Nomura Group is a global financial services group with an integrated network spanning over 30 countries and regions. We connect investors with issuers such as corporates through the capital markets and provide liquidity by facilitating the flow of capital, an essential component of ensuring a sound economy that contributes to business development and improving society.

**At a Glance**

### Americas
- **US RMBS new issuance securitization share**
  - 1.9% (2016)
  - 13.5% (2020)
  - Source: Bloomberg, deal count share

### Europe
- **EGB trading volume share**
  - 3.0% (2016)
  - 9.1% (2020)
  - Source: Bloomberg, duration weighted trading

### Asia Oceania
- **AEJ**
  - 5.4% (2016)
  - 7.7% (2020)

### Japan
- **Retail client assets**
  - ¥100.6 trillion (As of March 31, 2021)
  - ¥126.6 trillion (As of March 31, 2021)

- **Assets under management**
  - ¥40.1 trillion (As of March 31, 2021)
  - ¥64.7 trillion (As of March 31, 2021)

- **Lead underwriter ratio of domestic listed companies**
  - Approx. 40% (As of March 31, 2021)

- **Underwriter ratio of domestic listed companies**
  - Approx. 60% (2020)

### Sustainable Finance, capital raised
- **Net assets of the ESG Product Lineup**
  - 8,480.3 billion yen (FY2020/21)
  - Net assets of the ESG Product Lineup, which is a selection of investment trusts with investment policies that contribute to the goals of the SDGs.

### Sustainable Investment ratio
- 81% (As of March 31, 2021)

### CDP Leadership Level
- A (As of December, 2020)

**Employees in over 30 countries**
- 26,402 (As of March 31, 2021)

**A diverse workforce with approximately 90 nationalities**
- 90 nationalities (As of March 31, 2021)

**Global M&A league table**

**US EQ listed option revenue share**
- 9.0% (2016)
- 13.0% (2020)
- Source: Third parties, results

**EGB trading volume share**
- 3.0% (2016)
- 9.1% (2020)

**Global M&A league table**
- #11 (2020)

**Source:** Bloomberg, duration weighted trading

* Source: Coalition Competitor Analytics and Nomura. Ranks are based upon the following peers (BofA, BARC, BNPP, Citi, CS, DB, G, JPM, MS, HSBC, UBS). Market share results are based on industry revenue pools and Nomura's internal revenue, and are based upon Nomura's product taxonomy.

**Number of participants receiving financial and economics education through off-site lectures for elementary, junior high and high school students, and sponsored lectures for undergraduate students:**

- 580 billion yen
- Over 910,000 people

**Transaction value where Nomura had a lead role aligned to UN PRB principles:**

- 580 billion yen

**Nomura Group’s Value Creation**

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**Nomura Report 2021**

03 At a Glance

04 Financial Review and Data

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