Notice regarding Appeal in Litigation against Subsidiaries

Tokyo, June 11, 2015—The U.S. subsidiaries of Nomura Holdings, Inc. (the "Company") against which a judgment was entered in the lawsuit notified in the "Notice regarding Judgment in Litigation against Subsidiaries" dated May 16, 2015, have filed an appeal as follows.

1. The Court and Date of Appeal

The United States Court of Appeals for the Second Circuit June 10, 2015 (EST)

2. Background of the Appeal

As announced in the "Notice regarding Judgment in Litigation against Subsidiaries" dated May 16, 2015, the United States District Court for the Southern District of New York issued a judgment on May 15, 2015, in the proceedings commenced by the Federal Housing Finance Agency, as conservator for the government sponsored enterprises Federal National Mortgage Association and Federal Home Loan Mortgage Corporation, against Nomura Asset Acceptance Corporation, Nomura Home Equity Loan, Inc., Nomura Credit & Capital, Inc., Nomura Securities International, Inc. and Nomura Holding America Inc., and RBS Securities Inc. as an underwriter.

After consideration of the Opinion and Order on which the judgment is based, the Company's U.S. subsidiaries believe the District Court made significant legal errors and have determined to appeal.

3. Future Outlook

The Company's subsidiaries believe that their appeal has merit and intend to pursue it vigorously.

ends

Nomura

Nomura is an Asia-based financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit <u>www.nomura.com</u>.