## Key Financial Data

**Nomura Report 2020**


#### Financial Highlights

- **Total Assets**: 41,783.2, 41,090.2, 42,852.1, 40,343.9, 40,969.4 (billions of yen)
- **RWA**: 18,929.2, 15,970.5, 13,977.9, 15,122.3, 14,251.6 (billions of yen)
- **Tier1 Capital**: 2,459.2, 2,577.5, 2,689.8, 2,664.4, 2,605.9 (billions of yen)
- **Tier2 Capital**: 381.2, 323.1, 109.6, 66.1, 46.0 (billions of yen)
- **Total Capital**: 2,820.4, 2,900.6, 2,799.4, 2,725.2, 2,651.9 (billions of yen)
- **Net Revenue**: 1,604.2, 1,395.7, 1,403.2, 1,497.0, 1,116.8 (billions of yen)
- **Income (loss)**: 346.8, 165.2, 322.8, 328.2, (37.7) (billions of yen)
- **ROE**: 8.6%, 4.9%, 8.7%, 7.9%, - 8.2%
- **Basic-net income attributable to Nomura Holdings shareholders**: 224.8, 131.6, 239.6, 219.3, (100.4) (billions of yen)
- **Dividends per share (JPS)**: 19.0, 13.0, 20.0, 20.0, 6.0 (billions of yen)

#### Financial Ratios

- **Net revenue to total assets**: 4.3%, 3.3%, 3.4%, 3.5%, 3.5%
- **Gross leverage (times)**: 15.4, 15.2, 15.4, 14.7, 15.6
- **Net leverage (times)**: 8.9, 8.6, 8.8, 8.8, 9.1
- **Consolidated capital adequacy ratio**: 14.8%, 18.1%, 20.0%, 18.1%, 18.6%
- **Consolidated leverage ratio**: 4.83%
- **CET1 capital ratio**: 12.9%, 16.1%, 19.2%, 17.6%, 16.4%
- **CET1 capital ratio (trillions of yen)**: 2.7, 175.8, 125.6, 141.4, 148.2
- **Per share data**: 201.1%
- **Diluted-net income attributable to Nomura Holdings shareholders per share**: 106.03, 35.52, 65.65, 61.88, (29.92) (billions of yen)
- **Total Nomura Holdings shareholders' equity**: 2,707.9, 2,709.9, 2,799.9, 2,740.9, 2,682.9 (billions of yen)

#### Geographic Information

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<tbody>
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<td><strong>Total</strong></td>
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<td><strong>Japan</strong></td>
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<td>244.8</td>
<td>234.7</td>
<td>322.8</td>
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<td>269.9</td>
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<td><strong>Europe</strong></td>
<td>46.0</td>
<td>6.1</td>
<td>37.6</td>
<td>56.4</td>
<td>(2.8)</td>
<td>99.2</td>
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<tr>
<td><strong>Asia and Oceania</strong></td>
<td>24.7</td>
<td>(20.7)</td>
<td>6.6</td>
<td>1.9</td>
<td>(7.2)</td>
<td>(21.3)</td>
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<td><strong>Combined</strong></td>
<td>346.8</td>
<td>165.2</td>
<td>322.8</td>
<td>328.2</td>
<td>(37.7)</td>
<td>248.3</td>
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#### Other Information

- **Dividend payout ratio**: 30.8%, 35.6%, 29.7%, 31.7%, (20.1)%
- **Dividends per share (DPS)**: 19.0, 13.0, 20.0, 20.0, 6.0 (billions of yen)
- **Basic-net income attributable to Nomura Holdings shareholders per share**: 224.8, 131.6, 239.6, 219.3, (100.4) (billions of yen)
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*Note: Detailed financial disclosures reflecting Liquidity Management’s view. Each and each deposit portfolio liquidity portfolio excludes funds on deposit at exchanges and segregated client funds.

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