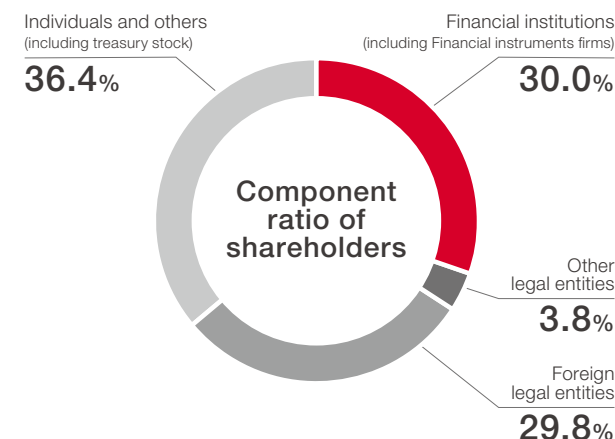


# About Nomura Group

## Corporate Data

Company name	Nomura Holdings, Inc.	Listing	The common shares of Nomura Holdings, Inc. are listed on the Tokyo, Nagoya, and Singapore stock exchanges. The shares are also listed on the NYSE in the form of American Depositary Shares (ADSs) evidenced by American Depositary Receipts (ADRs). Each ADS represents one share of common stock.
Date of incorporation	December 25, 1925	Securities code	8604 (Tokyo Stock Exchange), NMR (New York Stock Exchange)
Head office	1-13-1, Nihonbashi, Chuo-ku, Tokyo 103-8645, Japan	Transfer agent and registrar	Mitsubishi UFJ Trust and Banking Corporation Corporate Agency Department
Paid-in capital	¥594,493 million	Depository for American Depositary Receipts (ADRs)	The Bank of New York Mellon
Group employees	26,775	Date of record for dividend payments	September 30, March 31
Common stock issued	3,233,562,601 shares		
Number of shareholders	365,121 (Unit shareholders: 336,478)		



## Share Information (As of March 31, 2023)

### Major shareholders (Top 10)<sup>\*1</sup>

Name of shareholder	Number of shares owned (thousands) <sup>*2</sup>	Ownership (%) <sup>*2</sup>
The Master Trust Bank of Japan, Ltd. (Trust Account)	538,507	17.9%
Custody Bank of Japan (Trust Account)	180,999	6.0%
Northern Trust Co. (AVFC) Re Silchester International Investors International Value Equity Trust	69,669	2.3%
State Street Bank West Client-Treaty 505234	51,586	1.7%
Northern Trust Co. (AVFC) Re US Tax Exempted Pension Funds	41,664	1.4%
JP Morgan Chase Bank 385781	40,033	1.3%
The Bank of New York Mellon as Depositary Bank for DR Holders	38,182	1.3%
Nomura Group Employee Stock Ownership Union Organization	34,063	1.1%
STATE STREET BANK AND TRUST COMPANY 505001	31,828	1.1%
SSBTC CLIENT OMNIBUS ACCOUNT	31,570	1.1%

<sup>\*1</sup> The company has 229,510 thousand shares of treasury stock as of March 31, 2023 which is not included in the major shareholders list above.

<sup>\*2</sup> Figures for Number of Shares Owned are rounded down to the nearest thousand and figures for Percentage of Shares Owned are calculated excluding treasury stock.

## Total Shareholder Return (TSR)<sup>(1)</sup>

Holding Period <sup>*2</sup>	Nomura Holdings	TOPIX
1year	66.0%	95.0%
2year	78.6%	85.9%
3year	104.4%	122.1%
4year	97.2%	124.6%
5year	99.1%	131.8%

<sup>\*1</sup> Ratio obtained by dividing investment amount (stock price) by return (dividend and capital gains). Calculated based on Cabinet Office Order on Disclosure of Corporate Affairs

<sup>\*2</sup> Figures based on the last price of March 31, 2018

## Credit Ratings (As of June 30, 2022)

	Nomura Securities		Nomura Holdings	
	Long-term	Short-term	Long-term	Short-term
R&I	<b>A+</b>	<b>a-1</b>	<b>A</b>	<b>a-1</b>
JCR	<b>AA-</b>	<b>-</b>	<b>AA-</b>	<b>-</b>
Moody's	<b>A3</b>	<b>P-2</b>	<b>Baa1</b>	<b>-</b>
Standard & Poor's	<b>A-</b>	<b>A-2</b>	<b>BBB+</b>	<b>A-2</b>
Fitch Ratings	<b>A-</b>	<b>F1</b>	<b>A-</b>	<b>F1</b>

## Editor's Note

Thank you for reading this year's Nomura Report. As non-financial information has a significant impact on corporate value, the Board of Directors and other members of senior management have discussed ways to expand our information disclosure. Based on these discussions, in this Report we have tried to share what our senior management is focusing on with stakeholders in an easy-to-understand manner. Specifically, we explained important measures, starting with our company's value creation process, with the aim of conveying our management strategy as a coherent story. Human capital, which has attracted much attention in recent years, has been linked closely with companies' management strategies. Also, as a new initiative, we have included dialogue between outside directors. In addition, in order to better understand the thoughts of our senior management and the work of our employees, we have also increased the number of employee photographs and messages from Nomura Group executives. Going forward, we will continue to enhance the content of the Nomura Report, and we appreciate your comments and feedback to help us in this effort. I would also like to use this Report as a tool to engage in dialogue with all of you.

Thank you and best regards.



Nomura Report Editorial Group

## Basic Information in the Report

Period covered	April 1, 2022 to March 31, 2023 (Some content may be outside this time frame.)
Reporting cycle	Once a year
Previous	August 2022
Current:	August 2023
Entities covered	Nomura Holdings, Inc. and its major subsidiaries and affiliates <a href="https://www.nomuraholdings.com/company/group/index.html">https://www.nomuraholdings.com/company/group/index.html</a> Numerical data are presented alongside information on the scope of companies covered.
Reference guidelines	<ul style="list-style-type: none"> <li>■ GRI Sustainability Reporting Standards (GRI Standards) <a href="https://www.nomuraholdings.com/sustainability/gri/">https://www.nomuraholdings.com/sustainability/gri/</a></li> <li>■ International Integrated Reporting Frameworks recommended by the International Integrated Reporting Council and the World Intellectual Capital Initiative</li> <li>■ Guidance for Collaborative Value Creation of Japan's Ministry of Economy, Trade, and Industry</li> <li>■ Environmental Reporting Guidelines (2018 Version) of Japan's Ministry of the Environment</li> </ul>

## Inquiries

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