

Nomura Issues US Dollar Senior Notes due 2019

Tokyo, March 13, 2014 (New York, March 12, 2014)—Nomura Holdings, Inc. today announced that it has finalized the terms of its US dollar senior notes due 2019 as set forth below. The US dollar senior notes are being offered in a global offering outside Japan including a public offering under a shelf registration statement in the United States.

Nomura Securities International, Inc. will serve as the sole book runner for this offering.

(All times below are New York time)

(i) Outline of senior unsecured fixed-rate notes due 2019

- | | |
|------------------------------|--|
| 1. Amount of Issue | USD 1,000,000,000 |
| 2. Denomination of each Bond | USD 2,000 and integral multiples of USD 1,000 in excess thereof |
| 3. Issue Price | 99.403% of the principal amount |
| 4. Interest Rate | 2.75% per annum |
| 5. Settlement Date | March 19, 2014 |
| 6. Interest Payment Dates | Every March 19 and September 19, commencing September 19, 2014 |
| 7. Maturity Date | March 19, 2019 |
| 8. Redemption Price | 100.00% of the principal amount |
| 9. Ratings | Baa3 (Moody's Japan K.K.)
BBB+ (Standard & Poor's Ratings Japan K.K.) |

ends

Nomura

Nomura is an Asia-based financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.

This news release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The issuer has filed a registration statement with the Securities and Exchange Commission to which this communication relates. Before you invest, you should read the prospectus relating to the registration statement, the prospectus supplements and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov. Alternatively, copies of the prospectus and prospectus supplements relating to the securities offered in this offering may be obtained by contacting your Nomura Sales Representative, Nomura Securities International, Inc., Worldwide Plaza, 309 West 49th Street New York, New York 10019-7316