

## Nomura Issues 46<sup>th</sup> and 47<sup>th</sup> Series of Unsecured Straight Bonds

**Tokyo, December 17, 2014**—Nomura Holdings, Inc. today announced that it has determined the terms of its 46<sup>th</sup> and 47<sup>th</sup> series of unsecured straight bonds in the total principal amount of 50 billion yen. The bonds will be issued to institutional investors in Japan. Terms of the issues are as outlined below.

### 46<sup>th</sup> Series of Nomura Holdings, Inc. Unsecured Straight Bonds

1. Amount of Issue 43.3 billion yen
2. Denomination of each Bond 100 million yen
3. Issue Price 100% of the principal amount
4. Interest Rate 0.346% per annum
5. Offering Period December 17, 2014
6. Payment Date December 25, 2014
7. Interest Payment Dates June 25 and December 25 each year
8. Maturity Date December 25, 2019
9. Redemption Price 100% of the principal amount
10. Security or Guarantee The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds.
11. Place for Application Head office and branch offices of Nomura Securities Co., Ltd.
12. Book-entry Transfer Institution Japan Securities Depository Center, Inc.
13. Fiscal Agent The Bank of Tokyo-Mitsubishi UFJ, Ltd.
14. Rating The Bonds have been given a rating of “A+” from Rating and Investment Information, Inc. and “AA-” from Japan Credit Rating Agency, Ltd.

*The purpose of this press release is to make a general public announcement concerning the public offering for the 46<sup>th</sup> and 47<sup>th</sup> series of unsecured straight bonds outside the United States. It has not been prepared for the purpose of an offer of, or solicitation of an offer to buy or subscribe for, securities of Nomura Holdings, Inc. The above-referenced securities will not be or have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements thereunder.*

## **47<sup>th</sup> Series of Nomura Holdings, Inc. Unsecured Straight Bonds**

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|-------------------------------------|---|
| 1. Amount of Issue                  | 6.7 billion yen   |
| 2. Denomination of each Bond        | 100 million yen   |
| 3. Issue Price                      | 100% of the principal amount  |
| 4. Interest Rate                    | 0.472% per annum  |
| 5. Offering Period                  | December 17, 2014   |
| 6. Payment Date                     | December 25, 2014   |
| 7. Interest Payment Dates           | June 25 and December 25 each year   |
| 8. Maturity Date                    | December 24, 2021   |
| 9. Redemption Price                 | 100% of the principal amount  |
| 10. Security or Guarantee           | The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds. |
| 11. Place for Application           | Head office and branch offices of Nomura Securities Co., Ltd.   |
| 12. Book-entry Transfer Institution | Japan Securities Depository Center, Inc.  |
| 13. Fiscal Agent                    | The Bank of Tokyo-Mitsubishi UFJ, Ltd.  |
| 14. Rating                          | The Bonds have been given a rating of “A+” from Rating and Investment Information, Inc. and “AA-” from Japan Credit Rating Agency, Ltd.   |

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### **Nomura**

Nomura is an Asia-based financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit [www.nomura.com](http://www.nomura.com).

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