

Nomura Issues 38th, 39th and 40th Series of Unsecured Straight Bonds

Tokyo, February 19, 2013—Nomura Holdings, Inc. today announced that it has determined the terms of its 38th, 39th, and 40th series of unsecured straight bonds in the total principal amount of 180 billion yen. The bonds will be issued to institutional investors in Japan. Terms of the issues are as outlined below.

38th Series of Nomura Holdings, Inc. Unsecured Straight Bonds

1. Amount of Issue 66.5 billion yen
2. Denomination of each Bond 100 million yen
3. Issue Price 100% of the principal amount
4. Interest Rate 0.605% per annum
5. Offering Period February 19, 2013
6. Payment Date February 26, 2013
7. Interest Payment Dates February 26 and August 26 each year
8. Maturity Date February 26, 2016
9. Redemption Price 100% of the principal amount
10. Security or Guarantee The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds.
11. Place for Application Head office and branch offices of Nomura Securities Co., Ltd.
12. Book-entry Transfer Institution Japan Securities Depository Center, Inc.
13. Fiscal Agent Mizuho Corporate Bank, Ltd.
14. Rating The Bonds have been given a rating of “A+” from Rating and Investment Information, Inc. and “AA-” from Japan Credit Rating Agency, Ltd.

The purpose of this press release is to make a general public announcement concerning the public offering for the 38th, 39th and 40th series of unsecured straight bonds outside the United States. It has not been prepared for the purpose of an offer of, or solicitation of an offer to buy or subscribe for, securities of Nomura Holdings, Inc. The above-referenced securities will not be or have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements thereunder.

39th Series of Nomura Holdings, Inc. Unsecured Straight Bonds

1. Amount of Issue	69 billion yen
2. Denomination of each Bond	100 million yen
3. Issue Price	100% of the principal amount
4. Interest Rate	0.853% per annum
5. Offering Period	February 19, 2013
6. Payment Date	February 26, 2013
7. Interest Payment Dates	February 26 and August 26 each year
8. Maturity Date	February 26, 2018
9. Redemption Price	100% of the principal amount
10. Security or Guarantee	The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds.
11. Place for Application	Head office and branch offices of Nomura Securities Co., Ltd.
12. Book-entry Transfer Institution	Japan Securities Depository Center, Inc.
13. Fiscal Agent	Mizuho Corporate Bank, Ltd.
14. Rating	The Bonds have been given a rating of “A+” from Rating and Investment Information, Inc. and “AA-” from Japan Credit Rating Agency, Ltd.

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40th Series of Nomura Holdings, Inc. Unsecured Straight Bonds

1. Amount of Issue	44.5 billion yen
2. Denomination of each Bond	100 million yen
3. Issue Price	100% of the principal amount
4. Interest Rate	1.249% per annum
5. Offering Period	February 19, 2013
6. Payment Date	February 26, 2013
7. Interest Payment Dates	February 26 and August 26 each year
8. Maturity Date	February 26, 2020
9. Redemption Price	100% of the principal amount
10. Security or Guarantee	The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds.
11. Place for Application	Head office and branch offices of Nomura Securities Co., Ltd.
12. Book-entry Transfer Institution	Japan Securities Depository Center, Inc.
13. Fiscal Agent	Mizuho Corporate Bank, Ltd.
14. Rating	The Bonds have been given a rating of “A+” from Rating and Investment Information, Inc. and “AA-” from Japan Credit Rating Agency, Ltd.

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Nomura

Nomura is a leading financial services group and the preeminent Asia-based investment bank with worldwide reach. Nomura provides a broad range of innovative solutions tailored to the specific requirements of individual, institutional, corporate and government clients through an international network in over 30 countries. Based in Tokyo and with regional headquarters in Hong Kong, London, and New York, Nomura has a unique understanding of Asia that enables the company to make a difference for clients through three business divisions: retail, asset management, and wholesale (global markets and investment banking). For further information about Nomura, please visit www.nomura.com.

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