Nomura to Establish Merchant Banking Division

Tokyo, November 30, 2017—Nomura Holdings, Inc. today announced that it plans to establish a new Merchant Banking Division, effective January 1, 2018.

The Merchant Banking Division will be responsible for overseeing Nomura's principal investment business from sourcing deals to providing equity to clients as a solution for business reorganizations and revitalizations, business succession and management buyouts.

Masahiko Maekawa, currently Executive Vice President of Nomura Trust and Banking, will be appointed as Senior Managing Director of Nomura Holdings, Head of Merchant Banking, also effective January 1, 2018.

Together with Retail, Asset Management and Wholesale, Merchant Banking will bring to four the number of business divisions at Nomura.

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Nomura

Nomura is an Asia-headquartered financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit <u>www.nomura.com</u>.