

Nomura to Invest in BDO Unibank Subsidiary

Tokyo/Manila, June 29, 2015—Nomura Holdings, Inc. (“Nomura”) and BDO Unibank, Inc. (“BDO”) today announced that they have signed a definitive agreement under which Nomura will invest in PCIB Securities Inc. (“PCIB”), a wholly owned subsidiary of BDO, subject to local regulatory approval and certain other closing conditions.

Under the terms of the agreement, BDO will hold a 51 percent stake in PCIB, with the remaining 49 percent being held by Nomura. The new company will become an equity-method affiliate of Nomura.

The Philippines is one of the fastest growing markets for the retail brokerage business in Asia, and the new company will initially focus on providing online trading services for local stocks to individual investors in the Philippines. Going forward, the new company will also provide services to a broad range of investors looking at cross-border investment opportunities.

The primary objective of the joint venture is to leverage the strengths of Nomura and BDO to contribute to the further growth of the capital markets in the Philippines and establish solid earning foundations in this fast growing market.

In addition, through establishment of the new company Nomura aims to enhance its presence in the Philippines and create further synergies overall between Nomura’s Retail and Wholesale businesses in Asia ex-Japan.

Nomura does not expect the investment to have a material impact on its consolidated results.

Outline of New Company

Name:	To be decided
Registration:	Makati City, Philippines
Capital:	PHP 254,155,713 (equivalent to JPY 700 million)
Partners:	BDO (51%), Nomura (49%)

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Nomura

Nomura is an Asia-based financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.