently high level after giving effect.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Other external TLAC
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

**11. Nomura Holdings, Inc. Second Series of Unsecured Subordinated Bonds**

Regulatory capital instruments (subordinated bonds)

CCA: Main features of regulatory capital instruments		
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260AAB8
3	Governing law(s) of the instrument	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	-
	Regulatory treatment (2)	
4	Transitional Basel III rules	Tier 2 Capital
5	Post-transitional Basel III rules	Not applicable
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-
7	Instrument type	Nomura Holdings Inc. Second Series of Unsecured Subordinated Bonds
8	Amounts recognized in regulatory capital (4)	
	For consolidated regulatory capital ratio	-
9	Aggregate nominal amount (5)	JPY 39,500 million
10	Accounting classification (6)	Debt
	On consolidated basis	Debt
11	Issue Date (7)	26-Nov-10
12	Perpetual or dated	Dated
13	Maturity Date	26-Nov-25
14	Issuer call subject to prior supervisory approval	No
15	First call date and early redemption amount (8)	-
	Other early redemption events and early redemption amounts (9)	-
16	Subsequent call dates, if applicable (10)	-
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	Fixed
18	Coupon rate or dividend rate (12)	2.649% per annum
19	Coupon / dividend stopper events (12)	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-
26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	No
31	If write-down, write-down trigger (20)	-
32	If write-down, full or partial (21)	-
33	If write-down, permanent or temporary (22)	-
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	Contractual

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Senior debt
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause

## 12.Minority Interest

### Regulatory capital instruments (minority interest)

CCA: Main features of regulatory capital instruments		
1	Issuer	Sugimura Warehouse Co., Ltd., Nomura Asset Management Taiwan Ltd and others
2	Unique identifier	Not applicable
3	Governing law(s) of the instrument	Japanese Law, Hong Kong Law and others
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	-
	Regulatory treatment (2)	
4	Transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (4) For consolidated regulatory capital ratio	JPY 3,226 million
9	Aggregate nominal amount (5)	-
10	Accounting classification (6) On consolidated basis	Minority Interest Minority Interest
11	Issue Date (7)	-
12	Perpetual or dated	Not Applicable
13	Maturity Date	-
14	Issuer call subject to prior supervisory approval	Not Applicable
15	First call date and early redemption amount (8) Other early redemption events and early redemption amounts (9)	- -
16	Subsequent call dates, if applicable (10)	-
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	-
18	Coupon rate or dividend rate (12)	-
19	Coupon / dividend stopper events (12)	-
20	Fully discretionary, partially discretionary or mandatory (13)	-
21	Existence of step-up or other incentive to redeem	-
22	Noncumulative or cumulative	-
23	Convertible or non-convertible	Not Applicable
24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-
26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	No
31	If write-down, write-down trigger (20)	-
32	If write-down, full or partial (21)	-
33	If write-down, permanent or temporary (22)	-

34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual subordinated
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-



**CHAPTER 5**  
**MAIN FEATURES OF REGULATORY CAPITAL INSTRUMENTS**  
**(OTHER EXTERNAL TLAC-ELIGIBLE INSTRUMENTS)**

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		US Dollar Senior Notes Due 2030	US Dollar Senior Notes Due 2030	US Dollar Senior Notes Due 2028
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN:US65535HAQ20	ISIN:US65535HAS85	ISIN:US65535HAY53
3	Governing law(s) of the instrument	New York State Law	New York State Law	New York State Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	Contractual	Contractual	Contractual
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Notes	Senior Unsecured Notes
8	Amounts recognized in regulatory capital (4) For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 1,500	USD 1,000	USD 1,000
10	Accounting classification (6) On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	16-Jan-20	13-Jul-20	12-Jul-21
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	16-Jan-30	16-Jul-30	14-Jul-28
14	Issuer call subject to prior supervisory approval	No	No	No
15	First call date and early redemption amount (8) Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Fixed	Fixed
18	Coupon rate or dividend rate (12)	3.103%	2.679%	2.172%
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		US Dollar Senior Notes Due 2031	US Dollar Senior Notes Due 2027	US Dollar Senior Notes Due 2029
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN:US65535HAX70	ISIN:US65535HAZ29	ISIN:US65535HBB42
3	Governing law(s) of the instrument	New York State Law	New York State Law	New York State Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	Contractual	Contractual	Contractual
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Notes	Senior Unsecured Notes
8	Amounts recognized in regulatory capital (4) For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 1,000	USD 1,250	USD 500
10	Accounting classification (6) On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	12-Jul-21	11-Jan-22	11-Jan-22
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	14-Jul-31	22-Jan-27	22-Jan-29
14	Issuer call subject to prior supervisory approval	No	No	No
15	First call date and early redemption amount (8) Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Fixed	Fixed
18	Coupon rate or dividend rate (12)	2.608%	2.329%	2.71%
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		US Dollar Senior Notes Due 2032	US Dollar Senior Notes Due 2027	US Dollar Senior Notes Due 2029
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN:US65535HBA68	ISIN:US65535HBF55	ISIN:US65535HBC25
3	Governing law(s) of the instrument	New York State Law	New York State Law	New York State Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	Contractual	Contractual	Contractual
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Notes	Senior Unsecured Notes
8	Amounts recognized in regulatory capital (4)			
	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 750	USD 500	USD 600
10	Accounting classification (6)			
	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	11-Jan-22	06-Jul-22	06-Jul-22
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	22-Jan-32	06-Jul-27	06-Jul-29
14	Issuer call subject to prior supervisory approval	No	No	No
	First call date and early redemption amount (8)	-	-	-
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Fixed	Fixed
18	Coupon rate or dividend rate (12)	2.999%	5.386%	5.605%
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		5th Series of Unsecured Straight Bonds with No Negative Pledge or Other Financial Covenants	6th Series of Unsecured Straight Bonds with No Negative Pledge or Other Financial Covenants	US Dollar Senior Notes Due 2028
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN:JP376260BN90	ISIN:JP376260CN99	ISIN:US65535HBH12
3	Governing law(s) of the instrument	Japanese Law	Japanese Law	New York State Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	NA	Contractual
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Notes	Senior Unsecured Notes
8	Amounts recognized in regulatory capital (4) For consolidated regulatory capital ratio			
9	Aggregate nominal amount (5)	JPY 16,500	JPY 4,500	USD 550
10	Accounting classification (6) On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	05-Sep-22	05-Sep-22	11-Jan-23
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	03-Sep-27	03-Sep-32	18-Jan-28
14	Issuer call subject to prior supervisory approval	No	No	No
15	First call date and early redemption amount (8)	-	-	-
	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Fixed	Fixed
18	Coupon rate or dividend rate (12)	0.75%	0.9%	5.842%
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		US Dollar Senior Notes Due 2033	US Dollar Senior Notes Due 2028	US Dollar Senior Notes Due 2033
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN:US65535HBK41	ISIN:US65535HBM07	ISIN:US65535HBP38
3	Governing law(s) of the instrument	New York State Law	New York State Law	New York State Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	Contractual	Contractual	Contractual
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Notes	Senior Unsecured Notes
8	Amounts recognized in regulatory capital (4) For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 750	USD 900	USD 600
10	Accounting classification (6) On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	11-Jan-23	12-Jul-23	12-Jul-23
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	18-Jan-33	12-Jul-28	12-Jul-33
14	Issuer call subject to prior supervisory approval	No	No	No
15	First call date and early redemption amount (8) Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Fixed	Fixed
18	Coupon rate or dividend rate (12)	6.181%	6.07%	6.087%
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		8th Series of Unsecured Straight Bonds with No Negative Pledge or Other Financial Covenants	US Dollar Senior Notes Due 2034	US Dollar Senior Notes Due 2027
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN:JP376260BP98	ISIN:US65535HBV06	ISIN:US65535HBR93
3	Governing law(s) of the instrument	Japanese Law	New York State Law	New York State Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	Contractual	Contractual
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Notes	Senior Unsecured Notes
8	Amounts recognized in regulatory capital (4) For consolidated regulatory capital ratio			
9	Aggregate nominal amount (5)	JPY 20,000	USD 1,000	USD 500
10	Accounting classification (6) On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	06-Sep-23	03-Jul-24	03-Jul-24
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	06-Sep-28	03-Jul-34	02-Jul-27
14	Issuer call subject to prior supervisory approval	No	No	No
15	First call date and early redemption amount (8)	-	-	-
	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Fixed	Fixed
18	Coupon rate or dividend rate (12)	0.959%	5.783%	5.594%
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		US Dollar Senior Notes Due 2027	Euro Senior Notes Due 2030	US Dollar Senior Notes Due 2030
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN:US65535HBQ11	ISIN: XS3066581664	ISIN: US65535HBZ10
3	Governing law(s) of the instrument	New York State Law	United Kingdom Law	New York State Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	Contractual	Contractual	Contractual
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Notes	Senior Unsecured Notes
8	Amounts recognized in regulatory capital (4)			
	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 500	EUR 700	USD 750
10	Accounting classification (6)			
	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	03-Jul-24	27-May-25	01-Jul-25
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	02-Jul-27	28-May-30	01-Jul-30
14	Issuer call subject to prior supervisory approval	No	No	No
	First call date and early redemption amount (8)	-	-	-
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Floating	Fixed	Fixed
18	Coupon rate or dividend rate (12)	-	3.459%	4.904%
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		US Dollar Senior Notes Due 2035	-	-
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	ISIN: US65535HCB33	-	-
3	Governing law(s) of the instrument	New York State Law	Japanese Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	Contractual	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Notes	Senior Unsecured Loan	Senior Unsecured Loan
8	Amounts recognized in regulatory capital (4)			
	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 500	JPY 5,000	JPY 5,000
10	Accounting classification (6)			
	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	01-Jul-25	07-Jan-19	12-Feb-19
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	29-Jun-35	09-Jan-29	13-Feb-29
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
	First call date and early redemption amount (8)	-	07-Apr-20, at par	12-May-20, at par
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Floating	Floating
18	Coupon rate or dividend rate (12)	5.491%	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		-	-	-
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	-	-	-
3	Governing law(s) of the instrument	Japanese Law	Japanese Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loan
8	Amounts recognized in regulatory capital (4) For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	JPY 5,000	USD 100	USD 30
10	Accounting classification (6) On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	27-Mar-19	29-Mar-19	15-Nov-19
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	27-Mar-29	29-Mar-29	16-Nov-26
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	First call date and early redemption amount (8) Other early redemption events and early redemption amounts (9)	29-Jun-20, at par -	29-Jun-20, at par -	15-Feb-21, at par -
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Floating	Floating	Floating
18	Coupon rate or dividend rate (12)	-	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		-	-	-
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	-	-	-
3	Governing law(s) of the instrument	Japanese Law	Japanese Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loan
8	Amounts recognized in regulatory capital (4) For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 30	USD 50	USD 83
10	Accounting classification (6) On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	24-Sep-20	26-Mar-21	27-May-21
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	24-Sep-27	27-Mar-28	31-May-28
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	24-Mar-22, at par	27-Jun-22, at par	31-Aug-22, at par
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Floating	Floating
18	Coupon rate or dividend rate (12)	-	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		-	-	-
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	-	-	-
3	Governing law(s) of the instrument	Japanese Law	Japanese Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loan
8	Amounts recognized in regulatory capital (4) For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	JPY 5,000	USD 30	USD 50
10	Accounting classification (6) On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	25-Mar-22	25-Mar-22	31-Mar-22
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	25-Mar-32	25-Mar-32	30-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	26-Jun-23, at par	26-Jun-23, at par	30-Jun-23, at par
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Fixed	Floating	Floating
18	Coupon rate or dividend rate (12)	-	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		-	-	-
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	-	-	-
3	Governing law(s) of the instrument	Japanese Law	Japanese Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loan
8	Amounts recognized in regulatory capital (4)			
	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 70	USD 50	JPY 2,000
10	Accounting classification (6)			
	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	18-May-22	12-Sep-22	31-Oct-22
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	18-May-32	13-Sep-27	29-Oct-27
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	First call date and early redemption amount (8)	18-Aug-23, at par	12-Dec-23, at par	31-Jan-24, at par
	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Floating	Floating	Floating
18	Coupon rate or dividend rate (12)	-	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		-	-	-
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	-	-	-
3	Governing law(s) of the instrument	Japanese Law	Japanese Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loan
8	Amounts recognized in regulatory capital (4) For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 50	USD 20	USD 45
10	Accounting classification (6) On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	30-Nov-22	28-Dec-22	11-Apr-23
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	30-Nov-27	28-Dec-27	11-Apr-28
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	29-Feb-24, at par	28-Mar-24, at par	11-Jul-24, at par
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Floating	Floating	Floating
18	Coupon rate or dividend rate (12)	-	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		-	-	-
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	-	-	-
3	Governing law(s) of the instrument	Japanese Law	Japanese Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loan
8	Amounts recognized in regulatory capital (4)			
	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 46	USD 50	USD 50
10	Accounting classification (6)			
	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	28-Jun-23	29-Sep-23	23-Oct-23
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	28-Jun-28	29-Sep-33	23-Oct-28
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	30-Sep-24, at par	29-Sep-25, at par	23-Jan-25, at par
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Floating	Fixed	Floating
18	Coupon rate or dividend rate (12)	-	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		-	-	-
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	-	-	-
3	Governing law(s) of the instrument	Japanese Law	Japanese Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loan
8	Amounts recognized in regulatory capital (4)			
	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 45	USD 55	USD 46
10	Accounting classification (6)			
	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	18-Jan-24	15-Mar-24	27-Mar-24
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	18-Jan-29	15-Mar-29	27-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	18-Apr-25, at par	16-Jun-25, at par	27-Jun-25, at par
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Floating	Fixed	Floating
18	Coupon rate or dividend rate (12)	-	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		-	-	-
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	-	-	-
3	Governing law(s) of the instrument	Japanese Law	Japanese Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loan
8	Amounts recognized in regulatory capital (4)			
	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	JPY 5,000	USD 31	JPY 5,000
10	Accounting classification (6)			
	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	24-May-24	31-Jan-25	28-Feb-25
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	24-May-34	30-Jan-32	28-Feb-35
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	25-Aug-25, at par	31-Jan-31, at par	28-Feb-34, at par
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Floating	Floating	Fixed
18	Coupon rate or dividend rate (12)	-	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		-	-	-
1	Issuer	Nomura Holdings, Inc.	Nomura Holdings, Inc.	Nomura Holdings, Inc.
2	Unique identifier	-	-	-
3	Governing law(s) of the instrument	Japanese Law	Japanese Law	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA	NA	NA
	Regulatory treatment (2)			
4	Transitional Basel III rules	-	-	-
5	Post-transitional Basel III rules	-	-	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-	-	-
7	Instrument type	Senior Unsecured Loan	Senior Unsecured Loan	Senior Unsecured Loan
8	Amounts recognized in regulatory capital (4)			
	For consolidated regulatory capital ratio	-	-	-
9	Aggregate nominal amount (5)	USD 82	JPY 10,000	JPY 10,000
10	Accounting classification (6)			
	On consolidated basis	Liabilities	Liabilities	Liabilities
11	Issue Date (7)	31-Mar-25	30-Sep-25	30-Sep-25
12	Perpetual or dated	Dated	Dated	Dated
13	Maturity Date	30-Mar-35	30-Sep-30	30-Sep-31
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	First call date and early redemption amount (8)	30-Jun-26, at par	31-Mar-27, at par	31-Mar-27, at par
15	Other early redemption events and early redemption amounts (9)	-	-	-
16	Subsequent call dates, if applicable (10)	-	-	-
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (11)	Floating	Floating	Floating
18	Coupon rate or dividend rate (12)	-	-	-
19	Coupon / dividend stopper events (12)	No	No	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-	-	-
25	If convertible, fully or partially (16)	-	-	-
26	If convertible, conversion rate (17)	-	-	-
27	If convertible, mandatory or optional conversion (18)	-	-	-
28	If convertible, specify instrument type that it can be converted into	-	-	-
29	If convertible, specify issuer of instrument it can be converted into	-	-	-
30	Write-down feature (19)	No	No	No
31	If write-down, write-down trigger (20)	-	-	-
32	If write-down, full or partial (21)	-	-	-
33	If write-down, permanent or temporary (22)	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	-	-	-

CCA: Main features of regulatory capital instruments (Other External TLAC-eligible Instruments)		-
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	-
3	Governing law(s) of the instrument	Japanese Law
3a	Means governed by foreign law (other TLAC-eligible instruments only) (1)	NA
	Regulatory treatment (2)	
4	Transitional Basel III rules	-
5	Post-transitional Basel III rules	-
6	Entities who include the relevant instruments into capital (other than NHI) (3)	-
7	Instrument type	Senior Unsecured Loan
8	Amounts recognized in regulatory capital (4)	
	For consolidated regulatory capital ratio	-
9	Aggregate nominal amount (5)	JPY 10,000
10	Accounting classification (6)	
	On consolidated basis	Liabilities
11	Issue Date (7)	30-Sep-25
12	Perpetual or dated	Dated
13	Maturity Date	30-Sep-32
14	Issuer call subject to prior supervisory approval	Yes
15	First call date and early redemption amount (8)	31-Mar-27, at par
	Other early redemption events and early redemption amounts (9)	-
16	Subsequent call dates, if applicable (10)	-
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (11)	Floating
18	Coupon rate or dividend rate (12)	-
19	Coupon / dividend stopper events (12)	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (15)	-
25	If convertible, fully or partially (16)	-
26	If convertible, conversion rate (17)	-
27	If convertible, mandatory or optional conversion (18)	-
28	If convertible, specify instrument type that it can be converted into	-
29	If convertible, specify issuer of instrument it can be converted into	-
30	Write-down feature (19)	No
31	If write-down, write-down trigger (20)	-
32	If write-down, full or partial (21)	-
33	If write-down, permanent or temporary (22)	-
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

Note:

Weighted-average interest rate of capital instruments issued in JPY, which the interest rate is not disclosed, is 1.210% (round to three decimal places).

Weighted-average interest rate of capital instruments issued in USD, which the interest rate is not disclosed, is 5.731% (round to three decimal places).

For capital instruments where the Secured Overnight Financing Rate (SOFR) is referred, the overnight rate as of the measurement date is used in the calculation of the weighted-average interest rate.

**CHAPTER 6 DISCLOSURE ON LEVERAGE RATIO**

(Unit: JPY million, %)

Leverage ratio common disclosure template (LR1)	Items	September 30, 2025	June 30, 2025	September 30, 2024
1	Total consolidated assets as per published financial statements	60,367,699	58,101,086	/
2	Adjustment for investments in banking, financial, insurance or commercial entities that are consolidated for accounting purposes but outside the scope of regulatory consolidation	315,782	314,686	/
3	Adjustment for securitised exposures that meet the operational requirements for the recognition of risk transference	-	-	/
4	Adjustments for temporary exemption of central bank reserves (if applicable)	3,347,421	2,994,564	/
5	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure	/	/	/
6	Adjustments for regular-way purchases and sales of financial assets subject to trade date accounting	815,739	2,034,557	/
7	Adjustments for eligible cash pooling transactions	-	-	/
8	Adjustments for derivative financial instruments	10,546,714	10,084,087	/
8a	Total exposures related to derivative transactions	12,782,490	12,344,142	/
8b	(The accounting value of the derivatives recognized as assets)	2,235,776	2,260,054	/
9	Adjustment for securities financing transactions (ie repurchase agreements and similar secured lending)	2,230,651	2,004,489	/
9a	Total exposures related to securities financing transactions	20,438,166	19,844,336	/
9b	(The accounting value of the securities financing transactions recognised as assets)	18,207,515	17,839,846	/
10	Adjustment for off-balance sheet items (ie conversion to credit equivalent amounts of off-balance sheet exposures)	2,294,855	1,627,794	/
11	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital	72,228	67,469	/
12	Other adjustments	(252,719)	(167,267)	/
12a	The amount deducted from Tier1 capital and regulatory adjustments	365,472	383,221	/
12b	The amount of customers' liabilities for acceptances and guarantees	-	-	/
12c	Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework	2,040,583	1,943,709	/
12d	(Deductions of receivables assets for cash variation margin provided in derivatives transactions)	1,927,830	1,727,755	/
12e	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (excluding those included in the total assets reported in the consolidated balance sheet)	-	-	/
13	Leverage ratio exposure measure	72,267,508	70,308,026	/

(Unit: JPY million, %)

Leverage ratio common disclosure template (LR2)	Items	September 30, 2025	June 30, 2025	September 30, 2024
<b>On-balance sheet exposures</b>				
1	On-balance sheet exposures (excluding derivatives and securities financing transactions (SFTs), but including collateral)	37,456,943	37,255,240	
2	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	2,040,583	1,943,709	
3	(Deductions of receivable assets for cash variation margin provided in derivatives transactions)	1,927,830	1,727,755	
4	(Adjustment for securities received under securities financing transactions that are recognised as an asset)	380,000	528,749	
5	(Specific and general provisions associated with on-balance sheet exposures that are deducted from Tier 1 capital)	72,228	67,469	
6	(Asset amounts deducted in determining Tier 1 capital and regulatory adjustments)	365,472	383,221	
7	Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of rows 1 to 6)	36,751,995	36,491,753	
<b>Derivative exposures</b>				
8	Replacement cost associated with all derivatives transactions (where applicable net of eligible cash variation margin, with bilateral netting and/or the specific treatment for client cleared derivatives)	3,392,951	3,638,053	
9	Add-on amounts for potential future exposure associated with all derivatives transactions	7,800,133	7,214,952	
10	(Exempted central counterparty (CCP) leg of client-cleared trade exposures)	-	-	
11	Adjusted effective notional amount of written credit derivatives	70,864,487	40,382,541	
12	(Adjusted effective notional offsets and add-on deductions for written credit derivatives)	69,275,080	38,891,405	
13	Total derivative exposures (sum of rows 8 to 12)	12,782,490	12,344,142	
<b>Securities financing transaction exposures</b>				
14	Gross SFT assets (with no recognition of netting), after adjustment for sale accounting transactions	50,901,827	47,745,598	
15	(Netted amounts of cash payables and cash receivables of gross SFT assets)	33,074,312	30,434,501	
16	Counterparty credit risk exposure for SFT assets	2,610,651	2,533,239	
17	Agent transaction exposures	-	-	
18	Total securities financing transaction exposures (sum of rows 14 to 17)	20,438,166	19,844,336	
<b>Other off-balance sheet exposures</b>				
19	Off-balance sheet exposure at gross notional amount	5,975,858	3,362,441	
20	(Adjustments for conversion to credit equivalent amounts)	3,681,002	1,734,646	
22	Off-balance sheet items (sum of rows 19 to 21)	2,294,855	1,627,794	
<b>Capital and total exposures</b>				
23	Tier 1 capital	3,573,563	3,398,500	
24	Total exposures (sum of rows 7, 13, 18 and 22)	72,267,508	70,308,026	

(Unit: JPY million, %)

Leverage ratio common disclosure template (LR2)	Items	September 30, 2025	June 30, 2025	September 30, 2024
25	Leverage ratio (including the impact of any applicable temporary exemption of central bank reserves)	4.94%	4.83%	
26	National minimum leverage ratio requirement	3.15%	3.15%	
27	Applicable leverage buffers	—	—	
Basel III leverage ratio (including the deposits with the Bank of Japan)				
	Total exposure	72,267,508	70,308,026	
	The deposits with the Bank of Japan	3,347,421	2,994,564	
	Total exposures (including the deposits with the Bank of Japan)	75,614,929	73,302,591	
	Basel III leverage ratio (including the deposits with the Bank of Japan)	4.72%	4.63%	
Disclosure of mean values				
28	Mean value of gross SFT assets, after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables	22,901,852	23,163,759	
	Mean value of assets related to repo transactions, etc.	45,683,809	45,808,371	
	(Mean value of deducted amount from the assets above)	22,781,957	22,644,611	
29	Quarter-end value of gross SFT assets, after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables	17,827,514	17,311,096	
14	Quarter-end value of assets related to repo transactions, etc.	50,901,827	47,745,598	
15	(Quarter-end value of deducted amount from the assets above)	33,074,312	30,434,501	
30	Total exposures (including the impact of any applicable temporary exemption of central bank reserves) incorporating mean values from row 28 of gross SFT assets (after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables)	77,341,845	76,160,689	
30a	Total exposures (excluding the impact of any applicable temporary exemption of central bank reserves) incorporating mean values from row 28 of gross SFT assets (after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables)	80,689,267	79,155,254	
31	Basel III leverage ratio (including the impact of any applicable temporary exemption of central bank reserves) incorporating mean values from row 28 of gross SFT assets (after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables)	4.62%	4.46%	
31a	Basel III leverage ratio (excluding the impact of any applicable temporary exemption of central bank reserves) incorporating mean values from row 28 of gross SFT assets (after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables)	4.42%	4.29%	

(Unit: JPY million, %)

Leverage ratio common disclosure template Table 2	Leverage ratio common disclosure template Table 1	Items	September 30, 2025	June 30, 2025	September 30, 2024
<b>On-balance sheet exposures</b>					
1		On-balance sheet items (excluding derivatives and SFTs, but including collateral)			32,060,065
	1a	1	Total consolidated assets as per published financial statements		54,656,376
	1b	2	(The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis)		308,041
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)		—
	1d	3	(The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (excluding asset amounts deducted in determining Basel III Tier 1 capital))		22,288,269
2	7	(Asset amounts deducted in determining Basel III Tier 1 capital)			221,974
3		Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2)			31,818,933
<b>Derivative exposures</b>					
4		Replacement cost associated with all derivatives transactions multiplied by 1.4			2,662,206
5		Add-on amounts for PFE associated with all derivatives transactions multiplied by 1.4			7,527,261
6		Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework			1,612,597
7		(Deductions of receivables assets for cash variation margin provided in derivatives transactions)			1,646,958
8		(Exempted CCP leg of client-cleared trade exposures)			
9		Adjusted effective notional amount of written credit derivatives			22,647,298
10		(Adjusted effective notional offsets and add-on deductions for written credit derivatives)			20,825,841
11	4	Total derivative exposures (sum of lines 4 to 10)			11,976,563
<b>Securities financing transaction exposures</b>					
12		Gross SFT assets (with no recognition of netting), after adjusting for sale accounting transactions			49,028,532
13		(Netted amounts of cash payables and cash receivables of gross SFT assets)			28,828,435
14		CCR exposure for SFT assets			1,837,679
15		Agent transaction exposures			
16	5	Total securities financing transaction exposures (sum of lines 12 to 15)			22,037,776

(Unit: JPY million, %)

Leverage ratio common disclosure template Table 2	Leverage ratio common disclosure template Table 1	Items	September 30, 2025	June 30, 2025	September 30, 2024
<b>Other off-balance sheet exposures</b>					
17		Off-balance sheet exposure at gross notional amount			4,334,853
18		(Adjustments for conversion to credit equivalent amounts)			1,812,775
19	6	Off-balance sheet items (sum of lines 17 and 18)			2,522,077
<b>Capital and total exposures</b>					
20		Tier 1 capital			3,390,766
21	8	Total exposures (sum of lines 3, 11, 16 and 19)			68,355,351
22		Basel III leverage ratio			4.96%
		National minimum leverage ratio requirement			3.15%
		Applicable leverage buffers			
<b>Basel III leverage ratio (including the deposits with the Bank of Japan)</b>					
		Total exposure			68,355,351
		The deposits with the Bank of Japan			2,802,254
		Total exposures (including the deposits with the Bank of Japan)			71,157,605
		Basel III leverage ratio (including the deposits with the Bank of Japan)			4.76%

Note : As per the “Notice of the Establishment of Standards for Determining Whether the Adequacy of Leverage, the Supplementary Measure to the Adequacy of Equity Capital of a Final Designated Parent Company and its Subsidiary Corporations, etc. is Appropriate Compared to the Assets Held by the Final Designated Parent Company and its Subsidiary Corporations, etc., under Paragraph 1, Article 57-17 of the Financial Instruments and Exchange Act” (2019 FSA Regulatory Notice No. 13) Article 3 Paragraph 3, insurance subsidiaries are deconsolidated when calculating the Basel III leverage ratio.

CHAPTER 7 TLAC

(Unit: JPY million, %)

TLAC1: TLAC composition for G-SIBs (at resolution group level)				
Basel III Template No.	Items			
		a	b	
		September 30, 2025	September 30, 2024	
Preferred resolution strategy (1)				
<p>The SPE (Single Point of Entry) resolution strategy is considered to be the preferred resolution strategy for Nomura Holdings and its subsidiaries. More concretely, at the time of a stress, following the relevant authority's determination that one or more of the material sub-groups, i.e. Nomura Securities, Nomura Financial Products &amp; Services and Nomura Europe Holdings have reached the point of non-viability, losses incurred to them would be passed to Nomura Holdings, the ultimate holding company. While this could lead to a resolution of Nomura Holdings, the material sub-groups are expected to continue their business as usual under the Specified Bridge Financial Institution, etc. incorporated by the Deposit Insurance Corporation of Japan (DICJ) to which Nomura Holdings transfers its business.</p>				
Regulatory capital elements of TLAC and adjustments (2)				
1	Common Equity Tier 1 capital (CET1) (A)	3,047,192	3,014,904	
2	Additional Tier 1 capital (AT1) before TLAC adjustments (B)	526,370	375,862	
3	AT1 ineligible as TLAC as issued out of subsidiaries to third parties (C)	-	-	
4	Other adjustments (D)	2,612	1,962	
5	AT1 instruments eligible under the TLAC framework ((B)-(C)-(D)) (E)	523,758	373,900	
6	Tier 2 capital (T2) before TLAC adjustments (F)	135,160	461	
7	Amortised portion of T2 instruments where remaining maturity > 1 year (G)	-	-	
8	T2 capital ineligible as TLAC as issued out of subsidiaries to third parties (H)	-	-	
9	Other adjustments (I)	614	461	
10	T2 instruments eligible under the TLAC framework ((F)-(G)-(H)-(I)) (J)	134,545	-	
11	TLAC arising from regulatory capital ((A) + (E) + (J)) (K)	3,705,496	3,388,804	
Non-regulatory capital elements of TLAC (3)				
12	External TLAC instruments issued directly by the bank and subordinated to excluded liabilities (L)	2,473,179	2,472,513	
13	External TLAC instruments issued directly by the bank which are not subordinated to excluded liabilities but meet all other TLAC term sheet requirements			
14	Of which: amount eligible as TLAC after application of the caps			
15	External TLAC instruments issued by funding vehicles prior to 1 January 2024			
16	Eligible ex ante commitments to recapitalise a G-SIB in resolution (M)	820,352	669,287	
17	TLAC arising from non-regulatory capital instruments before adjustments ((L) + (M)) (N)	3,293,531	3,141,800	

(Unit: JPY million, %)

Basel III Template No.	Items	a	b
		September 30, 2025	September 30, 2024
Non-regulatory capital elements of TLAC: adjustments (4)			
18	TLAC before deductions ((K) + (N)) (O)	6,999,028	6,530,604
19	Deductions of exposures between MPE resolution groups that correspond to items eligible for TLAC (not applicable to SPE G-SIBs) (P)	-	-
20	Deduction of investments in own other TLAC liabilities (Q)	2,978	5,160
21	Other adjustments to TLAC (R)	-	-
22	TLAC after deductions ((O)-(P)-(Q)-(R)) (S)	6,996,049	6,525,444
Risk-weighted assets and leverage exposure measure for TLAC purposes (5)			
23	Total risk-weighted assets adjusted as permitted under the TLAC regime (T)	23,438,636	19,122,497
24	Leverage exposure measure (U)	72,267,508	68,355,351
TLAC ratios and buffers (6)			
25	TLAC before deduction of CET1 specific buffer requirement (as a percentage of RWA) ((S)/(T))	29.84%	34.12%
25a	TLAC as a percentage of RWA	26.62%	30.88%
26	TLAC as a percentage of leverage ratio exposure measure ((S)/(U))	9.68%	9.54%
27	CET1 available after meeting the bank's minimum capital requirements	7.82%	9.73%
28	Total of bank CET1 specific buffer requirements	3.22%	3.24%
29	of which: capital conservation buffer requirement	2.50%	2.50%
30	of which: countercyclical buffer requirement	0.22%	0.24%
31	of which: bank G-SIB/D-SIB additional requirements	0.50%	0.50%
TLAC as a percentage of leverage ratio exposure measure (excluding the impact of any applicable temporary exemption of deposits with the Bank of Japan) (7)			
	Leverage ratio exposure measure (U)	72,267,508	68,355,351
	The amount of deposits with the Bank of Japan	3,347,421	2,802,254
	Leverage ratio exposure measure (excluding the impact of any applicable temporary exemption of deposits with the Bank of Japan) (U')	75,614,929	71,157,605
	TLAC as a percentage of leverage ratio exposure measure (excluding the impact of any applicable temporary exemption of deposits with the Bank of Japan) ((S)/(U'))	9.25%	9.17%

TLAC2: Material subgroup entity – creditor ranking at legal entity level									
Nomura Securities Co., Ltd. (non-consolidated)									
Basel III template No.	Items	Creditor ranking						Sum	
		1		2		3			
		Most junior				Most senior			
1	Is the resolution entity the creditor/investor?	Yes	-	Yes	-	Yes	-		
2	Description of creditor ranking	Common equity		Long-term subordinated debt/Short-term subordinated debt		Internal TLAC instruments			
3	Total capital and liabilities net of credit risk mitigation (A)	498,706	-	495,000	-	-	-	993,706	
4	Subset of row 3 that are excluded liabilities (B)	-	-	-	-	-	-	-	
5	Total capital and liabilities less excluded liabilities ((A)-(B))	498,706	-	495,000	-	-	-	993,706	
6	Subset of row 5 that are eligible as TLAC	498,706	-	495,000	-	-	-	993,706	
7	Residual maturity	Subset of row 6 with 1 year ≤ residual maturity < 2 years		-	-	-	-	-	
8		Subset of row 6 with 2 years ≤ residual maturity < 5 years		-	-	170,000	-	-	170,000
9		Subset of row 6 with 5 years ≤ residual maturity < 10 years		-	-	325,000	-	-	325,000
10		Subset of row 6 with 10 years ≤ residual maturity, but excluding perpetual securities		-	-	-	-	-	-
11		Subset of row 6 that is perpetual securities		498,706	-	-	-	-	498,706

TLAC2: Material subgroup entity – creditor ranking at legal entity level								
Nomura Securities Co., Ltd. (non-consolidated)								
Basel III template No.	Items	Creditor ranking						Sum
		1		2		3		
		Most junior				Most senior		
1	Is the resolution entity the creditor/investor?	Yes	-	Yes	-	Yes	-	
2	Description of creditor ranking	Common equity		Long-term subordinated debt/Short-term subordinated debt		Internal TLAC instruments		
3	Total capital and liabilities net of credit risk mitigation (A)	498,706	-	470,000	-	-	-	968,706
4	Subset of row 3 that are excluded liabilities (B)	-	-	-	-	-	-	-
5	Total capital and liabilities less excluded liabilities ((A)-(B))	498,706	-	470,000	-	-	-	968,706
6	Subset of row 5 that are eligible as TLAC	498,706	-	470,000	-	-	-	968,706
7	Residual maturity	Subset of row 6 with 1 year ≤ residual maturity < 2 years		-	-	-	-	-
8		Subset of row 6 with 2 years ≤ residual maturity < 5 years		-	-	170,000	-	170,000
9		Subset of row 6 with 5 years ≤ residual maturity < 10 years		-	-	300,000	-	300,000
10		Subset of row 6 with 10 years ≤ residual maturity, but excluding perpetual securities		-	-	-	-	-
11		Subset of row 6 that is perpetual securities		498,706	-	-	-	-

TLAC2: Material subgroup entity – creditor ranking at legal entity level									
Nomura Financial Products & Services, Inc. (non-consolidated)									
Basel III template No.	Items	Creditor ranking						Sum	
		1		2		3			
		Most junior		Most senior		Most senior			
1	Is the resolution entity the creditor/investor?	Yes	-	Yes	-	Yes	-		
2	Description of creditor ranking	Common equity		Long-term subordinated debt/Short-term subordinated debt		Internal TLAC instruments			
3	Total capital and liabilities net of credit risk mitigation (A)	353,500	-	344,651	-	-	-	698,151	
4	Subset of row 3 that are excluded liabilities (B)	-	-	-	-	-	-	-	
5	Total capital and liabilities less excluded liabilities ((A)-(B))	353,500	-	344,651	-	-	-	698,151	
6	Subset of row 5 that are eligible as TLAC	353,500	-	344,651	-	-	-	698,151	
7	Residual maturity	Subset of row 6 with 1 year ≤ residual maturity < 2 years		-	-	-	-	-	
8		Subset of row 6 with 2 years ≤ residual maturity < 5 years		-	-	-	-	-	
9		Subset of row 6 with 5 years ≤ residual maturity < 10 years		-	-	344,651	-	-	344,651
10		Subset of row 6 with 10 years ≤ residual maturity, but excluding perpetual securities		-	-	-	-	-	-
11		Subset of row 6 that is perpetual securities		353,500	-	-	-	-	353,500

TLAC2: Material subgroup entity – creditor ranking at legal entity level									
Nomura Financial Products & Services, Inc. (non-consolidated)									
Basel III template No.	Items	Creditor ranking						Sum	
		1		2		3			
		Most junior				Most senior			
1	Is the resolution entity the creditor/investor?	Yes	-	Yes	-	Yes	-		
2	Description of creditor ranking	Common equity		Long-term subordinated debt/Short-term subordinated debt		Internal TLAC instruments			
3	Total capital and liabilities net of credit risk mitigation (A)	353,500	-	334,720	-	-	-	688,220	
4	Subset of row 3 that are excluded liabilities (B)	-	-	-	-	-	-	-	
5	Total capital and liabilities less excluded liabilities ((A)-(B))	353,500	-	334,720	-	-	-	688,220	
6	Subset of row 5 that are eligible as TLAC	353,500	-	334,720	-	-	-	688,220	
7	Residual maturity	Subset of row 6 with 1 year ≤ residual maturity < 2 years		-	-	-	-	-	
8		Subset of row 6 with 2 years ≤ residual maturity < 5 years		-	-	-	-	-	
9		Subset of row 6 with 5 years ≤ residual maturity < 10 years		-	-	334,720	-	-	334,720
10		Subset of row 6 with 10 years ≤ residual maturity, but excluding perpetual securities		-	-	-	-	-	-
11		Subset of row 6 that is perpetual securities		353,500	-	-	-	-	353,500

<September 30, 2025>

(Unit: JPY million)

TLAC2: Material subgroup entity – creditor ranking at legal entity level									
Nomura Europe Holdings plc (sub-consolidated)									
Basel III template No.	Items	Creditor ranking						Sum	
		1		2		3			
		Most junior				Most senior			
1	Is the resolution entity the creditor/investor?	Yes	-	Yes	-	Yes	-		
2	Description of creditor ranking	Common equity		Tier 2 capital instruments		Internal TLAC instruments			
3	Total capital and liabilities net of credit risk mitigation (A)	503,948	-	320,295	-	177,942	-	1,002,185	
4	Subset of row 3 that are excluded liabilities (B)	-	-	-	-	-	-	-	
5	Total capital and liabilities less excluded liabilities ((A)-(B))	503,948	-	320,295	-	177,942	-	1,002,185	
6	Subset of row 5 that are eligible as TLAC	503,948	-	320,295	-	177,942	-	1,002,185	
7	Residual maturity	Subset of row 6 with 1 year ≤ residual maturity < 2 years		-	-	177,942	-	177,942	
8		Subset of row 6 with 2 years ≤ residual maturity < 5 years		-	-	320,295	-	320,295	
9		Subset of row 6 with 5 years ≤ residual maturity < 10 years		-	-	-	-	-	
10		Subset of row 6 with 10 years ≤ residual maturity, but excluding perpetual securities		-	-	-	-	-	
11		Subset of row 6 that is perpetual securities		503,948	-	-	-	-	503,948

TLAC2: Material subgroup entity – creditor ranking at legal entity level									
Nomura Europe Holdings plc (sub-consolidated)									
Basel III template No.	Items	Creditor ranking						Sum	
		1		2		3			
		Most junior				Most senior			
1	Is the resolution entity the creditor/investor?	Yes	-	Yes	-	Yes	-		
2	Description of creditor ranking	Common equity		Tier 2 capital instruments		Internal TLAC instruments			
3	Total capital and liabilities net of credit risk mitigation (A)	481,670	-	306,136	-	170,076	-	957,883	
4	Subset of row 3 that are excluded liabilities (B)	-	-	-	-	-	-	-	
5	Total capital and liabilities less excluded liabilities ((A)-(B))	481,670	-	306,136	-	170,076	-	957,883	
6	Subset of row 5 that are eligible as TLAC	481,670	-	306,136	-	170,076	-	957,883	
7	Residual maturity	Subset of row 6 with 1 year ≤ residual maturity < 2 years		-	-	170,076	-	170,076	
8		Subset of row 6 with 2 years ≤ residual maturity < 5 years		-	-	306,136	-	306,136	
9		Subset of row 6 with 5 years ≤ residual maturity < 10 years		-	-	-	-	-	
10		Subset of row 6 with 10 years ≤ residual maturity, but excluding perpetual securities		-	-	-	-	-	
11		Subset of row 6 that is perpetual securities		481,670	-	-	-	-	481,670

TLAC2: Material subgroup entity – creditor ranking at legal entity level										
Nomura International plc (non-consolidated)										
Basel III template No.	Items	Creditor ranking								Sum
		1		2		3		4		
		Most junior						Most senior		
1	Is the resolution entity the creditor/investor?	Yes	-	Yes	-	Yes	-	Yes	-	
2	Description of creditor ranking	Common equity		Tier 2 capital instruments		Long-term subordinated debt/Short-term subordinated debt		Internal TLAC instruments		
3	Total capital and liabilities net of credit risk mitigation (A)	484,699	-	186,839	-	-	-	363,298	-	1,034,837
4	Subset of row 3 that are excluded liabilities (B)	-	-	-	-	-	-	-	-	-
5	Total capital and liabilities less excluded liabilities ((A)-(B))	484,699	-	186,839	-	-	-	363,298	-	1,034,837
6	Subset of row 5 that are eligible as TLAC	484,699	-	186,839	-	-	-	363,298	-	1,034,837
7	Residual maturity	Subset of row 6 with 1 year ≤ residual maturity < 2 years	-	-	-	-	-	363,298	-	363,298
8		Subset of row 6 with 2 years ≤ residual maturity < 5 years	-	-	-	-	-	-	-	-
9		Subset of row 6 with 5 years ≤ residual maturity < 10 years	-	-	186,839	-	-	-	-	186,839
10		Subset of row 6 with 10 years ≤ residual maturity, but excluding perpetual securities	-	-	-	-	-	-	-	-
11		Subset of row 6 that is perpetual securities	484,699	-	-	-	-	-	-	-

TLAC2: Material subgroup entity – creditor ranking at legal entity level										
Nomura International plc (non-consolidated)										
Basel III template No.	Items	Creditor ranking								Sum
		1		2		3		4		
		Most junior						Most senior		
1	Is the resolution entity the creditor/investor?	Yes	-	Yes	-	Yes	-	Yes	-	
2	Description of creditor ranking	Common equity		Tier 2 capital instruments		Long-term subordinated debt/Short-term subordinated debt		Internal TLAC instruments		
3	Total capital and liabilities net of credit risk mitigation (A)	463,273	-	178,579	-	-	-	347,238	-	989,091
4	Subset of row 3 that are excluded liabilities (B)	-	-	-	-	-	-	-	-	-
5	Total capital and liabilities less excluded liabilities ((A)-(B))	463,273	-	178,579	-	-	-	347,238	-	989,091
6	Subset of row 5 that are eligible as TLAC	463,273	-	178,579	-	-	-	347,238	-	989,091
7	Residual maturity	Subset of row 6 with 1 year ≤ residual maturity < 2 years		-	-	-	-	347,238	-	347,238
8		Subset of row 6 with 2 years ≤ residual maturity < 5 years		-	-	178,579	-	-	-	178,579
9		Subset of row 6 with 5 years ≤ residual maturity < 10 years		-	-	-	-	-	-	-
10		Subset of row 6 with 10 years ≤ residual maturity, but excluding perpetual securities		-	-	-	-	-	-	-
11		Subset of row 6 that is perpetual securities		463,273	-	-	-	-	-	-

Note: Nomura Europe Holdings plc and Nomura International plc are required to maintain internal Minimum Requirement for Own Funds and Eligible Liabilities (“MREL”) resources under the MREL regulation set by the Bank of England. These amounts are included under “Tier 2 capital instruments” and “Long-term subordinated debt/Short-term subordinated debt”.

<September 30, 2025>

(Unit: JPY million)

TLAC3: Resolution entity – creditor ranking at legal entity level							
Nomura Holdings, Inc.		Creditor ranking				Sum	
Basel III template No.	Items	1	2	3	4		
		Most junior			Most senior		
1	Description of creditor ranking	Common equity	Additional Tier 1 capital instruments	Tier 2 capital instruments	Unsecured senior debts		
2	Total capital and liabilities net of credit risk mitigation (A)	1,154,169	526,672	181,102	3,112,575	4,974,518	
3	Subset of row 2 that are excluded liabilities (B)	-	-	-	43,537	43,537	
4	Total capital and liabilities less excluded liabilities ((A) - (B))	1,154,169	526,672	181,102	3,069,037	4,930,980	
5	Subset of row 4 that are eligible as TLAC	1,154,169	526,672	181,102	2,473,179	4,335,122	
6	Residual maturity	Subset of row 5 with 1 year ≤ residual maturity < 2 years	-	-	-	440,595	440,595
7		Subset of row 5 with 2 years ≤ residual maturity < 5 years	-	-	-	1,261,988	1,261,988
8		Subset of row 5 with 5 years ≤ residual maturity < 10 years	-	-	69,889	770,595	840,484
9		Subset of row 5 with 10 years ≤ residual maturity, but excluding perpetual securities	-	-	111,213	-	111,213
10		Subset of row 5 that is perpetual securities	1,154,169	526,672	-	-	1,680,841

<September 30, 2024>

(Unit: JPY million)

TLAC3: Resolution entity – creditor ranking at legal entity level							
Nomura Holdings, Inc.		Creditor ranking				Sum	
Basel III template No.	Items	1	2	3	4		
		Most junior			Most senior		
1	Description of creditor ranking	Common equity	Additional Tier 1 capital instruments	Tier 2 capital instruments	Unsecured senior debts		
2	Total capital and liabilities net of credit risk mitigation (A)	1,154,169	373,900	-	3,852,002	5,380,072	
3	Subset of row 2 that are excluded liabilities (B)	-	-	-	39,037	39,037	
4	Total capital and liabilities less excluded liabilities ((A) - (B))	1,154,169	373,900	-	3,812,965	5,341,034	
5	Subset of row 4 that are eligible as TLAC	1,154,169	373,900	-	2,472,513	4,000,582	
6	Residual maturity	Subset of row 5 with 1 year ≤ residual maturity < 2 years	-	-	-	448,681	448,681
7		Subset of row 5 with 2 years ≤ residual maturity < 5 years	-	-	-	1,052,653	1,052,653
8		Subset of row 5 with 5 years ≤ residual maturity < 10 years	-	-	-	971,177	971,177
9		Subset of row 5 with 10 years ≤ residual maturity, but excluding perpetual securities	-	-	-	-	-
10		Subset of row 5 that is perpetual securities	1,154,169	373,900	-	-	1,528,069

1. Tier2 capital instruments include eligible Tier2 capital instruments subject to phase-out arrangements.
2. Internal transactions are excluded from unsecured senior debts.
3. Excluded liabilities are recognized conservatively after taking into account the quantitative materiality.

## CHAPTER 1 QUANTITATIVE DISCLOSURE ON LIQUIDITY COVERAGE RATIO

(Unit: JPY million; % or Number of Cases)

Item		Highest designated parent company's current quarterly period (Fiscal year ended March 2026, 2nd Quarter)		Highest designated parent company's previous quarterly period (Fiscal year ended March 2026, 1st Quarter)	
<b>High quality liquid assets (1)</b>					
1	Total high quality liquid assets	7,710,114		7,920,489	
<b>Cash outflows (2)</b>		Before being multiplied by run-off rates	After being multiplied by run-off rates	Before being multiplied by run-off rates	After being multiplied by run-off rates
2	Cash outflows related to unsecured retail funding	803,888	115,699	728,237	80,830
3	Out of which, stable deposits	—	—	—	—
4	Out of which, less stable deposits	803,888	115,699	728,237	80,830
5	Cash outflows related to unsecured wholesale funding	3,552,983	2,904,036	3,462,560	2,812,154
6	Out of which, qualifying operational deposits	—	—	—	—
7	Out of which, cash related to unsecured wholesale funding other than qualifying operational deposits and debt securities	2,825,860	2,176,913	2,698,429	2,048,023
8	Out of which, debt securities	727,123	727,123	764,131	764,131
9	Cash outflows related to secured funding, etc.		3,558,589		3,391,152
10	Cash outflows related to the derivatives, funding programs, and credit and liquidity facilities	4,035,981	3,327,841	3,809,005	3,151,975
11	Out of which, cash outflows related to the derivative transaction, etc.	2,760,004	2,760,004	2,657,333	2,657,333
12	Out of which, cash outflows related to funding programs	—	—	—	—
13	Out of which, cash outflows related to credit and liquidity facilities	1,275,977	567,837	1,151,672	494,642
14	Cash outflows based on obligations to provide funds, etc.	4,583,984	1,309,151	4,444,798	1,145,829
15	Cash outflows related to contingencies	1,192,317	462,735	1,102,698	478,385
16	Total cash outflows		11,678,051		11,060,324
<b>Cash inflows (3)</b>		Before being multiplied by inflow rates	After being multiplied by inflow rates	Before being multiplied by inflow rates	After being multiplied by inflow rates
17	Cash inflows related to secured investments, etc.	45,087,202	3,048,674	43,063,031	2,881,786
18	Cash inflows related to collection of loans, etc.	2,822,482	2,560,134	2,616,735	2,369,336
19	Other cash inflows	5,274,074	2,494,173	5,045,748	2,233,452
20	Total cash inflows	53,183,757	8,102,981	50,725,514	7,484,575
<b>Consolidated liquidity coverage ratio (4)</b>					
21	Total high quality liquid assets allowed to be included		7,710,114		7,920,489
22	Net cash outflows		3,575,070		3,575,749
23	Consolidated liquidity coverage ratio		216.5%		222.7%
24	Number of data used to calculate averages		62		62

## CHAPTER 2 QUALITATIVE DISCLOSURE ON LIQUIDITY COVERAGE RATIO

### 1. Consolidated Liquidity Coverage Ratio Fluctuations Explained in a Chronological Order

For the second quarter of the year ended March 31, 2026, the daily average of Nomura Group's total high quality liquid assets decreased by 210,375 million yen to 7,710,114 million yen compared with the first quarter, cash outflows related to unsecured wholesale funding out of which, cash related to unsecured wholesale funding other than qualifying operational deposits and debt securities increased by 128,891 million yen to 2,176,913 million yen compared with the first quarter, cash outflows related to the derivatives, funding programs, and credit and liquidity facilities out of which, cash outflows related to the derivative transaction, etc. increased by 102,672 million yen to 2,760,004 million yen compared with the first quarter, cash outflows based on obligations to provide funds, etc. increased by 163,322 million yen to 1,309,151 million yen compared with the first quarter, cash inflows related to collection of loans, etc. increased by 190,797 million yen to 2,560,134 million yen compared with the first quarter, other cash inflows increased by 260,721 million yen to 2,494,173 million yen compared with the first quarter, and total net cash outflows decreased by 679 million yen to 3,575,070 million yen compared with the first quarter.

As a result, for the second quarter of the year ended March 31, 2026, the daily average of the consolidated liquidity coverage ratio was at 216.5%.

The main factors causing fluctuation in Nomura Group's consolidated liquidity coverage ratio are changes in trading inventory holdings and secured financing transactions, and changes in cash outflows due to collateral posting and receiving associated with derivative transactions. In addition, redemption of unsecured wholesale funding also contributes to LCR fluctuation.

Nomura Group's consolidated liquidity coverage ratio has remained well above the minimum level required by the law over the past two years.

### 2. Assessment of the Levels of the Consolidated Liquidity Coverage Ratio

The daily average of Nomura Group's consolidated liquidity coverage ratio for the second quarter of the year ended March 31, 2026, sufficiently exceeded the minimum level required by the law.

At Nomura Group, we establish the risk appetite for the consolidated liquidity coverage ratio and ensure that the consolidated liquidity coverage ratio sufficiently exceeds the minimum level required by the law on a daily basis.

### 3. Composition of the Stock of High Quality Liquid Assets

There were no significant movements in the composition of the stock of high quality liquid assets.

### 4. Other Matters Relating to Consolidated Liquidity Coverage Ratio

There are no other matters of significance to note.

## CHAPTER 3 QUANTITATIVE DISCLOSURE ON NET STABLE FUNDING RATIO

(Unit: JPY million; %)

Item		Highest designated parent company's current quarterly period (Fiscal year ended March 2026, 2nd Quarter)					Highest designated parent company's previous quarterly period (Fiscal year ended March 2026, 1st Quarter)				
		Before being multiplied by factors				After being multiplied by factors	Before being multiplied by factors				After being multiplied by factors
		No maturity	< 6 months	≥ 6 months to < 1 year	≥ 1 year		No maturity	< 6 months	≥ 6 months to < 1 year	≥ 1 year	
<b>Available stable funding (1)</b>											
1	Capital	4,192,981	-	-	-	4,192,981	3,919,642	-	-	-	3,919,642
2	Tier 1 and Tier 2 capital, before the application of capital deductions and excluding the proportion of Tier 2 instruments with residual maturity of less than one year	4,192,981	-	-	-	4,192,981	3,919,642	-	-	-	3,919,642
3	Capital instruments not included above	-	-	-	-	-	-	-	-	-	-
4	Funding from retail and small business customers	209,388	433,269	106,972	32,960	707,627	203,660	411,105	88,603	34,482	667,513
5	Out of which, stable deposits	-	-	-	-	-	-	-	-	-	-
6	Out of which, less stable deposits	209,388	433,269	106,972	32,960	707,627	203,660	411,105	88,603	34,482	667,513
7	Wholesale funding	3,545,073	17,339,373	1,824,696	13,843,344	17,091,709	3,220,210	17,594,602	1,396,583	13,166,148	15,682,857
8	Out of which, an qualifying operational deposit	-	-	-	-	-	-	-	-	-	-
9	Out of which, other wholesale funding	3,545,073	17,339,373	1,824,696	13,843,344	17,091,709	3,220,210	17,594,602	1,396,583	13,166,148	15,682,857
10	Interdependent liabilities	-	-	-	-	-	-	-	-	-	-
11	Other liabilities	11,129,774	3,586,926	119,428	241,868	424,959	11,164,042	2,961,039	63,245	256,860	401,421
12	Out of which, derivative liabilities	/	/	/	/	/	/	/	/	/	/
13	Out of which, all other liabilities not included above	11,129,774	3,586,926	119,428	241,868	424,959	11,164,042	2,961,039	63,245	256,860	401,421
14	Total available stable funding	/	/	/	/	22,417,276	/	/	/	/	20,671,432
<b>Required stable funding (2)</b>											
15	Current assets	/	/	/	/	2,542,330	/	/	/	/	2,117,501
16	Deposits held at financial institutions for operational purposes	158,126	29,580	-	-	93,853	227,532	21,024	-	-	124,278
17	Loans, repo type transaction, securities and other similar items	3,965,683	19,456,220	2,617,833	7,373,011	12,677,077	3,544,599	19,016,876	2,437,994	7,529,867	12,505,550
18	Out of which, loans or repo type transaction to financial institutions secured by Level 1 collateral	-	10,465,845	43,177	224,000	320,357	-	10,328,350	71,061	128,040	202,912
19	Out of which, loans or repo type transaction to financial institutions not included in Item 18	1,573,079	7,622,966	1,099,620	2,953,875	5,104,077	1,348,286	7,191,494	1,068,864	3,231,038	5,270,492
20	Out of which, loans or repo type transaction (not included in Item 18, 19 and 22)	257,486	1,218,089	596,140	1,509,771	2,520,129	245,238	1,157,313	527,259	1,478,682	2,408,641
21	Out of which, assets that would qualify for the 35% or lower risk weight	-	-	-	31,347	20,379	-	-	-	39,117	25,426
22	Out of which, residential mortgages	-	-	-	-	-	-	-	-	-	-
23	Out of which, assets that would qualify for the 35% or lower risk weight	-	-	-	-	-	-	-	-	-	-
24	Out of which, securities and other similar items which are not applicable to current assets	2,135,118	149,320	878,896	2,685,365	4,732,515	1,951,075	339,719	770,810	2,692,107	4,623,504
25	Interdependent assets	-	-	-	-	-	-	-	-	-	-

Item		Highest designated parent company's current quarterly period (Fiscal year ended March 2026, 2nd Quarter)					Highest designated parent company's previous quarterly period (Fiscal year ended March 2026, 1st Quarter)				
		Before being multiplied by factors				After being multiplied by factors	Before being multiplied by factors				After being multiplied by factors
		No maturity	< 6 months	≥ 6 months to < 1 year	≥ 1 year		No maturity	< 6 months	≥ 6 months to < 1 year	≥ 1 year	
26	Other assets etc	538,017	609,844	-	3,671,610	3,860,463	502,984	688,263	-	3,962,692	4,117,215
27	Out of which, physical traded commodities (including gold)	-				-	-				-
28	Out of which, initial margin or default fund posted for derivative transactions or transaction with CCP (including off balance-sheet ones)				2,327,762	1,978,598				2,323,073	1,974,612
29	Out of which, derivative assets				229,563	229,563				602,332	602,332
30	Out of which, derivative liabilities (gross of variation margin posted)				220,431	220,431				217,417	217,417
31	Out of which, assets or capital not included above	538,017	609,844	-	893,855	1,431,871	502,984	688,263	-	819,870	1,322,854
32	Off balance-sheet items				1,932,421	350,219				1,641,458	345,166
33	Total required stable funding					19,523,942					19,209,709
34	Consolidated net stable funding ratio					114.8%					107.6%

## CHAPTER 4 QUALITATIVE DISCLOSURE ON NET STABLE FUNDING RATIO

### 1. Consolidated Net Stable Funding Ratio Fluctuations Explained in a Chronological Order

As of September 30, 2025, Nomura Group's total available stable funding increased by 1,745,843 million yen to 22,417,276 million yen compared with the first quarter, and total required stable funding increased by 314,232 million yen to 19,523,942 million yen compared with the first quarter. Available stable funding related to wholesale funding increased by 1,408,852 million yen to 17,091,709 million yen compared with the first quarter, required stable funding related to current assets increased by 424,829 million yen to 2,542,330 million yen compared with the first quarter, loans, repo type transaction, securities and other similar items increased by 171,528 million yen to 12,677,077 million yen compared with the first quarter, other assets etc decreased by 256,753 million yen to 3,860,463 million yen compared with the first quarter.

September 30, 2025, the consolidated net stable funding ratio was at 114.8%.

The main factors causing fluctuation in Nomura Group's consolidated net stable funding ratio are movements of the balance sheet from unsecured or secured funding transaction, trading inventory holdings, unsecured loans and secured investment.

### 2. Adoption of Exemption for Interdependent Asset and Liability

There are no such cases in Nomura Group's consolidated net stable funding ratio.

### 3. Other Matters Relating to Consolidated Net Stable Funding Ratio

Nomura Group's consolidated net stable funding ratio as of September 30, 2025 exceeded the minimum level required by the law, and appropriate stable funding has been kept to cover assets such as trading inventory held for our business activity.

At Nomura Group, we establish the risk appetite for the consolidated net stable funding ratio and ensure that the consolidated net stable funding ratio sufficiently exceeds the minimum level required by the law.

PART 3: Disclosure Policy

“Policy for NHI consolidated Pillar 3 Disclosures” has been established in order to assure and maintain appropriateness of our disclosure based on “Comprehensive Guidelines for Supervision of Financial Instruments Business Operators, etc.”. This policy was approved by EMB.

Disclosure Committee and CFO shall confirm Pillar 3 Report is appropriately created in line with the procedure established by each department. Pillar 3 Report shall be reported to EMB after the approval from CFO. Internal Audit Department shall periodically review the effectiveness of the procedures.

