

Nomura Capital Partners Enters into Capital Alliance with Renias

Tokyo, November 1, 2021—Nomura Capital Partners Co., Ltd. (NCAP), a wholly owned subsidiary of Nomura Holdings, Inc., today announced that it has entered into a capital alliance with Renias Co., Ltd. through Nomura Capital A1 Investment Limited Partnership, a fund managed by NCAP. As part of the alliance, NCAP will acquire all the common shares of Renias. The amount of the investment is undisclosed.

As a manufacturer of transportation equipment and specialized vehicle parts, Renias has contributed to the development of the construction machinery, forestry machinery and agricultural machinery industries since its establishment in 1976.

In 1988, Renias entered the polycarbonate resin business. The company produces high quality polycarbonate resin windows that are lightweight and highly impact resistant. Polycarbonate windows are primarily used in construction and forestry machines and Japan's high speed Shinkansen trains, offering a clear field of view for machine operators and preventing injuries from falling or flying objects.

Renias' polycarbonate window RENCRAFT® is made using a unique casting and coating technique to provide a high degree of safety, visibility and weather resistance. It is highly rated by the leading manufacturers of construction equipment and forestry machines both in Japan and globally, and has a dominant share of the domestic market for polycarbonate windows in construction machinery.

Leveraging its robust global network, Nomura will support Renias' continued growth as a leader in the polycarbonate manufacturing market in a wide range of areas such as construction, forestry and farm machinery.

NCAP is committed to providing equity and other solutions to meet the diversified and sophisticated needs of its clients. NCAP will work together with clients to help resolve the various challenges they face and grow their businesses.

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Nomura

Nomura is a global financial services group with an integrated network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Wholesale (Global Markets and Investment Banking), and Investment Management. Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.