

Nomura, CIC, and other Japanese Financial Institutions Sign MOU Regarding Japan-China Industrial Cooperation Fund

Tokyo, October 26, 2018—Nomura Holdings, Inc. today announced that it has signed a memorandum of understanding with the China Investment Corporation (CIC), Daiwa Securities Group Inc., Mitsubishi UFJ Financial Group, Inc., Sumitomo Mitsui Financial Group, Inc., and Mizuho Financial Group, Inc. The MOU is part of a strategic alliance to establish a Japan-China industrial cooperation fund.

1. Overview of the MOU

The fund aims to enhance bilateral trade and investment relations between China and Japan by investing in Japanese companies seeking to expand their businesses into China, as well as Chinese companies and companies from other third-party countries.

Under the MOU, the parties have agreed to set up a fund management company. The MOU also sets out fundamental principles and other necessary considerations for creating the fund.

The establishment of the fund management company and the fund is subject to the execution of a final agreement, regulatory approvals by the relevant authorities including in Japan and China, and respective company board approvals. The parties will promptly disclose any necessary details regarding a final agreement and the fund.

2. Future outlook

The impact of the MOU on Nomura's consolidated financial results has not been determined. Nomura will immediately issue an announcement if the possibility of a material impact arises.

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Nomura is an Asia-headquartered financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its four business divisions: Retail, Asset Management, Wholesale (Global Markets and Investment Banking), and Merchant Banking. Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com/